




CADENCE

BANK

Account Number: 2557
 Capture Date: September 15, 2020
 Item Number: 40400000002579
 Posted Date: September 15, 2020
 Posted Item Number: 259082852
 Amount: 164.93
 Record Type: Foreign Item (Not On Us)

THE FACE OF THIS DOCUMENT HAS A COLORED BACKGROUND ON WHITE PAPER AND ORIGINAL DOCUMENT SECURITY SCREEN ON BACK WITH Hologram SECURITY ICON.



REPRO-LON TEXAS
 203 REPRO DR.
 BURNET, TX 78611

FIRST STATE BANK BURNET
 135 E. Washington
 Burnet, TX 78611
 88-0738/1149

040884

07/23/20

PAY TO THE ORDER OF Hallie G Brass \$ 164.93

****One Hundred Sixty-Four And 93/100 Dollars******* DOLLARS

Hallie G Brass
 [Redacted]
 Houston, TX 77019

MEMO

Adam W. Mally
 AUTHORIZED SIGNATURE MP

⑈040884⑈ ⑆114907387⑆ 2557⑈

00000002579 - 091520 >062206295< 0447 Cadence

Hallie Brass

VITOL EXHIBIT

80.1

Adv. No.: 21-06006 8/30/2022

CADENCE_0000061




CADENCE

BANK

Account Number: 2557
 Capture Date: September 15, 2020
 Item Number: 40400000002580
 Posted Date: September 15, 2020
 Posted Item Number: 259082853
 Amount: 353.23
 Record Type: Foreign Item (Not On Us)

THE FACE OF THIS DOCUMENT HAS A COLORED BACKGROUND OR ON WHITE PAPER AND ORIGINAL DOCUMENT SECURITY SCREEN ON BACK WITH PROLOCK SECURITY ICON.



REPRO-LON TEXAS
 203 REPRO DR.
 BURNET, TX 78611


FIRST STATE BANK BURNET
 136 E. Washington
 Burnet, TX 78611
 88-0738/1149


040898

07/31/20

PAY TO THE ORDER OF Hallie G Brass \$ 353.23

Three Hundred Fifty-Three And 23/100 Dollars DOLLARS

Hallie G Brass

 Houston, TX 77019


 AUTHORIZED SIGNATURE

MEMO MP

⑈040898⑈ ⑆114907387⑆ 2557⑈

40400000002580 - 091520 >062206295< 0447 Cadence


Hallie Brass

003383

CADENCE

BANK

Account Number: [REDACTED] 7001
Capture Date: September 15, 2020
Item Number: 40400000002581
Posted Date: September 15, 2020
Posted Item Number: 259082854
Amount: 1,118.01
Record Type: Foreign Item (Not On Us)

WARNING - THIS CHECK IS PROTECTED BY SPECIAL SECURITY GUARD FEATURES			
IBERIABANK		Cashier's Check	
HALLIE G BRASS		Date: 9/15/20	874310
REMITTER	Branch: 0300		
PAY			
EXACTLY **1,118 AND 01/100 DOLLARS		\$1,118.01	
TO THE			
ORDER OF HALLIE G BRASS			
WARNING - THIS CHECK IS PROTECTED BY SPECIAL SECURITY GUARD FEATURES			
⑈0000874310⑈ ⑆265270413⑆ 7001⑈			

ENDORSE HERE
X Valerie Brass

DO NOT WRITE, STAMP OR SIGN BELOW THIS LINE
RESERVED FOR FINANCIAL INSTITUTION USE

00002581 - 091520 >062206295< 0447 Cadence

The Security Features listed below, as well as those not listed, exceed industry guidelines.

Security Features:

- Chemical Protection
- Erase Protection
- Security Screen
- VOID Panto
- Visible Fibers
- Watermark

Results of document alteration:

- Signs or spots appear with chemical alteration.
- Writing mark appears when erased.
- Absence of "Original Document" watermark on back of check.
- Absence of the word VOID when photo copied.
- Absence of a result of document alteration may be a result of document alteration.
- Absence of chemical protection.
- Absence of security screen.
- Absence of visible fibers in the paper are a result of document alteration.
- Absence of watermark.

FEDERAL RESERVE BOARD OF GOVERNORS REG. C C

CADENCE

BANK

Account Number:	5961
Capture Date:	September 11, 2020
Item Number:	5250001579604
Posted Date:	September 11, 2020
Posted Item Number:	255007565
Amount:	95,243.91
Record Type:	Debit

GULF COAST ASPHALT COMPANY, LLC
5161 SAN FELIPE STREET SUITE 320-122
HOUSTON, TX 77056

GULF COAST ASPHALT COMPANY, LLC
1990 POST OAK BLVD SUITE 2400
HOUSTON TX 77056

0104

DATE 9/9/20 61-629/622

PAY TO THE ORDER OF Schlitten H-Clcs \$ 95,243.91

Ninety Five Thousand Two Hundred Forty Three ^{91/100} DOLLARS

CADENCE CADENCE BANK, N.A.
1-800-636-7622

BANK FOR Logg

[Signature]

06 2206 295: 596 1" 0104

[illegible]

Processed via Remote Deposit
BVA USA >062001186<
[REDACTED] 5370
FOR DEPOSIT ONLY
DO NOT WRITE, STAMP OR SIGN BELOW THIS LINE
* RESERVED FOR FINANCIAL INSTITUTION USE *

**CADENCE****BANK**

Account Number: 5961
 Capture Date: September 14, 2020
 Item Number: 5250001631905
 Posted Date: September 14, 2020
 Posted Item Number: 258010009
 Amount: 294.60
 Record Type: Debit

GULF COAST ASPHALT COMPANY, LLC
 5161 SAN FELIPE STREET SUITE 320-122
 HOUSTON, TX 77056

1003

GULF COAST ASPHALT COMPANY, LLC

1990 POST OAK BLVD
 SUITE 2400
 HOUSTON, TX 77056

CADENCE BANK, N.A.
 61-629/622

09.08.2020

PAY TO THE
 ORDER OF

Pioneer Contract Services
two hundred ninety four & 60/100

\$ 294 ⁶⁰/₁₀₀

DOLLARS

MEMO *Invoice #s 102364, 102795,*
103179, 103531, 103858



AUTHORIZED SIGNATURE

001003 062206295 5961

Security Features Details on back



Security Features Details on back

ENDORSE HERE

PIONEER CONTRACT SERVICES, INC.**CHECK HERE FOR DEPOSIT ONLY**

AT _____ NAME OF FINANCIAL INSTITUTION _____ DATE _____
 DO NOT WRITE STAMP OR SIGN BELOW THIS LINE
 RESERVED FOR FINANCIAL INSTITUTION USE *

003388

116650021 116650023 20200911>5454017
 ABT 133 9 011-ABTHempstead

The security features listed below, as well as those
 not listed, exceed industry guidelines.

RS-17

Security Features:

- 1-Dimension**
 - Multi-dimensional (e.g. serial, front, back, etc.)
- Heat Sensitive Ink**
 - Ink that changes color when heated
- Two Watermark**
 - Two distinct watermarks
- Toner Adhesion Properties**
 - Toner that adheres to the paper and not the ink
- Optical Sensing Properties**
 - Optical sensing properties that detect the ink
- Chemical Wash Detection**
 - Chemical wash detection that detects the ink
- Variable Printing**
 - Variable printing that changes the ink
- High Resolution Watermark**
 - High resolution watermark that is difficult to see
- Anti-Copy Technology**
 - Anti-copy technology that prevents copying
- Original Document Back Print**
 - Original document back print that is visible



CADENCE

BANK

Account Number: 5961
 Capture Date: September 14, 2020
 Item Number: 5250001699357
 Posted Date: September 14, 2020
 Posted Item Number: 258106059
 Amount: 346.40
 Record Type: Debit

GULF COAST ASPHALT COMPANY, LLC
 5161 SAN FELIPE STREET SUITE 320-122
 HOUSTON, TX 77056

1002

GULF COAST ASPHALT COMPANY, LLC
 1990 POST OAK BLVD
 SUITE 2400
 HOUSTON, TX 77056

CADENCE BANK, N.A.
 61-629/622

07.23.2020

PAY TO THE ORDER OF *String Rays*

Three hundred forty six & 40/100

\$ *346*⁴⁰

DOLLARS

MEMO *Post Bank Maintenance*
Env. 0435-8

AUTHORIZED SIGNATURE *[Signature]*

001002 10622062951 5961*

ENDORSE HERE

[Signature]

☐ CHECK NUMBER OR MOBILE OR REMOTE DEPOSIT ONLY

NAME OF FINANCIAL INSTITUTION DATE

DO NOT WRITE, STAMP OR SIGN BELOW THIS LINE
 RESERVED FOR FINANCIAL INSTITUTION USE

021407912
 CAPITAL ONE, NA
 8994 09142020
 RICHMOND, VA 235 21
 RD Deposit 9812

The security features listed below are not listed, altered or damaged.

Security Features:

- Hologram**
 - The security features listed below are not listed, altered or damaged.
- Heat Sensitive Ink**
 - Heat sensitive ink will change color when heated.
- True Watermark**
 - The watermark is visible in the paper.
- Touch Adhesion Properties**
 - The security features listed below are not listed, altered or damaged.
- Overprint Security Paper and Overprint Watermark**
 - The security features listed below are not listed, altered or damaged.
- Microprinting**
 - The security features listed below are not listed, altered or damaged.
- High Production Warning Band**
 - The security features listed below are not listed, altered or damaged.
- Real Copy Technology**
 - The security features listed below are not listed, altered or damaged.
- Original Document Data Pattern**
 - The security features listed below are not listed, altered or damaged.

003389

CADENCE_0000144



CADENCE

BANK

Account Number: 5961
 Capture Date: September 16, 2020
 Item Number: 5250001781806
 Posted Date: September 16, 2020
 Posted Item Number: 260012305
 Amount: 640.00
 Record Type: Debit

GULF COAST ASPHALT COMPANY, LLC
 5161 SAN FELIPE STREET SUITE 320-122
 HOUSTON, TX 77056

1027

GULF COAST ASPHALT COMPANY, LLC
 1990 POST OAK BLVD
 SUITE 2400
 HOUSTON, TX 77056

CADENCE BANK, N.A.
 61-629/622

09.08.2020

PAY TO THE ORDER OF *CT Corp*

\$ *640⁰⁰/₁₀₀*

Six hundred forty & 00/100 DOLLARS

MEMO *Invo # 20423216-RT
 GCAC Registered Agent*

AUTHORIZED SIGNATURE

⑈001027⑈ ⑈062206295⑈ ⑈5961⑈

ENDORSE HERE

☐ CHECK HERE FOR MOBILE OR REMOTE DEPOSIT ONLY

AT _____ DATE _____

NAME OF FINANCIAL INSTITUTION _____

DO NOT WRITE, STAMP OR SIGN BELOW THIS LINE
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0577733 007 091420 339

003390

Security Features

Microprint

Watermark

Color Shifting Ink

TrueView

Touch Adhesion

Optical Security Features

Original Document

Anti Copy Technology



CADENCE

BANK

Account Number: [REDACTED] 5961
 Capture Date: September 16, 2020
 Item Number: 5250001781807
 Posted Date: September 16, 2020
 Posted Item Number: 260012306
 Amount: 432.41
 Record Type: Debit

GULF COAST ASPHALT COMPANY, LLC
 5161 SAN FELIPE STREET SUITE 320-122
 HOUSTON, TX 77056

GULF COAST ASPHALT COMPANY, LLC 1990 POST OAK BLVD SUITE 2400 HOUSTON, TX 77056		1005 09.08.2020 CADENCE BANK, N.A. 61-629/622
PAY TO THE ORDER OF <i>CT Corp</i> <i>four hundred thirty two + 41/xx</i>	<i>432</i> ^{<i>41</i>} / _{<i>xx</i>} DOLLARS	Security features. Details on back.
MEMO <i>Inv # 20549212 - RI</i> <i>Trifinity - Registered Agent</i>	 AUTHORIZED SIGNATURE	
001005 062206295 5961		

Security Features: Hologram Metal Security Line 10-3 Wire Thread Toner Adhesive Properties On-the-fly Registration On-the-fly Registration High Resolution Printing Anti-Copy/Reproduction Digital Document Security	The security features listed below are not on these not listed, and not including gold-inked.	ENDORSE HERE <input type="checkbox"/> CHECK HERE FOR MOBILE OR REMOTE DEPOSIT ONLY AT _____ DATE _____ NAME OF FINANCIAL INSTITUTION DO NOT WRITE, STAMP OR SIGN BELOW THIS LINE RESERVED FOR FINANCIAL INSTITUTION USE * 0577733 009 091420 339
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CADENCE

BANK

Account Number: ██████████5961
Capture Date: October 06, 2020
Item Number: 5250002596316
Posted Date: October 06, 2020
Posted Item Number: 280004368
Amount: 1,611.64
Record Type: Debit

GULF COAST ASPHALT COMPANY, LLC
5161 SAN FELIPE STREET SUITE 320-122
HOUSTON, TX 77056

GULF COAST ASPHALT COMPANY, LLC 1930 POST OAK BLVD SUITE 2400 HOUSTON, TX 77056		CADENCE BANK, N.A. 61-629/622		1028 10-01-2020
PAY TO THE ORDER OF	River Oaks Country Club		\$ 1611 ⁶⁴	
one thousand six hundred eleven & 64/100				DOLLARS
MEMO	Member D1947		AUTHORIZED SIGNATURE	
⑈001028⑈ ⑆062206295⑆		5961⑈		

 The security features listed below, as well as those not listed, exceed industry guidelines.

Security Features:

- **Hologram**
- **Heat Sensitive Ink**
- **True Watermark**
- **Toner Adhesion Properties**
- **Chemically Sensitive Paper and Chemical Wash Detection Area**
- **Microprinting**
- **High Resolution Warning Band**
- **Anti Copy Technology**
- **Original Document Back Pattern**

- Multi-dimensional lot seal used to track stock. Cannot be photocopied.
- Hold red image with fingers or breathe on it. The image will fade and reappear.
- Hold check to a light source to view. Cannot be photocopied.
- Chemically sensitive paper used to protect paper the way wither. Damage a stock with alteration attempts.
- Stains or spots may appear if chemical alteration attempts are made.
- **MP Serial type in check border appears as dotted line when copied**
- Text alerts member to security features.
- Document made with technology to prevent most copiers from creating a usable copy.
- Discourages cut and paste alterations

© Padlock design is a certification mark of the Check Payment Systems Association

ES-77

Seq: 18
 Dep: 000031
 3336<
 6985<
 Date: 10/06/20

**CADENCE****BANK**

Account Number: [REDACTED] 5961
 Capture Date: October 19, 2020
 Item Number: 5250003074572
 Posted Date: October 19, 2020
 Posted Item Number: 293030232
 Amount: 421.13
 Record Type: Debit

GULF COAST ASPHALT COMPANY, LLC
 5161 SAN FELIPE STREET SUITE 320-122
 HOUSTON, TX 77056

GULF COAST ASPHALT COMPANY, LLC 1990 POST OAK BLVD SUITE 2400 HOUSTON, TX 77056		10.13.2020 CADENCE BANK, N.A. 61-629/622		1029
PAY TO THE ORDER OF	<i>George Edgar</i>		\$ 421.13	
<i>four hundred twenty one + 13/100</i>				DOLLARS
MEMO	<i>Reimbursement</i>		<i>[Signature]</i> AUTHORIZED SIGNATURE	
⑈001029⑈ ⑆062206295⑆ [REDACTED] 6961⑈				

ENDORSE HERE	<input type="checkbox"/> CHECK HERE FOR MOBILE OR REMOTE DEPOSIT ONLY NAME OF FINANCIAL INSTITUTION _____ DATE _____ DO NOT WRITE, STAMP OR SIGN BELOW THIS LINE RESERVED FOR FINANCIAL INSTITUTION USE *
<p>The security features listed below, as well as those not listed, exceed industry guidelines.</p> <p>Security Features:</p> <ul style="list-style-type: none"> Hologram • Multi-dimensional foil seal fused to check stock. Cannot be photocopied. Heat Sensitive Ink • Hold red image with fingers or breathe on it. The image will fade and reappear. True Watermark • Hold check to a light source to view. Cannot be photocopied. Tender Adhesion Properties • Chemically non-permanent adhesive (paper/fabric) without damage to either document or tender. Chemically Sensitive Paper and Chemical Wash Detection Area • Stains or spots may appear if chemical alteration attempts are made. Microprinting • All small type in check border appears as dotted line when depicted. Full-Resolution Warning Band • Text alerts handler to security features. Acuity, TrueColor • Document is printed with 4-color ink to prevent color copying. Online Document Back Page • Providing a e-check-photo attention. 	

003394

CADENCE_0000150

CADENCE

BANK

Account Number: [REDACTED] 5961
 Capture Date: October 22, 2020
 Item Number: 5250003260072
 Posted Date: October 22, 2020
 Posted Item Number: 296017731
 Amount: 41.64
 Record Type: Debit

GULF COAST ASPHALT COMPANY, LLC
 5161 SAN FELIPE STREET SUITE 320-122
 HOUSTON, TX 77056

1030

10.21.2020

GULF COAST ASPHALT COMPANY, LLC
 1990 POST OAK BLVD
 SUITE 2400
 HOUSTON, TX 77056

CADENCE BANK, N.A.
 61-629/622

PAY TO THE ORDER OF *Georgia Edgar*
forty one & 64/100

\$ *41.64* DOLLARS

MEMO *Reimb for groceries*

AUTHORIZED SIGNATURE *[Signature]*

11001030 10622062951 5961

The security features listed below, as well as those not listed, exceed industry guidelines.

Security Features:

- **Hydrogram** - Multi-dimensional foil seal used to check stock. Cannot be photocopied.
- **Heat Sensitive Ink** - Hot red image will change or fade on the image will fade and disappear.
- **True Watermark** - Easy to see in a head-on view.
- **Optical Variable Paper and Chemical Waste Detection Area** - Microprinting.
- **High Resolution Warning Band** - Text alerts hand over to security features.
- **Anti-Copy Technology** - Document with technology to prevent most copies from creating a usable copy.
- **Original Document Back Pattern** - Discourages counterfeiting.

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ENDORSE HERE

CHECK HERE FOR MOBILE OR REMOTE DEPOSIT ONLY

NAME OF FINANCIAL INSTITUTION DATE

DO NOT WRITE, STAMP OR SIGN BELOW THIS LINE
 RESERVED FOR FINANCIAL INSTITUTION USE *

003395

**CADENCE****BANK**

Account Number: 5961
 Capture Date: November 02, 2020
 Item Number: 5250003633060
 Posted Date: November 02, 2020
 Posted Item Number: 307029318
 Amount: 157.00
 Record Type: Debit

GULF COAST ASPHALT COMPANY, LLC
 5161 SAN FELIPE STREET SUITE 320-122
 HOUSTON, TX 77056

1031

GULF COAST ASPHALT COMPANY, LLC
 1990 POST OAK BLVD
 SUITE 2400
 HOUSTON, TX 77056

CADENCE BANK, N.A.
 61-629/622

10.28.2020

PAY TO THE ORDER OF *Georgia Edgar*

one hundred fifty seven & 00/100

\$ 157⁰⁰ DOLLARS

MEMO *Reimb Pmt Pymt*

[Signature]
 AUTHORIZED SIGNATURE

001031 062208295 5961

ENDORSE HERE

☐ CHECK HERE FOR MOBILE OR REMOTE DEPOSIT ONLY

AT _____ NAME OF FINANCIAL INSTITUTION _____ DATE _____

DO NOT WRITE, STAMP OR SIGN BELOW THIS LINE
 RESERVED FOR FINANCIAL INSTITUTION USE *

003396

Security Features:

Hologram

- Multi-dimensional foil seal used to check stock. Cannot be photocopied.
- Hot red image with fingers or thumb on it. The image will fade and disappear.
- Hot effect to a light source to view.
- Cannot be photocopied.

Heat Sensitive Ink

- Chemically sensitive paper and chemical wash detection area.
- Small type in check border appears as dotted line when copied.

True Watermark

- Chemically sensitive paper and chemical wash detection area.
- Small type in check border appears as dotted line when copied.

Text

- Text alerts transfer to security features.
- Document made with technology to prevent most copies from creating a usable copy.

Original Document Back Pattern

- Discourages cut-and-paste alterations.

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CADENCE

BANK

Account Number: 5961
 Capture Date: November 04, 2020
 Item Number: 5250003761673
 Posted Date: November 04, 2020
 Posted Item Number: 309007955
 Amount: 9.96
 Record Type: Debit

GULF COAST ASPHALT COMPANY, LLC
 5161 SAN FELIPE STREET SUITE 320-122
 HOUSTON, TX 77056

GULF COAST ASPHALT COMPANY, LLC 1990 POST OAK BLVD SUITE 2400 HOUSTON, TX 77056		1033 10.29.2020 CADENCE BANK, N.A. 61-629/622
PAY TO THE ORDER OF <i>A T T Teleconference Services</i> <i>nine + 96/100</i>	<i>\$ 9 96</i>	DOLLARS
MEMO <i>Acct ID 52792351-00001</i>		
001033 0622062951 5961		

ENDORSE HERE

☐ CHECK HERE FOR MOBILE OR REMOTE DEPOSIT ONLY

NAME OF FINANCIAL INSTITUTION _____ DATE _____

DO NOT WRITE, STAMP OR SIGN BELOW THIS LINE
 RESERVED FOR FINANCIAL INSTITUTION USE *

TECN 182539 275998 701102/20 9489
 2759985 1 dg2

SECURITY FEATURES:

- Multi-dimensional feel: snap to check stock. Cannot be photocopied.
- Heat Sensitive Ink: Hold red money with heat. It will fade. It will change with heat and moisture. Hold check to a light source to view. Cannot be photocopied.
- True Watermark: Chemically unique paper. Lay flat and inspect from both sides. Distinguish watermark with ultraviolet light.
- Chemically Sensitive Paper: Soak or spot a small piece of material. Chemical Watermark Direct Ink Microprinting.
- High Resolution Watermark: Document made with technology to prevent most copies from appearing as a usable copy. Original Document Bank Pattern: Discourages cut-and-paste alterations.

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CADENCE

BANK

Account Number: 5961
 Capture Date: November 05, 2020
 Item Number: 5250003851389
 Posted Date: November 05, 2020
 Posted Item Number: 310070764
 Amount: 153.00
 Record Type: Debit

GULF COAST ASPHALT COMPANY, LLC
 5161 SAN FELIPE STREET SUITE 320-122
 HOUSTON, TX 77056

1032

GULF COAST ASPHALT COMPANY, LLC
 1990 POST OAK BLVD
 SUITE 2400
 HOUSTON, TX 77056

CADENCE BANK, N.A.
 61-629/622

10.20.2020

PAY TO THE ORDER OF *Pioneer Contract Services*

one hundred fifty three & 00/100

\$ 153⁰⁰

DOLLARS

MEMO *Chw #3*
 104179
 104537
 104894

AUTHORIZED SIGNATURE

001032 062206295 5961

Security Features:

- Multi-colored background
- Security watermark
- Heat Sensitive Ink
- Tactile Features
- Toner Adhesion Properties
- Chemically Sensitive Paper and Coated Wash Detergent Area
- Microprint
- Full-Color Registration Band
- Anti-Copy Technology
- Optical Document Recognition

The security features listed below, as well as those not listed, exceed industry guidelines.

101400030 101400031 20201105>5454017
 ABT 133 8 011-ABTHempstead

ENDORSE HERE

PIONEER CONTRACT SERVICES, INC.

☐ CHECK HERE FOR DEPOSIT ONLY

NAME OF FINANCIAL INSTITUTION: ☐ DATE: ☐

DO NOT WRITE, STAMP OR SIGN BELOW THIS LINE
 RESERVED FOR FINANCIAL INSTITUTION USE *

003398



CADENCE

BANK

Account Number: 5961
 Capture Date: November 24, 2020
 Item Number: 5250004588311
 Posted Date: November 24, 2020
 Posted Item Number: 329036391
 Amount: 4,515.49
 Record Type: Debit

GULF COAST ASPHALT COMPANY, LLC
 5161 SAN FELIPE STREET SUITE 320-122
 HOUSTON, TX 77056

1034

GULF COAST ASPHALT COMPANY, LLC
 1990 POST OAK BLVD
 SUITE 2400
 HOUSTON, TX 77056

CADENCE BANK, N A
 61-629/622

11/20/2020

PAY TO THE ORDER OF *KOCC*

four thousand five hundred fifteen & 49/100

\$ 4515 ⁴⁹/₁₀₀

DOLLARS

02 55341 00292 0009 112420

MEMO *Number 019477-Oct2020*

[Signature]

AUTHORIZED SIGNATURE

0001034 0062206295 5961

ENDORSE HERE

CHECK HERE FOR MOBILE OR REMOTE DEPOSIT ONLY

AT _____ NAME OF FINANCIAL INSTITUTION _____ DATE _____

DO NOT WRITE, STAMP, OR SIGN BELOW THIS LINE
 RESERVED FOR FINANCIAL INSTITUTION USE

202095< Cadence Bank
 Account of the Within Named Payee

Security Features:

- Hologram
- Heat Sensitive Ink
- True Watermark
- Toner Adhesion Properties
- Chemically Sensitive Paper and Chemical Wash Detection Area
- Microprinting
- High Resolution Warning Band
- Anti Copy Technology
- Original Document Back Pattern

Security Features:

- 3D Hologram: A 3D image that changes as you view it from different angles.
- Heat Sensitive Ink: Ink that changes color when heated.
- True Watermark: A watermark that is visible when held up to a light source.
- Toner Adhesion Properties: Toner that adheres to the paper in a way that is difficult to remove.
- Chemically Sensitive Paper and Chemical Wash Detection Area: Paper that is sensitive to chemicals and has a detection area that changes color when washed.
- Microprinting: Tiny text that is difficult to reproduce.
- High Resolution Warning Band: A band that contains high resolution text.
- Anti Copy Technology: Technology that prevents copying.
- Original Document Back Pattern: A pattern that is unique to the document.

003399



CADENCE

BANK

Account Number:	5961
Capture Date:	December 02, 2020
Item Number:	5250004873361
Posted Date:	December 02, 2020
Posted Item Number:	337023996
Amount:	3,205.91
Record Type:	Debit

GULF COAST ASPHALT COMPANY, LLC
5161 SAN FELIPE STREET SUITE 320-122
HOUSTON, TX 77056

GULF COAST ASPHALT COMPANY, LLC		11-20-2020		1035
1990 POST OAK BLVD SUITE 2400 HOUSTON, TX 77056		CADENCE BANK, N.A. 61-629/622		
PAY TO THE ORDER OF	Texas Workforce Commission		91	
Three thousand two hundred five + 91/xx	\$ 3205		xx	
			DOLLARS	
Acct #	08-743666-7		AUTHORIZED SIGNATURE	
MEMO	00 1035 06 2206 295 596 11			

<input type="radio"/> ENDORSE HERE	
<input type="checkbox"/>	CHECK HERE FOR MOBILE NOTE DEPOSIT ONLY
AT _____	NAME OF FINANCIAL INSTITUTION _____
DO NOT WRITE, STAMP OR SIGN BELOW THIS LINE RESERVED FOR FINANCIAL INSTITUTION USE	DATE _____
	Dec 09 20
	Texas Workforce Commission
	1-_____-7

For Deposit Only
Comptroller of Public Accounts





CADENCE

BANK

Account Number:	5961
Capture Date:	December 04, 2020
Item Number:	5250004958708
Posted Date:	December 04, 2020
Posted Item Number:	339005406
Amount:	51.00
Record Type:	Debit

GULF COAST ASPHALT COMPANY, LLC
5161 SAN FELIPE STREET SUITE 320-122
HOUSTON, TX 77056

GULF COAST ASPHALT COMPANY, LLC 1990 POST OAK BLVD SUITE 2400 HOUSTON, TX 77056		12-02-2020 1037	
CADENCE BANK, N.A. 61-629/622			
PAY TO THE ORDER OF <i>Pioneer Contract Services</i>		\$ 51 ⁰⁰	
<i>Fifty one & 00/100</i>		DOLLARS	
MEMO <i>Inv # 105664</i>			
		AUTHORIZED SIGNATURE 	
⑈001037⑈ ⑆062206295⑆		5961⑈	

<p>ENDORSE HERE</p> <p>PIONEER CONTRACT SERVICES, INC.</p> <p>CHECK HERE TO OPEN A MONTHLY DEPOSIT ONLY</p> <p>AT _____ NAME OF FINANCIAL INSTITUTION _____ DATE _____</p> <p>DO NOT WRITE, STAMP OR SIGN BELOW THIS LINE</p> <p>RESERVED FOR FINANCIAL INSTITUTION USE *</p>		<p>201520169 201520173 20201203>5454017</p> <p>ABT 133 6 011-ABTHempstead</p>	
<p>Security Features:</p> <p>1. Watermark:</p> <p>2. Color Shifting:</p> <p>3. Microprint:</p> <p>4. Security Thread:</p> <p>5. Color Shifting:</p> <p>6. Color Shifting:</p> <p>7. Color Shifting:</p> <p>8. Color Shifting:</p> <p>9. Color Shifting:</p> <p>10. Color Shifting:</p> <p>11. Color Shifting:</p> <p>12. Color Shifting:</p> <p>13. Color Shifting:</p> <p>14. Color Shifting:</p> <p>15. Color Shifting:</p> <p>16. Color Shifting:</p> <p>17. Color Shifting:</p> <p>18. Color Shifting:</p> <p>19. Color Shifting:</p> <p>20. Color Shifting:</p> <p>21. Color Shifting:</p> <p>22. Color Shifting:</p> <p>23. Color Shifting:</p> <p>24. Color Shifting:</p> <p>25. Color Shifting:</p> <p>26. Color Shifting:</p> <p>27. Color Shifting:</p> <p>28. Color Shifting:</p> <p>29. Color Shifting:</p> <p>30. Color Shifting:</p> <p>31. Color Shifting:</p> <p>32. Color Shifting:</p> <p>33. Color Shifting:</p> <p>34. Color Shifting:</p> <p>35. Color Shifting:</p> <p>36. Color Shifting:</p> <p>37. 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Color Shifting:</p> <p>48. Color Shifting:</p> <p>49. Color Shifting:</p> <p>50. Color Shifting:</p> <p>51. Color Shifting:</p> <p>52. Color Shifting:</p> <p>53. Color Shifting:</p> <p>54. Color Shifting:</p> <p>55. Color Shifting:</p> <p>56. Color Shifting:</p> <p>57. Color Shifting:</p> <p>58. Color Shifting:</p> <p>59. Color Shifting:</p> <p>60. Color Shifting:</p> <p>61. Color Shifting:</p> <p>62. Color Shifting:</p> <p>63. Color Shifting:</p> <p>64. Color Shifting:</p> <p>65. Color Shifting:</p> <p>66. Color Shifting:</p> <p>67. Color Shifting:</p> <p>68. Color Shifting:</p> <p>69. Color Shifting:</p> <p>70. Color Shifting:</p> <p>71. Color Shifting:</p> <p>72. Color Shifting:</p> <p>73. Color Shifting:</p> <p>74. Color Shifting:</p> <p>75. Color Shifting:</p> <p>76. Color Shifting:</p> <p>77. Color Shifting:</p> <p>78. Color Shifting:</p> <p>79. Color Shifting:</p> <p>80. Color Shifting:</p> <p>81. Color Shifting:</p> <p>82. Color Shifting:</p> <p>83. Color Shifting:</p> <p>84. 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CADENCE

BANK

Account Number: [REDACTED] 5961
 Capture Date: December 18, 2020
 Item Number: 5250005607276
 Posted Date: December 18, 2020
 Posted Item Number: 353007556
 Amount: 46.75
 Record Type: Debit

GULF COAST ASPHALT COMPANY, LLC
 5161 SAN FELIPE STREET SUITE 320-122
 HOUSTON, TX 77056

1036

GULF COAST ASPHALT COMPANY, LLC
 1990 POST OAK BLVD
 SUITE 2400
 HOUSTON, TX 77056

CADENCE BANK, N.A.
 61-629/622

12-01-2020

PAY TO THE ORDER OF *Georgia Edgar*

forty six & 75/100

\$46⁷⁵

DOLLARS

MEMO *Reimb - Business Lunch w/ Kevin*

[Signature]

AUTHORIZED SIGNATURE

⑈001036⑈ ⑈062206295⑈ [REDACTED] 5961⑈

20201217008961653321340

20201217008961653321340

ENDORSE HERE

☐ CHECK HERE FOR MOBILE OR REMOTE DEPOSIT ONLY

DO NOT WRITE, STAMP OR SIGN BELOW THIS LINE.

003403

CADENCE_0000161

**CADENCE****BANK**

Account Number: [REDACTED] 5961
 Capture Date: January 06, 2021
 Item Number: 5250006417113
 Posted Date: January 06, 2021
 Posted Item Number: 6024904
 Amount: 136.95
 Record Type: Debit

GULF COAST ASPHALT COMPANY, LLC
 5161 SAN FELIPE STREET SUITE 320-122
 HOUSTON, TX 77056

GULF COAST ASPHALT COMPANY, LLC 1990 POST OAK BLVD SUITE 2400 HOUSTON, TX 77056		1038 01.05.2021 CADENCE BANK, N.A. 61-629/622
PAY TO THE ORDER OF	<i>Georgia Egar</i> <i>one hundred thirty six + 95/xx</i>	\$ 136 ⁹⁵ DOLLARS
MEMO <i>Groceries</i> <i>Reimbursement</i>		 <i>[Signature]</i> AUTHORIZED SIGNATURE

⑈001038⑈ ⑈062206295⑈ ⑈5961⑈

<p>Security Features:</p> <p>Hologram</p> <p>Heat Sensitive Ink</p> <p>True Watermark</p> <p>Toner Adhesion Properties</p> <p>Chemically Sensitive Paper and Chemical Wash Detection Area</p> <p>AT (Anti-Tamper) Technology</p> <p>Original Document Copy</p>	<p>ENDORSE HERE</p> <p><i>[Signature]</i></p> <p><input type="checkbox"/> CHECK HERE FOR MOBILE OR REMOTE DEPOSIT ONLY</p> <p>NAME OF FINANCIAL INSTITUTION _____ DATE _____</p> <p>DO NOT WRITE, STAMP OR SIGN BELOW THIS LINE RESERVED FOR FINANCIAL INSTITUTION USE *</p> <p>003404</p>
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**CADENCE****BANK**

Account Number: [REDACTED] 3398
 Capture Date: June 16, 2020
 Item Number: 9999001097436
 Posted Date: June 16, 2020
 Posted Item Number: 57020215
 Amount: 1,614.59
 Record Type: Foreign Item (Not On Us)

DAVID G. CUTTING III
 1990 POST OAK BLVD., STE. 2400
 HOUSTON, TX 77056-3847

32-61/1110 1311

DATE 5/27/20

PAY TO THE ORDER OF GOLF COAST ASPHALT \$ 1614.59
One Thousand Six Hundred Fourteen 59/100 DOLLARS

CHASE
 JPMorgan Chase Bank, N.A.
 www.Chase.com

MEMO JUL 20 BCBS

⑆111000614⑆ [REDACTED] 8398 1311

[Signature]

57020215.06/16/2020 Cadence >084201443<

EXPLOSIVE HERE
 for Deposit Only

CHECK HERE AFTER MOBILE OR REMOTE DEPOSIT

DATE _____

DO NOT WRITE, STAMP OR SIGN BELOW THIS LINE
 RESERVED FOR FINANCIAL INSTITUTION USE *

Security Features listed below, as well as those
 on your check, ensure industry standard security.

Security Features:

- Security Features: Results of document alteration
- Microprint: Results of document alteration
- Color: Results of document alteration
- Watermark: Results of document alteration
- Hologram: Results of document alteration
- UV: Results of document alteration
- IR: Results of document alteration
- Magnetic Ink: Results of document alteration
- Security Features: Results of document alteration

FEDERAL RESERVE BOARD OF GOVERNORS REG. CC

003405

CADENCE

BANK

Account Number:	0008
Capture Date:	June 16, 2020
Item Number:	9999001097437
Posted Date:	June 16, 2020
Posted Item Number:	57020220
Amount:	15,423.97
Record Type:	Foreign Item (Not On Us)

DOCUMENT CONTAINS 2 COLOR BACKGROUND, INVISIBLE FLUORESCENT FIBERS, TONER GRIP, AND WATERMARK PAPER - HOLD TO LIGHT TO VIEW

216229

VERITEX[®]
COMMUNITY BANK

REMITTER: GULF COAST ASPHALT COMPANY LLC
1900 POST OAK BLVD STE 2400

DATE 6/08/20

PAY TO THE ORDER OF GULF COAST ASPHALT COMPANY LLC

EXACTLY **15,423 AND 97/100 DOLLARS

\$ 15,423.97

CASHIER'S CHECK

THE PURCHASE OF AN INDEMNITY BOND WILL BE REQUIRED BEFORE ANY CASHIER'S CHECK OF THIS BANK WILL BE REPLACED OR REFUNDED IN THE EVENT IT IS LOST, MISPLACED, OR STOLEN.

[Signature]
AUTHORIZED SIGNATURE

HEAT SENSITIVE RED IMAGE DISAPPEARS WITH HEAT

⑈0000216229⑈ ⑆113024164⑆ 0008⑈

**CADENCE****BANK**

Account Number: [REDACTED] 0008
 Capture Date: June 16, 2020
 Item Number: 9999001097438
 Posted Date: June 16, 2020
 Posted Item Number: 57020225
 Amount: 1,451.24
 Record Type: Foreign Item (Not On Us)

DOCUMENT CONTAINS 2 COLOR BACKGROUND, INVISIBLE FLUORESCENT FIBERS, TONER GRIP, AND WATERMARK PAPER - HOLD TO LIGHT TO VIEW

216211

VERITEX
COMMUNITY BANK

REMITTER: GULF COAST ASPHALT COMPANY LLC
1900 POST OAK BLVD STE 2400 DATE 6/08/20

PAY TO THE ORDER OF GULF COAST ASPHALT COMPANY LLC

EXACTLY **1,451 AND 24/100 DOLLARS \$ 1,451.24

CASHIER'S CHECK

THE PURCHASE OF AN INDEMNITY BOND WILL BE REQUIRED BEFORE ANY CASHIER'S CHECK OF THIS BANK WILL BE REPLACED OR REFUNDED IN THE EVENT IT IS LOST, MISPLACED, OR STOLEN.

[Signature]
AUTHORIZED SIGNATURE

⑈0000216211⑈ ⑆113024164⑆ [REDACTED] 0008⑈

DOCUMENT IS PRINTED ON CHEMICAL REACTIVE PAPER

HEAT SENSITIVE FIBER IMAGE DISAPPEARS WITH HEAT

57020225 06/16/2020 Cadence >084201443<

ENDORSE HERE

DO NOT WRITE, STAMP OR SIGN BELOW THIS LINE
RESERVED FOR FINANCIAL INSTITUTION USE

003407

Security Features:

- Heat Sensitive Paper
- Time Watermark
- Toner Grip
- Chemical Protection
- UV Visible Fibers
- Warning Band
- Microprint
- Optical Dimensional
- Black Ink
- Chemical Wash Warning Box

Labels below, exceed industry guidelines

- **Microprint:** Microprint is a series of tiny dots or lines that form a pattern. It is used to create a watermark or other security features.
- **Time Watermark:** The watermark is a design that is visible when the paper is held up to the light. It is used to create a security feature.
- **Toner Grip:** Toner is a fine powder that is used to create a watermark or other security features. It is used to create a security feature.
- **Chemical Protection:** Chemical protection is a process that is used to create a watermark or other security features. It is used to create a security feature.
- **UV Visible Fibers:** UV visible fibers are fibers that are visible when the paper is held up to the light. They are used to create a security feature.
- **Warning Band:** A warning band is a band of paper that is used to create a watermark or other security features. It is used to create a security feature.
- **Microprint:** Microprint is a series of tiny dots or lines that form a pattern. It is used to create a watermark or other security features.
- **Optical Dimensional:** Optical dimensional is a process that is used to create a watermark or other security features. It is used to create a security feature.
- **Black Ink:** Black ink is a color that is used to create a watermark or other security features. It is used to create a security feature.
- **Chemical Wash Warning Box:** A chemical wash warning box is a box that is used to create a watermark or other security features. It is used to create a security feature.

**CADENCE****BANK**

Account Number: [REDACTED] 5390
 Capture Date: June 25, 2020
 Item Number: 9999001625010
 Posted Date: June 25, 2020
 Posted Item Number: 56510070
 Amount: 28,759.85
 Record Type: Foreign Item (Not On Us)

United States Treasury 15-51 000 B 225,043,587

Check No. [REDACTED]

06 02 20 20091700 KANSAS CITY, MO 4041 [REDACTED] 9539
 000585224735 4041 [REDACTED] 9539 I 20201391700000

Pay to the order of **GULF COAST ASPHALT COMPANY L L C**
 1990 POST OAK BLVD STE 2400
 HOUSTON TX 77056 3847

****28759*85

VOID AFTER ONE YEAR

003971

GULF CINCIN 12/2019 F-941 REF 01
 440.53 INT 113 DAYS

008 [REDACTED]

11404111 00000005181 [REDACTED] 5390 050620




56510070 06/25/2020 Cadence >084201443<

003408

CADENCE_0000168

**CADENCE****BANK**

Account Number: [REDACTED] 00058
 Capture Date: June 25, 2020
 Item Number: 9999001625011
 Posted Date: June 25, 2020
 Posted Item Number: 56510075
 Amount: 12.20
 Record Type: Foreign Item (Not On Us)

	United States Treasury <small>15-51 000</small>		B 225,459,031		
	06 09 20 20091700 KANSAS CITY, MO		4041 [REDACTED] 0005	20201461700000	
	Pay to the order of		000586179786 4041 [REDACTED] 0005 I		
	GULF COAST ASPHALT COMPANY L L C 1990 POST OAK BLVD STE 2400 HOUSTON TX 77056 3847				
					\$*****12*20
	GULF CINCIN 12/2019 F-940 REF 10 .20 INT 120 DAYS		VOID AFTER ONE YEAR		
					
⑈40414⑈ ⑆000000518⑆ [REDACTED] 0058⑈ 050620					

56510075 06/25/2020 Cadence >084201443<

003409

CADENCE_0000169



CADENCE

BANK

Account Number: [REDACTED] 8398
 Capture Date: August 11, 2020
 Item Number: 40800000000699
 Posted Date: August 11, 2020
 Posted Item Number: 224079198
 Amount: 1,614.59
 Record Type: Foreign Item (Not On Us)

32-61/1110 1314

DAVID G. CUTTING III
 1990 POST OAK BLVD., STE. 2400
 HOUSTON, TX 77056-3847

DATE 6/29/20

PAY TO THE ORDER OF GOLF COAST ASPHALT CO \$ 1614.59

One Thousand Six Hundred and fourteen 59/100 DOLLARS

CHASE
 JPMorgan Chase Bank, N.A.
 www.Chase.com

MEMO Health INS

[Signature]

⑆111000614⑆ [REDACTED] 8398 1314

003410

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[Signature]

DO NOT WRITE IN THESE SPACES

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DEPOSIT HERE AFTER MOBILE OR REMOTE DEPOSIT

CREDIT TO THE ACCOUNT

OF THE WITHIN NAMED PAYEE

DO NOT WRITE IN THESE SPACES

NEED FOR FINANCIAL INSTITUTION USE *

Security features noted below as well as those included on currency guidelines

Security Features:

- Size of document, all features
- 100 Series, 100 Series, 100 Series
- Color, texture, feel
- All of these features may appear with varying degrees
- Absence of "Official Document" watermark

FEDERAL RESERVE BOARD OF GOVERNORS REG. CC



BANK

Statement Date: 10/31/20

Account: [REDACTED] 65961
 Contact: SUSAN LAWRENCE
 Phone: [REDACTED]

GULF COAST ASPHALT COMPANY, LLC
 5161 SAN FELIPE STREET SUITE 320-122
 HOUSTON TX 77056

----- ACCOUNT ANALYSIS STATEMENT -----
 FOR THE PERIOD 10/01/20 THROUGH 10/31/20

-----< BALANCE COMPUTATION FOR THE PERIOD >-----
 Average Daily Book Balance 50,703.60
 Less Average Daily Float 0.00
 Average Daily Collected Balance 50,703.60
 Balance To Support Services..... 50,703.60

--- ACCOUNT POSITION FOR THE PERIOD ---	FEE BASIS	BALANCE BASIS
Earnings Credit (0.0000 %)	0.00	50,703.60
Current Period Analyzed Charges	107.50	0.00
Analyzed Charges Due after Credit	107.50	
TOTAL FEES DEBITED TO YOUR ACCOUNT -->	107.50	

Balance available to support other services 0.00

-----< SERVICE CHARGE DETAIL >-----

SERVICES RENDERED IN PERIOD.....	VOLUME	UNIT PRICE	SERVICE CHARGE	BALANCE
Depository Services				
Ignite for Business Items	4	.0000	0.00	0
Checks / Debits	3	.0000	0.00	0
Subtotal Depository Services			0.00	0
ACH Services				
ACH - Debits Received	1	.0000	0.00	0
Subtotal ACH Services			0.00	0
Wire Transfers				
Wire Email Notification	6	1.5000	9.00	0
Wire - Monthly Maintenance	1	15.0000	15.00	0
Wire - Incoming - Domestic	1	8.5000	8.50	0
Wire - Outgoing Domestic	5	15.0000	75.00	0
Subtotal Wire Transfers			107.50	0
-----			-----	-----
Total Activity Charges.....			107.50	
Total Charges Listed Before Credit....			107.50	
Analyzed charge subtotal.....			107.50	

Statement Date: 10/31/20
Page 2

Account: [REDACTED] 5961
Contact: SUSAN LAWRENCE
Phone: [REDACTED]

GULF COAST ASPHALT COMPANY, LLC
5161 SAN FELIPE STREET SUITE 320-122
HOUSTON TX 77056

\$0.00 in collected balance will offset \$1.00 of charges.



BANK

Statement Date: 10/31/20

Account: [REDACTED] 5961
 Contact: SUSAN LAWRENCE
 Phone: [REDACTED]

GULF COAST ASPHALT COMPANY, LLC
 5161 SAN FELIPE STREET SUITE 320-122
 HOUSTON TX 77056

----- ACCOUNT ANALYSIS STATEMENT -----
 FOR THE PERIOD 10/01/20 THROUGH 10/31/20

-----< BALANCE COMPUTATION FOR THE PERIOD >-----
 Average Daily Book Balance 50,703.60
 Less Average Daily Float 0.00
 Average Daily Collected Balance 50,703.60
 Balance To Support Services..... 50,703.60

--- ACCOUNT POSITION FOR THE PERIOD ---	FEE BASIS	BALANCE BASIS
Earnings Credit (0.0000 %)	0.00	50,703.60
Current Period Analyzed Charges	107.50	0.00
Analyzed Charges Due after Credit	107.50	
TOTAL FEES DEBITED TO YOUR ACCOUNT -->	107.50	

Balance available to support other services 0.00

-----< SERVICE CHARGE DETAIL >-----

SERVICES RENDERED IN PERIOD.....	VOLUME	UNIT PRICE	SERVICE CHARGE	BALANCE
Depository Services				
Ignite for Business Items	4	.0000	0.00	0
Checks / Debits	3	.0000	0.00	0
Subtotal Depository Services			0.00	0
ACH Services				
ACH - Debits Received	1	.0000	0.00	0
Subtotal ACH Services			0.00	0
Wire Transfers				
Wire Email Notification	6	1.5000	9.00	0
Wire - Monthly Maintenance	1	15.0000	15.00	0
Wire - Incoming - Domestic	1	8.5000	8.50	0
Wire - Outgoing Domestic	5	15.0000	75.00	0
Subtotal Wire Transfers			107.50	0
-----			-----	-----
Total Activity Charges.....			107.50	
Total Charges Listed Before Credit....			107.50	
Analyzed charge subtotal.....			107.50	

Statement Date: 10/31/20
Page 2

Account: [REDACTED] 5961
Contact: SUSAN LAWRENCE
Phone: [REDACTED]

GULF COAST ASPHALT COMPANY, LLC
5161 SAN FELIPE STREET SUITE 320-122
HOUSTON TX 77056

\$0.00 in collected balance will offset \$1.00 of charges.



BANK

Statement Date: 11/30/20

Account: [REDACTED] 5961
 Contact: SUSAN LAWRENCE
 Phone: [REDACTED]

GULF COAST ASPHALT COMPANY, LLC
 5161 SAN FELIPE STREET SUITE 320-122
 HOUSTON TX 77056

We are pleased to support Go Green initiatives by transitioning to paperless statements, effective with January 2021 Account Analysis (AA) statements. The printing of trial AA statements will be discontinued.

----- ACCOUNT ANALYSIS STATEMENT -----
 FOR THE PERIOD 11/01/20 THROUGH 11/30/20

-----< BALANCE COMPUTATION FOR THE PERIOD >-----
 Average Daily Book Balance 59,609.97
 Less Average Daily Float 0.00
 Average Daily Collected Balance 59,609.97
 Balance To Support Services..... 59,609.97

--- ACCOUNT POSITION FOR THE PERIOD -----	FEE BASIS	BALANCE BASIS
Earnings Credit (0.0000 %)	0.00	59,609.97
Current Period Analyzed Charges	144.00	0.00
Analyzed Charges Due after Credit	144.00	
TOTAL FEES DEBITED TO YOUR ACCOUNT -->	144.00	

Balance available to support other services 0.00

-----< SERVICE CHARGE DETAIL >-----

SERVICES RENDERED IN PERIOD.....	VOLUME	UNIT PRICE	SERVICE CHARGE	BALANCE
Depository Services				
Account Maintenance	1	10.0000	10.00	0
Ignite for Business Items	12	.0000	0.00	0
Checks / Debits	6	.0000	0.00	0
Subtotal Depository Services			10.00	0
ACH Services				
ACH - Debits Received	6	.0000	0.00	0
Subtotal ACH Services			0.00	0
Wire Transfers				
Wire Email Notification	8	1.5000	12.00	0
Wire - Monthly Maintenance	1	15.0000	15.00	0
Wire - Incoming - Domestic	2	8.5000	17.00	0
Wire - Outgoing Domestic	6	15.0000	90.00	0
Subtotal Wire Transfers			134.00	0

Statement Date: 11/30/20
Page 2Account: [REDACTED] 5961
Contact: SUSAN LAWRENCE
Phone: [REDACTED]

GULF COAST ASPHALT COMPANY, LLC
5161 SAN FELIPE STREET SUITE 320-122
HOUSTON TX 77056

-----	-----	-----
Total Activity Charges.....	144.00	
Total Charges Listed Before Credit....	144.00	
Analyzed charge subtotal.....	144.00	

\$0.00 in collected balance will offset \$1.00 of charges.



BANK

Statement Date: 11/30/20

Account: [REDACTED] 5961
 Contact: SUSAN LAWRENCE
 Phone: [REDACTED]

GULF COAST ASPHALT COMPANY, LLC
 5161 SAN FELIPE STREET SUITE 320-122
 HOUSTON TX 77056

We are pleased to support Go Green initiatives by transitioning to paperless statements, effective with January 2021 Account Analysis (AA) statements. The printing of trial AA statements will be discontinued.

----- ACCOUNT ANALYSIS STATEMENT -----
 FOR THE PERIOD 11/01/20 THROUGH 11/30/20

-----< BALANCE COMPUTATION FOR THE PERIOD >-----
 Average Daily Book Balance 59,609.97
 Less Average Daily Float 0.00
 Average Daily Collected Balance 59,609.97
 Balance To Support Services..... 59,609.97

--- ACCOUNT POSITION FOR THE PERIOD -----	FEE BASIS	BALANCE BASIS
Earnings Credit (0.0000 %)	0.00	59,609.97
Current Period Analyzed Charges	144.00	0.00
Analyzed Charges Due after Credit	144.00	
TOTAL FEES DEBITED TO YOUR ACCOUNT -->	144.00	

Balance available to support other services 0.00

-----< SERVICE CHARGE DETAIL >-----

SERVICES RENDERED IN PERIOD.....	VOLUME	UNIT PRICE	SERVICE CHARGE	BALANCE
Depository Services				
Account Maintenance	1	10.0000	10.00	0
Ignite for Business Items	12	.0000	0.00	0
Checks / Debits	6	.0000	0.00	0
Subtotal Depository Services			10.00	0
ACH Services				
ACH - Debits Received	6	.0000	0.00	0
Subtotal ACH Services			0.00	0
Wire Transfers				
Wire Email Notification	8	1.5000	12.00	0
Wire - Monthly Maintenance	1	15.0000	15.00	0
Wire - Incoming - Domestic	2	8.5000	17.00	0
Wire - Outgoing Domestic	6	15.0000	90.00	0
Subtotal Wire Transfers			134.00	0

Statement Date: 11/30/20
Page 2Account: [REDACTED] 5961
Contact: SUSAN LAWRENCE
Phone: 7 [REDACTED]

GULF COAST ASPHALT COMPANY, LLC
5161 SAN FELIPE STREET SUITE 320-122
HOUSTON TX 77056

-----	-----	-----
Total Activity Charges.....	144.00	
Total Charges Listed Before Credit....	144.00	
Analyzed charge subtotal.....	144.00	

\$0.00 in collected balance will offset \$1.00 of charges.



BANK

Statement Date: 12/31/20

Account: [REDACTED] 5961
 Contact: SUSAN LAWRENCE
 Phone: [REDACTED]

GULF COAST ASPHALT COMPANY, LLC
 5161 SAN FELIPE STREET SUITE 320-122
 HOUSTON TX 77056

We are pleased to support Go Green initiatives by transitioning to paperless statements, effective with January 2021 Account Analysis (AA) statements. The printing of trial AA statements will be discontinued.

----- ACCOUNT ANALYSIS STATEMENT -----
 FOR THE PERIOD 12/01/20 THROUGH 12/31/20

-----< BALANCE COMPUTATION FOR THE PERIOD >-----
 Average Daily Book Balance 7,886.14
 Less Average Daily Float 0.00
 Average Daily Collected Balance 7,886.14
 Balance To Support Services..... 7,886.14

--- ACCOUNT POSITION FOR THE PERIOD -----	FEE BASIS	BALANCE BASIS
Earnings Credit (0.0000 %)	0.00	7,886.14
Current Period Analyzed Charges	84.00	0.00
Analyzed Charges Due after Credit	84.00	
TOTAL FEES DEBITED TO YOUR ACCOUNT -->	84.00	

Balance available to support other services 0.00

-----< SERVICE CHARGE DETAIL >-----

SERVICES RENDERED IN PERIOD.....	VOLUME	UNIT PRICE	SERVICE CHARGE	BALANCE
Depository Services				
Account Maintenance	1	10.0000	10.00	0
Ignite for Business Items	8	.0000	0.00	0
Checks / Debits	4	.0000	0.00	0
Subtotal Depository Services			10.00	0
ACH Services				
ACH - Debits Received	4	.0000	0.00	0
Subtotal ACH Services			0.00	0
Wire Transfers				
Wire Email Notification	3	1.5000	4.50	0
Wire - Monthly Maintenance	1	15.0000	15.00	0
Wire - Outgoing - PC Initiated	2	8.0000	16.00	0
Wire - Incoming - Domestic	1	8.5000	8.50	0
Wire - Outgoing Domestic	2	15.0000	30.00	0

Statement Date: 12/31/20
Page 2Account: [REDACTED] 5961
Contact: SUSAN LAWRENCE
Phone: [REDACTED]GULF COAST ASPHALT COMPANY, LLC
5161 SAN FELIPE STREET SUITE 320-122
HOUSTON TX 77056

SERVICES RENDERED IN PERIOD.....	VOLUME	UNIT PRICE	SERVICE CHARGE	BALANCE
Subtotal Wire Transfers			74.00	0
-----			-----	-----
Total Activity Charges.....			84.00	
Total Charges Listed Before Credit....			84.00	
Analyzed charge subtotal.....			84.00	

\$0.00 in collected balance will offset \$1.00 of charges.



BANK

Statement Date: 12/31/20

Account: [REDACTED] 5961
 Contact: SUSAN LAWRENCE
 Phone: [REDACTED]

GULF COAST ASPHALT COMPANY, LLC
 5161 SAN FELIPE STREET SUITE 320-122
 HOUSTON TX 77056

We are pleased to support Go Green initiatives by transitioning to paperless statements, effective with January 2021 Account Analysis (AA) statements. The printing of trial AA statements will be discontinued.

----- ACCOUNT ANALYSIS STATEMENT -----
 FOR THE PERIOD 12/01/20 THROUGH 12/31/20

-----< BALANCE COMPUTATION FOR THE PERIOD >-----
 Average Daily Book Balance 7,886.14
 Less Average Daily Float 0.00
 Average Daily Collected Balance 7,886.14
 Balance To Support Services..... 7,886.14

--- ACCOUNT POSITION FOR THE PERIOD ---	FEE BASIS	BALANCE BASIS
Earnings Credit (0.0000 %)	0.00	7,886.14
Current Period Analyzed Charges	84.00	0.00
Analyzed Charges Due after Credit	84.00	
TOTAL FEES DEBITED TO YOUR ACCOUNT -->	84.00	

Balance available to support other services 0.00

-----< SERVICE CHARGE DETAIL >-----

SERVICES RENDERED IN PERIOD.....	VOLUME	UNIT PRICE	SERVICE CHARGE	BALANCE
Depository Services				
Account Maintenance	1	10.0000	10.00	0
Ignite for Business Items	8	.0000	0.00	0
Checks / Debits	4	.0000	0.00	0
Subtotal Depository Services			10.00	0
ACH Services				
ACH - Debits Received	4	.0000	0.00	0
Subtotal ACH Services			0.00	0
Wire Transfers				
Wire Email Notification	3	1.5000	4.50	0
Wire - Monthly Maintenance	1	15.0000	15.00	0
Wire - Outgoing - PC Initiated	2	8.0000	16.00	0
Wire - Incoming - Domestic	1	8.5000	8.50	0
Wire - Outgoing Domestic	2	15.0000	30.00	0

Statement Date: 12/31/20
Page 2Account: [REDACTED] 5961
Contact: SUSAN LAWRENCE
Phone: [REDACTED]GULF COAST ASPHALT COMPANY, LLC
5161 SAN FELIPE STREET SUITE 320-122
HOUSTON TX 77056

SERVICES RENDERED IN PERIOD.....	VOLUME	UNIT PRICE	SERVICE CHARGE	BALANCE
Subtotal Wire Transfers			74.00	0
-----			-----	-----
Total Activity Charges.....			84.00	
Total Charges Listed Before Credit....			84.00	
Analyzed charge subtotal.....			84.00	

\$0.00 in collected balance will offset \$1.00 of charges.

Statement Date: 06/30/20

Account: [REDACTED] 5961
 Contact: SUSAN LAWRENCE
 Phone: [REDACTED]

GULF COAST ASPHALT COMPANY, LLC
 1990 POST OAK BLVD SUITE 2400
 HOUSTON TX 77056

Effective June 1st, the standard ECR will move from 75 bps to 50bps. Clients who currently receive the standard rate will automatically receive the new ECR (some exceptions apply).

----- ACCOUNT ANALYSIS STATEMENT -----
 FOR THE PERIOD 06/01/20 THROUGH 06/30/20

-----< BALANCE COMPUTATION FOR THE PERIOD >-----
 Average Daily Book Balance 36,254.51
 Less Average Daily Float 3,150.79
 Average Daily Collected Balance 33,103.72
 Balance To Support Services..... 33,103.72

--- ACCOUNT POSITION FOR THE PERIOD -----	FEE BASIS	BALANCE BASIS
Earnings Credit (0.0000 %)	0.00	33,103.72
Current Period Analyzed Charges	157.00	0.00
Analyzed Charges Due after Credit	157.00	
TOTAL FEES DEBITED TO YOUR ACCOUNT -->	157.00	

Balance available to support other services 0.00

-----< SERVICE CHARGE DETAIL >-----

SERVICES RENDERED IN PERIOD.....	VOLUME	UNIT PRICE	SERVICE CHARGE	BALANCE
Depository Services				
Ignite for Business Items	11	.0000	0.00	0
Credits / Deposits	2	.0000	0.00	0
Items Deposited - Other	5	.0000	0.00	0
Subtotal Depository Services			0.00	0
ACH Services				
ACH - Credits Received	1	.0000	0.00	0
ACH - Debits Received	3	.0000	0.00	0
Subtotal ACH Services			0.00	0
Wire Transfers				
Wire Email Notification	9	1.5000	13.50	0
Wire - Incoming - Domestic	1	8.5000	8.50	0
Wire - Outgoing Domestic	9	15.0000	135.00	0
Subtotal Wire Transfers			157.00	0

Statement Date: 06/30/20

Account: [REDACTED] 5961
Contact: SUSAN LAWRENCE
Phone: [REDACTED]

GULF COAST ASPHALT COMPANY, LLC
1990 POST OAK BLVD SUITE 2400
HOUSTON TX 77056

-----	-----	-----
Total Activity Charges.....	157.00	
Total Charges Listed Before Credit....	157.00	
Analyzed charge subtotal.....	157.00	

\$0.00 in collected balance will offset \$1.00 of charges.



BANK

Statement Date: 07/31/20

Account: [REDACTED] 5961
 Contact: SUSAN LAWRENCE
 Phone: [REDACTED]

GULF COAST ASPHALT COMPANY, LLC
 1990 POST OAK BLVD SUITE 2400
 HOUSTON TX 77056

----- ACCOUNT ANALYSIS STATEMENT -----
 FOR THE PERIOD 07/01/20 THROUGH 07/31/20

-----< BALANCE COMPUTATION FOR THE PERIOD >-----
 Average Daily Book Balance 26,309.75
 Less Average Daily Float 0.00
 Average Daily Collected Balance 26,309.75
 Balance To Support Services..... 26,309.75

--- ACCOUNT POSITION FOR THE PERIOD ---	FEE BASIS	BALANCE BASIS
Earnings Credit (0.0000 %)	0.00	26,309.75
Current Period Analyzed Charges	76.00	0.00
Analyzed Charges Due after Credit	76.00	
TOTAL FEES DEBITED TO YOUR ACCOUNT -->	76.00	

Balance available to support other services 0.00

-----< SERVICE CHARGE DETAIL >-----

SERVICES RENDERED IN PERIOD.....	VOLUME	UNIT PRICE	SERVICE CHARGE	BALANCE
Depository Services				
Ignite for Business Items	2	.0000	0.00	0
Checks / Debits	1	.0000	0.00	0
Subtotal Depository Services			0.00	0
ACH Services				
ACH - Debits Received	1	.0000	0.00	0
Subtotal ACH Services			0.00	0
Wire Transfers				
Wire Email Notification	5	1.5000	7.50	0
Wire - Incoming - Domestic	1	8.5000	8.50	0
Wire - Outgoing Domestic	4	15.0000	60.00	0
Subtotal Wire Transfers			76.00	0
-----			-----	-----
Total Activity Charges.....			76.00	
Total Charges Listed Before Credit....			76.00	
Analyzed charge subtotal.....			76.00	

\$0.00 in collected balance will offset \$1.00 of charges.



BANK

Statement Date: 08/31/20

Account: [REDACTED] 5961
 Contact: SUSAN LAWRENCE
 Phone: 7 [REDACTED]

GULF COAST ASPHALT COMPANY, LLC
 1990 POST OAK BLVD SUITE 2400
 HOUSTON TX 77056

----- ACCOUNT ANALYSIS STATEMENT -----
 FOR THE PERIOD 08/01/20 THROUGH 08/31/20

-----< BALANCE COMPUTATION FOR THE PERIOD >-----
 Average Daily Book Balance 8,613.30
 Less Average Daily Float 0.00
 Average Daily Collected Balance 8,613.30
 Balance To Support Services..... 8,613.30

--- ACCOUNT POSITION FOR THE PERIOD ---	FEE BASIS	BALANCE BASIS
Earnings Credit (0.0000 %)	0.00	8,613.30
Current Period Analyzed Charges	117.50	0.00
Analyzed Charges Due after Credit	117.50	
TOTAL FEES DEBITED TO YOUR ACCOUNT -->	117.50	

Balance available to support other services 0.00

-----< SERVICE CHARGE DETAIL >-----

SERVICES RENDERED IN PERIOD.....	VOLUME	UNIT PRICE	SERVICE CHARGE	BALANCE
Depository Services				
Account Maintenance	1	10.0000	10.00	0
Ignite for Business Items	4	.0000	0.00	0
Checks / Debits	1	.0000	0.00	0
Credits / Deposits	1	.0000	0.00	0
Items Deposited - Other	1	.0000	0.00	0
Subtotal Depository Services			10.00	0
ACH Services				
ACH - Debits Received	1	.0000	0.00	0
Subtotal ACH Services			0.00	0
Wire Transfers				
Wire Email Notification	6	1.5000	9.00	0
Wire - Monthly Maintenance	1	15.0000	15.00	0
Wire - Incoming - Domestic	1	8.5000	8.50	0
Wire - Outgoing Domestic	5	15.0000	75.00	0
Subtotal Wire Transfers			107.50	0
-----			-----	-----
Total Activity Charges.....			117.50	
Total Charges Listed Before Credit....			117.50	

Statement Date: 08/31/20
Page 2

Account: [REDACTED] 5961
Contact: SUSAN LAWRENCE
Phone: [REDACTED]

GULF COAST ASPHALT COMPANY, LLC
1990 POST OAK BLVD SUITE 2400
HOUSTON TX 77056

Analyzed charge subtotal.....

117.50

\$0.00 in collected balance will offset \$1.00 of charges.



BANK

Statement Date: 08/31/20

Account: [REDACTED] 5961
 Contact: SUSAN LAWRENCE
 Phone: [REDACTED]

GULF COAST ASPHALT COMPANY, LLC
 1990 POST OAK BLVD SUITE 2400
 HOUSTON TX 77056

----- ACCOUNT ANALYSIS STATEMENT -----
 FOR THE PERIOD 08/01/20 THROUGH 08/31/20

-----< BALANCE COMPUTATION FOR THE PERIOD >-----
 Average Daily Book Balance 8,613.30
 Less Average Daily Float 0.00
 Average Daily Collected Balance 8,613.30
 Balance To Support Services..... 8,613.30

--- ACCOUNT POSITION FOR THE PERIOD -----	FEE BASIS	BALANCE BASIS
Earnings Credit (0.0000 %)	0.00	8,613.30
Current Period Analyzed Charges	117.50	0.00
Analyzed Charges Due after Credit	117.50	
TOTAL FEES DEBITED TO YOUR ACCOUNT -->	117.50	

Balance available to support other services 0.00

-----< SERVICE CHARGE DETAIL >-----

SERVICES RENDERED IN PERIOD.....	VOLUME	UNIT PRICE	SERVICE CHARGE	BALANCE
Depository Services				
Account Maintenance	1	10.0000	10.00	0
Ignite for Business Items	4	.0000	0.00	0
Checks / Debits	1	.0000	0.00	0
Credits / Deposits	1	.0000	0.00	0
Items Deposited - Other	1	.0000	0.00	0
Subtotal Depository Services			10.00	0
ACH Services				
ACH - Debits Received	1	.0000	0.00	0
Subtotal ACH Services			0.00	0
Wire Transfers				
Wire Email Notification	6	1.5000	9.00	0
Wire - Monthly Maintenance	1	15.0000	15.00	0
Wire - Incoming - Domestic	1	8.5000	8.50	0
Wire - Outgoing Domestic	5	15.0000	75.00	0
Subtotal Wire Transfers			107.50	0
-----			-----	-----
Total Activity Charges.....			117.50	
Total Charges Listed Before Credit....			117.50	

Statement Date: 08/31/20
Page 2

Account: [REDACTED] 5961
Contact: SUSAN LAWRENCE
Phone: [REDACTED]

GULF COAST ASPHALT COMPANY, LLC
1990 POST OAK BLVD SUITE 2400
HOUSTON TX 77056

Analyzed charge subtotal.....

117.50

\$0.00 in collected balance will offset \$1.00 of charges.



BANK

Statement Date: 09/30/20

Account: [REDACTED] 5961
 Contact: SUSAN LAWRENCE
 Phone: [REDACTED]

GULF COAST ASPHALT COMPANY, LLC
 1990 POST OAK BLVD SUITE 2400
 HOUSTON TX 77056

----- ACCOUNT ANALYSIS STATEMENT -----
 FOR THE PERIOD 09/01/20 THROUGH 09/30/20

-----< BALANCE COMPUTATION FOR THE PERIOD >-----
 Average Daily Book Balance 29,576.01
 Less Average Daily Float 0.00
 Average Daily Collected Balance 29,576.01
 Balance To Support Services..... 29,576.01

--- ACCOUNT POSITION FOR THE PERIOD ---	FEE BASIS	BALANCE BASIS
Earnings Credit (0.0000 %)	0.00	29,576.01
Current Period Analyzed Charges	147.50	0.00
Analyzed Charges Due after Credit	147.50	
TOTAL FEES DEBITED TO YOUR ACCOUNT -->	147.50	

Balance available to support other services 0.00

-----< SERVICE CHARGE DETAIL >-----

SERVICES RENDERED IN PERIOD.....	VOLUME	UNIT PRICE	SERVICE CHARGE	BALANCE
Depository Services				
Account Maintenance	1	10.0000	10.00	0
Ignite for Business Items	15	.0000	0.00	0
Checks / Debits	8	.0000	0.00	0
Subtotal Depository Services			10.00	0
ACH Services				
ACH - Debits Received	7	.0000	0.00	0
Subtotal ACH Services			0.00	0
Wire Transfers				
Wire Email Notification	9	1.5000	13.50	0
Wire - Monthly Maintenance	1	15.0000	15.00	0
Wire - Incoming - Domestic	4	8.5000	34.00	0
Wire - Outgoing Domestic	5	15.0000	75.00	0
Subtotal Wire Transfers			137.50	0
Total Activity Charges.....			147.50	
Total Charges Listed Before Credit....			147.50	
Analyzed charge subtotal.....			147.50	

Statement Date: 09/30/20
Page 2

Account: [REDACTED] 5961
Contact: SUSAN LAWRENCE
Phone: [REDACTED]

GULF COAST ASPHALT COMPANY, LLC
1990 POST OAK BLVD SUITE 2400
HOUSTON TX 77056

\$0.00 in collected balance will offset \$1.00 of charges.



BANK

Statement Date: 09/30/20

Account: [REDACTED] 5961
 Contact: SUSAN LAWRENCE
 Phone: 7 [REDACTED]

GULF COAST ASPHALT COMPANY, LLC
 1990 POST OAK BLVD SUITE 2400
 HOUSTON TX 77056

----- ACCOUNT ANALYSIS STATEMENT -----
 FOR THE PERIOD 09/01/20 THROUGH 09/30/20

-----< BALANCE COMPUTATION FOR THE PERIOD >-----
 Average Daily Book Balance 29,576.01
 Less Average Daily Float 0.00
 Average Daily Collected Balance 29,576.01
 Balance To Support Services..... 29,576.01

--- ACCOUNT POSITION FOR THE PERIOD ---	FEE BASIS	BALANCE BASIS
Earnings Credit (0.0000 %)	0.00	29,576.01
Current Period Analyzed Charges	147.50	0.00
Analyzed Charges Due after Credit	147.50	
TOTAL FEES DEBITED TO YOUR ACCOUNT -->	147.50	

Balance available to support other services 0.00

-----< SERVICE CHARGE DETAIL >-----

SERVICES RENDERED IN PERIOD.....	VOLUME	UNIT PRICE	SERVICE CHARGE	BALANCE
Depository Services				
Account Maintenance	1	10.0000	10.00	0
Ignite for Business Items	15	.0000	0.00	0
Checks / Debits	8	.0000	0.00	0
Subtotal Depository Services			10.00	0
ACH Services				
ACH - Debits Received	7	.0000	0.00	0
Subtotal ACH Services			0.00	0
Wire Transfers				
Wire Email Notification	9	1.5000	13.50	0
Wire - Monthly Maintenance	1	15.0000	15.00	0
Wire - Incoming - Domestic	4	8.5000	34.00	0
Wire - Outgoing Domestic	5	15.0000	75.00	0
Subtotal Wire Transfers			137.50	0
Total Activity Charges.....			147.50	
Total Charges Listed Before Credit....			147.50	
Analyzed charge subtotal.....			147.50	

Statement Date: 09/30/20
Page 2

Account: [REDACTED] 5961
Contact: SUSAN LAWRENCE
Phone: [REDACTED]

GULF COAST ASPHALT COMPANY, LLC
1990 POST OAK BLVD SUITE 2400
HOUSTON TX 77056

\$0.00 in collected balance will offset \$1.00 of charges.



BANK

GULF COAST ASPHALT COMPANY, LLC
5161 SAN FELIPE STREET SUITE 320-122
HOUSTON TX 77056

10/31/20

5961

3

CYCLE-031

*** CHECKING *** IGNITE FOR BUSINESS

ACCOUNT NUMBER 5961

PREVIOUS STATEMENT BALANCE AS OF 09/30/20	49,074.47
PLUS 1 DEPOSITS AND OTHER CREDITS	90,000.00
LESS 10 CHECKS AND OTHER DEBITS	131,545.01
CURRENT STATEMENT BALANCE AS OF 10/31/20	7,529.46
NUMBER OF DAYS IN THIS STATEMENT PERIOD	31

*** CHECK TRANSACTIONS ***

SERIAL	DATE	AMOUNT	SERIAL	DATE	AMOUNT
1028	10/06	1,611.64	1030	10/22	41.64
1029	10/19	421.13			

*** CHECKING ACCOUNT TRANSACTIONS ***

DATE	DESCRIPTION	DEBITS	CREDITS
10/02	AC-ONPAY INC -PayrollFee	60.00	
	28446 Gulf Coast Asphalt Com		
10/06	INCOMING WIRE TRANSFER;2020100		90,000.00
	6F2QCZ00C001639		
10/06	OUTGOING WIRE TRANSFER;2020100	34,382.72	
	6MMQFMPAY000154		
10/08	OUTGOING WIRE TRANSFER;2020100	10,000.00	
	8MMQFMPAY000583		
10/15	ACCOUNT ANALYSIS FEE	147.50	
10/19	OUTGOING WIRE TRANSFER;2020101	22,630.00	
	9MMQFMPAY000098		
10/19	OUTGOING WIRE TRANSFER;2020101	26,855.93	
	9MMQFMPAY000099		
10/19	OUTGOING WIRE TRANSFER;2020101	35,394.45	
	9MMQFMPAY000426		

*** BALANCE BY DATE ***

09/30	49,074.47	10/02	49,014.47	10/06	103,020.11	10/08	93,020.11
10/15	92,872.61	10/19	7,571.10	10/22	7,529.46		

VITOL EXHIBIT

80.2

Adv. No.: 21-06006 8/30/2022

CADENCE_0000200

Account: *****5961

Page: 2

1028
GULF COAST ASPHALT COMPANY, LLC
1990 POST OAK BLVD
SUITE 2400
HOUSTON, TX 77056
CADENCE BANK, N.A.
01-004422
10-01-2020
PAY TO THE ORDER OF *River Oaks Country Club*
one thousand six hundred eleven & 64/100 \$ *1611.64*
MEMO *Member D1947*
AUTHORIZED SIGNATURE
1028 10/06/2020 \$1,611.64

1029
GULF COAST ASPHALT COMPANY, LLC
1990 POST OAK BLVD
SUITE 2400
HOUSTON, TX 77056
CADENCE BANK, N.A.
01-004422
10.13.2020
PAY TO THE ORDER OF *Georgia Edgar*
four hundred twenty one & 13/100 \$ *421.13*
MEMO *Reimbursement*
AUTHORIZED SIGNATURE
1029 10/19/2020 \$421.13

1030
GULF COAST ASPHALT COMPANY, LLC
1990 POST OAK BLVD
SUITE 2400
HOUSTON, TX 77056
CADENCE BANK, N.A.
01-004422
10.21.2020
PAY TO THE ORDER OF *Georgia Edgar*
forty one & 64/100 \$ *41.64*
MEMO *Reimb for groceries*
AUTHORIZED SIGNATURE
1030 10/22/2020 \$41.64

003435

CADENCE_0000201



BANK

GULF COAST ASPHALT COMPANY, LLC
5161 SAN FELIPE STREET SUITE 320-122
HOUSTON TX 77056

11/30/20

5961

6

CYCLE-031

*** CHECKING *** IGNITE FOR BUSINESS

ACCOUNT NUMBER 5961

PREVIOUS STATEMENT BALANCE AS OF 10/31/20	7,529.46
PLUS 2 DEPOSITS AND OTHER CREDITS	140,000.00
LESS 25 CHECKS AND OTHER DEBITS	126,162.31
CURRENT STATEMENT BALANCE AS OF 11/30/20	21,367.15
NUMBER OF DAYS IN THIS STATEMENT PERIOD	30

*** CHECK TRANSACTIONS ***

SERIAL	DATE	AMOUNT	SERIAL	DATE	AMOUNT
1031	11/02	157.00	1034	11/24	4,515.49
1032	11/05	153.00	6995601*	11/30	2,000.00
1033	11/04	9.96	6999301*	11/30	9,000.00

*** CHECKING ACCOUNT TRANSACTIONS ***

DATE	DESCRIPTION	DEBITS	CREDITS
11/02	AC-BCBS OF AL -PREM PMT7823999 ARTHUR BRASS	11,717.21	
11/03	OVERDRAFT FEE	72.00	
11/03	AC-FEDERAL EXPRESS - DEBITEPA96618223	37.83	
11/03	AC-ONPAY INC -PayrollFee 28446 Gulf Coast Asphalt Com	60.00	
11/04	INCOMING WIRE TRANSFER;2020110 4F2QCZ00C001450		70,000.00
11/04	OVERDRAFT FEE	72.00	
11/04	CKCD DEBIT 6611 11/04 10:53 ADOBE ACROPRO 408-536-6000 CA	194.72	
11/05	AC-HOUSTON OAKS COU-00004844 Gulf Coast Asphalt Com	6,000.00	
11/06	INCOMING WIRE TRANSFER;2020110 6F2QCZ00C002052		70,000.00
11/09	OUTGOING WIRE TRANSFER;2020110 9MMQFMPAY000405	10,000.00	
11/09	CKCD DEBIT 6611 11/06 22:57 TASTE SICHUAN BISTR HOUSTON TX	30.87	
11/12	OUTGOING WIRE TRANSFER;2020111 2MMQFMPAY000448	5,000.00	
11/12	OUTGOING WIRE TRANSFER;2020111 2MMQFMPAY000447	20,000.00	
11/12	CKCD DEBIT 6611 11/11 03:27 ALICE BLUE HOUSTON TX	26.00	
11/12	CKCD DEBIT 6611 11/12 09:49 TST* HANDO HOUSTON TX	126.00	
11/16	OUTGOING WIRE TRANSFER;2020111 6MMQFMPAY000308	10,000.00	
11/16	OUTGOING WIRE TRANSFER;2020111 6MMQFMPAY000309	10,000.00	
11/16	OUTGOING WIRE TRANSFER;2020111 6MMQFMPAY000310	34,382.72	
11/16	ACCOUNT ANALYSIS FEE	107.50	
11/27	AC-AMEX EPAYMENT -ACH PMTM8436 Arthur Brass	.01	
11/30	AC-AMEX EPAYMENT -ACH PMTM3090 Arthur Brass	2,500.00	

003436

CADENCE_0000202

GULF COAST ASPHALT COMPANY, LLC
 5161 SAN FELIPE STREET SUITE 320-122
 HOUSTON TX 77056

11/30/20

5961

6

CYCLE-031

*** BALANCE BY DATE ***

10/31	7,529.46	11/02	4,344.75-	11/03	4,514.58-	11/04	65,208.74
11/05	59,055.74	11/06	129,055.74	11/09	119,024.87	11/12	93,872.87
11/16	39,382.65	11/24	34,867.16	11/27	34,867.15	11/30	21,367.15

Account: *****5961

Page: 3

1031

GULF COAST ASPHALT COMPANY, LLC
1990 POST OAK BLVD
SUITE 500
HOUSTON, TX 77056

CADENCE BANK, N.A.
61-625922

10.28.2020

PAY TO THE ORDER OF *Georgia Kazar* \$ 157⁰⁰

one hundred fifty seven & 00/100 DOLLARS

MEMO *Reimb Pink Air*

001031 0622062950 5961

1031 11/02/2020 \$157.00

1032

GULF COAST ASPHALT COMPANY, LLC
1990 POST OAK BLVD
SUITE 500
HOUSTON, TX 77056

CADENCE BANK, N.A.
61-625922

10.28.2020

PAY TO THE ORDER OF *Procter Contract Services* \$ 153⁰⁰

one hundred fifty three & 00/100 DOLLARS

MEMO *Chw #3*
104179
104533
104533

001032 0622062950 5961

1032 11/05/2020 \$153.00

1033

GULF COAST ASPHALT COMPANY, LLC
1990 POST OAK BLVD
SUITE 500
HOUSTON, TX 77056

CADENCE BANK, N.A.
61-625922

10.29.2020

PAY TO THE ORDER OF *RTT Teleconference Services* \$ 9⁷⁶

nine & 76/100 DOLLARS

MEMO *Acct ID*
52792351-00001

001033 0622062950 5961

1033 11/04/2020 \$9.96

1034

GULF COAST ASPHALT COMPANY, LLC
1990 POST OAK BLVD
SUITE 500
HOUSTON, TX 77056

CADENCE BANK, N.A.
61-625922

11/20/2020

PAY TO THE ORDER OF *KOCC* \$ 4515⁴⁹

four thousand five hundred fifteen & 49/100 DOLLARS

CO # 00341 00000 00000 00000
MEMO *Transfer 01/19/17-Oct-2020*

001034 0622062950 5961

1034 11/24/2020 \$4,515.49

Date-Time: 2020-11-30 09:40:21
ITM ID: 1151
Transaction Sequence: 6995601 \$2,000.00
Account Number: 5961
Branch: 1151 San Felipe
Teller: tinequa.cooper
Tran Desc: Checking Withdrawal

006995601 062206295 5961 91

6995601 11/30/2020 \$2,000.00

Date-Time: 2020-11-30 16:29:08
ITM ID: 1151
Transaction Sequence: 6999301 \$9,000.00
Account Number: 5961
Branch: 1151 San Felipe
Teller: rachael.lindsey
Tran Desc: Checking Withdrawal

006999301 062206295 5961 91

6999301 11/30/2020 \$9,000.00

003438

CADENCE_0000204



BANK

GULF COAST ASPHALT COMPANY, LLC
5161 SAN FELIPE STREET SUITE 320-122
HOUSTON TX 77056

12/31/20

5961

4

CYCLE-031

*** CHECKING *** IGNITE FOR BUSINESS

ACCOUNT NUMBER 5961

PREVIOUS STATEMENT BALANCE AS OF 11/30/20	21,367.15
PLUS 1 DEPOSITS AND OTHER CREDITS	70,000.00
LESS 26 CHECKS AND OTHER DEBITS	101,531.57
CURRENT STATEMENT BALANCE AS OF 12/31/20	10,164.42-
NUMBER OF DAYS IN THIS STATEMENT PERIOD 31	

*** CHECK TRANSACTIONS ***

SERIAL	DATE	AMOUNT	SERIAL	DATE	AMOUNT
103	12/10	10,000.00	1036	12/18	46.75
1035*	12/02	3,205.91	1037	12/04	51.00

*** CHECKING ACCOUNT TRANSACTIONS ***

DATE	DESCRIPTION	DEBITS	CREDITS
12/01	AC-BCBS OF AL -PREM PMT07823999 ARTHUR BRASS	9,226.10	
12/02	AC-ONPAY INC -PayrollFee 28446 Gulf Coast Asphalt Com	60.00	
12/04	OUTGOING WIRE TRANSFER;2020120 4MMQFMPAY000125	5,000.00	
12/04	CKCD DEBIT 6611 12/04 16:38 SQ *CAFE DELI AT 3 HOUSTON TX	13.82	
12/07	POS DEBIT 6611 12/05 18:21 COSTCO WHSE #1018 HOUSTON TX	3.78	
12/07	POS DEBIT 6611 12/04 22:07 OMO SUPER K 0029 HOUSTON TX	53.01	
12/07	POS DEBIT 6611 12/05 18:20 COSTCO WHSE #1018 HOUSTON TX	573.72	
12/07	EPAY DEBIT 6611 12/07 20:32 PAYPAL *jbrass Visa Direct CA	1,029.30	
12/08	CKCD DEBIT 6611 12/07 03:33 HAI CANG HARBOR SEA HOUSTON TX	927.00	
12/09	CKCD DEBIT 6611 12/08 22:30 SHIPT* SHIPT WWW.SHIPT.COM AL	13.50	
12/09	CKCD DEBIT 6611 12/08 22:30 SHIPT* SHIPT WWW.SHIPT.COM AL	13.50	
12/09	CKCD DEBIT 6611 12/08 22:30 SHIPT* ORDER WWW.SHIPT.COM AL	86.67	
12/10	CKCD DEBIT 6611 12/09 01:08 VISTAPR*VistaPr 866-8936743 MA	59.98	
12/11	OVERDRAFT FEE	36.00	
12/15	ACCOUNT ANALYSIS FEE	144.00	
12/18	INCOMING WIRE TRANSFER;2020121 8F2QCZ00C002880		70,000.00
12/21	OUTGOING WIRE TRANSFER;2020122 1MMQFMPAY000750	34,382.72	
12/21	AC-AMEX EPAYMENT -ACH PMTM1830 Arthur Brass	7,300.00	
12/21	EPAY DEBIT 6611 12/19 01:47 PAYPAL *sbrass Visa Direct CA	1,029.30	
12/23	OUTGOING WIRE TRANSFER;2020122 3MMQFMPAY000795	4,500.00	
12/23	EPAY DEBIT 6611 12/23 20:31 PAYPAL *jbrass Visa Direct CA	2,058.30	
12/28	OUTGOING WIRE TRANSFER;2020122 8MMQFMPAY000155	10,000.00	

003439

CADENCE_0000205

GULF COAST ASPHALT COMPANY, LLC
 5161 SAN FELIPE STREET SUITE 320-122
 HOUSTON TX 77056

12/31/20

5961

4

CYCLE-031

 *** CHECKING ACCOUNT TRANSACTIONS ***

DATE	DESCRIPTION	DEBITS	CREDITS
12/31	AC-BCBS OF AL -PREM	11,717.21	
	PMT07823999 ARTHUR BRASS		

 *** BALANCE BY DATE ***

11/30	21,367.15	12/01	12,141.05	12/02	8,875.14	12/04	3,810.32
12/07	2,150.51	12/08	1,223.51	12/09	1,109.84	12/10	8,950.14-
12/11	8,986.14-	12/15	9,130.14-	12/18	60,823.11	12/21	18,111.09
12/23	11,552.79	12/28	1,552.79	12/31	10,164.42-		

Account: *****5961

Page: 3

GULF COAST ASPHALT COMPANY, LLC
1990 POST OAK BLVD SUITE 2400
HOUSTON TX 77056

DATE 11/15/20

0103
61-625622

PAY TO THE ORDER OF Fibic Loebron \$10,000.00⁰⁰

Ten Thousand Dollars

CADENCE
BANK
FOR Retainer

CADENCE BANK, N.A.
1600-654-7622

⑆062206295⑆ 5961 0103

103 12/10/2020 \$10,000.00

GULF COAST ASPHALT COMPANY, LLC
1990 POST OAK BLVD SUITE 2400
HOUSTON TX 77056

11-20-2020

01035
61-625622

PAY TO THE ORDER OF Texas Workforce Commission \$3,205.91⁹¹

Three thousand two hundred five + 91/100

MEMO He [REDACTED]

CADENCE
BANK

CADENCE BANK, N.A.
1600-654-7622

⑆001035⑆ ⑆062206295⑆ 5961

1035 12/02/2020 \$3,205.91

GULF COAST ASPHALT COMPANY, LLC
1990 POST OAK BLVD SUITE 2400
HOUSTON TX 77056

12-01-2020

01036
61-625622

PAY TO THE ORDER OF Angela Edgar \$46.75⁷⁵

fifty six + 75/100

MEMO Reimb - Business Lunch w/ Karen

CADENCE
BANK

CADENCE BANK, N.A.
1600-654-7622

⑆001036⑆ ⑆062206295⑆ 5961

1036 12/18/2020 \$46.75

GULF COAST ASPHALT COMPANY, LLC
1990 POST OAK BLVD SUITE 2400
HOUSTON TX 77056

12-02-2020

01037
61-625622

PAY TO THE ORDER OF Pioneer Contract Services \$51.00⁰⁰

fifty one + 00/100

MEMO Inv # 105664

CADENCE
BANK

CADENCE BANK, N.A.
1600-654-7622

⑆001037⑆ ⑆062206295⑆ 5961

1037 12/04/2020 \$51.00

003441

CADENCE_0000207



BANK

06/30/20

5961

GULF COAST ASPHALT COMPANY, LLC
1990 POST OAK BLVD SUITE 2400
HOUSTON TX 77056-3847

CYCLE-031

*** CHECKING *** IGNITE FOR BUSINESS

PREVIOUS STATEMENT BALANCE AS OF 06/15/2000
 PLUS 4 DEPOSITS AND OTHER CREDITS 197,262.35
 LESS 12 CHECKS AND OTHER DEBITS 144,630.73
 CURRENT STATEMENT BALANCE AS OF 06/30/20 52,631.62
 NUMBER OF DAYS IN THIS STATEMENT PERIOD 15

----- *** CHECKING ACCOUNT TRANSACTIONS *** -----

DATE	DESCRIPTION	DEBITS	CREDITS
06/16	DEPOSIT		18,489.80
06/17	OUTGOING WIRE TRANSFER;2020061 7MMQFMPAY000136	8,000.00	
06/18	AC-Payroll Center -Payroll1284 46 Gulf Coast Asphalt Com		.50
06/18	AC-Payroll Center -Payroll1284 46 Gulf Coast Asphalt Com	.15	
06/18	AC-Payroll Center -Payroll1284 46 Gulf Coast Asphalt Com	.35	
06/22	OUTGOING WIRE TRANSFER;2020062 2MMQFMPAY000316	5,000.00	
06/24	INCOMING WIRE TRANSFER;2020062 4F2QCZ00C001647		150,000.00
06/24	OUTGOING WIRE TRANSFER;2020062 4MMQFMPAY000493	6,395.00	
06/24	OUTGOING WIRE TRANSFER;2020062 4MMQFMPAY000499	16,926.00	
06/24	OUTGOING WIRE TRANSFER;2020062 4MMQFMPAY000494	17,676.00	
06/24	OUTGOING WIRE TRANSFER;2020062 4MMQFMPAY000496	43,736.57	
06/25	DEPOSIT		28,772.05
06/25	OUTGOING WIRE TRANSFER;2020062 5MMQFMPAY000257	10,000.00	
06/25	OUTGOING WIRE TRANSFER;2020062 5MMQFMPAY000256	10,000.00	
06/25	OUTGOING WIRE TRANSFER;2020062 5MMQFMPAY000254	11,826.00	
06/30	AC-BCBS OF AL -PREM PMT07823999 ARTHUR BRASS	15,070.66	

*** BALANCE BY DATE ***

06/15	.00	06/16	18,489.80	06/17	10,489.80	06/22	5,489.80
06/24	70,756.23	06/25	67,702.28	06/30	52,631.62		

003442

CADENCE_0000208



Account: [REDACTED] 5961
Page: 2

CHECKING DEPOSIT		CURRENCY	DOLLARS	CENTS
NAME	Gulf Coast Asphalt	CASH	1451	24
ADDRESS	Houston TX 77057	CHECKS	13423	97
RECEIVED BY			14874	57
DATE	6/16/20			
<small>DEPOSIT AND OTHER FORMS ARE PROVIDED FOR DEPOSIT ONLY TO THE DEPOSITORS OF THE BANK'S CHECKING ACCOUNTS. DEPOSITORS ARE RESPONSIBLE FOR THE ACCURACY OF THE INFORMATION PROVIDED. DEPOSITORS ARE NOT TO BE HELD RESPONSIBLE FOR THE INFORMATION PROVIDED.</small>		<small>1800 CASH</small> TOTAL DEPOSIT		
5961 <i>Phyllis</i> <i>6/16/20</i>		18489.80		
100622062954		36		

06/16/2020 \$18,489.80

CHECKING DEPOSIT		CURRENCY	DOLLARS	CENTS
NAME	Gulf Coast Asphalt	CASH	28759	85
ADDRESS		CHECKS		
RECEIVED BY				
DATE	6-25-2020			
<small>DEPOSIT AND OTHER FORMS ARE PROVIDED FOR DEPOSIT ONLY TO THE DEPOSITORS OF THE BANK'S CHECKING ACCOUNTS. DEPOSITORS ARE RESPONSIBLE FOR THE ACCURACY OF THE INFORMATION PROVIDED. DEPOSITORS ARE NOT TO BE HELD RESPONSIBLE FOR THE INFORMATION PROVIDED.</small>		<small>1800 CASH</small> TOTAL DEPOSIT		
5961 <i>Phyllis</i> <i>6-25-2020</i>		28772.05		
100622062954		36		

06/25/2020 \$28,772.05



BANK

07/31/20

5961

GULF COAST ASPHALT COMPANY, LLC
1990 POST OAK BLVD SUITE 2400
HOUSTON TX 77056-3847

CYCLE-031

*** CHECKING *** IGNITE FOR BUSINESS
PREVIOUS STATEMENT BALANCE AS OF 06/30/20 52,631.62
PLUS 1 DEPOSITS AND OTHER CREDITS 100,000.00
LESS 8 CHECKS AND OTHER DEBITS 141,964.23
CURRENT STATEMENT BALANCE AS OF 07/31/20 10,667.39
NUMBER OF DAYS IN THIS STATEMENT PERIOD 31

*** CHECK TRANSACTIONS ***

SERIAL	DATE	AMOUNT	SERIAL	DATE	AMOUNT
6447571	07/30	2,000.00			

*** CHECKING ACCOUNT TRANSACTIONS ***

DATE	DESCRIPTION	DEBITS	CREDITS
07/02	OUTGOING WIRE TRANSFER;2020070 2MMQFMPAY000547	7,000.00	
07/02	OUTGOING WIRE TRANSFER;2020070 2MMQFMPAY000549	43,736.57	
07/09	INCOMING WIRE TRANSFER;2020070 9F2QCZ00C001339		100,000.00
07/10	OUTGOING WIRE TRANSFER;2020071 0MMQFMPAY000189	67,000.00	
07/15	ACCOUNT ANALYSIS FEE	157.00	
07/22	OUTGOING WIRE TRANSFER;2020072 2MMQFMPAY000381	5,000.00	
07/23	WITHDRAWAL	2,000.00	
07/29	AC-BCBS OF AL -PREM PMT07823999 ARTHUR BRASS	15,070.66	

*** BALANCE BY DATE ***

06/30	52,631.62	07/02	1,895.05	07/09	101,895.05	07/10	34,895.05
07/15	34,738.05	07/22	29,738.05	07/23	27,738.05	07/29	12,667.39
07/30	10,667.39						

003444

CADENCE_0000210



Account: [REDACTED] 5961
Page: 2

Date-Time: 2020-07-30 16:29:30
ITM ID: 1151
Transaction Sequence: 6447571 \$2,000.00
Account Number: [REDACTED] 5961
Branch: 1151 San Felipe
Teller: tnequa.cooper
Tran Desc: Checking Withdrawal

006447571 062206295 [REDACTED] 5961 01

07/30/2020 6447571 \$2,000.00



BANK

GULF COAST ASPHALT COMPANY, LLC
1990 POST OAK BLVD SUITE 2400
HOUSTON TX 77056

08/31/20

5961

2

CYCLE-031

*** CHECKING *** IGNITE FOR BUSINESS

ACCOUNT NUMBER 5961

PREVIOUS STATEMENT BALANCE AS OF 07/31/20	10,667.39
PLUS 2 DEPOSITS AND OTHER CREDITS	101,614.59
LESS 8 CHECKS AND OTHER DEBITS	110,898.77
CURRENT STATEMENT BALANCE AS OF 08/31/20	1,383.21
NUMBER OF DAYS IN THIS STATEMENT PERIOD	31

*** CHECK TRANSACTIONS ***

SERIAL	DATE	AMOUNT	SERIAL	DATE	AMOUNT
101	08/04	1,145.55			

*** CHECKING ACCOUNT TRANSACTIONS ***

DATE	DESCRIPTION	DEBITS	CREDITS
08/03	OUTGOING WIRE TRANSFER;2020080 3MMQFMPAY000299	5,000.00	
08/04	AC-ONPAY INC -PayrollFee 28446 Gulf Coast Asphalt Com	64.00	
08/06	OUTGOING WIRE TRANSFER;2020080 6MMQFMPAY000464	3,500.00	
08/11	INCOMING WIRE TRANSFER;2020081 1F2QCZ00C001257		100,000.00
08/11	DEPOSIT		1,614.59
08/11	OUTGOING WIRE TRANSFER;2020081 1MMQFMPAY000379	20,000.00	
08/13	OUTGOING WIRE TRANSFER;2020081 3MMQFMPAY000682	79,192.37	
08/17	ACCOUNT ANALYSIS FEE	76.00	
08/31	OUTGOING WIRE TRANSFER;2020083 1MMQFMPAY000202	1,920.85	

*** BALANCE BY DATE ***

07/31	10,667.39	08/03	5,667.39	08/04	4,457.84	08/06	957.84
08/11	82,572.43	08/13	3,380.06	08/17	3,304.06	08/31	1,383.21

Account: *****5961

Page: 2

CHECKING DEPOSIT		CURRENCY	DOLLAR	CENTS
NAME	GCAG	COIN		
ADDRESS	1990 Post Oak Blvd #2400 Houston TX 77056	CHECKS	1614	59
RECEIVED BY		LESS CASH		
DATE	08.11.2020	TOTAL DEPOSIT	1614	59
MICR LINE: ⑆062206295⑆		36		

08/11/2020 \$1,614.59

GULF COAST ASPHALT COMPANY, LLC		DATE	0101
1990 POST OAK BLVD SUITE 2400 HOUSTON TX 77066		7/29/20	81-609/822
PAY TO THE ORDER OF	River Oaks Country Club	\$	1,145.55
One Thousand One Hundred Forty Five 55/100		DOLLARS	
CADENCE BANK FOR Des #1947			
MICR LINE: ⑆062206295⑆		0101	

101 08/04/2020 \$1,145.55



BANK

GULF COAST ASPHALT COMPANY, LLC
1990 POST OAK BLVD SUITE 2400
HOUSTON TX 77056

09/30/20

5961

9
*** CHECKING *** IGNITE FOR BUSINESS
ACCOUNT NUMBER 5961
PREVIOUS STATEMENT BALANCE AS OF 08/31/20 1,383.21
PLUS 4 DEPOSITS AND OTHER CREDITS 380,000.00
LESS 25 CHECKS AND OTHER DEBITS 332,308.74
CURRENT STATEMENT BALANCE AS OF 09/30/20 49,074.47
NUMBER OF DAYS IN THIS STATEMENT PERIOD 30

CYCLE-031

*** CHECK TRANSACTIONS ***

SERIAL	DATE	AMOUNT	SERIAL	DATE	AMOUNT
104	09/04	1,093.19	1004	09/17	1,125.00
104	09/11	95,243.91	1005	09/16	432.41
1002*	09/14	346.40	1027*	09/16	640.00
1003	09/14	294.60	6719161*	09/25	2,000.00

*** CHECKING ACCOUNT TRANSACTIONS ***

DATE	DESCRIPTION	DEBITS	CREDITS
09/01	INCOMING WIRE TRANSFER;2020090 1B1QGC01C014722		25,000.00
09/02	INCOMING WIRE TRANSFER;2020090 2F2QCZ00C002739		90,000.00
09/02	OUTGOING WIRE TRANSFER;2020090 2MMQFMPAY000107	3,000.00	
09/02	AC-ONPAY INC -PayrollFee 28446 Gulf Coast Asphalt Com	36.00	
09/02	AC-BCBS OF AL -PREM PMT07823999 ARTHUR BRASS	15,070.66	
09/03	OUTGOING WIRE TRANSFER;2020090 3MMQFMPAY000602	30,000.00	
09/04	AC-Payroll Center -PayrollTS2 8446 Gulf Coast Asphalt Com	8,541.30	
09/04	AC-Payroll Center -PayrollDDS 28446 Gulf Coast Asphalt Com	25,841.42	
09/04	WITHDRAWAL	1,000.00	
09/11	AC-WEBFILE TAX PYMT-DD902/3793 5277 33311/12345/EDI/XML -	52.00	
09/11	AC-FEDERAL EXPRESS - DEBITEPA95567617	231.62	
09/14	INCOMING WIRE TRANSFER;2020091 4B1QGC05C014906		65,000.00
09/14	OVERDRAFT FEE	36.00	
09/15	ACCOUNT ANALYSIS FEE	117.50	
09/17	OVERDRAFT FEE	36.00	
09/18	OVERDRAFT FEE	36.00	
09/22	INCOMING WIRE TRANSFER;2020092 2F2QCZ00C001374		200,000.00
09/23	OUTGOING WIRE TRANSFER;2020092 3MMQFMPAY000093	62,277.25	
09/23	OUTGOING WIRE TRANSFER;2020092 3MMQFMPAY000415	68,765.44	
09/25	OUTGOING WIRE TRANSFER;2020092 5MMQFMPAY000745	5,000.00	
09/29	AC-BCBS OF AL -PREM PMT07823999 ARTHUR BRASS	11,092.04	

003448

CADENCE_0000214

GULF COAST ASPHALT COMPANY, LLC
 1990 POST OAK BLVD SUITE 2400
 HOUSTON TX 77056

09/30/20

5961

9

CYCLE-031

*** BALANCE BY DATE ***

08/31	1,383.21	09/01	26,383.21	09/02	98,276.55	09/03	68,276.55
09/04	31,800.64	09/11	63,726.89-	09/14	596.11	09/15	478.61
09/16	593.80-	09/17	1,754.80-	09/18	1,790.80-	09/22	198,209.20
09/23	67,166.51	09/25	60,166.51	09/29	49,074.47		

Account: *****5961

Page: 3

ACCOUNT DEBIT Prepared By: *mfjlo* DATE: *9/14/2020*

CHECKED / MONEY ORDER: *Gulf Coast Asphalt Co.* SIGNATURE: *[Signature]*

CUST. NAME: *Gulf Coast Asphalt Co.*

REASON FOR ACCOUNT DEBIT: *cash*

(60) CLOSING ACCOUNT (65) WITHDRAWAL (66) PERSONAL (67) WITHDRAWAL

5961 86 1,000.00

⑈00000⑈ ⑆062206295⑆

1 09/04/2020 \$1,000.00

GULF COAST ASPHALT COMPANY, LLC
1990 POST OAK BLVD SUITE 2400
HOUSTON TX 77056

DATE: *8/30/20* 0104 01-629522

PAY TO THE ORDER OF: *River Oaks Country Club* \$ *1093 14*

One Thousand and Ninety Three 1/10 DOLLARS

CADENCE CADENCE BANK, N.A.
1-800-635-7622

FOR: *Check # 1947*

⑈062206295⑆ ⑆062206295⑆ 0104

104 09/04/2020 \$1,093.19

GULF COAST ASPHALT COMPANY, LLC
1990 POST OAK BLVD SUITE 2400
HOUSTON TX 77056

DATE: *9/1/20* 0104 01-629522

PAY TO THE ORDER OF: *Schiller Hicks* \$ *95,243.91*

Ninety Five Thousand Two Hundred Forty Three 91/100 DOLLARS

CADENCE CADENCE BANK, N.A.
1-800-635-7622

FOR: *Legal*

⑈062206295⑆ ⑆062206295⑆ 0104

104 09/11/2020 \$95,243.91

GULF COAST ASPHALT COMPANY, LLC
1990 POST OAK BLVD SUITE 2400
HOUSTON TX 77056

DATE: *07.23.2020* 1002 01-629522

PAY TO THE ORDER OF: *Spring Rays* \$ *346 40*

Three Hundred forty six 40/100 DOLLARS

MEMO: *Lab Jack Maintenance Inv 0431-8*

⑈001002⑈ ⑆062206295⑆ ⑆062206295⑆

1002 09/14/2020 \$346.40

GULF COAST ASPHALT COMPANY, LLC
1990 POST OAK BLVD SUITE 2400
HOUSTON TX 77056

DATE: *09.08.2020* 1003 01-629522

PAY TO THE ORDER OF: *Pioneer Contract Services* \$ *294 60*

Two hundred ninety four 60/100 DOLLARS

MEMO: *Invoice #s 102314, 102795, 103179, 103531, 103853*

⑈001003⑈ ⑆062206295⑆ ⑆062206295⑆

1003 09/14/2020 \$294.60

GULF COAST ASPHALT COMPANY, LLC
1990 POST OAK BLVD SUITE 2400
HOUSTON TX 77056

DATE: *09.08.2020* 1004 01-629522

PAY TO THE ORDER OF: *YPO Gold Houston Executive Assistants* \$ *1,125 00*

one thousand one hundred twenty five 00/100 DOLLARS

MEMO: *2020-2021 Membership dues*

⑈001004⑈ ⑆062206295⑆ ⑆062206295⑆

1004 09/17/2020 \$1,125.00

GULF COAST ASPHALT COMPANY, LLC
1990 POST OAK BLVD SUITE 2400
HOUSTON TX 77056

DATE: *09.08.2020* 1005 01-629522

PAY TO THE ORDER OF: *CT Corp* \$ *432 41*

four hundred thirty two 41/100 DOLLARS

MEMO: *Inv # 20549212 - RT*

⑈001005⑈ ⑆062206295⑆ ⑆062206295⑆

1005 09/16/2020 \$432.41

GULF COAST ASPHALT COMPANY, LLC
1990 POST OAK BLVD SUITE 2400
HOUSTON TX 77056

DATE: *09.08.2020* 1027 01-629522

PAY TO THE ORDER OF: *CT Corp* \$ *640 00*

Six hundred forty 00/100 DOLLARS

MEMO: *Inv # 20423216 - RT*

⑈001027⑈ ⑆062206295⑆ ⑆062206295⑆

1027 09/16/2020 \$640.00

Date-Time: 2020-09-25 13:31:49
ITM ID: 1151
Transaction Sequence: 6719161 \$2,000.00
Account Number: 5961
Branch: 1151 San Felipe
Teller: rachael.jordan
Tran Desc: Checking Withdrawal

006719161 062206295 5961 91

6719161 09/25/2020 \$2,000.00

003450

CADENCE_0000216



BANK

Statement Date: 01/31/21

Account: [REDACTED] 5961
 Contact: SUSAN LAWRENCE
 Phone: [REDACTED]

GULF COAST ASPHALT COMPANY, LLC
 5161 SAN FELIPE STREET SUITE 320-122
 HOUSTON TX 77056

We are pleased to support Go Green initiatives by transitioning to paperless statements, effective with January 2021 Account Analysis (AA) statements. The printing of trial AA statements will be discontinued.

----- ACCOUNT ANALYSIS STATEMENT -----
 FOR THE PERIOD 01/01/21 THROUGH 01/31/21

-----< BALANCE COMPUTATION FOR THE PERIOD >-----
 Average Daily Book Balance (1,715.56)
 Less Average Daily Float 0.00
 Average Daily Collected Balance (1,715.56)
 Balance To Support Services..... (1,715.56)

--- ACCOUNT POSITION FOR THE PERIOD -----	FEE BASIS	BALANCE BASIS
Earnings Credit (0.0000 %)	0.00	(1,715.56)
Current Period Analyzed Charges	44.50	0.00
Analyzed Charges Due after Credit	44.50	
TOTAL FEES DEBITED TO YOUR ACCOUNT -->	44.50	

-----< SERVICE CHARGE DETAIL >-----

SERVICES RENDERED IN PERIOD.....	VOLUME	UNIT PRICE	SERVICE CHARGE	BALANCE
Depository Services				
Account Maintenance	1	10.0000	10.00	0
Ignite for Business Items	2	.0000	0.00	0
Checks / Debits	1	.0000	0.00	0
Subtotal Depository Services			10.00	0
ACH Services				
ACH - Debits Received	1	.0000	0.00	0
Subtotal ACH Services			0.00	0
Wire Transfers				
Wire Email Notification	2	1.5000	3.00	0
Wire - Monthly Maintenance	1	15.0000	15.00	0
Wire - Outgoing - PC Initiated	1	8.0000	8.00	0
Wire - Incoming - Domestic	1	8.5000	8.50	0
Subtotal Wire Transfers			34.50	0

Statement Date: 01/31/21
Page 2Account: [REDACTED] 5961
Contact: SUSAN LAWRENCE
Phone: [REDACTED]GULF COAST ASPHALT COMPANY, LLC
5161 SAN FELIPE STREET SUITE 320-122
HOUSTON TX 77056

-----	-----	-----
Total Activity Charges.....	44.50	
Total Charges Listed Before Credit....	44.50	
Analyzed charge subtotal.....	44.50	

\$0.00 in collected balance will offset \$1.00 of charges.



BANK

Statement Date: 01/31/21

Account: [REDACTED] 5961
 Contact: SUSAN LAWRENCE
 Phone: [REDACTED]

GULF COAST ASPHALT COMPANY, LLC
 5161 SAN FELIPE STREET SUITE 320-122
 HOUSTON TX 77056

We are pleased to support Go Green initiatives by transitioning to paperless statements, effective with January 2021 Account Analysis (AA) statements. The printing of trial AA statements will be discontinued.

----- ACCOUNT ANALYSIS STATEMENT -----
 FOR THE PERIOD 01/01/21 THROUGH 01/31/21

-----< BALANCE COMPUTATION FOR THE PERIOD >-----
 Average Daily Book Balance (1,715.56)
 Less Average Daily Float 0.00
 Average Daily Collected Balance (1,715.56)
 Balance To Support Services..... (1,715.56)

--- ACCOUNT POSITION FOR THE PERIOD -----	FEE BASIS	BALANCE BASIS
Earnings Credit (0.0000 %)	0.00	(1,715.56)
Current Period Analyzed Charges	44.50	0.00
Analyzed Charges Due after Credit	44.50	
TOTAL FEES DEBITED TO YOUR ACCOUNT -->	44.50	

-----< SERVICE CHARGE DETAIL >-----

SERVICES RENDERED IN PERIOD.....	VOLUME	UNIT PRICE	SERVICE CHARGE	BALANCE
Depository Services				
Account Maintenance	1	10.0000	10.00	0
Ignite for Business Items	2	.0000	0.00	0
Checks / Debits	1	.0000	0.00	0
Subtotal Depository Services			10.00	0
ACH Services				
ACH - Debits Received	1	.0000	0.00	0
Subtotal ACH Services			0.00	0
Wire Transfers				
Wire Email Notification	2	1.5000	3.00	0
Wire - Monthly Maintenance	1	15.0000	15.00	0
Wire - Outgoing - PC Initiated	1	8.0000	8.00	0
Wire - Incoming - Domestic	1	8.5000	8.50	0
Subtotal Wire Transfers			34.50	0

Statement Date: 01/31/21
Page 2Account: [REDACTED] 5961
Contact: SUSAN LAWRENCE
Phone: [REDACTED]

GULF COAST ASPHALT COMPANY, LLC
5161 SAN FELIPE STREET SUITE 320-122
HOUSTON TX 77056

-----	-----	-----
Total Activity Charges.....	44.50	
Total Charges Listed Before Credit....	44.50	
Analyzed charge subtotal.....	44.50	

\$0.00 in collected balance will offset \$1.00 of charges.



BANK

Statement Date: 05/31/21

Account: [REDACTED] 5961
 Contact: SUSAN LAWRENCE
 Phone: [REDACTED]

GULF COAST ASPHALT COMPANY, LLC
 5161 SAN FELIPE STREET SUITE 320-122
 HOUSTON TX 77056

----- ACCOUNT ANALYSIS STATEMENT -----
 FOR THE PERIOD 05/01/21 THROUGH 05/31/21

-----< BALANCE COMPUTATION FOR THE PERIOD >-----
 Average Daily Book Balance 2,408.39
 Less Average Daily Float 0.00
 Average Daily Collected Balance 2,408.39
 Balance To Support Services..... 2,408.39

--- ACCOUNT POSITION FOR THE PERIOD ---	FEE BASIS	BALANCE BASIS
Earnings Credit (0.0000 %)	0.00	2,408.39
Current Period Analyzed Charges	10.00	0.00
Analyzed Charges Due after Credit	10.00	
TOTAL FEES DEBITED TO YOUR ACCOUNT -->	10.00	

Balance available to support other services 0.00

-----< SERVICE CHARGE DETAIL >-----

SERVICES RENDERED IN PERIOD.....	VOLUME	UNIT PRICE	SERVICE CHARGE	BALANCE
Depository Services				
Account Maintenance	1	10.0000	10.00	0
Subtotal Depository Services			10.00	0
-----			-----	-----
Total Activity Charges.....			10.00	
Total Charges Listed Before Credit....			10.00	
Analyzed charge subtotal.....			10.00	

\$0.00 in collected balance will offset \$1.00 of charges.



BANK

Statement Date: 05/31/21

Account: [REDACTED] 5961
 Contact: SUSAN LAWRENCE
 Phone: [REDACTED]

GULF COAST ASPHALT COMPANY, LLC
 5161 SAN FELIPE STREET SUITE 320-122
 HOUSTON TX 77056

----- ACCOUNT ANALYSIS STATEMENT -----
 FOR THE PERIOD 05/01/21 THROUGH 05/31/21

-----< BALANCE COMPUTATION FOR THE PERIOD >-----
 Average Daily Book Balance 2,408.39
 Less Average Daily Float 0.00
 Average Daily Collected Balance 2,408.39
 Balance To Support Services..... 2,408.39

--- ACCOUNT POSITION FOR THE PERIOD -----	FEE BASIS	BALANCE BASIS
Earnings Credit (0.0000 %)	0.00	2,408.39
Current Period Analyzed Charges	10.00	0.00
Analyzed Charges Due after Credit	10.00	
TOTAL FEES DEBITED TO YOUR ACCOUNT -->	10.00	

Balance available to support other services 0.00

-----< SERVICE CHARGE DETAIL >-----

SERVICES RENDERED IN PERIOD.....	VOLUME	UNIT PRICE	SERVICE CHARGE	BALANCE
Depository Services				
Account Maintenance	1	10.0000	10.00	0
Subtotal Depository Services			10.00	0
-----			-----	-----
Total Activity Charges.....			10.00	
Total Charges Listed Before Credit....			10.00	
Analyzed charge subtotal.....			10.00	

\$0.00 in collected balance will offset \$1.00 of charges.



BANK

Statement Date: 06/30/21

Account: [REDACTED] 5961
 Contact: SUSAN LAWRENCE
 Phone: [REDACTED]

GULF COAST ASPHALT COMPANY, LLC
 5161 SAN FELIPE STREET SUITE 320-122
 HOUSTON TX 77056

Account Analysis clients will see an increase in the Deposit Assessment rate on their August AA statements (September 15th debit). The rate will be adjusted from 0.1100 to 0.1250. FIG and contractual clients are excluded.

----- ACCOUNT ANALYSIS STATEMENT -----
 FOR THE PERIOD 06/01/21 THROUGH 06/30/21

-----< BALANCE COMPUTATION FOR THE PERIOD >-----
 Average Daily Book Balance 2,403.06
 Less Average Daily Float 0.00
 Average Daily Collected Balance 2,403.06
 Balance To Support Services..... 2,403.06

--- ACCOUNT POSITION FOR THE PERIOD -----	FEE BASIS	BALANCE BASIS
Earnings Credit (0.0000 %)	0.00	2,403.06
Current Period Analyzed Charges	10.00	0.00
Analyzed Charges Due after Credit	10.00	
TOTAL FEES DEBITED TO YOUR ACCOUNT -->	10.00	

Balance available to support other services 0.00

-----< SERVICE CHARGE DETAIL >-----

SERVICES RENDERED IN PERIOD.....	VOLUME	UNIT PRICE	SERVICE CHARGE	BALANCE
Depository Services				
Account Maintenance	1	10.0000	10.00	0
Subtotal Depository Services			10.00	0
-----			-----	-----
Total Activity Charges.....			10.00	
Total Charges Listed Before Credit....			10.00	
Analyzed charge subtotal.....			10.00	

\$0.00 in collected balance will offset \$1.00 of charges.



BANK

Statement Date: 06/30/21

Account: [REDACTED] 5961
 Contact: SUSAN LAWRENCE
 Phone: [REDACTED]

GULF COAST ASPHALT COMPANY, LLC
 5161 SAN FELIPE STREET SUITE 320-122
 HOUSTON TX 77056

Account Analysis clients will see an increase in the Deposit Assessment rate on their August AA statements (Sept 15th debit). The rate will be adjusted from 0.1100 to 0.1250. FIG and contractual clients are excluded.

----- ACCOUNT ANALYSIS STATEMENT -----
 FOR THE PERIOD 06/01/21 THROUGH 06/30/21

-----< BALANCE COMPUTATION FOR THE PERIOD >-----
 Average Daily Book Balance 2,403.06
 Less Average Daily Float 0.00
 Average Daily Collected Balance 2,403.06
 Balance To Support Services..... 2,403.06

--- ACCOUNT POSITION FOR THE PERIOD -----	FEE BASIS	BALANCE BASIS
Earnings Credit (0.0000 %)	0.00	2,403.06
Current Period Analyzed Charges	10.00	0.00
Analyzed Charges Due after Credit	10.00	
TOTAL FEES DEBITED TO YOUR ACCOUNT -->	10.00	

Balance available to support other services 0.00

-----< SERVICE CHARGE DETAIL >-----

SERVICES RENDERED IN PERIOD.....	VOLUME	UNIT PRICE	SERVICE CHARGE	BALANCE
Depository Services				
Account Maintenance	1	10.0000	10.00	0
Subtotal Depository Services			10.00	0
-----			-----	-----
Total Activity Charges.....			10.00	
Total Charges Listed Before Credit....			10.00	
Analyzed charge subtotal.....			10.00	

\$0.00 in collected balance will offset \$1.00 of charges.



BANK

Statement Date: 07/31/21

Account: [REDACTED] 5961
 Contact: SUSAN LAWRENCE
 Phone: [REDACTED]

GULF COAST ASPHALT COMPANY, LLC
 5161 SAN FELIPE STREET SUITE 320-122
 HOUSTON TX 77056

Account Analysis clients will see an increase in the Deposit Assessment rate on their August AA statements (Sept 15th debit). The rate will be adjusted from 0.1100 to 0.1250. FIG and contractual clients are excluded.

----- ACCOUNT ANALYSIS STATEMENT -----
 FOR THE PERIOD 07/01/21 THROUGH 07/31/21

-----< BALANCE COMPUTATION FOR THE PERIOD >-----
 Average Daily Book Balance 2,390.91
 Less Average Daily Float 0.00
 Average Daily Collected Balance 2,390.91
 Balance To Support Services..... 2,390.91

--- ACCOUNT POSITION FOR THE PERIOD -----	FEE BASIS	BALANCE BASIS
Earnings Credit (0.0000 %)	0.00	2,390.91
Current Period Analyzed Charges	10.00	0.00
Analyzed Charges Due after Credit	10.00	
TOTAL FEES DEBITED TO YOUR ACCOUNT -->	10.00	

Balance available to support other services 0.00

-----< SERVICE CHARGE DETAIL >-----

SERVICES RENDERED IN PERIOD.....	VOLUME	UNIT PRICE	SERVICE CHARGE	BALANCE
Depository Services				
Account Maintenance	1	10.0000	10.00	0
Subtotal Depository Services			10.00	0
-----			-----	-----
Total Activity Charges.....			10.00	
Total Charges Listed Before Credit....			10.00	
Analyzed charge subtotal.....			10.00	

\$0.00 in collected balance will offset \$1.00 of charges.



BANK

Statement Date: 07/31/21

Account: [REDACTED] 5961
 Contact: SUSAN LAWRENCE
 Phone: [REDACTED]

GULF COAST ASPHALT COMPANY, LLC
 5161 SAN FELIPE STREET SUITE 320-122
 HOUSTON TX 77056

Account Analysis clients will see an increase in the Deposit Assessment rate on their August AA statements (Sept 15th debit). The rate will be adjusted from 0.1100 to 0.1250. FIG and contractual clients are excluded.

----- ACCOUNT ANALYSIS STATEMENT -----
 FOR THE PERIOD 07/01/21 THROUGH 07/31/21

-----< BALANCE COMPUTATION FOR THE PERIOD >-----
 Average Daily Book Balance 2,390.91
 Less Average Daily Float 0.00
 Average Daily Collected Balance 2,390.91
 Balance To Support Services..... 2,390.91

--- ACCOUNT POSITION FOR THE PERIOD -----	FEE BASIS	BALANCE BASIS
Earnings Credit (0.0000 %)	0.00	2,390.91
Current Period Analyzed Charges	10.00	0.00
Analyzed Charges Due after Credit	10.00	
TOTAL FEES DEBITED TO YOUR ACCOUNT -->	10.00	

Balance available to support other services 0.00

-----< SERVICE CHARGE DETAIL >-----

SERVICES RENDERED IN PERIOD.....	VOLUME	UNIT PRICE	SERVICE CHARGE	BALANCE
Depository Services				
Account Maintenance	1	10.0000	10.00	0
Subtotal Depository Services			10.00	0
-----			-----	-----
Total Activity Charges.....			10.00	
Total Charges Listed Before Credit....			10.00	
Analyzed charge subtotal.....			10.00	

\$0.00 in collected balance will offset \$1.00 of charges.



BANK

Statement Date: 08/31/21

Account: [REDACTED] 5961
 Contact: SUSAN LAWRENCE
 Phone: [REDACTED]

GULF COAST ASPHALT COMPANY, LLC
 5161 SAN FELIPE STREET SUITE 320-122
 HOUSTON TX 77056

Account Analysis clients will see an increase in the Deposit Assessment rate on their August AA statements (Sept 15th debit). The rate will be adjusted from 0.1100 to 0.1250. FIG and contractual clients are excluded.

----- ACCOUNT ANALYSIS STATEMENT -----
 FOR THE PERIOD 08/01/21 THROUGH 08/31/21

-----< BALANCE COMPUTATION FOR THE PERIOD >-----
 Average Daily Book Balance 2,379.29
 Less Average Daily Float 0.00
 Average Daily Collected Balance 2,379.29
 Balance To Support Services..... 2,379.29

--- ACCOUNT POSITION FOR THE PERIOD -----	FEE BASIS	BALANCE BASIS
Earnings Credit (0.0000 %)	0.00	2,379.29
Current Period Analyzed Charges	10.00	0.00
Analyzed Charges Due after Credit	10.00	
TOTAL FEES DEBITED TO YOUR ACCOUNT -->	10.00	

Balance available to support other services 0.00

-----< SERVICE CHARGE DETAIL >-----

SERVICES RENDERED IN PERIOD.....	VOLUME	UNIT PRICE	SERVICE CHARGE	BALANCE
Depository Services				
Account Maintenance	1	10.0000	10.00	0
Subtotal Depository Services			10.00	0
-----			-----	-----
Total Activity Charges.....			10.00	
Total Charges Listed Before Credit....			10.00	
Analyzed charge subtotal.....			10.00	

\$0.00 in collected balance will offset \$1.00 of charges.



BANK

Statement Date: 08/31/21

Account: [REDACTED] 5961
 Contact: SUSAN LAWRENCE
 Phone: [REDACTED]

GULF COAST ASPHALT COMPANY, LLC
 5161 SAN FELIPE STREET SUITE 320-122
 HOUSTON TX 77056

Account Analysis clients will see an increase in the Deposit Assessment rate on their August AA statements (Sept 15th debit). The rate will be adjusted from 0.1100 to 0.1250. FIG and contractual clients are excluded.

----- ACCOUNT ANALYSIS STATEMENT -----
 FOR THE PERIOD 08/01/21 THROUGH 08/31/21

-----< BALANCE COMPUTATION FOR THE PERIOD >-----
 Average Daily Book Balance 2,379.29
 Less Average Daily Float 0.00
 Average Daily Collected Balance 2,379.29
 Balance To Support Services..... 2,379.29

--- ACCOUNT POSITION FOR THE PERIOD -----	FEE BASIS	BALANCE BASIS
Earnings Credit (0.0000 %)	0.00	2,379.29
Current Period Analyzed Charges	10.00	0.00
Analyzed Charges Due after Credit	10.00	
TOTAL FEES DEBITED TO YOUR ACCOUNT -->	10.00	

Balance available to support other services 0.00

-----< SERVICE CHARGE DETAIL >-----

SERVICES RENDERED IN PERIOD.....	VOLUME	UNIT PRICE	SERVICE CHARGE	BALANCE
Depository Services				
Account Maintenance	1	10.0000	10.00	0
Subtotal Depository Services			10.00	0
-----			-----	-----
Total Activity Charges.....			10.00	
Total Charges Listed Before Credit....			10.00	
Analyzed charge subtotal.....			10.00	

\$0.00 in collected balance will offset \$1.00 of charges.



BANK

Statement Date: 09/30/21

Account: [REDACTED] 5961
 Contact: SUSAN LAWRENCE
 Phone: [REDACTED]

GULF COAST ASPHALT COMPANY, LLC
 5161 SAN FELIPE STREET SUITE 320-122
 HOUSTON TX 77056

----- ACCOUNT ANALYSIS STATEMENT -----
 FOR THE PERIOD 09/01/21 THROUGH 09/30/21

-----< BALANCE COMPUTATION FOR THE PERIOD >-----
 Average Daily Book Balance 2,367.06
 Less Average Daily Float 0.00
 Average Daily Collected Balance 2,367.06
 Balance To Support Services..... 2,367.06

--- ACCOUNT POSITION FOR THE PERIOD ---	FEE BASIS	BALANCE BASIS
Earnings Credit (0.0000 %)	0.00	2,367.06
Current Period Analyzed Charges	10.00	0.00
Analyzed Charges Due after Credit	10.00	
TOTAL FEES DEBITED TO YOUR ACCOUNT -->	10.00	

Balance available to support other services 0.00

-----< SERVICE CHARGE DETAIL >-----

SERVICES RENDERED IN PERIOD.....	VOLUME	UNIT PRICE	SERVICE CHARGE	BALANCE
Depository Services				
Account Maintenance	1	10.0000	10.00	0
Subtotal Depository Services			10.00	0
-----			-----	-----
Total Activity Charges.....			10.00	
Total Charges Listed Before Credit....			10.00	
Analyzed charge subtotal.....			10.00	

\$0.00 in collected balance will offset \$1.00 of charges.



BANK

Statement Date: 09/30/21

Account: [REDACTED] 5961
 Contact: SUSAN LAWRENCE
 Phone: [REDACTED]

GULF COAST ASPHALT COMPANY, LLC
 5161 SAN FELIPE STREET SUITE 320-122
 HOUSTON TX 77056

----- ACCOUNT ANALYSIS STATEMENT -----
 FOR THE PERIOD 09/01/21 THROUGH 09/30/21

-----< BALANCE COMPUTATION FOR THE PERIOD >-----
 Average Daily Book Balance 2,367.06
 Less Average Daily Float 0.00
 Average Daily Collected Balance 2,367.06
 Balance To Support Services..... 2,367.06

--- ACCOUNT POSITION FOR THE PERIOD ---	FEE BASIS	BALANCE BASIS
Earnings Credit (0.0000 %)	0.00	2,367.06
Current Period Analyzed Charges	10.00	0.00
Analyzed Charges Due after Credit	10.00	
TOTAL FEES DEBITED TO YOUR ACCOUNT -->	10.00	

Balance available to support other services 0.00

-----< SERVICE CHARGE DETAIL >-----

SERVICES RENDERED IN PERIOD.....	VOLUME	UNIT PRICE	SERVICE CHARGE	BALANCE
Depository Services				
Account Maintenance	1	10.0000	10.00	0
Subtotal Depository Services			10.00	0
-----			-----	-----
Total Activity Charges.....			10.00	
Total Charges Listed Before Credit....			10.00	
Analyzed charge subtotal.....			10.00	

\$0.00 in collected balance will offset \$1.00 of charges.



GULF COAST ASPHALT COMPANY, LLC
5161 SAN FELIPE STREET SUITE 320-122
HOUSTON TX 77056

01/31/21

65961

1

CYCLE-031

*** CHECKING *** IGNITE FOR BUSINESS

ACCOUNT NUMBER 5961

PREVIOUS STATEMENT BALANCE AS OF 12/31/20	10,164.42-
PLUS 1 DEPOSITS AND OTHER CREDITS	50,000.00
LESS 7 CHECKS AND OTHER DEBITS	37,466.69
CURRENT STATEMENT BALANCE AS OF 01/31/21	2,368.89
NUMBER OF DAYS IN THIS STATEMENT PERIOD 31	

*** CHECK TRANSACTIONS ***

SERIAL	DATE	AMOUNT	SERIAL	DATE	AMOUNT
1038	01/06	136.95			

*** CHECKING ACCOUNT TRANSACTIONS ***

DATE	DESCRIPTION	DEBITS	CREDITS
01/04	OVERDRAFT FEE	36.00	
01/05	AC-ONPAY INC -PayrollFee	60.00	
	28446 Gulf Coast Asphalt Com		
01/06	OVERDRAFT FEE	36.00	
01/07	OVERDRAFT FEE	36.00	
01/11	INCOMING WIRE TRANSFER;2021011 1K4QLE01C000485		50,000.00
01/11	OUTGOING WIRE TRANSFER;2021011 1MMQFMPAY000447	37,077.74	
01/15	ACCOUNT ANALYSIS FEE	84.00	

*** BALANCE BY DATE ***

12/31	10,164.42-	01/04	10,200.42-	01/05	10,260.42-	01/06	10,433.37-
01/07	10,469.37-	01/11	2,452.89	01/15	2,368.89		

Account: *****5961

Page: 2

1038

GULF COAST ASPHALT COMPANY, LLC
1001 POST OAK BLVD
SUITE 200
HOUSTON, TX 77058

CADENCE BANK, N.A.
01-000002

01.05.2021

PAY TO THE
ORDER OF *Georgia Edgar*
one hundred thirty six and 95/100 \$ *136*^{*95*} DOLLARS

MEMO *Reimbursement*

1038 01/06/2021 \$136.95

003466

CADENCE_0000232



GULF COAST ASPHALT COMPANY, LLC
 5161 SAN FELIPE STREET SUITE 320-122
 HOUSTON TX 77056

02/28/21

5961

CYCLE-031

*** CHECKING *** IGNITE FOR BUSINESS

ACCOUNT NUMBER 5961

PREVIOUS STATEMENT BALANCE AS OF 01/31/21	2,368.89
PLUS 1 DEPOSITS AND OTHER CREDITS	84.00
LESS 1 CHECKS AND OTHER DEBITS	44.50
CURRENT STATEMENT BALANCE AS OF 02/28/21	2,408.39
NUMBER OF DAYS IN THIS STATEMENT PERIOD 28	

*** CHECKING ACCOUNT TRANSACTIONS ***

DATE	DESCRIPTION	DEBITS	CREDITS
02/12	Account Analysis Fee Refund		84.00
02/16	ACCOUNT ANALYSIS FEE	44.50	

*** BALANCE BY DATE ***

01/31	2,368.89	02/12	2,452.89	02/16	2,408.39
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GULF COAST ASPHALT COMPANY, LLC
 5161 SAN FELIPE STREET SUITE 320-122
 HOUSTON TX 77056

03/31/21

5961

CYCLE-031

*** CHECKING *** IGNITE FOR BUSINESS

ACCOUNT NUMBER 5961

PREVIOUS STATEMENT BALANCE AS OF 02/28/21 2,408.39

PLUS 0 DEPOSITS AND OTHER CREDITS00

LESS 0 CHECKS AND OTHER DEBITS00

CURRENT STATEMENT BALANCE AS OF 03/31/21 2,408.39

NUMBER OF DAYS IN THIS STATEMENT PERIOD 31

 *** BALANCE BY DATE ***

02/28 2,408.39



GULF COAST ASPHALT COMPANY, LLC
 5161 SAN FELIPE STREET SUITE 320-122
 HOUSTON TX 77056

04/30/21

5961

CYCLE-031

*** CHECKING *** IGNITE FOR BUSINESS

ACCOUNT NUMBER 5961

PREVIOUS STATEMENT BALANCE AS OF 03/31/21 2,408.39

PLUS 0 DEPOSITS AND OTHER CREDITS00

LESS 0 CHECKS AND OTHER DEBITS00

CURRENT STATEMENT BALANCE AS OF 04/30/21 2,408.39

NUMBER OF DAYS IN THIS STATEMENT PERIOD 30

 *** BALANCE BY DATE ***

03/31 2,408.39



GULF COAST ASPHALT COMPANY, LLC
 5161 SAN FELIPE STREET SUITE 320-122
 HOUSTON TX 77056

05/31/21

5961

CYCLE-031

*** CHECKING *** IGNITE FOR BUSINESS

ACCOUNT NUMBER 5961

PREVIOUS STATEMENT BALANCE AS OF 04/30/21 2,408.39

PLUS 0 DEPOSITS AND OTHER CREDITS00

LESS 0 CHECKS AND OTHER DEBITS00

CURRENT STATEMENT BALANCE AS OF 05/31/21 2,408.39

NUMBER OF DAYS IN THIS STATEMENT PERIOD 31

 *** BALANCE BY DATE ***

04/30 2,408.39



GULF COAST ASPHALT COMPANY, LLC
 5161 SAN FELIPE STREET SUITE 320-122
 HOUSTON TX 77056

06/30/21

5961

CYCLE-031

*** CHECKING *** IGNITE FOR BUSINESS

ACCOUNT NUMBER 5961

PREVIOUS STATEMENT BALANCE AS OF 05/31/21	2,408.39
PLUS 0 DEPOSITS AND OTHER CREDITS00
LESS 1 CHECKS AND OTHER DEBITS	10.00
CURRENT STATEMENT BALANCE AS OF 06/30/21	2,398.39
NUMBER OF DAYS IN THIS STATEMENT PERIOD 30	

*** CHECKING ACCOUNT TRANSACTIONS ***

DATE	DESCRIPTION	DEBITS	CREDITS
06/15	ACCOUNT ANALYSIS FEE	10.00	

*** BALANCE BY DATE ***

05/31	2,408.39	06/15	2,398.39
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GULF COAST ASPHALT COMPANY, LLC
 5161 SAN FELIPE STREET SUITE 320-122
 HOUSTON TX 77056

07/31/21

5961

CYCLE-031

*** CHECKING *** IGNITE FOR BUSINESS

ACCOUNT NUMBER 5961

PREVIOUS STATEMENT BALANCE AS OF 06/30/21	2,398.39
PLUS 0 DEPOSITS AND OTHER CREDITS00
LESS 2 CHECKS AND OTHER DEBITS	12.00
CURRENT STATEMENT BALANCE AS OF 07/31/21	2,386.39
NUMBER OF DAYS IN THIS STATEMENT PERIOD 31	

*** CHECKING ACCOUNT TRANSACTIONS ***

DATE	DESCRIPTION	DEBITS	CREDITS
07/01	PAPER STATEMENT FEE	2.00	
07/15	ACCOUNT ANALYSIS FEE	10.00	

*** BALANCE BY DATE ***

06/30	2,398.39	07/01	2,396.39	07/15	2,386.39
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GULF COAST ASPHALT COMPANY, LLC
 5161 SAN FELIPE STREET SUITE 320-122
 HOUSTON TX 77056

08/31/21

5961

CYCLE-031

*** CHECKING *** IGNITE FOR BUSINESS

ACCOUNT NUMBER 5961

PREVIOUS STATEMENT BALANCE AS OF 07/31/21	2,386.39
PLUS 0 DEPOSITS AND OTHER CREDITS00
LESS 2 CHECKS AND OTHER DEBITS	12.00
CURRENT STATEMENT BALANCE AS OF 08/31/21	2,374.39
NUMBER OF DAYS IN THIS STATEMENT PERIOD 31	

*** CHECKING ACCOUNT TRANSACTIONS ***

DATE	DESCRIPTION	DEBITS	CREDITS
08/02	PAPER STATEMENT FEE	2.00	
08/16	ACCOUNT ANALYSIS FEE	10.00	

*** BALANCE BY DATE ***

07/31	2,386.39	08/02	2,384.39	08/16	2,374.39
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GULF COAST ASPHALT COMPANY, LLC
 5161 SAN FELIPE STREET SUITE 320-122
 HOUSTON TX 77056

09/30/21

5961

CYCLE-031

*** CHECKING *** IGNITE FOR BUSINESS

ACCOUNT NUMBER 5961

PREVIOUS STATEMENT BALANCE AS OF 08/31/21	2,374.39
PLUS 0 DEPOSITS AND OTHER CREDITS00
LESS 2 CHECKS AND OTHER DEBITS	12.00
CURRENT STATEMENT BALANCE AS OF 09/30/21	2,362.39
NUMBER OF DAYS IN THIS STATEMENT PERIOD 30	

*** CHECKING ACCOUNT TRANSACTIONS ***

DATE	DESCRIPTION	DEBITS	CREDITS
09/01	PAPER STATEMENT FEE	2.00	
09/15	ACCOUNT ANALYSIS FEE	10.00	

*** BALANCE BY DATE ***

08/31	2,374.39	09/01	2,372.39	09/15	2,362.39
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Gulf Coast Asphalt Company
Consolidated Balance Sheet
January 31, 2017

	Gulf Coast Asphalt Co	GCAC Holdings LLC	Gulf Crude Gathering	AG Bullet	Eliminate	Consolidated
Assets						
Current Assets						
Cash	33,947	3,436	211	5		37,599
Accounts Receivable Trade	3,364,970			3,365		3,368,335
Accounts Receivable Trade Accrued						0
Accounts Receivable Other						0
Accounts Receivable Employees	428,921					428,921
Accounts Receivable Trifinery Inc	10,856					10,856
Accrued Interest Receivable	34,734					34,734
Due From Shareholders	708,390					708,390
Prepaid	10,307					10,307
Total Current Assets	4,592,125	3,436	211	3,370		4,599,142
Property Plant and Equipment						
	0					0
Accumulated Depreciation						0
Net Property Plant & Equipment	0	0				0
Other Assets						
Deposits & Bonds	112,000					112,000
Investments in Arc Terminals	930,726					930,726
Investments/Loan GCAC Holdings	4,187,189				4,187,189	0
Investment Gulf Coast Crude	2,108,804				2,108,804	0
Investment AJ Bullet	37,831				37,831	0
Goodwill	350,000					350,000
Total Other Assets	7,726,550	0			6,333,824	1,392,726
Total Assets	<u>12,318,675</u>	<u>3,436</u>	<u>211</u>	<u>3,370</u>	<u>6,333,824</u>	<u>5,991,868</u>
Liabilities and Equity						
Current Liabilities						
Accounts Payable Trade	4,687,581		79,310			4,766,891
Accounts Payable Accrued			1,000,000			1,000,000
Accounts Payable Interest						0
Iberia Bank Line of Credit						0
Prepaid Sales			1,547,409			1,547,409
Accounts Payable Product						0
Total Current Liabilities	4,687,581	0	2,626,719	0		7,314,300
Long Term Debt						
Member Shareholder Loan	240,000	4,187,189	2,108,804	37,831	6,333,824	240,000
Total Long Term Debt	240,000	4,187,189	2,108,804	37,831	6,333,824	240,000
Total Liabilities	<u>4,927,581</u>	<u>4,187,189</u>	<u>4,735,523</u>	<u>37,831</u>	<u>6,333,824</u>	<u>7,554,300</u>
Members' Equity						
Retained Earnings	8,605,845	-4,183,753	-4,735,312	-30,792		

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Net Income	-1,214,751			-3,669		-1,218,420
Distributions						0
Total Members' Equity	<u>7,391,094</u>	<u>-4,183,753</u>	<u>-4,735,312</u>	<u>-34,461</u>		<u>-1,562,432</u>
Total Liabilities & Equity	<u><u>12,318,675</u></u>	<u><u>3,436</u></u>	<u><u>211</u></u>	<u><u>3,370</u></u>	<u><u>6,333,824</u></u>	<u><u>5,991,868</u></u>

Gulf Coast Asphalt Company
Consolidated Balance Sheet
February 28, 2017

	Gulf Coast Asphalt Co	GCAC Holdings LLC	Gulf Crude Gathering	AG Bullet	Eliminate	Consolidated
Assets						
Current Assets						
Cash	327,731		211	5		327,947
Accounts Receivable Trade	1,541,163			3,365		1,544,528
Accounts Receivable Trade Accrued						0
Accounts Receivable Other						0
Accounts Receivable Employees	429,454					429,454
Accounts Receivable Trifinery Inc	-54,144					-54,144
Accrued Interest Receivable	17,367					17,367
Due From Shareholders	408,390					408,390
Prepaid	14,952					14,952
Total Current Assets	2,684,913	0	211	3,370		2,688,494
Property Plant and Equipment						
	0					0
Accumulated Depreciation						0
Net Property Plant & Equipment	0	0				0
Other Assets						
Deposits & Bonds	112,000					112,000
Investments in Arc Terminals	930,726					930,726
Investments/Loan GCAC Holdings	4,183,753				4,187,189	-3,436
Investment Gulf Coast Crude	2,109,878				2,108,804	1,074
Investment AJ Bullet	37,831					37,831
Goodwill	350,000					350,000
Total Other Assets	7,724,188	0			6,295,993	1,428,195
Total Assets	<u>10,409,101</u>	<u>0</u>	<u>211</u>	<u>3,370</u>	<u>6,295,993</u>	<u>4,116,689</u>
Liabilities and Equity						
Current Liabilities						
Accounts Payable Trade	3,047,760		79,310			3,127,070
Accounts Payable Accrued	164,505		1,000,000			1,164,505
Accounts Payable Interest						0
Iberia Bank Line of Credit						0
Prepaid Sales			1,547,409			1,547,409
Accounts Payable Product						0
Total Current Liabilities	3,212,265	0	2,626,719	0		5,838,984
Long Term Debt						
Member Shareholder Loan	240,000	4,183,753	2,109,878	37,831		6,571,462
Total Long Term Debt	240,000	4,183,753	2,109,878	37,831	0	6,571,462
Total Liabilities	<u>3,452,265</u>	<u>4,183,753</u>	<u>4,736,597</u>	<u>37,831</u>	<u>0</u>	<u>12,410,446</u>
Members' Equity						
Retained Earnings	8,605,845	-4,183,753	-4,735,311	-30,792		-344,011
Net Income	-1,649,009		-1,075	-3,669		-1,653,753
Distributions						0
Total Members' Equity	6,956,836	-4,183,753	-4,736,386	-34,461		-1,997,764
Total Liabilities & Equity	<u>10,409,101</u>	<u>0</u>	<u>211</u>	<u>3,370</u>	<u>0</u>	<u>10,412,682</u>

Gulf Coast Asphalt Company
Consolidated Balance Sheet
March 31, 2017

	Gulf Coast Asphalt Co	GCAC Holdings LLC	Gulf Crude Gathering	AG Bullet	Eliminate	Consolidated
Assets						
Current Assets						
Cash	342,059		211	5		342,275
Accounts Receivable Trade	787,138			3,365		790,503
Accounts Receivable Trade Accrued						0
Accounts Receivable Other						0
Accounts Receivable Employees	439,726					439,726
Accounts Receivable Trifinery Inc	-54,144					-54,144
Accrued Interest Receivable	26,050					26,050
Due From Shareholders	86,697					86,697
Prepaid	11,569					11,569
Total Current Assets	1,639,095	0	211	3,370		1,642,676
Property Plant and Equipment						
Accumulated Depreciation	0					0
Net Property Plant & Equipment	0	0				0
Other Assets						
Deposits & Bonds	112,000					112,000
Investments in Arc Terminals	930,726					930,726
Investments/Loan GCAC Holdings	4,183,753				4,183,753	0
Investment Gulf Coast Crude	2,109,878				2,109,878	0
Investment AJ Bullet	37,831				37,831	0
Goodwill	350,000					350,000
Total Other Assets	7,724,188	0			6,331,462	1,392,726
Total Assets	<u>9,363,283</u>	<u>0</u>	<u>211</u>	<u>3,370</u>	<u>6,331,462</u>	<u>3,035,402</u>
Liabilities and Equity						
Current Liabilities						
Accounts Payable Trade	2,332,548		79,310	745		2,412,603
Accounts Payable Accrued	234,531		1,000,000			1,234,531
Accounts Payable Interest						0
Iberia Bank Line of Credit						0
Prepaid Sales			1,547,409			1,547,409
Accounts Payable Product						0
Total Current Liabilities	2,567,079	0	2,626,719	745		5,194,543
Long Term Debt						
Member Shareholder Loan	240,000	4,183,753	2,109,878	37,831	6,331,462	240,000
Total Long Term Debt	240,000	4,183,753	2,109,878	37,831	6,331,462	240,000
Total Liabilities	<u>2,807,079</u>	<u>4,183,753</u>	<u>4,736,597</u>	<u>38,576</u>	<u>6,331,462</u>	<u>5,434,543</u>
Members' Equity						
Retained Earnings	8,605,845	-4,183,753	-4,735,311	-30,792		-344,011
Net Income	-2,049,641		-1,075	-4,414		-2,055,130
Distributions						0
Total Members' Equity	6,556,204	-4,183,753	-4,736,386	-35,206		-2,399,141
Total Liabilities & Equity	<u>9,363,283</u>	<u>0</u>	<u>211</u>	<u>3,370</u>	<u>6,331,462</u>	<u>3,035,402</u>

Gulf Coast Asphalt Company
Consolidated Balance Sheet
April 30, 2017

	Gulf Coast Asphalt Co	GCAC Holdings LLC	Gulf Crude Gathering	AG Bullet	Eliminate	Consolidated
Assets						
Current Assets						
Cash	47,307		211	5		47,523
Accounts Receivable Trade	1,216,279			3,365		1,219,644
Accounts Receivable Trade Accrued						0
Accounts Receivable Other						0
Accounts Receivable Employees	429,758					429,758
Accounts Receivable Trifinery Inc	-54,144					-54,144
Accrued Interest Receivable	34,733					34,733
Due From Shareholders	86,696					86,696
Prepaid	7,969					7,969
Total Current Assets	1,768,598	0	211	3,370		1,772,179
Property Plant and Equipment						
Accumulated Depreciation	0					0
Net Property Plant & Equipment	0	0				0
Other Assets						
Deposits & Bonds	112,000					112,000
Investments in Arc Terminals	930,726					930,726
Investments/Loan GCAC Holdings	4,183,753				4,183,753	0
Investment Gulf Coast Crude	2,109,878				2,109,878	0
Investment AJ Bullet	37,831				37,831	0
Goodwill	350,000					350,000
Total Other Assets	7,724,188	0			6,331,462	1,392,726
Total Assets	<u>9,492,786</u>	<u>0</u>	<u>211</u>	<u>3,370</u>	<u>6,331,462</u>	<u>3,164,905</u>
Liabilities and Equity						
Current Liabilities						
Accounts Payable Trade	2,159,294		79,310	745		2,239,349
Accounts Payable Accrued	487,603		1,000,000			1,487,603
Accounts Payable Interest						0
Deferred Credit	210,685					210,685
Prepaid Sales			1,547,409			1,547,409
Accounts Payable Product						0
Total Current Liabilities	2,857,582	0	2,626,719	745		5,485,046
Long Term Debt						
Member Shareholder Loan	564,332	4,183,753	2,109,878	37,831	6,331,462	564,332
Total Long Term Debt	564,332	4,183,753	2,109,878	37,831	6,331,462	564,332
Total Liabilities	<u>3,421,914</u>	<u>4,183,753</u>	<u>4,736,597</u>	<u>38,576</u>	<u>6,331,462</u>	<u>6,049,378</u>
Members' Equity						
Retained Earnings	8,605,845	-4,183,753	-4,735,311	-30,792		-344,011
Net Income	-2,534,973		-1,075	-4,414		-2,540,462
Distributions						0
Total Members' Equity	6,070,872	-4,183,753	-4,736,386	-35,206		-2,884,473
Total Liabilities & Equity	<u>9,492,786</u>	<u>0</u>	<u>211</u>	<u>3,370</u>	<u>6,331,462</u>	<u>3,164,905</u>

Gulf Coast Asphalt Company
Consolidated Balance Sheet
May 31, 2017

	Gulf Coast Asphalt Co	GCAC Holdings LLC	Gulf Crude Gathering	AG Bullet	Eliminate	Consolidated
Assets						
Current Assets						
Cash	252,006		211	5		252,222
Accounts Receivable Trade	904,548			3,365		907,913
Accounts Receivable Trade Accrued						0
Accounts Receivable Other						0
Accounts Receivable Employees	429,915					429,915
Accounts Receivable Trifinery Inc	-54,144					-54,144
Accrued Interest Receivable	43,417					43,417
Due From Shareholders	86,696					86,696
Prepaid	8,688					8,688
Total Current Assets	1,671,126	0	211	3,370		1,674,707
Property Plant and Equipment						
Accumulated Depreciation	0					0
Net Property Plant & Equipment	0	0				0
Other Assets						
Deposits & Bonds	112,000					112,000
Investments in Arc Terminals	930,726					930,726
Investments/Loan GCAC Holdings	4,183,753				4,183,753	0
Investment Gulf Coast Crude	2,109,878				2,109,878	0
Investment AJ Bullet	37,831				37,831	0
Goodwill	350,000					350,000
Total Other Assets	7,724,188	0			6,331,462	1,392,726
Total Assets	9,395,314	0	211	3,370	6,331,462	3,067,433
Liabilities and Equity						
Current Liabilities						
Accounts Payable Trade	2,635,520		79,310	745		2,715,575
Accounts Payable Accrued	166,991		1,000,000			1,166,991
Accounts Payable Interest						0
Deferred Credit	210,685					210,685
Prepaid Sales			1,547,409			1,547,409
Accounts Payable Product						0
Total Current Liabilities	3,013,196	0	2,626,719	745		5,640,660
Long Term Debt						
Member Shareholder Loan	814,332	4,183,753	2,109,878	37,831	6,331,462	814,332
Total Long Term Debt	814,332	4,183,753	2,109,878	37,831	6,331,462	814,332
Total Liabilities	3,827,528	4,183,753	4,736,597	38,576	6,331,462	6,454,992
Members' Equity						
Retained Earnings	8,605,845	-4,183,753	-4,735,311	-30,792		-344,011
Net Income	-3,038,059		-1,075	-4,414		-3,043,548
Distributions						0
Total Members' Equity	5,567,786	-4,183,753	-4,736,386	-35,206		-3,387,559
Total Liabilities & Equity	9,395,314	0	211	3,370	6,331,462	3,067,433

Gulf Coast Asphalt Company
Consolidated Balance Sheet
June 30, 2017

	Gulf Coast Asphalt Co	GCAC Holdings LLC	Gulf Crude Gathering	AG Bullet	Eliminate	Consolidated
Assets						
Current Assets						
Cash	-79,975		17,838	5		-62,132
Accounts Receivable Trade	1,233,304			6,036		1,239,340
Accounts Receivable Trade Accrued	246,940					246,940
Accounts Receivable Other						0
Accounts Receivable Employees	429,915					429,915
Accounts Receivable Trifinery Inc	-54,144					-54,144
Accrued Interest Receivable	52,100					52,100
Due From Shareholders	86,696					86,696
Prepaid	7,698					7,698
Total Current Assets	1,922,534	0	17,838	6,041		1,946,413
Property Plant and Equipment						
	0					0
Accumulated Depreciation						0
Net Property Plant & Equipment	0	0				0
Other Assets						
Deposits & Bonds	112,000					112,000
Investments in Arc Terminals	930,726					930,726
Investments/Loan GCAC Holdings	4,183,753				4,183,753	0
Investment Gulf Coast Crude	2,430,117				2,430,117	0
Investment AJ Bullet	37,831				37,831	0
Goodwill	350,000					350,000
Total Other Assets	8,044,427	0			6,651,701	1,392,726
Total Assets	<u>9,966,961</u>	<u>0</u>	<u>17,838</u>	<u>6,041</u>	<u>6,651,701</u>	<u>3,339,139</u>
Liabilities and Equity						
Current Liabilities						
Accounts Payable Trade	2,898,804		341,055	1,573		3,241,432
Accounts Payable Accrued	258,190		699,659			957,849
Accounts Payable Interest						0
Deferred Credit	210,685					210,685
Prepaid Sales			1,547,409			1,547,409
Accounts Payable Product						0
Total Current Liabilities	3,367,679	0	2,588,123	1,573		5,957,375
Long Term Debt						
Member Shareholder Loan	1,039,332	4,183,753	2,430,117	37,831	6,651,701	1,039,332
Total Long Term Debt	1,039,332	4,183,753	2,430,117	37,831	6,651,701	1,039,332
Total Liabilities	<u>4,407,011</u>	<u>4,183,753</u>	<u>5,018,240</u>	<u>39,404</u>	<u>6,651,701</u>	<u>6,996,707</u>
Members' Equity						
Retained Earnings	8,605,845	-4,183,753	-4,735,311	-30,792		-344,011
Net Income	-3,045,895		-265,091	-2,571		-3,313,557
Distributions						0
Total Members' Equity	5,559,950	-4,183,753	-5,000,402	-33,363		-3,657,568
Total Liabilities & Equity	<u>9,966,961</u>	<u>0</u>	<u>17,838</u>	<u>6,041</u>	<u>6,651,701</u>	<u>3,339,139</u>

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Gulf Coast Asphalt Company
Consolidated Balance Sheet
December 31, 2017

	Gulf Coast Asphalt Co	GCAC Holdings LLC	Gulf Crude Gathering	AG Bullet	Eliminate	Consolidated
Assets						
Current Assets						
Cash	4,623,136		168	5		4,623,309
Accounts Receivable Trade	712,898			6,331		719,229
Accounts Receivable Trade Accrued	7,855,784					7,855,784
Accounts Receivable Other						0
Accounts Receivable Employees	392,946					392,946
Accounts Receivable Trifinery Inc	-54,144					-54,144
Accrued Interest Receivable						0
Due From Shareholders	2,998,569					2,998,569
Prepaid	6,995					6,995
Total Current Assets	16,536,184	0	168	6,336		16,542,688
Property Plant and Equipment						
	0					0
Accumulated Depreciation						0
Net Property Plant & Equipment	0	0				0
Other Assets						
Deposits & Bonds	32,000					32,000
Investments in Arc Terminals						0
Investments/Loan GCAC Holdings	4,183,753					4,183,753
Investment Gulf Coast Crude	2,437,087					2,437,087
Investment AJ Bullet	39,347					39,347
Deferred Debit						0
Goodwill	300,000					300,000
Total Other Assets	6,992,187	0			0	6,992,187
Total Assets	23,528,371	0	168	6,336	0	23,534,875
Liabilities and Equity						
Current Liabilities						
Accounts Payable Trade	1,479,963		342,315	745		1,823,023
Accounts Payable Accrued	8,934,401		699,659			9,634,060
Accounts Payable Contingent Liability	14,866,973					14,866,973
Deferred Credit						0
Prepaid Sales			1,547,409			1,547,409
Accounts Payable Product						0
Total Current Liabilities	25,281,337	0	2,589,383	745		27,871,465
Long Term Debt						
Member Shareholder Loan	240,000	4,183,753	2,437,087	39,347		6,900,187
Total Long Term Debt	240,000	4,183,753	2,437,087	39,347	0	6,900,187
Total Liabilities	25,521,337	4,183,753	5,026,470	40,092	0	34,771,652
Members' Equity						
Retained Earnings	8,605,845	-4,183,753	-4,735,311	-30,792		-344,011
Net Income	-10,598,811		-290,991	-2,964		-10,892,766
Distributions						0
Total Members' Equity	-1,992,966	-4,183,753	-5,026,302	-33,756		-11,236,777
Total Liabilities & Equity	23,528,371	0	168	6,336	0	23,534,875

Gulf Coast Asphalt Company
Consolidated Balance Sheet
December 31, 2018

	Gulf Coast Asphalt Co	GCAC Holdings LLC	Gulf Crude Gathering	AG Bullet	Eliminate	Consolidated
Assets						
Current Assets						
Cash	133,804		168	6,041		140,013
Accounts Receivable Trade	1,302,806					1,302,806
Accounts Receivable Trade Accrued	500,000					500,000
Accounts Receivable Employees	328,546					328,546
Accounts Receivable Trifinery Inc	87,641					87,641
Due From Shareholders	6,246,338					6,246,338
Prepaid	29,142					29,142
Total Current Assets	8,628,277	0	168	6,041		8,634,486
Property Plant and Equipment						
Accumulated Depreciation	0					0
Net Property Plant & Equipment	0	0				0
Other Assets						
Deposits & Bonds	107,000					107,000
Due from Hermosa Energy	60					60
Investments/Loan GCAC Holdings	4,183,753				4,183,753	0
Investment Gulf Coast Crude	2,437,087				2,437,087	0
Investment AJ Bullet	58,973				58,973	0
Deferred Debit						0
Goodwill	250,000					250,000
Total Other Assets	7,036,873	0			6,679,813	357,060
Total Assets	15,665,150	0	168	6,041	6,679,813	8,991,546
Liabilities and Equity						
Current Liabilities						
Accounts Payable Trade	2,085,541		342,315			2,427,856
Accounts Payable Accrued	605,296		699,659			1,304,955
Accounts Payable Contingent Liability	14,866,973					14,866,973
Deferred Credit						0
Prepaid Sales			1,547,409			1,547,409
Accounts Payable Product						0
Total Current Liabilities	17,557,810	0	2,589,383	0		20,147,193
Long Term Debt						
Member Shareholder Loan	240,000	4,183,753	2,437,087	58,973	6,679,813	240,000
Total Long Term Debt	240,000	4,183,753	2,437,087	58,973	6,679,813	240,000
Total Liabilities	17,797,810	4,183,753	5,026,470	58,973	6,679,813	20,387,193
Members' Equity						
Retained Earnings	-1,992,966	-4,183,753	-5,026,302	-33,755		-11,236,776
Net Income	-139,694			-19,177		-158,871
Distributions						0
Total Members' Equity	-2,132,660	-4,183,753	-5,026,302	-52,932		-11,395,647
Total Liabilities & Equity	15,665,150	0	168	6,041	6,679,813	8,991,546

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Gulf Coast Asphalt Company
Consolidated Income Statement
2018

GCAC	GCAC Holdings	GCAC Crude Gathering	AG Bullet	Total
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Revenues

Trading Sales	16,211,190			16,211,190
Joint Venture Profits	2,949,787			2,949,787
Asphalt Truck Rack	10,841,125			10,841,125
Interest Income				0
Gain on Sale of Asset				0
Misc Income	500,000			500,000
Net Revenues	30,502,102			30,502,102

Cost of Sales

Freight Expense Ship/Barge	1,217,924			1,217,924
Freight Expense Trucks				0
Purchases Trading & Blending	12,562,836			12,562,836
Purchase Polymers	51,743			51,743
Purchases Asphalts	10,717,671			10,717,671
Purchases VTB'S				0
Total Cost of Sales	24,550,174			24,550,174

Gross Profit	5,951,928			5,951,928
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Operating Expenses

Insurance - Other	78,651			78,651
Dock Watch	13,106			13,106
Inspection /Analysis Expense Mobile	21,243			21,243
Inspection /Analysis Expense Corpus	28,276			28,276
Lab Expense	26,988			26,988
Natural Gas	2,598			2,598
Tank Expense Mobile	649,537			649,537
Tank Expense Corpus				0
Take or Pay Corpus				0
Total Operating Expenses	820,399			820,399

General & Administrative Expenses

Salaries and Wages	2,641,805			2,641,805
Salaries Bonuses	505,507			505,507
401K Company Contribution	67,138			67,138
Payroll Taxes	125,208			125,208
Insurance - Health G&A	334,671			334,671
Insurance-Group Term Life	24,019			24,019
Insurance Other			6,973	6,973
Auto Expense	58,164		12,949	71,113
Business Promotion	47,041			47,041
Bad Debt				
Bank Fees	8,982			8,982
Commissions				
Depreciation				

VITOL EXHIBIT

81-190

Adv. No.: 21-06006 8/30/2022

exhibitsticker.com

Donations	8,024				8,024
Dues & Subscriptions	65,338				65,338
Goodwill Amortization	50,000				50,000
Interest Expense	1,323				1,323
Licenses, Fees & Permits	1,595				1,595
Office Supplies and Expense	33,889				33,889
Computer Expense	7,454				7,454
Postage	57				57
Professional Services	681,129				681,129
Outside Services	7,412				7,412
Rental	201,989				201,989
Sundry	15,582				15,582
Taxes Other	4,418			-745	3,673
Telephone	26,940				26,940
Travel & Lodging	255,240				255,240
Meals & Entertainment	98,298				98,298
Total General & Administrative Expenses	5,271,223			19,177	5,290,400
<u>Other Income (Expense)</u>					
Prior Year Adjustment					
Unrealized Gain(Loss) on Asset					
Total Other Income (Expense)	0				0
Income Before Taxes	-139,694	0	0	-19,177	-158,871

S-17-5120CV-C

CAUSE NO. _____

**SUPERIOR CRUDE
GATHERING, INC.,
Plaintiff,**

§
§
§

IN THE DISTRICT COURT

San Patricio County - 343rd District Court

vs.

§
§

_____ JUDICIAL DISTRICT

**GULF COAST CRUDE GATHERING
& MARKETING, LLC,
GULF COAST ASPHALT
COMPANY, LLC and
ARTHUR J. BRASS,
Defendants.**

§
§
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SAN PATRICIO COUNTY, TEXAS

PLAINTIFF'S ORIGINAL PETITION

TO THE HONORABLE JUDGE OF SAID COURT:

-

COMES NOW, SUPERIOR CRUDE GATHERING, INC, Plaintiff and complains of GULF COAST CRUDE GATHERING & MARKETING, LLC, GULF COAST ASPHALT COMPANY, LLC and ARTHUR J. BRASS in his individual capacity, Defendants, and for cause of action would show the Court the following:

I.

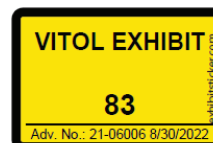
DISCOVERY CONTROL PLAN

Plaintiff intends to conduct a level 2 Discovery Control Plan pursuant to Rule 190.4 of the Texas Rules of Civil Procedure.

II.

PARTIES

SUPERIOR CRUDE GATHERING, INC. (hereinafter "SUPERIOR"), is a Texas corporation with its primary place of business located at 600 Leopard Street, Suite 2100E, Corpus Christi, Texas 78401



Defendant, GULF COAST CRUDE GATHERING & MARKETING, LLC (hereinafter "GULF COAST CRUDE"), is a Texas limited liability company. The Managing Member of GULF COAST CRUDE is GULF COAST ASPHALT COMPANY, LLC (hereinafter "GULF COAST ASPHALT") which is an Alabama limited liability company licensed to do business in the State of Texas. Both GULF COAST CRUDE and GULF COAST ASPHALT can be served with citation through their registered agent, James David Hubenak, at 11 Greenway Plaza, Suite 2950, Houston, Texas 77046 or wherever he may be found.

Defendant, ARTHUR J. BRASS (hereinafter "BRASS"), is a Texas resident who may be served at 11 Greenway Plaza, Suite 2950, Houston, Texas 77046 or wherever he may be found.

III.

VENUE

Venue is proper in San Patricio County, Texas, where the property sold and delivered pursuant to the transactions which are the subject of this lawsuit was located.

IV.

PREREQUISITES MET

All statutory, administrative and common law prerequisites for the initiation and prosecution of claims asserted by Plaintiff, SUPERIOR, have been fully met and complied with by SUPERIOR. All conditions precedent have been performed or have occurred to entitle Plaintiff to judgment against Defendants as herein requested.

V.

RELEVANT FACTS

At all times relevant to the transactions described below, Plaintiff, SUPERIOR, and Defendant, GULF COAST CRUDE, shared a crude oil tank farm located in Ingleside, San Patricio County, Texas (the "Ingleside Facility"). In connection with their cooperative use of this facility,

Plaintiff, SUPERIOR, and Defendant, GULF COAST CRUDE, entered into the following transactions:

Transaction 1: On December 19, 2014, Plaintiff, SUPERIOR, transferred to Defendant, GULF COAST CRUDE, the sum of \$3,100,000.00 by bank wire transfer. These monies represented a short term loan in connection with a buy/sell transfer of crude oil.

Transaction 2: On January 21, 2015, Defendant, GULF COAST CRUDE, transferred to Plaintiff, SUPERIOR, the sum of \$2,700,000.00 by bank wire transfer in partial repayment of the original loan.

Transaction 3: Also on January 21, 2015, Plaintiff, SUPERIOR, transferred to Defendant, GULF COAST CRUDE, the additional sum of \$1,000,000.00 by bank wire transfer. These monies represented an additional loan in connection with a buy/sell transfer of crude oil.

Transaction 4: On January 23, 2015, Plaintiff, SUPERIOR, transferred to Defendant, GULF COAST CRUDE, the additional sum of \$2,550,000.00 by bank wire transfer. These monies represented yet another loan in connection with another buy/sell transfer of crude oil.

Transaction 5: On February 20, 2015, Defendant, GULF COAST CRUDE, transferred to Plaintiff, SUPERIOR, the sum of \$480,211.64 by bank wire transfer to reduce the balance of the several loans from SUPERIOR.

Transaction 6: Also on February 20, 2015, Defendant, GULF COAST CRUDE, transferred to Plaintiff, SUPERIOR, the additional sum of \$550,000.00 by bank wire transfer to further reduce the balance of the several loans from SUPERIOR.

Transaction 7: On April 6, 2015, a third party, Crest, paid to Plaintiff, SUPERIOR, the sum of \$188,745.84 relating to the delivery by Defendant, GULF COAST CRUDE, of crude oil to Crest's barge.

Transaction 8: In September of 2015, Plaintiff, SUPERIOR, obtained the permission of Defendant, GULF COAST CRUDE, to sell 26,000 barrels of crude oil owned by said Defendant and stored at the Ingleside Facility. The proceeds from this sale totaled \$1,201,200.00 which was credited by Plaintiff, SUPERIOR, to reduce the loan balance.

As of the date of the filing of this petition, all sums due and payable by Defendant, GULF COAST CRUDE, have not been received by Plaintiff, SUPERIOR. Allowing for all lawful setoffs and credits, the amount which is due and owing from Defendant, GULF COAST CRUDE

totals \$1,831,799.67. An accounting of the method used to calculate the amount due has been submitted to the Defendants, GULF COAST CRUDE and BRASS and said accounting has not been challenged by said Defendants. As a result of the foregoing, Plaintiff, SUPERIOR, contends it is entitled to recovery for breach of contract, quantum meruit, fraud, and misrepresentation.

VI.

BREACH OF ORAL CONTRACT

Plaintiff incorporates all of the factual allegations of the preceding paragraphs for this cause of action. Without waiving any of the foregoing, Plaintiff now brings this action to recover against Defendant, GULF COAST CRUDE for its breach of an oral contract.

Plaintiff and Defendant GULF COAST CRUDE never entered into a formal contract but rather Jeff Kirby, the president of Plaintiff SUPERIOR met with Defendant, ARTHUR J. BRASS President of Defendant, GULF COAST ASPHALT which is the managing member of GULF COAST CRUDE and agreed to certain terms.

The breach of this oral contract resulted in Plaintiff incurring economic damages resulting from the breach of contract as detailed above. As a direct and *proximate* result of the Defendants' conduct, the Plaintiff has been damaged in excess of the minimum jurisdictional limits of this Court, for which it now sues.

VII.

QUANTUM MERUIT CAUSE OF ACTION

Alternatively, Plaintiff alleges that it provided the cash funding to Defendants for the purchase/sell transactions. The Defendants accepted, used and enjoyed these funds with actual or constructive knowledge that Plaintiff expected Defendants to pay these funds back to Plaintiff. Plaintiff is entitled to recover these funds.

Attempts were made to collect the sums due from GULF COAST CRUDE and ARTHUR

J. BRASS. As of the date of the filing of this petition, Defendants GULF COAST CRUDE and/or ARTHUR J. BRASS have failed to pay Plaintiff, SUPERIOR, for the funds advanced. Plaintiff SUPERIOR made several demands for repayment of this loan through e-mail and by a letter from its attorney.

VIII. **FRAUD**

Plaintiff incorporates all the allegations of the preceding paragraphs for this cause of action and would further show that the actions of Defendants, Defendant GULF COAST CRUDE and ARTHUR J. BRASS as described above constitute actual fraud. This fraud was perpetrated on Plaintiff through the misrepresentations and false statements of Defendant ARTHUR J. BRASS who schemed to obtain these monies from Plaintiff knowing that his statements were false. Plaintiff would show that actual fraud requires the following:

- 1 that a material representation was made;
- 2 that it was false;
- 3 that when the speaker made it, the speaker knew it was false or made it recklessly without any knowledge of the truth and as a positive assertion;
- 4 that the speaker made it with the intent that it should be acted upon by the parties;
- 5 that the party acted in reliance upon it; and,
- 6 that the Plaintiff thereby suffered injury.

Plaintiff would show that the actions of Defendants, GULF COAST CRUDE and ARTHUR J. BRASS constitute actual fraud in that Plaintiff, SUPERIOR CRUDE GATHERING, INC., submitted requests for repayment and failed to receive repayment for the funds advanced by the Plaintiff. The Defendants failed to make full or even partial repayment of the funds advanced which has caused damages to the Plaintiff in amounts in excess of the minimum jurisdictional limits of this Court.

IX.
ATTORNEY FEES

Plaintiff re-alleges and incorporates herein by reference, as though set forth in their entirety, the allegations contained above.

As a result of the refusal and failure of Defendants to resolve this claim, Plaintiff has been required to retain legal counsel to institute and prosecute this action. By reason of the facts shown above, Plaintiff is entitled to recover its reasonable costs and attorneys' fees against the Defendants in an amount of at least \$5,000.00 as of the date of the filing of this Petition.

Additionally, Plaintiff prays for recovery of reasonable and necessary attorneys' fees for all post trial work in this case, including but not limited to, Motion for New Trial and hearing thereof, appeals to any Courts of Appeal, appeals to the Supreme Court of Texas, argument before the Supreme Court of Texas and post judgment collection of any judgment rendered in Plaintiffs favor.

X.
DAMAGES

Plaintiff sues for the economic and actual damages as a result of the actions and/or omissions of the Defendants described in paragraphs IV. through VII. above. As a result of the actions by the Defendants. Plaintiff has been damaged in an amount in excess of the minimum jurisdictional limits of this court.

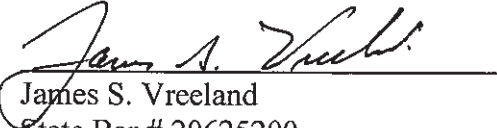
XI.
PRAYER

WHEREFORE, PREMISES CONSIDERED, Plaintiff would pray that citation be issued and served upon Defendants and that upon final hearing and trial, the Plaintiff be granted relief requested herein including:

1. Actual damages in excess of the minimum jurisdictional limits of this Court;
2. Exemplary damages if Plaintiff's relief is based, in whole or in part, upon the allegations of fraud as plead in Article VII above.

3. Pre-judgment interest as allowed by law;
4. Reasonable attorney fees as proven before the Court; -
5. Post-judgment interest as allowed by law; and
6. Such other and farther relief to winch this Plaintiff may be justly entitled.

Respectfully submitted.


James S. Vreeland
State Bar # 20625200
P.O. Box 2603
Corpus Christi, Texas 78403-2603
(361) 548-6790
Fax: (361) 882-1808
e-mail: jim@jsvreelandlaw.com

ATTORNEY FOR PLAINTIFF
SUPERIOR CRUDE GATHERING, INC.

CAUSE NO. 2018-31578

GULF COAST ASPHALT
COMPANY, LLC*Plaintiff*

v.

VITOL INC.,

Defendant

IN THE DISTRICT COURT OF

HARRIS COUNTY, TEXAS

295TH JUDICIAL DISTRICT

**COUNTERCLAIMANT AND THIRD-PARTY
PLAINTIFF VITOL INC.'S SECOND AMENDED COUNTERCLAIMS,
THIRD-PARTY PETITION, AND APPLICATION FOR INJUNCTIVE RELIEF**

Counterclaimant and third-party plaintiff Vitol Inc. (“**Vitol**”) files these Second Amended Counterclaim and Third-Party Petition against plaintiff and Counter-Defendant Gulf Coast Asphalt Company, LLC (“**GCAC**”) and third-party defendants Arthur J. Brass (“**Brass**”) and Trifinery, Inc. (“**Trifinery**”) (Brass and Trifinery collectively “**Third-Party Defendants**”).

RELIEF

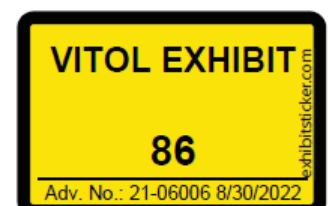
1. Counterclaimant and third-party plaintiff Vitol seeks monetary relief over \$1,000,000 and non-monetary relief. Tex. R. Civ. P. 47(c)(5).

PARTIES

2. Vitol is a Delaware corporation with its principal place of business at 2925 Richmond Avenue, Houston, Texas 77098 and has already entered an appearance.

3. GCAC is an Alabama corporation with its principal place of business at 1990 Post Oak Blvd., Suite 2400, Houston, Texas 77056 and has already entered an appearance.

4. Brass is an individual residing at 2508 Pelham Drive, Houston, Texas 77019. He may be served at his residence or wherever he may be found.



5. Trifinery is a Texas corporation with the same principle place of business as GCAC at 1990 Post Oak Blvd., Suite 2400, Houston, Texas 77056. Trifinery may be served through its registered agent, Joseph Mattingly Jr., at 1990 Post Oak Blvd., Suite 2400, Houston, Texas 77056.

JURISDICTION

6. The Court has subject-matter jurisdiction over the lawsuit because the amount in controversy exceeds this Court's minimum jurisdictional requirements.

VENUE

7. Venue is proper in Harris County because the facts giving rise to Vitol's causes of action occurred in Harris County. Tex. Civ. Prac. & Rem. Code § 15.002(a)(1). Additionally, GCAC and Trifinery's respective principal offices are in Harris County, and Brass resides in Harris County. *Id.* § 15.002(a)(2) and (3).

SUMMARY OF RELIEF REQUESTED

A. Factual Background

8. Beginning in 2017, Vitol provided millions of dollars in bridge financing, product, and hedging services to GCAC based on GCAC and Brass's representations and requests. In exchange for the bridge financing and hedging services, Brass/GCAC represented and promised that Vitol would be repaid the amounts loaned with interest.

9. GCAC is owned 50% / 50% by two members: Trifinery and Joyce Brass, Brass's mother. Brass is the President of GCAC. Trifinery is a holding company solely owned by Brass, who is its only officer. At all relevant times, Brass exercised and still exercises complete control over GCAC and Trifinery. A former Brass associate recently raised the alarm and alerted Vitol that Brass has been using his entities to perpetrate a fraud in which Brass has illegitimately

siphoned money held by his entities for his personal use. On information and belief, funds provided by or owed to Vitol have been misappropriated by Brass through his entities.

10. Although GCAC/Brass made a few payments to Vitol in late 2017 and early 2018 pursuant to the financing arrangement and as an inducement to obtain more funds from Vitol, GCAC/Brass subsequently failed and refused to repay approximately \$9 million in bridge financing and \$6 million in hedging costs despite repeated demands from Vitol. The debt remains due and interest continues to accrue. During the period of time in which Brass pretended to discuss his debt with Vitol, on information and belief, Brass fraudulently transferred money from GCAC to himself, using GCAC as his own personal checkbook. This despite the fact that the money held by GCAC had been provided by Vitol and/or was owed to Vitol.

11. GCAC, Brass, and their associates made material misrepresentations to induce Vitol to provide these millions of dollars in bridge financing, product, and hedging services. According to a former Brass associate, Brass siphoned funds from GCAC for no legitimate business purpose. On information and belief, this money was used by Brass to fund his lavish lifestyle. GCAC and Brass either knew GCAC would be unable to repay and/or had no intention to repay. The statements made to Vitol were false when made or were made recklessly without knowledge of their truth and Vitol relied on such statements to its detriment.

12. Upon information and belief, GCAC has failed to repay Vitol because of a lack of financial resources and inability to pay its debts and obligations. Vitol's recent investigations have similarly indicated Counter-Defendant and Third-Party Defendants are insolvent or are likely to become insolvent because they are not paying their debts when due. Vitol has learned through its investigation that Vitol is not the only party aggrieved by Counter-Defendant and Third-Party Defendants' inability to pay debts timely.

13. Upon information and belief: (i) Brass has been using GCAC and Trifinery as alter egos for his own illegitimate and fraudulent purposes; (ii) GCAC, Brass, and associated entities and individuals have comingled funds and have ignored corporate distinctions; (iii) at Brass's direction through his role as President, beneficial owner, and de facto member of GCAC, GCAC has been utilized to funnel significant funds to Brass and/or other insiders/related entities with intent to hinder, delay, or defraud GCAC's creditors, including Vitol; and (iv) the funds Brass misappropriated are traceable to transactions financed by Vitol and were used by Brass for his own direct and personal benefit and to shield GCAC's assets from collection.

B. Breach of Contract

14. Vitol incorporates by reference the factual statements set forth above.

15. GCAC and Vitol had an agreement by which Vitol provided bridge financing, product, and hedging services to GCAC that GCAC was obligated to repay with interest.

16. GCAC breached its agreement with Vitol by refusing to repay approximately \$9 million in bridge financing and \$6 million in hedging costs.

17. Vitol has suffered damages of approximately \$15 million, not including interest, which continues to accrue, and consequential damages.

C. Fraud

18. Vitol incorporates by reference the factual statements set forth above.

19. GCAC and Brass made material misrepresentations to induce Vitol to provide millions of dollars in bridge financing, product, and hedging services that they either knew GCAC would be unable to repay and/or had no intention to repay.

20. GCAC and Brass's statements were false when made or were made recklessly without knowledge of their truth and Vitol relied on such statements to its detriment.

21. As a result of GCAC and Brass's misrepresentations, Vitol has suffered damages in the amount of approximately \$15 million. In addition to its actual damages, Vitol seeks an award of exemplary damages and the imposition of a constructive trust.

D. Quantum Meruit

22. Vitol incorporates by reference the factual statements set forth above.

23. Vitol provided valuable bridge financing, product, and hedging services to GCAC and GCAC accepted Vitol's bridge financing, product, and hedging services. GCAC had notice that Vitol expected to be compensated for its bridge financing, product, and hedging services. Vitol is owed approximately \$15 million as the reasonable value of its services.

E. Conversion

24. Vitol incorporates by reference the factual statements set forth above.

25. Counter-Defendant and Third-Party Defendants have wrongfully exercised dominion over personal property belonging to Vitol. Vitol seeks the return of its property or payment received by Counter-Defendant and Third-Party Defendants.

F. Declaratory Judgment: Proposed JMA is not an Enforceable Contract

26. Vitol incorporates by reference the factual statements set forth above.

27. A dispute has arisen between GCAC and Vitol concerning the Proposed JMA. Vitol requests that the Court enter a judgment declaring that the Proposed JMA is not an enforceable contract between Vitol and GCAC; or, in the alternative, that GCAC may not recover the damages it seeks under the Proposed JMA.

28. Vitol is entitled to recover its reasonable and necessary attorney's fees in relation to the declaratory judgment sought against GCAC.

G. Fraudulent Transfer under Chapter 24 of Texas Business & Commerce Code

29. Vitol incorporates by reference the factual statements set forth above.

30. GCAC is owned by two members: Trifinery, Inc., a holding company owned solely by Brass, and Joyce Brass, Brass's mother.

31. Upon information and belief, GCAC and Brass have comingled funds.

32. Upon information and belief, GCAC is subject to Brass's complete control. At Brass's direction, GCAC has transferred significant funds out of its accounts to Brass with intent to hinder, delay, or defraud GCAC's creditors.

33. Upon information and belief, despite Vitol's claim for approximately \$15 million, GCAC and Brass have transferred these comingled funds and/or other property with the intent to hinder, delay, and/or defraud creditors of Counter-Defendant and Third-Party Defendants, including Vitol. Brass and GCAC are insiders and affiliates of one another, and transfers have been made amongst those insiders and affiliates after Vitol's claims arose against GCAC. In other words, Brass transferred the funds and/or property with the intent of preventing Vitol from collecting amounts owed by Counter-Defendant and Third-Party Defendants.

34. Upon information and belief, Counter-Defendant and Third-Party Defendants are insolvent because they are not paying their debts when due. Vitol has learned through its investigation that Vitol is not the only party aggrieved by Counter-Defendant and Third-Party Defendants' inability to pay debts timely.

35. As a result of Counter-Defendant and Third-Party Defendants' fraudulent transfer, Vitol has suffered damages.

36. Vitol seeks to avoid all fraudulent transfers between GCAC, Brass, Trifinery, Joyce Brass, and other related persons/entities to the extent necessary to satisfy Vitol's claims.

37. Vitol is entitled to recover costs and reasonable and necessary attorney's fees under Section 24.013 of the Texas Business & Commerce Code.

H. Unjust Enrichment

38. Vitol incorporates by reference the factual statements set forth above.

39. Counter-Defendant and Third-Party Defendants have been unjustly enriched in the amount of approximately \$15 million by uncompensated bridge financing, product, and hedging services provided by Vitol. Equity demands that this amount be repaid to Vitol by Counter-Defendant and Third-Party Defendants. Vitol also seeks a constructive trust on any funds and/or proceeds still held by Counter-Defendant and Third-Party Defendants.

I. Attorney's Fees

40. Vitol incorporates by reference the factual statements set forth above.

41. As a result of GCAC's breach of contract, Vitol has incurred and continues to incur reasonable and necessary attorneys' fees.

42. Vitol is entitled to recover its reasonable and necessary attorneys' fees from GCAC under Tex. Civ. Prac. & Rem. Code 38.001.

43. Vitol is also entitled to recover costs and reasonable and necessary attorney's fees from Counter-Defendant and Third-Party Defendants under Section 24.013 of the Texas Business & Commerce Code and the Texas Declaratory Judgment Act.

APPLICATION FOR TEMPORARY RESTRAINING ORDER AND TEMPORARY INJUNCTIONS

44. Vitol incorporates by reference the factual statements set forth above.

45. Based upon the above-described facts, Vitol seeks a temporary restraining order and temporary injunction: (1) preventing GCAC from transferring property or making distributions to its members, Brass, or other related insiders/entities until after the resolution of this litigation, and (2) preventing Brass from transferring his property, by sale or otherwise, including his real property located in or around Hockley, Texas and all proceeds from any sale or transfer of that real property, unless and until Brass can establish that the funds used to purchase, pay for, or renovate such property are not traceable to Vitol. Vitol is entitled to recover the approximately \$15 million of value it provided Counter-Defendant and Third-Party Defendants, and given the apparent insolvency of Counter-Defendant and Third-Party Defendants, an injunction is necessary to prevent the dissipation of Counter-Defendant and Third-Party Defendants remaining assets to frustrate collection.

46. Section 24.008(a)(3)(A) of Tex. Bus. & Comm. Code allows creditors to obtain injunctive relief against further disposition by the debtor or a transferee, or both, of the assets transferred or of other property. *Sargent v. Al Saleh*, 512 S.W.3d 399 (Tex. App.—Corpus Christi 2016, no pet.) (citing Tex. Bus. & Comm. Code § 24.008(a)(3)(A)).

47. Section 65.011 of the Texas Civil Practice and Remedies Code allows a court to issue an injunction when a party performs or is about to perform an act relating to the subject of pending litigation and the act would tend to render the judgment in that litigation ineffectual, or if irreparable injury to real or personal property is threatened irrespective of any remedy at law.

48. To obtain injunctive relief, the applicant must plead and prove: (1) a cause of action against the defendant; (2) a probable right to the relief sought; and (3) a probable, imminent, and irreparable injury in the interim. *Butnaru v. Ford Motor Co.*, 84 S.W.3d 198, 204 (Tex. 2002). As the Texas Supreme Court has recognized, “[t]he purpose of a TRO is to preserve the status quo”

pending the Court's more considered evaluation of the need for temporary injunctive relief. *In re Newton*, 146 S.W.3d 648, 651 (Tex. 2004). Further, an applicant for a temporary injunction does not have an adequate remedy at law if the non-movant party is insolvent. *Surko Enters. v. Borg-Warner Acceptance Corp.*, 782 S.W.2d 223, 225 (Tex. App.—Houston [1st Dist.] 1989, no writ)).

49. Vitol has multiple causes of action against Counter-Defendant and Third-Party Defendants as described above and it is probable Vitol will recover in this matter. Vitol provided Counter-Defendant and Third-Party Defendants with millions of dollars of bridge financing, physical product, and hedging services, approximately \$15 million of which has not been repaid. Counter-Defendant and Third-Party Defendants made multiple payments to Vitol in late 2017 and early 2018 in recognition of their obligation to repay Vitol. Vitol has kept extensive records of such transactions and has provided these to Counter-Defendant and Third-Party Defendants, who still refuse to pay.

50. Previous discussions indicate that the reason for Counter-Defendant and Third-Party Defendants' failure to repay Vitol is the lack of financial wherewithal and inability to pay their debts and obligations. Upon information and belief, GCAC in particular has been unable to pay its debts when due. Vitol's recent investigations have similarly indicated Counter-Defendant and Third-Party Defendants are insolvent. Accordingly, Vitol is entitled to an injunction to prevent any further dispersal of Counter-Defendant and Third-Party Defendants' remaining assets.

51. If an injunction is not granted, the harm to Vitol is imminent because Counter-Defendant and Third-Party Defendants will likely dispose of property and assets that rightfully belong to Vitol. Further, if GCAC is allowed to make distributions to its members, including Brass, those funds may be lost forever. Vitol has no adequate remedy at law if it cannot recover what it is owed from Counter-Defendant and Third-Party Defendants due to their insolvency.

52. The risk of harm to Counter-Defendant and Third-Party Defendants by granting the injunction is minimal. The injunction is temporary in nature, limited in scope, and directed specifically to halt the disposal of what does not rightfully belong to Counter-Defendant and Third-Party Defendants. Granting the injunction will not interrupt GCAC's daily operations.

53. Vitol asks the Court to set its application for a temporary restraining order and temporary injunction for hearing and, after hearing, issue a temporary restraining order, temporary injunction against Counter-Defendant and Third-Party Defendants.

PRAYER

Defendant Vitol Inc. respectfully requests that the Court render judgment for Vitol on its counterclaims, issues temporary injunctive relief, and that Vitol be awarded such other and further relief, both at law and equity, to which it may be justly entitled.

By: /s/ Kenneth E. Broughton

Kenneth E. Broughton
State Bar No. 03087250
Francisco Rivero
State Bar No. 24046725
Michael Bernick
State Bar No. 24078227
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Houston, Texas 77002
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kbroughton@reedsmith.com
frivero@reedsmith.com
mbernick@reedsmith.com

*Attorneys for Defendant and
Counterclaimant Vitol Inc.*

CERTIFICATE OF SERVICE

I certify that a true and correct copy of the foregoing document was served upon all known parties and counsel of record in accordance with the Texas Rules of Civil Procedure on this 12th day of September, 2019.

William P. Maines
Neil E. Giles
HALL MAINES LUGRIN, P.C.
Williams Tower, 64th Floor
2800 Post Oak Blvd.
Houston, Texas 77056-6125
wmaines@hallmaineslugrin.com
ngiles@hallmaineslugrin.com

/s/ Kenneth E. Broughton
Kenneth E. Broughton

CAUSE N° 2018-31578

GULF COAST ASPHALT
COMPANY, LLC

Plaintiff

v.

VITOL INC.,

Defendant

IN THE DISTRICT COURT OF

HARRIS COUNTY, TEXAS

295TH JUDICIAL DISTRICT

VERIFICATION OF ERIC KUO

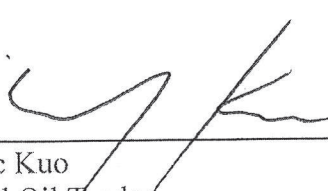
STATE OF TEXAS

COUNTY OF HARRIS

1. My name is Eric Kuo. I am over 21 years of age, of sound mind, and capable of making this affidavit. The facts stated in this verification are within my personal knowledge and are true and correct.

2. I am currently employed as a Fuel Oil Trader at Vitol Inc. ("Vitol") in Houston, Texas. I have been employed at Vitol for approximately 8 years and was employed at Vitol when the events mentioned in this affidavit occurred. I came to have knowledge of the facts stated herein as part of my employment at Vitol.

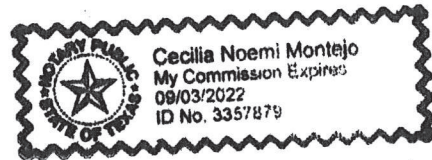
3. I have read the foregoing Second Amended Counterclaim and Third-party Petition and the material factual allegations, including paragraphs 8-13, are true and correct to my own personal knowledge.

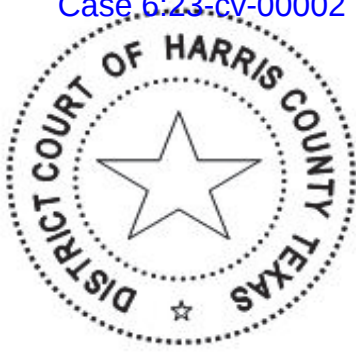

Eric Kuo
Fuel Oil Trader
Vitol Inc.

SUBSCRIBED TO AND SWORN TO BEFORE ME on this 11th day of September 2019, to certify which witness my hand and seal of office.

C. Noemi Montej

Notary Public in and for
The State of Texas





I, Marilyn Burgess, District Clerk of Harris County, Texas certify that this is a true and correct copy of the original record filed and or recorded in my office, electronically or hard copy, as it appears on this date.

Witness my official hand and seal of office this August 17, 2022

Certified Document Number: 87099595 Total Pages: 13

Marilyn Burgess, DISTRICT CLERK
HARRIS COUNTY, TEXAS

In accordance with Texas Government Code 406.013 electronically transmitted authenticated documents are valid. If there is a question regarding the validity of this document and or seal please e-mail support@hcdistrictclerk.com

CAUSE No. 2018-31578

GULF COAST ASPHALT
COMPANY, LLC*Plaintiff*v.
VITOL INC.,*Defendant*

v.

ARTHUR J. BRASS AND
TRIFINERY INC.,*Third-party Defendants*

IN THE DISTRICT COURT OF

HARRIS COUNTY, TEXAS

295TH JUDICIAL DISTRICT

6

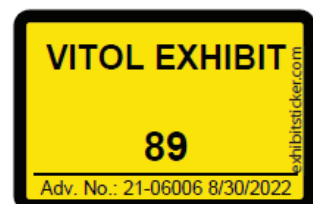
AGREED FINAL JUDGMENT

On the date below, came to be heard this Agreed Final Judgment in the above-styled and numbered cause. The full names of the parties are Gulf Coast Asphalt Company, LLC ("GCAC"), Arthur J. Brass ("Brass"), Trifinery, Inc. ("Trifinery") (collectively the "Brass Parties"), and Vitol Inc. ("Vitol").

The Court has been informed that all matters have been resolved between and among the parties and that the parties have agreed that a final judgment, as set forth herein, should be entered disposing of all issues in this case. The Court, after reviewing all pleadings and materials before this Court, is of the opinion that this Agreed Final Judgment should be entered.

IT IS HEREBY ORDERED, ADJUDGED, AND DECREED that a judgment be entered for Vitol against the Brass Parties, who are jointly and severally liable to Vitol, in the amount of \$10,000,000 (ten million dollars and 00/100).

IT IS FURTHER ORDERED, ADJUDGED, AND DECREED that all writs and process for the enforcement and collection of this judgment may issue as necessary and that the



Officer, including deputies, charged with obeying the command of any such writ or process may do so by any reasonable means necessary to accomplish such task.

IT IS FURTHER ORDERED, ADJUDGED, AND DECREED that Vitol is entitled to post-judgment interest on said judgment to be computed at the rate of 5% per annum on the amount of the judgment, said interest to accrue as allowed by law from the date this judgment is signed until this judgment is satisfied.

IT IS FURTHER ORDERED, ADJUDGED, AND DECREED that the Brass Parties shall bear the parties' court costs.

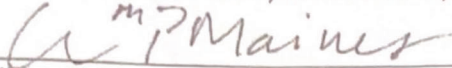
This is a final judgment, and disposes of all claims, requests for relief, and all parties. All relief not expressly granted in the final judgment is denied.

The Court retains jurisdiction to enforce this Agreed Final Judgment.

SIGNED this _____ day of _____, 2020.

Signed: 
11/20/2020
JUDGE PRESIDING

AGREED AS TO FORM, SUBSTANCE, AND ENTRY:



William P. Maines

Neil E. Giles

HALL MAINES LUGRIN, P.C.

Williams Tower, 64th Floor

2800 Post Oak Blvd.

Houston, Texas 77056-6125

wmaines@hallmaineslugrin.com

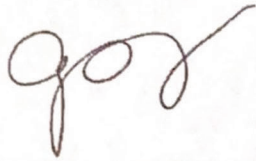
ngiles@hallmaineslugrin.com

ATTORNEYS FOR PLAINTIFF AND

COUNTER-DEFENDANT

GULF COAST ASPHALT COMPANY, LLC

AGREED AS TO FORM, SUBSTANCE, AND ENTRY:



Adam P. Schiffer

Schiffer Hicks Johnson, PLLC

700 Louisiana, Suite 2650

Houston, Texas 77002

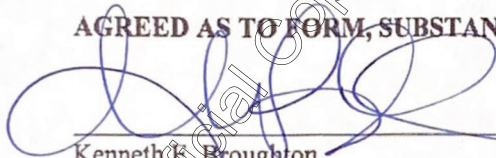
aschiffer@shjlawfirm.com

adinnell@shjlawfirm.com

ATTORNEYS FOR THIRD-PARTY DEFENDANTS

ARTHUR J. BRASS AND TRIFINERY INC.

AGREED AS TO FORM, SUBSTANCE, AND ENTRY:



Kenneth E. Broughton

State Bar No. 03087250

Michael H. Bernick

State Bar No. 24078227

Reed Smith LLP

811 Main Street, Suite 1700

Houston, Texas 77002-6110

Telephone: 713.469.3800

Telecopier: 713.469.3899

kbroughton@reedsmith.com

mbernick@reedsmith.com

ATTORNEYS FOR DEFENDANT, COUNTER-PLAINTIFF,
AND THIRD-PARTY PLAINTIFF VITOL INC.

Unofficial Copy Office of Marilyn Burgess District Clerk

Fill in this information to identify the case

Debtor name Gulf Coast Asphalt Company, LLC

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXAS

Case number (if known) 21-60024

☐ Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets -- Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- ☐ No. Go to Part 2.
- ☒ Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

2. Cash on hand

3. Checking, savings, money market, or financial brokerage accounts (Identify all)

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	Current value of debtor's interest
3.1. <u>Checking account at Chase Bank.</u>	<u>Checking account</u>	<u>7 8 3 3</u>	<u>\$3,000.00</u>
3.2. <u>Checking account at Cadence (Garnished by Vitol in approx. January, 2021).</u>	<u>Checking account</u>	<u>5 9 6 1</u>	<u>\$2,408.39</u>

4. Other cash equivalents (Identify all)

Name of institution (bank or brokerage firm)

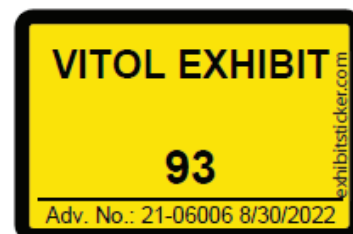
5. Total of Part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$5,408.39**Part 2: Deposits and prepayments**

6. Does the debtor have any deposits or prepayments?

- ☒ No. Go to Part 3.
- ☐ Yes. Fill in the information below.



Debtor	Gulf Coast Asphalt Company, LLC	Case number (if known)	21-60024
	Name		

Debtor **Gulf Coast Asphalt Company, LLC** Case number (if known) **21-60024**
 Name

General description	Date of the last physical inventory MM/DD/YYYY	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials				
20. Work in progress				
21. Finished goods, including goods held for resale				
22. Other inventory or supplies				
23. Total of Part 5 Add lines 19 through 22. Copy the total to line 84.				\$0.00
24. Is any of the property listed in Part 5 perishable? <input type="checkbox"/> No <input type="checkbox"/> Yes				
25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed? <input type="checkbox"/> No <input type="checkbox"/> Yes. Book value _____ Valuation method _____ Current value _____				
26. Has any of the property listed in Part 5 been appraised by a professional within the last year? <input type="checkbox"/> No <input type="checkbox"/> Yes				

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming or fishing-related assets (other than titled motor vehicles and land)?
☒ No. Go to Part 7.
☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops--either planted or harvested			
29. Farm animals <i>Examples:</i> Livestock, poultry, farm-raised fish			
30. Farm machinery and equipment (Other than titled motor vehicles)			
31. Farm and fishing supplies, chemicals, and feed			
32. Other farming and fishing-related property not already listed in Part 6			
33. Total of Part 6. Add lines 28 through 32. Copy the total to line 85.			\$0.00
34. Is the debtor a member of an agricultural cooperative? <input type="checkbox"/> No <input type="checkbox"/> Yes. Is any of the debtor's property stored at the cooperative? <input type="checkbox"/> No <input type="checkbox"/> Yes			
35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed? <input type="checkbox"/> No <input type="checkbox"/> Yes. Book value _____ Valuation method _____ Current value _____			
36. Is a depreciation schedule available for any of the property listed in Part 6? <input type="checkbox"/> No <input type="checkbox"/> Yes			
37. Has any of the property listed in Part 6 been appraised by a professional within the last year? <input type="checkbox"/> No <input type="checkbox"/> Yes			

Debtor **Gulf Coast Asphalt Company, LLC**
Name

Case number (if known) **21-60024**

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- ☒ No. Go to Part 8.
☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture			
40. Office fixtures			
41. Office equipment, including all computer equipment and communication systems equipment and software			
42. Collectibles <i>Examples:</i> Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			

43. Total of Part 7.

Add lines 39 through 42. Copy the total to line 86.

\$0.00

44. Is a depreciation schedule available for any of the property listed in Part 7?

- ☐ No
☐ Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- ☐ No
☐ Yes

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- ☒ No. Go to Part 9.
☐ Yes. Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
48. Watercraft, trailers, motors, and related accessories <i>Examples:</i> Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels			
49. Aircraft and accessories			
50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)			

51. Total of Part 8.

Add lines 47 through 50. Copy the total to line 87.

\$0.00

52. Is a depreciation schedule available for any of the property listed in Part 8?

- ☐ No
☐ Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- ☐ No
☐ Yes

Debtor **Gulf Coast Asphalt Company, LLC**
NameCase number (if known) **21-60024****Part 9: Real property****54. Does the debtor own or lease any real property?**

- ☒ No. Go to Part 10.
☐ Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest

56. Total of Part 9.

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$0.00**57. Is a depreciation schedule available for any of the property listed in Part 9?**

- ☐ No
☐ Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- ☐ No
☐ Yes

Part 10: Intangibles and Intellectual Property**59. Does the debtor have any interests in intangibles or intellectual property?**

- ☐ No. Go to Part 11.
☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets			
One patent - process for improving asphalt quality in a refinery.			Unknown
61. Internet domain names and websites			
62. Licenses, franchises, and royalties			
Astros license - Debtor has attempted to sell the license in the past unsuccessfully.			\$0.00
63. Customer lists, mailing lists, or other compilations			
64. Other intangibles, or intellectual property			
65. Goodwill			

66. Total of Part 10.

Add lines 60 through 65. Copy the total to line 89.

\$0.00**67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?**

- ☒ No
☐ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- ☒ No
☐ Yes

Debtor **Gulf Coast Asphalt Company, LLC** Case number (if known) **21-60024**
 Name

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12.
☒ Yes. Fill in the information below.

Current value of
debtor's interest

71. Notes receivable

Description (include name of obligor)

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

73. Interests in insurance policies or annuities

74. Causes of action against third parties (whether or not a lawsuit has been filed)

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

76. Trusts, equitable or future interests in property

77. Other property of any kind not already listed *Examples:* Season tickets, country club membership

In early 2020, the Debtor purchased Astros tickets for the 2020 season from the Astros. Subsequently, the Debtor sold his Astros season tickets to a ticket broker (Eventelect) for \$91,048.00. Subsequently, the Astros notified the Debtor that the season was cancelled due to the pandemic and provided the Debtor with a partial refund (\$39,000.00) and a credit toward the 2021 season. Therefore, the Debtor currently has a credit with the Astros, but is unaware of the value/amount of the credit and whether it belongs to the Debtor or to Eventelect.

Unknown

In addition to the receivable listed, Martin Asphault may owe the Debtor additional funds for third-party claims

Unknown

78. Total of Part 11.

Add lines 71 through 77. Copy the total to line 90.

\$0.00

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Debtor **Gulf Coast Asphalt Company, LLC**
NameCase number (if known) **21-60024****Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>	<u>\$5,408.39</u>	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	<u>\$0.00</u>	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	<u>\$35,000.00</u>	
83. Investments. <i>Copy line 17, Part 4.</i>	<u>\$0.00</u>	
84. Inventory. <i>Copy line 23, Part 5.</i>	<u>\$0.00</u>	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	<u>\$0.00</u>	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	<u>\$0.00</u>	
88. Real property. <i>Copy line 56, Part 9.....</i> →		<u>\$0.00</u>
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	<u>\$0.00</u>	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ <u>\$0.00</u>	
91. Total. Add lines 80 through 90 for each column. 91a.	<u>\$40,408.39</u>	+ 91b. <u>\$0.00</u>
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.....		<u>\$40,408.39</u>

Fill in this information to identify the case:

Debtor name Gulf Coast Asphalt Company, LLC

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXAS

Case number (if known) 21-60024

☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☒ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☐ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims**2. List in alphabetical order all creditors who have secured claims.** If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A
Amount of claim
Do not deduct the value of collateral.

Column B
Value of collateral that supports this claim

2.1 Creditor's name

Describe debtor's property that is subject to a lien

Creditor's mailing address

Describe the lien

Is the creditor an insider or related party?

- ☐ No
- ☐ Yes

Creditor's email address, if known

Is anyone else liable on this claim?

- ☐ No
- ☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Date debt was incurred

Last 4 digits of account number

As of the petition filing date, the claim is:

Check all that apply.

Do multiple creditors have an interest in the same property?

- ☐ No
- ☐ Yes. Specify each creditor, including this creditor, and its relative priority.

- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.\$0.00

Fill in this information to identify the case:

Debtor Gulf Coast Asphalt Company, LLC

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXAS

Case number (if known) 21-60024

☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with **PRIORITY** unsecured claims and Part 2 for creditors with **NONPRIORITY** unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- ☒ No. Go to Part 2.
- ☐ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or part.

If more space is needed for priority unsecured claims, fill out and attach the Additional Page of Part 1.

Total claim Priority amount

2.1 Priority creditor's name and mailing address

As of the petition filing date, the claim is: Check all that apply.

- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

Basis for the claim:

Date or dates debt was incurred

Is the claim subject to offset?

Last 4 digits of account number

- ☐ No
- ☐ Yes

Specify Code subsection of **PRIORITY** unsecured claim: 11 U.S.C. § 507(a)()

Debtor **Gulf Coast Asphalt Company, LLC**Case number (if known) **21-60024****Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If more space is needed for nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.1</div> Nonpriority creditor's name and mailing address ADP 13141 Northwest Freeway Houston TX 77040 Date or dates debt was incurred _____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Prior payroll processing fees Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$2,000.00</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.2</div> Nonpriority creditor's name and mailing address CT Corp. 1999 Bryan Street #900 Dallas TX 75201 Date or dates debt was incurred _____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Registered agent dues Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$430.00</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.3</div> Nonpriority creditor's name and mailing address David Cutting Date or dates debt was incurred _____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Former Employee Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$30,000.00</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.4</div> Nonpriority creditor's name and mailing address FedEX OSI Collection Services PO Box 965 Brookfield WI 53008 Date or dates debt was incurred _____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Fed Ex Fees Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$50.00</u>

Debtor **Gulf Coast Asphalt Company, LLC**Case number (if known) **21-60024****Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.5</div> Nonpriority creditor's name and mailing address HCTRA 7701 Wilshire Place Houston TX 77040 Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Toll Fees Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$80.00
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.6</div> Nonpriority creditor's name and mailing address July Business Services 400 Austin Avenue Suite 1200 Waco TX 76701 Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: 4001k admin Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,189.00
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.7</div> Nonpriority creditor's name and mailing address Michael Bernick Reed Smith Reed Smith 811 Main Street, Suite 1700 Houston TX 77002 Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Notice Only Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.8</div> Nonpriority creditor's name and mailing address Superior Crude Gathering 600 Leopard Street #2100W Corpus Christi TX 78401 Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Judgment Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,600,000.00

Debtor Gulf Coast Asphalt Company, LLCCase number (if known) 21-60024**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.9

Nonpriority creditor's name and mailing address

As of the petition filing date, the claim is:

\$10,000,000.00

Check all that apply.

Vitol Inc☐ Contingent2925 Richmond Avenue☐ Unliquidated☐ Disputed

Basis for the claim:

Houston TX 77098Judgment

Date or dates debt was incurred _____

Is the claim subject to offset?

Last 4 digits of account number _____

☒ No☐ Yes

Debtor Gulf Coast Asphalt Company, LLC Case number (if known) 21-60024

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

		Total of claim amounts
5a. Total claims from Part 1	5a.	<u>\$0.00</u>
5b. Total claims from Part 2	5b. +	<u>\$11,635,749.00</u>
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c.	<div><u>\$11,635,749.00</u></div>

Fill in this information to identify the case:	
Debtor name	<u>Gulf Coast Asphalt Company, LLC</u>
United States Bankruptcy Court for the:	<u>SOUTHERN DISTRICT OF TEXAS</u>
Case number (if known)	<u>21-60024</u> Chapter <u>7</u>

☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

- ☒ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- ☐ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

Fill in this information to identify the case:

Debtor name Gulf Coast Asphalt Company, LLC

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXAS

Case number (if known) 21-60024

☐ Check if this is an amended filing

Official Form 206H

Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

- ☒ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- ☐ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

Name

Mailing address

Name

Check all schedules that apply:

Fill in this information to identify the case:Debtor Name Gulf Coast Asphalt Company, LLCUnited States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXASCase number (if known): 21-60024☐ Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets**1. Schedule A/B: Assets--Real and Personal Property** (Official Form 206A/B)**1a. Real property:**Copy line 88 from Schedule A/B..... \$0.00**1b. Total personal property:**Copy line 91A from Schedule A/B..... \$40,408.39**1c. Total of all property**Copy line 92 from Schedule A/B..... \$40,408.39**Part 2: Summary of Liabilities****2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D..... \$0.00**3. Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)**3a. Total claim amounts of priority unsecured claims:**Copy the total claims from Part 1 from line 5a of Schedule E/F..... \$0.00**3b. Total amount of claims of nonpriority amount of unsecured claims:**Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F..... + \$11,635,749.00**4. Total liabilities**Lines 2 + 3a + 3b..... \$11,635,749.00

Fill in this information to identify the case and this filing:

Debtor Name Gulf Coast Asphalt Company, LLC

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXAS

Case number (if known) 21-60024

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets--Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *A Summary of Assets and Liabilities for Non-Individuals* (Official Form 206-Summary)
- ☐ Amended Schedule _____
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 04/27/2021
MM / DD / YYYY

X /s/ Arthur Jacob Brass
Signature of individual signing on behalf of debtor

Arthur Jacob Brass
Printed name
President
Position or relationship to debtor

B2030 (Form 2030) (12/15)

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
VICTORIA DIVISION**

In re **Gulf Coast Asphalt Company, LLC**Case No. **21-60024**Chapter **7**

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept.....	Fixed Fee: <u>\$49,647.00</u>
Prior to the filing of this statement I have received.....	<u>\$0.00</u>
Balance Due.....	<u>\$49,647.00</u>

2. The source of the compensation paid to me was:

☒ Debtor ☐ Other (specify)

3. The source of compensation to be paid to me is:

☒ Debtor ☐ Other (specify)

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with another person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;

B2030 (Form 2030) (12/15)

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

04/27/2021

Date

/s/ Miriam Goott

Miriam Goott

Walker & Patterson, P.C.

P.O. Box 61301

Houston, TX 77208

Phone: (713) 956-5577 / Fax: (713) 956-5570

Bar No. 24048846

/s/ Arthur Jacob Brass

Arthur Jacob Brass

President

FORM
AL8453-PTEALABAMA DEPARTMENT OF REVENUE
INDIVIDUAL & CORPORATE TAX DIVISION**2017****S-Corporation / Partnership
Income Tax Declaration for Electronic Filing**For the tax period 01/01, 20 17, through 12/31, 20 17

NAME OF COMPANY

GULF COAST ASPHALT COMPANY, LLC

ADDRESS OF COMPANY

1990 POST OAK BLVD. SUITE 2400

HOUSTON, TX 77056

FEDERAL EMPLOYER IDENTIFICATION NUMBER

[REDACTED] 6138

TELEPHONE NUMBER

PART I Tax Return Information (Whole Dollars Only)

1 Alabama Ordinary Income or Loss (Form 20S, line 30; Form 65, line 31)	1	-60,994
2 Total tax liability (Form 20S, line 31; Form PTEC, line 1)	2	1,247
3 Total payments and credits (Form 20S, line 32E; Form PTEC, line 5d)	3	
4 Total reductions/applications (Form 20S, line 34d)	4	
5 Refund (Negative number reported on Form 20S, line 35; Form PTEC, line 7b)	5	
6 Amount due (Positive amount reported on Form 20S, line 35; Form PTEC, line 6)	6	1,247
7 Amount of payment remitted electronically	7	

PART II Declaration of Officer/Partner (Sign only after Part I is completed.)

Under penalties of perjury, I declare that I am an officer/partner of the above company and that the information I have given my electronic return originator (ERO), transmitter, and/or intermediate service provider (ISP) and the amounts in Part I above agree with the amounts on the corresponding lines of the company's Alabama S-Corporation/Partnership income tax return. To the best of my knowledge and belief, the company's return is true, correct, and complete. I consent to my ERO, transmitter, and/or ISP sending the company's return, this declaration, and accompanying schedules and statements to the Alabama Department of Revenue. I also consent to the Alabama Department of Revenue sending my ERO, transmitter, and/or ISP an acknowledgment of receipt of transmission and an indication of whether or not the company's return is accepted, and, if rejected, the reason(s) for the rejection. By using a computer system and software to prepare and transmit this business return electronically, I consent to the disclosure of all information pertaining to the user of the system and software to create this business return and to the electronic transmission of this business tax return to Alabama Department of Revenue.

☐ I authorize the Alabama Department of Revenue and its designated Financial Agent to initiate an electronic funds withdrawal (direct debit) entry to the financial institution account indicated in the tax preparation software for payment of the corporation/partnership's Alabama taxes owed on this return, and the financial institution to debit the entry to this account.

☒ I authorize a representative of the Department of Revenue to discuss my return and attachments with my preparer.

Sign
Here

Signature of Officer/Partner

09/17/2018

Date

MEMBER

Title

VITOL EXHIBIT

100

Adv. No.: 21-06006 8/30/2022

PART III Declaration of Electronic Return Originator (ERO) and Paid Preparer (See Instructions)

I declare that I have reviewed the above company's return and that the entries on Form AL8453-PTE are complete and correct to the best of my knowledge. If I am only a collector, I am not responsible for reviewing the return and only declare that this form accurately reflects the data on the return. The company's officer will have signed this form before I submit the return. I will give the officer a copy of all forms and information to be filed with the Alabama Department of Revenue, and have followed all other requirements in Pub 3112, IRS e-file Application and Participation, and Pub 4163, Modernized e-file Information for Authorized IRS e-file Providers and Pub 4164 Software Developers and Transmitters Guidelines and Schemas. If I am also the Paid Preparer, under penalties of perjury I declare that I have examined the above company's return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. By using a computer system and software to prepare and transmit my client's return electronically, I consent to the disclosure of all information pertaining to my use of the system and software to create my client's return and to the electronic transmission of my client's tax return to the Alabama Department of Revenue. This Paid Preparer declaration is based on all information of which I have any knowledge.

ERO's Use Only	ERO's signature	<u>[Signature]</u> COA	Date	09/17/2018	Check if also paid preparer	<input checked="" type="checkbox"/>	Check if self-employed	<input type="checkbox"/>	ERO's PTIN	P00734241
	Firm's name (or yours if self-employed), address and ZIP code	EEPB PC 2950 NORTH LOOP W. SUITE 1200 HOUSTON, TX 77092			EIN	[REDACTED] 2094		Phone No.	713-622-0016	

Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Paid Preparer's Use Only	Preparer's signature	<u>[Signature]</u>	Date		Check if self-employed	<input type="checkbox"/>	Preparer's PTIN	
	Firm's name (or yours if self-employed), address and ZIP code				EIN			Phone No.

ERO must retain this form for a period of three years from the due date of the return or the date the return was filed, whichever is later.

Do not submit this form to the Alabama Department of Revenue unless requested to do so.

FORM

65

Alabama
Department of RevenueCY ☒
FY ☐
SY ☐

2017

Partnership/Limited Liability Company Return of Income

52/53 Week

Important!You Must Check
Applicable Box:

- ☐ Amended Return
☐ Initial Return
☐ Final Return
☐ General Partnership
☐ Limited Partnership
☒ LLC/LLP
☐ Qualified Investment Partnership
☐ Public Housing Project
☐ Publicly Traded
☐ Series LLC

For Calendar Year 2017 or Fiscal Year

beginning • 2017, and ending •

FEDERAL BUSINESS CODE NUMBER

• 324120

FEDERAL EMPLOYER IDENTIFICATION NUMBER

• 6138

Name of Company

• GULF COAST ASPHALT COMPANY, LLC

Number and Street

• 1990 POST OAK BLVD. SUITE 2400

City or Town

• HOUSTON

State

• TX

9 Digit ZIP Code

• 77056

If above name or address is different from the one
shown on your 2016 return, check hereCheck if the company qualifies for the Alabama
Enterprise Zone Credit or the Capital Credit

Number of Members

During The Tax Year

3

State in Which Company Was Formed

• AL

Nature of Business

• ASPHALT PLANT

Date Qualified in Alabama

• 01/01/1994

Number of Nonresident Members

Included in Composite Filing

1

Filing Status: (see instructions)

- ☐ 1. Company operating only in Alabama
☒ 2. Multistate Company - Apportionment (Sch. C)
☐ 3. Multistate Company - Separate Accounting (Prior written approval required and must be attached) or Sch. B non-business allocation only

UNLESS A COPY OF FEDERAL FORM 1065 IS ATTACHED THIS RETURN IS INCOMPLETE

Caution. Include only trade or business income and expenses on lines 1a through 22 below. See the instructions for more information.

1. a. Gross receipts or sales	1a •	37,039,652	
b. Returns and allowances	1b •		
c. Balance. Subtract line 1b from line 1a	1c •		37,039,652
2. Cost of goods sold (attach Federal Form 1125-A)	2 •		44,225,342
3. Gross Profit. Subtract line 2 from line 1c	3 •		-7,185,690
4. Ordinary income (loss) from other partnerships, estates, and trusts (attach statement)	4 •		1,046,544
5. Net farm profit (loss) attach Schedule F (Federal Form 1040)	5 •		
6. Net gain (loss) from Federal Form 4797, Part II, line 17 (attach Federal Form 4797).	6 •		2,349,930
7. Other income (loss) (attach statement)	7 •	SEE STATEMENT. 1	8,435
8. Total income (loss). Combine lines 3 through 7	8 •		-3,780,781
9. Salaries and wages (other than to partners) (less employment credits)	9 •		1,934,067
10. Guaranteed payments to partners	10 •		
11. Repairs and maintenance	11 •		
12. Bad debts	12 •		
13. Rent	13 •		16,650
14. Taxes and licenses	14 •		173,033
15. Interest	15 •		470,301
16. a. Depreciation	16a •	1,775	
b. Less depreciation reported on Federal Form 1125-A and elsewhere on return	16b •		1,775
17. Depletion (Do not deduct oil and gas depletion).	17 •		
18. Retirement plans, etc	18 •		58,113
19. Employee benefits programs	19 •		292,954
20. Other deductions (attach statement)	20 •	SEE STATEMENT. 1	1,068,130
21. Total deductions. Add the amounts shown in the far right column for lines 9 through 20	21 •		4,015,023
22. Federal Ordinary business income (loss). Subtract line 21 from line 8	22 •		-7,795,804
23. Alabama nonseparately stated Reconciliations (from Schedule A, line 9)	23 •		
24. Federal ordinary business income (loss) adjusted to Alabama basis (add lines 22 and 23)	24 •		-7,795,804
25. Net nonbusiness (income)/loss - Everywhere (from Schedule B, line 1d, Column E) - please enter income as a negative amount and losses as a positive amount	25 •		
26. Apportionable income (add lines 24 and 25).	26 •		-7,795,804
27. Alabama apportionment factor (from line 27, Schedule C)	27 •		0.7824 %
28. Income (loss) apportioned to Alabama (multiply line 27 by line 26)	28 •		-60,994
29. Net nonbusiness income/(loss) - Alabama (from Schedule B, line 1d, Column F)	29 •		
30. Small Business Health Insurance Premium Deduction (see instructions)	30 •		()
31. Alabama ordinary income (loss) (add lines 28, 29 and 30)	31 •		-60,994

Mail to: Alabama Department of Revenue, Individual and Corporate Tax Division, P.O. Box 327441, Montgomery, AL 36132-7441

AL1062

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Page **2**

SCHEDULE A		(NONSEPARATELY STATED RECONCILIATION ADJUSTMENTS)	
Additions	1. Related members interest or intangible expenses or costs. From Schedule PAB (see instructions)	1	•
	2. Nondeductible Federal Depreciation (Economic Stimulus Act of 2008) (see instructions)	2	•
	3. Other reconciling items (attach schedule).	3	•
	4. Total additions	4	•
Deductions	5. Expenses not deductible on federal income tax return due to election to claim federal tax credit.	5	•
	6. Adjustments due to the Federal Economic Stimulus Act of 2008 (attach schedule)	6	•
	7. Other reconciling items (attach schedule).	7	•
	8. Total deductions	8	•
	9. Total reconciliation adjustments (subtract line 8 from line 4 above)	9	•

SCHEDULE B		ALLOCATION OF NONBUSINESS INCOME, LOSS, AND EXPENSE	
Identify by account name and amount all items of nonbusiness income, loss, and expense removed from apportionable income and those items which are directly allocable to Alabama. Adjustment(s) must also be made for any proration of expenses under Alabama Income Tax.		Rule 810-27-1-.01, which states, "Any allowable deduction that is applicable to both business and nonbusiness income of the taxpayer shall be prorated to each class of income in determining income subject to tax as provided." (See instructions)	

DIRECTLY ALLOCABLE ITEMS	ALLOCABLE GROSS INCOME / LOSS		RELATED EXPENSE		NET OF RELATED EXPENSE	
	Column A Everywhere	Column B Alabama	Column C Everywhere	Column D Alabama	Column E Everywhere (Col A less Col C)	Column F Alabama (Col B less Col D)
Nonseparately stated items						
1a	•					
1b	•					
1c	•					
1d Total (add lines 1a, 1b, and 1c)					•	•
Separately stated items						
1e	•					
1f	•					
1g	•					
1h Total (add lines 1e, 1f, and 1g)		•		•	•	•

Person to contact for information regarding this return:

Name: • JOHN TOMASZEWSKI

Telephone Number: • 832-426-3310

Email: • JOHNT@GCACHOUSTON.COM

☒ I authorize a representative of the Department of Revenue to discuss my return and attachments with my preparer
Please
Sign
Here

Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of General Partner	Date	Daytime Telephone No	Social Security No
	09/17/2018	832-426-3310	8329

Paid
Preparer's
Use Only

Preparer's Signature	Date	Check if self-employed	Preparer's PTIN
	09/17/2018	<input type="checkbox"/>	P00734241
Firm's name (or yours if self-employed) and address	Telephone No	E I No	ZIP Code
• EEPB PC 2950 NORTH LOOP W. SUITE 1200 • HOUSTON, TX	713-622-0016		2094
Email Address			77092
JMW@EEPB.COM			

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Page 3

APPORTIONMENT FACTOR SCHEDULE - Do not complete if the entity operates exclusively in Alabama.

TANGIBLE PROPERTY AT COST FOR PRODUCTION OF BUSINESS INCOME		ALABAMA		EVERYWHERE	
		BEGINNING OF YEAR	END OF YEAR	BEGINNING OF YEAR	END OF YEAR
1. Inventories	1	●			
2. Land	2	●			
3. Furniture and fixtures	3	●			
4. Machinery and equipment	4	●			
5. Buildings and leasehold improvements	5	●			
6. (DB/IRB) property (at cost)	6	●			
7. Government property (at FMV)	7	●			
8. ●	8			118,417	118,417
9. Less Construction in progress (if included)	9	●			
10. Totals	10	●		118,417	118,417
11. Average owned property (BOY + EOY ÷ 2)	11		●		● 118,417
12. Annual rental expense	12	●	x8 =	16,650 x8 =	133,200
13. Total average property (add line 11 and line 12)	13a	●		13b	● 251,617
14. Alabama property factor - 13a ÷ 13b = line 14				14	● NONE %
SALARIES, WAGES, COMMISSIONS AND OTHER COMPENSATION RELATED TO THE PRODUCTION OF BUSINESS INCOME			15a ALABAMA	15b EVERYWHERE	15c
15. Alabama payroll factor - 15a ÷ 15b = 15c			●	1,934,067	NONE %
SALES			ALABAMA	EVERYWHERE	
16. Destination sales	16	●	584,124		
17. Origin sales	17	●			
18. Total gross receipts from sales	18	●	584,124	37,242,440	
19. Dividends	19	●			
20. Interest	20	●		99,693	
21. Rents	21	●	483	2,091	
22. Royalties	22	●			
23. Gross proceeds from capital and ordinary gains	23	●			
24. Other ● SEE STATEMENT 1 (Federal 1065, line ● 7)	24	●		16,870	
25. Alabama sales factor - 25a ÷ 25b = line 25c	25a	●	584,607	25b 37,361,094	25c 1.5647 %
26. Enter the amount from line 25c	26				1.5647 %
27. Sum of lines 14, 15c, 25c, and 26 ÷ 4 = ALABAMA APPORTIONMENT FACTOR (Enter here and on line 27, page 1)	27	●			0.7824 %

NOTE: If any factor is not utilized in the production of business income, it shall be eliminated and the denominator reduced accordingly (Administrative Rule 810-27-1- 09)

Full Ownership List the disregarded entities in which the taxpayer holds full ownership of 100%

[illegible]

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SCHEDULE E**OTHER INFORMATION**

1. Enter this company's Alabama Withholding Tax Account Number • N
2. Indicate if company has been • ☐ (a) dissolved • ☐ (b) sold • ☐ (c) incorporated
- If company has been dissolved, sold, or incorporated, complete the following:
- Nature of change _____
- Name and address of new company, corporation, or owners _____
3. Check if an Alabama business privilege tax return was filed for this entity • ☒ Check this box, if entity is exempt from BPT • ☐
- Enter entity's net worth _____
- If the privilege tax return was filed using a different FEIN, please provide the name and FEIN used to file the return
- FEIN: • _____ NAME: • _____
4. Taxpayer's email address JOHNT@GCACHOUSTON.COM
5. At the end of the year:
- a. Did any corporation, partnership, trust, or tax-exempt organization own, directly or indirectly, an interest of 50% or more in the profit, loss, or capital of the partnership?
- ☒ Yes • ☐ No If Yes, attach schedule of Partners owning 50% or more of the Partnership **STMT 1**
- b. Did any individual or estate own, directly or indirectly, an interest of 50% or more in the profit, loss, or capital of the partnership?
- ☒ Yes • ☐ No If Yes, attach a schedule of Partners owning 50% or more of the Partnership **STMT 2**
6. At the end of the tax year, did the partnership
- a. Own directly 50% or more of the total voting power of all classes of stock entitled to vote of any corporation?
- ☐ Yes • ☒ No If Yes, attach a schedule
- b. Own directly an interest of 50% or more, directly or indirectly, in the profit, loss, or capital in any partnership or in the beneficial interest of a trust?
- ☐ Yes • ☒ No If Yes, attach a schedule

SCHEDULE K	Partners' Distributive Share Items	Federal Amount (A)	Apportionment Factor (B)	Apportioned Amount (C)	Enter on Alabama Schedule K-1
INCOME (LOSS)					
1. Alabama Ordinary income (loss) (page 1, line 31)	1			• -60,994	Part III, Line G
2. Net rental real estate income (loss) (attach Form 8825)	2	•	0.7824		Part III, Line H
3. a. Other gross rental income (loss) 3a • 2,091					
b. Expenses from other rental activities (attach statement) 3b •					
c. Other net rental income (loss) Subtract 3b from line 3a 3c •		2,091	0.7824	16	Part III, Line H
4. Guaranteed payments 4 •			0.7824		Part III, Line I
5. Interest income 5 •		99,693	0.7824	780	Part III, Line J
6. Dividends 6 •			0.7824		Part III, Line J
7. Royalties 7 •			0.7824		Part III, Line J
8. Net short-term capital gain (loss) 8 •			0.7824		Part III, Line K
9. Net long-term capital gain (loss) 9 •		3,175,882	0.7824	24,848	Part III, Line K
10. Net section 1231 gain (loss) (attach Form 4797) 10 •		-3,242	0.7824	-25	Part III, Line K
11. Other income (loss) 11 •			0.7824		Part III, Line L
12. Nonbusiness items (attach schedule) (Schedule B, Column B line 1h) 12				•	Part III, Line M
DEDUCTIONS					
13. Section 179 deduction 13 •			0.7824		Part III, Line N
14. a. Contributions 14a •		13,398	0.7824	105	Part III, Line O
b. Investment interest expense 14b •			0.7824		Part III, Line P
15. Other deductions 15 •			0.7824		Part III, Line Q
16. Oil and gas depletion 16 •			0.7824		Part III, Line R
17. Casualty losses 17 •			0.7824		Part III, Line S
18. Nonbusiness items (attach schedule) (Schedule B, Column D line 1h) 18				•	Part III, Line M
OTHER					
19. a. Tax-exempt interest income 19a •			0.7824		Part III, Line T
b. Other tax-exempt income 19b •			0.7824		Part III, Line T
c. Nondeductible expenses 19c •		169,694	0.7824	1,328	Part III, Line U
20. a. Distributions of cash and marketable securities 20a •			0.7824		Part III, Line V
b. Distributions of other property 20b •			0.7824		Part III, Line V
21. a. Investment income 21a •		99,693	0.7824	780	Part III, Line W
b. Investment expenses 21b •			0.7824		Part III, Line X
c. Other items and amounts (attach statement) 21c •			0.7824		Part III, Line Y
22. Total credits (attach Schedule PC) 22				•	Part II, Line F
23. Composite payment made on behalf of owner 23				• 1,247	Part III, Line Z

7Q0114 1 000

GULF COAST ASPHALT COMPANY, LLC
 ALABAMA PARTNERSHIP SUPPORTING STATEMENT

6138

LINE 7 - OTHER INCOME
 =====

MISCELLANEOUS INCOME

8,435

TOTAL OTHER INCOME

8,435

LINE 20 - OTHER DEDUCTIONS
 =====

AMORTIZATION

33,333

TRAVEL & ENTERTAINMENT EXPENSE

161,447

PROFESSIONAL FEES

221,934

OUTSIDE SERVICES

83,004

BUSINESS PROMOTION

249,409

TELEPHONE

35,498

AUTO EXPENSE

38,598

BANK CHARGES

9,702

DUES AND SUBSCRIPTIONS

53,422

OFFICE SUPPLIES

36,624

COMPUTER EXPENSE

36,671

SUNDRY

51,138

COMMISSION EXPENSE

57,272

MISCELLANEOUS

78

TOTAL OTHER DEDUCTIONS

1,068,130

OTHER BUSINESS GROSS RECEIPTS
 =====

ALABAMA

EVERYWHERE

MISCELLANEOUS INCOME

8,435.00

TOTALS

8,435.00

SCHEDULE E - QUESTION 5A
 =====

NAME OF PARTNER

EIN/SSN

% OWNERSHIP

TRIFINERY, INC.

8329

1.00000000

STATEMENT 1

GULF COAST ASPHALT COMPANY, LLC
ALABAMA PARTNERSHIP SUPPORTING STATEMENT
=====

[REDACTED] 6138

SCHEDULE E - QUESTION 5B
=====

NAME OF PARTNER -----	EIN/SSN -----	% OWNERSHIP -----
JOYCE M. BRASS	[REDACTED] 8424	1.00000000
THE ESTATE OF SANFORD P. BRASS	[REDACTED] 4919	1.00000000

STATEMENT 2

SCHEDULE
K-1
(Form 65)



ALABAMA DEPARTMENT OF REVENUE
INDIVIDUAL & CORPORATE TAX DIVISION

Owner's Share of
Income, Deductions, Credits, etc.

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☐ Final K-1

☐ Amended K-1

☐ QIP Tax year beginning 01/01, 2017 and ending 12/31, 20 17

PART I Information About the Partnership		PART III Partner's Share of Current Year Income, Deductions, Credit, and Other Items									
A	Partnership's Employer Identification Number 6138	<div>Distributive share allocated and apportioned to Alabama</div> <div>Distributive share to be reported by Alabama Residents</div>									
B	Partnership's name, address, city, state, and Zip code GULF COAST ASPHALT COMPANY, LLC 1990 POST OAK BLVD. SUITE 2400 HOUSTON, TX 77056	G	Ordinary income (loss) • -23,965								
		H	Net rental real estate income (loss) • -2								
		I	Guaranteed payments •								
		J	Portfolio income • 195 <input type="checkbox"/> QIP Exempt Income								
		K	Net capital gain (loss) • -6,384								
		L	Other income (loss) •								
		M	Nonbusiness items •								
		N	Section 179 Deduction •								
		O	Contributions • 26								
		P	Investment interest expense •								
		Q	Other deductions •								
		R	Oil and gas depletion •								
		S	Casualty losses •								
		T	Tax-exempt income •								
		U	Nondeductible expenses • 332								
		V	Distributions •								
		W	Investment income • 195								
		X	Investment expenses •								
		Y	Other items and amounts •								
		Z	Composite payment made on partner's behalf • <input type="checkbox"/> NRC-Exempt								
PART II Information About the Partner											
C	Partner's identifying number • 4919 3										
D	Partner's Name THE ESTATE OF SANFORD P BRASS • Street 1990 POST OAK BLVD, SUITE 2400 • City HOUSTON State TX Zip 77056										
E	1. <input type="checkbox"/> General partner or LLC member manager <input checked="" type="checkbox"/> Limited partner or other LLC member 2. What type of entity is this partner? • ESTATE <input type="checkbox"/> Nominee 3. If this partner is a retirement plan (IRA/SEP/etc) check here • <input type="checkbox"/> 4. Partner's share of profit, loss, and capital: Beginning Ending • Profit % 25.000000 • Profit % 25.000000 • Loss % 25.000000 • Loss % 25.000000 • Capital % 25.000000 • Capital % 25.000000 5. Partner's share of liabilities at year end Nonrecourse • \$ 6,967,866. Qualified nonrecourse financing • \$ Recourse • \$ 6. Check if partner is a nonresident <input checked="" type="checkbox"/> If a nonresident, provide state of legal residence • TX 7. Check if partner is a single member LLC <input type="checkbox"/> • Owner • FEIN 8. Partner's capital account analysis: Beginning capital account • \$ -4,063,816 Capital contributed during the year • \$ Current year increase (decrease) • \$ -2,756,317 Withdrawals and distributions • \$ () Ending capital account • \$ -6,820,133										
F	<div>Credits</div> <table border="1"> <thead> <tr> <th>Code</th> <th>Maximum Allowable</th> </tr> </thead> <tbody> <tr> <td>1. •</td> <td></td> </tr> <tr> <td>2. •</td> <td></td> </tr> <tr> <td>3. •</td> <td></td> </tr> </tbody> </table>	Code	Maximum Allowable	1. •		2. •		3. •			
Code	Maximum Allowable										
1. •											
2. •											
3. •											

Form **8879-PE****IRS e-file Signature Authorization for Form 1065**

OMB No 1545-0123

▶ Return completed Form 8879-PE to your ERO. (Don't send to the IRS.)

▶ Go to www.irs.gov/Form8879PE for the latest information.**2017**Department of the Treasury
Internal Revenue Service

For calendar year 2017, or tax year beginning

, 2017, and ending

, 20

Name of partnership

Employer identification number

GULF COAST ASPHALT COMPANY, LLC**6138****Part I Tax Return Information** (Whole dollars only)

1	Gross receipts or sales less returns and allowances (Form 1065, line 1c).	1	37,039,652.
2	Gross profit (Form 1065, line 3).	2	-7,185,690.
3	Ordinary business income (loss) (Form 1065, line 22).	3	-7,795,804.
4	Net rental real estate income (loss) (Form 1065, Schedule K, line 2)	4	
5	Other net rental income (loss) (Form 1065, Schedule K, line 3c)	5	2,091.

Part II Declaration and Signature Authorization of Partner or Member
(Be sure to get a copy of the partnership's return)

Under penalties of perjury, I declare that I am a partner or member of the above partnership and that I have examined a copy of the partnership's 2017 electronic return of partnership income and accompanying schedules and statements and to the best of my knowledge and belief, it is true, correct, and complete. I further declare that the amounts in Part I above are the amounts shown on the copy of the partnership's electronic return of partnership income. I consent to allow my electronic return originator (ERO), transmitter, or intermediate service provider to send the partnership's return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for rejection of the transmission and (b) the reason for any delay in processing the return. I have selected a personal identification number (PIN) as my signature for the partnership's electronic return of partnership income.

Partner or Member's PIN: check one box only

- ☒ I authorize EEPB PC to enter my PIN [REDACTED] as my signature
ERO firm name on the partnership's 2017 electronically filed return of partnership income.
Don't enter all zeros
- ☐ As a partner or member of the partnership, I will enter my PIN as my signature on the partnership's 2017 electronically filed return of partnership income.

Partner or member's signature ▶ [Signature]Title ▶ MEMBER

Date ▶ _____

Part III Certification and Authentication

ERO's EFIN/PIN. Enter your six-digit EFIN followed by your five-digit self-selected PIN.

[REDACTED] 6 0 2 2Don't enter all zeros

I certify that the above numeric entry is my PIN, which is my signature on the 2017 electronically filed return of partnership income for the partnership indicated above. I confirm that I am submitting this return in accordance with the requirements of Pub. 3112, IRS e-file Application and Participation, and Pub. 4163, Modernized e-File (MeF) Information for Authorized IRS e-file Providers for Business Returns.

ERO's signature ▶ [Signature] CPADate ▶ 9/7/18

ERO Must Retain This Form - See Instructions
Don't Submit This Form to the IRS Unless Requested To Do So

For Paperwork Reduction Act Notice, see instructions.

Form **8879-PE** (2017)

Form 1065 Department of the Treasury Internal Revenue Service	U.S. Return of Partnership Income For calendar year 2017, or tax year beginning _____, 2017, ending _____, 20_____. ▶ Go to www.irs.gov/Form1065 for instructions and the latest information.	OMB No 1545-0123 <div style="font-size: 2em; font-weight: bold;">2017</div>
A Principal business activity ASPHALT PLANT SALES B Principal product or service ASPHALT PRODUCTS C Business code number 324120	Name of partnership GULF COAST ASPHALT COMPANY, LLC Number, street, and room or suite no. If a P.O. box, see the instructions. 1990 POST OAK BLVD. SUITE 2400 City or town, state or province, country, and ZIP or foreign postal code HOUSTON, TX 77056	D Employer identification number [REDACTED] 6138 E Date business started 01/01/1994 F Total assets (see the instructions) \$ 16,874,689.

G Check applicable boxes: (1) ☐ Initial return (2) ☐ Final return (3) ☐ Name change (4) ☐ Address change (5) ☐ Amended return
 (6) ☐ Technical termination - also check (1) or (2)

H Check accounting method: (1) ☐ Cash (2) ☒ Accrual (3) ☐ Other (specify) ▶ _____

I Number of Schedules K-1. Attach one for each person who was a partner at any time during the tax year ▶ 3

J Check if Schedules C and M-3 are attached. _____ ☒

Caution. Include *only* trade or business income and expenses on lines 1a through 22 below. See the instructions for more information.

Income	1a Gross receipts or sales.	1a	37,039,652.
	b Returns and allowances.	1b	
	c Balance. Subtract line 1b from line 1a	1c	37,039,652.
	2 Cost of goods sold (attach Form 1125-A).	2	44,225,342.
	3 Gross profit. Subtract line 2 from line 1c	3	-7,185,690.
	4 Ordinary income (loss) from other partnerships, estates, and trusts (attach statement) STMT. 1	4	1,046,544.
	5 Net farm profit (loss) (attach Schedule F (Form 1040)).	5	
	6 Net gain (loss) from Form 4797, Part II, line 17 (attach Form 4797)	6	2,349,930.
	7 Other income (loss) (attach statement) SEE. STATEMENT. 1	7	8,435.
	8 Total income (loss). Combine lines 3 through 7	8	-3,780,781.
Deductions <small>(see the instructions for limitations)</small>	9 Salaries and wages (other than to partners) (less employment credits)	9	1,934,067.
	10 Guaranteed payments to partners.	10	
	11 Repairs and maintenance	11	
	12 Bad debts	12	
	13 Rent	13	16,650.
	14 Taxes and licenses. SEE. STATEMENT. 1	14	173,033.
	15 Interest. SEE. STATEMENT. 1	15	470,301.
	16a Depreciation (if required, attach Form 4562).	16a	1,775.
	b Less depreciation reported on Form 1125-A and elsewhere on return	16b	
	16c	1,775.	
	17 Depletion (Do not deduct oil and gas depletion.)	17	
	18 Retirement plans, etc.	18	58,113.
	19 Employee benefit programs	19	292,954.
	20 Other deductions (attach statement) SEE. STATEMENT. 1	20	1,068,130.
21 Total deductions. Add the amounts shown in the far right column for lines 9 through 20	21	4,015,023.	
22 Ordinary business income (loss). Subtract line 21 from line 8	22	-7,795,804.	

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than partner or limited liability company member) is based on all information of which preparer has any knowledge

MEMBER
 JOHN TOMASZEWSKI
 Signature of partner or limited liability company member

09/17/2018
 Date

May the IRS discuss this return with the preparer shown below (see instructions)? ☒ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name
 J. MICHAEL WAGNER
 Firm's name ▶ EEPB PC
 Firm's address ▶ 2950 NORTH LOOP W. SUITE 1200
 HOUSTON, TX 77092

Preparer's signature
 [Signature] *cm* 9/17/18
 Date

Check ☐ if self-employed PTIN
 P00734241
 Firm's EIN ▶ [REDACTED] 2094
 Phone no [REDACTED]

For Paperwork Reduction Act Notice, see separate instructions.

Form 1065 (2017)

Form 1065 (2017) GULF COAST ASPHALT COMPANY, LLC

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Schedule B Other Information

1 What type of entity is filing this return? Check the applicable box:				Yes	No
a	<input type="checkbox"/> Domestic general partnership	b	<input type="checkbox"/> Domestic limited partnership		
c	<input checked="" type="checkbox"/> Domestic limited liability company	d	<input type="checkbox"/> Domestic limited liability partnership		
e	<input type="checkbox"/> Foreign partnership	f	<input type="checkbox"/> Other ▶		
2 At any time during the tax year, was any partner in the partnership a disregarded entity, a partnership (including an entity treated as a partnership), a trust, an S corporation, an estate (other than an estate of a deceased partner), or a nominee or similar person?				X	
3 At the end of the tax year:					
a Did any foreign or domestic corporation, partnership (including any entity treated as a partnership), trust, or tax-exempt organization, or any foreign government own, directly or indirectly, an interest of 50% or more in the profit, loss, or capital of the partnership? For rules of constructive ownership, see instructions. If "Yes," attach Schedule B-1, Information on Partners Owning 50% or More of the Partnership				X	
b Did any individual or estate own, directly or indirectly, an interest of 50% or more in the profit, loss, or capital of the partnership? For rules of constructive ownership, see instructions. If "Yes," attach Schedule B-1, Information on Partners Owning 50% or More of the Partnership				X	
4 At the end of the tax year, did the partnership:					
a Own directly 20% or more, or own, directly or indirectly, 50% or more of the total voting power of all classes of stock entitled to vote of any foreign or domestic corporation? For rules of constructive ownership, see instructions. If "Yes," complete (i) through (iv) below					X
(i) Name of Corporation		(ii) Employer Identification Number (if any)	(iii) Country of Incorporation	(iv) Percentage Owned in Voting Stock	
b Own directly an interest of 20% or more, or own, directly or indirectly, an interest of 50% or more in the profit, loss, or capital in any foreign or domestic partnership (including an entity treated as a partnership) or in the beneficial interest of a trust? For rules of constructive ownership, see instructions. If "Yes," complete (i) through (v) below				X	
(i) Name of Entity		(ii) Employer Identification Number (if any)	(iii) Type of Entity	(iv) Country of Organization	(v) Maximum Percentage Owned in Profit, Loss, or Capital
GCAC HOLDINGS LLC		1373	LLC	US	100.000
GULF COAST CRUDE GATHERING		4058	LLC	US	100.000
5 Did the partnership file Form 8893, Election of Partnership Level Tax Treatment, or an election statement under section 6231(a)(1)(B)(ii) for partnership-level tax treatment, that is in effect for this tax year? See Form 8893 for more details.					X
6 Does the partnership satisfy all four of the following conditions?					
a The partnership's total receipts for the tax year were less than \$250,000.					
b The partnership's total assets at the end of the tax year were less than \$1 million					
c Schedules K-1 are filed with the return and furnished to the partners on or before the due date (including extensions) for the partnership return.					
d The partnership is not filing and is not required to file Schedule M-3. If "Yes," the partnership is not required to complete Schedules L, M-1, and M-2; Item F on page 1 of Form 1065; or Item L on Schedule K-1.					X
7 Is this partnership a publicly traded partnership as defined in section 469(k)(2)?					X
8 During the tax year, did the partnership have any debt that was cancelled, was forgiven, or had the terms modified so as to reduce the principal amount of the debt?					X
9 Has this partnership filed, or is it required to file, Form 8918, Material Advisor Disclosure Statement, to provide information on any reportable transaction?					X
10 At any time during calendar year 2017, did the partnership have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)? See the instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). If "Yes," enter the name of the foreign country ▶					X

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Form 1065 (2017)

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GULF COAST ASPHALT COMPANY, LLC

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Form 1065 (2017)

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Schedule B Other Information (continued)

	Yes	No
11 At any time during the tax year, did the partnership receive a distribution from, or was it the grantor of, or transferor to, a foreign trust? If "Yes," the partnership may have to file Form 3520, Annual Return To Report Transactions With Foreign Trusts and Receipt of Certain Foreign Gifts. See instructions		X
12a Is the partnership making, or had it previously made (and not revoked), a section 754 election? See instructions for details regarding a section 754 election.	X	
b Did the partnership make for this tax year an optional basis adjustment under section 743(b) or 734(b)? If "Yes," attach a statement showing the computation and allocation of the basis adjustment. See instructions		X
c Is the partnership required to adjust the basis of partnership assets under section 743(b) or 734(b) because of a substantial built-in loss (as defined under section 743(d)) or substantial basis reduction (as defined under section 734(d))? If "Yes," attach a statement showing the computation and allocation of the basis adjustment. See instructions		X
13 Check this box if, during the current or prior tax year, the partnership distributed any property received in a like-kind exchange or contributed such property to another entity (other than disregarded entities wholly owned by the partnership throughout the tax year) <input type="checkbox"/>		
14 At any time during the tax year, did the partnership distribute to any partner a tenancy-in-common or other undivided interest in partnership property?		X
15 If the partnership is required to file Form 8858, Information Return of U.S. Persons With Respect To Foreign Disregarded Entities, enter the number of Forms 8858 attached. See instructions ▶		
16 Does the partnership have any foreign partners? If "Yes," enter the number of Forms 8805, Foreign Partner's Information Statement of Section 1446 Withholding Tax, filed for this partnership. ▶		X
17 Enter the number of Forms 8865, Return of U.S. Persons With Respect to Certain Foreign Partnerships, attached to this return. ▶		
18a Did you make any payments in 2017 that would require you to file Form(s) 1099? See instructions	X	
b If "Yes," did you or will you file required Form(s) 1099?	X	
19 Enter the number of Form(s) 5471, Information Return of U.S. Persons With Respect To Certain Foreign Corporations, attached to this return. ▶		
20 Enter the number of partners that are foreign governments under section 892. ▶		
21 During the partnership's tax year, did the partnership make any payments that would require it to file Form 1042 and 1042-S under chapter 3 (sections 1441 through 1464) or chapter 4 (sections 1471 through 1474)?		X
22 Was the partnership a specified domestic entity required to file Form 8938 for the tax year (See the Instructions for Form 8938)?		X

Designation of Tax Matters Partner (see instructions)

Enter below the general partner or member-manager designated as the tax matters partner (TMP) for the tax year of this return:

Name of designated TMP ▶	TRIFINERY INC	Identifying number of TMP ▶	8329
If the TMP is an entity, name of TMP representative ▶	JOHN TOMASZWESKI	Phone number of TMP ▶	3310
Address of designated TMP ▶	1990 POST OAK BLVD, SUITE 2400 HOUSTON TX 77056		

Form 1065 (2017)

Form 1065 (2017) GULF COAST ASPHALT COMPANY, LLC

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Schedule K Partners' Distributive Share Items

Total amount

Income (Loss)	1	Ordinary business income (loss) (page 1, line 22)	1	-7,795,804.	
	2	Net rental real estate income (loss) (attach Form 8825)	2		
	3a	Other gross rental income (loss)	3a	2,091.	
	b	Expenses from other rental activities (attach statement)	3b		
	c	Other net rental income (loss). Subtract line 3b from line 3a	3c	2,091.	
	4	Guaranteed payments	4		
	5	Interest income SEE. STATEMENT. 2.	5	99,693.	
	6	Dividends: a Ordinary dividends	6a		
	b	Qualified dividends	6b		
	7	Royalties	7		
	8	Net short-term capital gain (loss) (attach Schedule D (Form 1065))	8		
Income (Loss)	9a	Net long-term capital gain (loss) (attach Schedule D (Form 1065)) STMT. 2.	9a	3,175,882.	
	b	Collectibles (28%) gain (loss)	9b		
	c	Unrecaptured section 1250 gain (attach statement)	9c		
Income (Loss)	10	Net section 1231 gain (loss) (attach Form 4797) SEE. STATEMENT. 2.	10	-3,242.	
	11	Other income (loss) (see instructions) Type ▶	11		
	Deductions	12	Section 179 deduction (attach Form 4562)	12	
		13a	Contributions SEE. STATEMENT. 3.	13a	13,398.
		b	Investment interest expense	13b	
c		Section 59(e)(2) expenditures: (1) Type ▶ (2) Amount ▶	13c(2)		
Self-Employment	d	Other deductions (see instructions) Type ▶	13d		
	14a	Net earnings (loss) from self-employment	14a		
	b	Gross farming or fishing income	14b		
Credits	c	Gross nonfarm income	14c		
	15a	Low-income housing credit (section 42(j)(5))	15a		
	b	Low-income housing credit (other)	15b		
	c	Qualified rehabilitation expenditures (rental real estate) (attach Form 3468, if applicable)	15c		
	d	Other rental real estate credits (see instructions) Type ▶	15d		
	e	Other rental credits (see instructions) Type ▶	15e		
Foreign Transactions	f	Other credits (see instructions) Type ▶	15f		
	16a	Name of country or U.S. possession ▶			
	b	Gross income from all sources	16b		
	c	Gross income sourced at partner level	16c		
	d	Foreign gross income sourced at partnership level			
	e	Passive category ▶ General category ▶ f Other ▶	16f		
	g	Deductions allocated and apportioned at partner level			
	h	Interest expense ▶ h Other ▶	16h		
	i	Deductions allocated and apportioned at partnership level to foreign source income			
	j	Passive category ▶ j General category ▶ k Other ▶	16k		
Alternative Minimum Tax (AMT) Items	l	Total foreign taxes (check one): Paid <input type="checkbox"/> Accrued <input type="checkbox"/>	16l		
	m	Reduction in taxes available for credit (attach statement)	16m		
	n	Other foreign tax information (attach statement)			
	17a	Post-1986 depreciation adjustment SEE. STATEMENT. 3.	17a	-18,763.	
	b	Adjusted gain or loss SEE. STATEMENT. 3.	17b	206,810.	
	c	Depletion (other than oil and gas)	17c		
Other Information	d	Oil, gas, and geothermal properties - gross income	17d		
	e	Oil, gas, and geothermal properties - deductions	17e		
	f	Other AMT items (attach statement)	17f		
	18a	Tax-exempt interest income	18a		
	b	Other tax-exempt income	18b		
	c	Nondeductible expenses SEE. STATEMENT. 3.	18c	169,694.	
	19a	Distributions of cash and marketable securities	19a		
Other Information	b	Distributions of other property	19b		
	20a	Investment income SEE. STATEMENT. 3.	20a	99,693.	
	b	Investment expenses	20b		
c	Other items and amounts (attach statement)				

Form 1065 (2017)

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Form 1065 (2017) GULF COAST ASPHALT COMPANY, LLC

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Analysis of Net Income (Loss)

1 Net income (loss). Combine Schedule K, lines 1 through 11. From the result, subtract the sum of Schedule K, lines 12 through 13d, and 16i						1	-4,534,778.
2 Analysis by partner type:	(i) Corporate	(ii) Individual (active)	(iii) Individual (passive)	(iv) Partnership	(v) Exempt Organization	(vi) Nominee/Other	
a General partners							
b Limited partners	3,180,872.		-3,857,826.				-3,857,824.

Schedule L Balance Sheets per Books

		Beginning of tax year		End of tax year	
Assets		(a)	(b)	(c)	(d)
1 Cash			15,259.		4,623,309.
2a Trade notes and accounts receivable		1,915,172.		8,575,014.	
b Less allowance for bad debts			1,915,172.		8,575,014.
3 Inventories					
4 U.S. government obligations					
5 Tax-exempt securities					
6 Other current assets (attach statement)	STMT 4		18,926.		6,995.
7a Loans to partners (or persons related to partners)			1,419,290.		2,998,569.
b Mortgage and real estate loans					
8 Other investments (attach statement)	STMT 4		930,726.		NONE
9a Buildings and other depreciable assets		118,417.		118,417.	
b Less accumulated depreciation		118,417.		118,417.	
10a Depletable assets					
b Less accumulated depletion					
11 Land (net of any amortization)					
12a Intangible assets (amortizable only)		350,000.		300,000.	
b Less accumulated amortization			350,000.		300,000.
13 Other assets (attach statement)	STMT 4		609,952.		370,802.
14 Total assets			5,259,325.		16,874,689.
Liabilities and Capital					
15 Accounts payable			2,810,520.		11,457,083.
16 Mortgages, notes, bonds payable in less than 1 year					
17 Other current liabilities (attach statement)	STMT 4		2,552,715.		16,414,382.
18 All nonrecourse loans					
19a Loans from partners (or persons related to partners)			240,100.		240,000.
b Mortgages, notes, bonds payable in 1 year or more					
20 Other liabilities (attach statement)					
21 Partners' capital accounts			-344,010.		-11,236,776.
22 Total liabilities and capital			5,259,325.		16,874,689.

Schedule M-1 Reconciliation of Income (Loss) per Books With Income (Loss) per Return

Note. The partnership may be required to file Schedule M-3 (see instructions).

1 Net income (loss) per books		6 Income recorded on books this year not included on Schedule K, lines 1 through 11 (itemize):	
2 Income included on Schedule K, lines 1, 2, 3c, 5, 6a, 7, 8, 9a, 10, and 11, not recorded on books this year (itemize)		a Tax-exempt interest \$	
3 Guaranteed payments (other than health insurance)		7 Deductions included on Schedule K, lines 1 through 13d, and 16i, not charged against book income this year (itemize):	
4 Expenses recorded on books this year not included on Schedule K, lines 1 through 13d, and 16i (itemize):		a Depreciation \$	
a Depreciation \$			
b Travel and entertainment \$		8 Add lines 6 and 7	
5 Add lines 1 through 4		9 Income (loss) (Analysis of Net Income (Loss), line 1) Subtract line 8 from line 5	

Schedule M-2 Analysis of Partners' Capital Accounts

1 Balance at beginning of year	-344,010.	6 Distributions: a Cash	
2 Capital contributed: a Cash		b Property	
b Property		7 Other decreases (itemize)	
3 Net income (loss) per books	-10,892,766.	8 Add lines 6 and 7	
4 Other increases (itemize):		9 Balance at end of year Subtract line 8 from line 5	-11,236,776.
5 Add lines 1 through 4	-11,236,776.		

Form **1125-A**

(Rev. October 2016)

Department of the Treasury
Internal Revenue Service**Cost of Goods Sold**

▶ Attach to Form 1120, 1120-C, 1120-F, 1120S, 1065, or 1065-B.

▶ Information about Form 1125-A and its instructions is at www.irs.gov/form1125a.

OMB No 1545-0123

Name GULF COAST ASPHALT COMPANY, LLC		Employer identification number 6138
1	Inventory at beginning of year	1
2	Purchases	2
3	Cost of labor	3
4	Additional section 263A costs (attach schedule)	4
5	Other costs (attach schedule) SEE STATEMENT 5.	5
6	Total. Add lines 1 through 5	6
7	Inventory at end of year	7
8	Cost of goods sold. Subtract line 7 from line 6. Enter here and on Form 1120, page 1, line 2 or the appropriate line of your tax return. See instructions.	8
9a Check all methods used for valuing closing inventory:		
(i) <input checked="" type="checkbox"/> Cost		
(ii) <input type="checkbox"/> Lower of cost or market		
(iii) <input type="checkbox"/> Other (Specify method used and attach explanation.) ▶		
b Check if there was a writedown of subnormal goods		<input type="checkbox"/>
c Check if the LIFO inventory method was adopted this tax year for any goods (if checked, attach Form 970).		<input type="checkbox"/>
d If the LIFO inventory method was used for this tax year, enter amount of closing inventory computed under LIFO.		9d
e If property is produced or acquired for resale, do the rules of section 263A apply to the entity? See instructions.		<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
f Was there any change in determining quantities, cost, or valuations between opening and closing inventory? If "Yes," attach explanation		<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No

Section references are to the Internal Revenue Code unless otherwise noted.

General Instructions**Purpose of Form**

Use Form 1125-A to calculate and deduct cost of goods sold for certain entities.

Who Must File

Filers of Form 1120, 1120-C, 1120-F, 1120S, 1065, or 1065-B, must complete and attach Form 1125-A if the applicable entity reports a deduction for cost of goods sold.

Inventories

Generally, inventories are required at the beginning and end of each tax year if the production, purchase, or sale of merchandise is an income-producing factor. See Regulations section 1.471-1. If inventories are required, you generally must use an accrual method of accounting for sales and purchases of inventory items.

Exception for certain taxpayers. If you are a qualifying taxpayer or a qualifying small business taxpayer (defined below), you can adopt or change your accounting method to account for inventoriable items in the same manner as materials and supplies that are not incidental.

Under this accounting method, inventory costs for raw materials purchased for use in producing finished goods and merchandise purchased for resale are deductible in the year the finished goods or merchandise are sold (but not before the year you paid for the raw materials or merchandise, if you are also using the cash method).

If you account for inventoriable items in the same manner as materials and supplies that are not incidental, you can currently deduct expenditures for direct labor and all indirect costs that would otherwise be included in inventory costs. See the instructions for lines 2 and 7.

For additional guidance on this method of accounting, see Pub. 538, Accounting Periods and Methods. For guidance on adopting or changing to this method of accounting, see Form 3115, Application for Change in Accounting Method, and its instructions.

Qualifying taxpayer. A qualifying taxpayer is a taxpayer that, (a) for each prior tax year ending after December 16, 1998, has average annual gross receipts of \$1 million or less for the 3 prior tax years, and (b) its business is not a tax shelter (as defined in section 448(d)(3)). See Rev. Proc. 2001-10, 2001-2 I.R.B. 272.**Qualifying small business taxpayer.** A qualifying small business taxpayer is a taxpayer that, (a) for each prior tax year

ending on or after December 31, 2000, has average annual gross receipts of \$10 million or less for the 3 prior tax years, (b) whose principal business activity is not an ineligible activity, and (c) whose business is not a tax shelter (as defined in section 448(d)(3)). See Rev. Proc. 2002-28, 2002-18 I.R.B. 815.

Uniform capitalization rules. The uniform capitalization rules of section 263A generally require you to capitalize, or include in inventory, certain costs incurred in connection with the following.

- The production of real property and tangible personal property held in inventory or held for sale in the ordinary course of business
- Real property or personal property (tangible and intangible) acquired for resale
- The production of real property and tangible personal property by a corporation for use in its trade or business or in an activity engaged in for profit.

See the discussion on section 263A uniform capitalization rules in the instructions for your tax return before completing Form 1125-A. Also see Regulations sections 1.263A-1 through 1.263A-4 for rules for property produced in a farming business.

SCHEDULE B-1
(Form 1065)

(Rev. September 2017)

Department of the Treasury

Internal Revenue Service

Name of partnership

**Information on Partners Owning 50% or
More of the Partnership**

▶ Attach to Form 1065.

▶ Go to www.irs.gov/Form1065 for the latest information.

OMB No 1545-0123

GULF COAST ASPHALT COMPANY, LLC

Employer identification number (EIN)

6138

Part I **Entities Owning 50% or More of the Partnership** (Form 1065, Schedule B, Question 3a)

Complete columns (i) through (v) below for any foreign or domestic corporation, partnership (including any entity treated as a partnership), trust, tax-exempt organization, or any foreign government that owns, directly or indirectly, an interest of 50% or more in the profit, loss, or capital of the partnership (see instructions).

(i) Name of Entity	(ii) Employer Identification Number (if any)	(iii) Type of Entity	(iv) Country of Organization	(v) Maximum Percentage Owned in Profit, Loss, or Capital
TRIFINERY, INC.	8329	CORPORATION	US	100.000

Part II **Individuals or Estates Owning 50% or More of the Partnership** (Form 1065, Schedule B, Question 3b)

Complete columns (i) through (iv) below for any individual or estate that owns, directly or indirectly, an interest of 50% or more in the profit, loss, or capital of the partnership (see instructions).

(i) Name of Individual or Estate	(ii) Identifying Number (if any)	(iii) Country of Citizenship (see instructions)	(iv) Maximum Percentage Owned in Profit, Loss, or Capital
JOYCE M BRASS	8424	US	100.000
THE ESTATE OF SANFORD P BRASS	4919	US	100.000

For Paperwork Reduction Act Notice, see the Instructions for Form 1065.

Schedule B-1 (Form 1065) (Rev. 9-2017)

SCHEDULE C
(Form 1065)(Rev. December 2014)
Department of the Treasury
Internal Revenue Service**Additional Information for Schedule M-3 Filers**

▶ Attach to Form 1065. See separate instructions.

OMB No 1545-0123

▶ Information about Schedule C (Form 1065) and its instructions is at www.irs.gov/form1065.

Name of partnership

Employer identification number

GULF COAST ASPHALT COMPANY, LLC

6138

	Yes	No
1 At any time during the tax year, were there any transfers between the partnership and its partners subject to the disclosure requirements of Regulations section 1.707-8?		X
2 Does any amount reported on Schedule M-3, Part II, lines 7 or 8, column (d), reflect allocations to this partnership from another partnership of income, gain, loss, deduction, or credit that are disproportionate to this partnership's share of capital in such partnership or its ratio for sharing other items of such partnership?		X
3 At any time during the tax year, did the partnership sell, exchange, or transfer any interest in an intangible asset to a related person as defined in sections 267(b) and 707(b)(1)?		X
4 At any time during the tax year, did the partnership acquire any interest in an intangible asset from a related person as defined in sections 267(b) and 707(b)(1)?		X
5 At any time during the tax year, did the partnership make any change in accounting principle for financial accounting purposes? See instructions for a definition of change in accounting principle		X
6 At any time during the tax year, did the partnership make any change in a method of accounting for U.S. income tax purposes?		X

For Paperwork Reduction Act Notice, see the Instructions for Form 1065.

Schedule C (Form 1065) (Rev. 12-2014)

SCHEDULE D
(Form 1065)Department of the Treasury
Internal Revenue Service**Capital Gains and Losses**

OMB No. 1545-0123

2017

- ▶ Attach to Form 1065 or Form 8865.
▶ Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10.
▶ Go to www.irs.gov/Form1065 for instructions and the latest information.

Name of partnership

Employer identification number

GULF COAST ASPHALT COMPANY, LLC

6138

Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less

See instructions for how to figure the amounts to enter on the lines below.

This form may be easier to complete if you round off cents to whole dollars.

	(d) Proceeds (sales price)	(e) Cost (or other basis)	(g) Adjustments to gain or loss from Form(s) 8949, Part I, line 2, column (g)	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
1a Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b.				
1b Totals for all transactions reported on Form(s) 8949 with Box A checked				
2 Totals for all transactions reported on Form(s) 8949 with Box B checked				
3 Totals for all transactions reported on Form(s) 8949 with Box C checked				
4 Short-term capital gain from installment sales from Form 6252, line 26 or 37.				4
5 Short-term capital gain or (loss) from like-kind exchanges from Form 8824				5
6 Partnership's share of net short-term capital gain (loss), including specially allocated short-term capital gains (losses), from other partnerships, estates, and trusts				6
7 Net short-term capital gain or (loss). Combine lines 1a through 6 in column (h). Enter here and on Form 1065, Schedule K, line 8 or 11, or Form 8865, Schedule K, line 8 or 11				7

Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year

See instructions for how to figure the amounts to enter on the lines below.

This form may be easier to complete if you round off cents to whole dollars.

	(d) Proceeds (sales price)	(e) Cost (or other basis)	(g) Adjustments to gain or loss from Form(s) 8949, Part II, line 2, column (g)	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
8a Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b.				
8b Totals for all transactions reported on Form(s) 8949 with Box D checked				
9 Totals for all transactions reported on Form(s) 8949 with Box E checked				
10 Totals for all transactions reported on Form(s) 8949 with Box F checked	3,175,882.			3,175,882.
11 Long-term capital gain from installment sales from Form 6252, line 26 or 37.				11
12 Long-term capital gain or (loss) from like-kind exchanges from Form 8824				12
13 Partnership's share of net long-term capital gain (loss), including specially allocated long-term capital gains (losses), from other partnerships, estates, and trusts				13
14 Capital gain distributions (see instructions)				14
15 Net long-term capital gain or (loss). Combine lines 8a through 14 in column (h). Enter here and on Form 1065, Schedule K, line 9a or 11, or Form 8865, Schedule K, line 9a or 11				15 3,175,882.

For Paperwork Reduction Act Notice, see the Instructions for Form 1065.

Schedule D (Form 1065) 2017

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Form 8949 (2017)

Attachment Sequence No 12A

Page 2

Name(s) shown on return Name and SSN or taxpayer identification no. not required if shown on other side

Social security number or taxpayer identification number

GULF COAST ASPHALT COMPANY, LLC

6138

Before you check Box D, E, or F below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part II Long-Term. Transactions involving capital assets you held more than 1 year are long term. For short-term transactions, see page 1.

Note: You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 8a; you aren't required to report these transactions on Form 8949 (see instructions).

You must check Box D, E, or F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

- ☐ (D) Long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above)
- ☐ (E) Long-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS
- ☒ (F) Long-term transactions not reported to you on Form 1099-B

1	(a) Description of property (Example: 100 sh XYZ Co.)	(b) Date acquired (Mo., day, yr.)	(c) Date sold or disposed (Mo., day, yr.)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis See the Note below and see Column (e) in the separate instructions	Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f). See the separate instructions.		(h) Gain or (loss). Subtract column (e) from column (d) and combine the result with column (g)
						(f) Code(s) from instructions	(g) Amount of adjustment	
	59,205 SHS ARC LOGISTICS PARTNERS, LP			3,175,882.				3,175,882.
2	Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 8b (if Box D above is checked), line 9 (if Box E above is checked), or line 10 (if Box F above is checked)▶				3,175,882.			3,175,882.

Note: If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

Form 8949 (2017)

SCHEDULE M-3
(Form 1065)Department of the Treasury
Internal Revenue Service**Net Income (Loss) Reconciliation**
for Certain Partnerships

▶ Attach to Form 1065 or Form 1065-B.

▶ Go to www.irs.gov/Form1065 for instructions and the latest information.

OMB No 1545-0123

2017

Name of partnership

GULF COAST ASPHALT COMPANY, LLC

Employer identification number

6138

This Schedule M-3 is being filed because (check all that apply):

- A ☒ The amount of the partnership's total assets at the end of the tax year is equal to \$10 million or more.
- B ☒ The amount of the partnership's adjusted total assets for the tax year is equal to \$10 million or more. If box B is checked, enter the amount of adjusted total assets for the tax year 28,111,465.
- C ☒ The amount of total receipts for the tax year is equal to \$35 million or more. If box C is checked, enter the total receipts for the tax year 43,722,227.
- D ☐ An entity that is a reportable entity partner with respect to the partnership owns or is deemed to own an interest of 50 percent or more in the partnership's capital, profit, or loss, on any day during the tax year of the partnership.

Name of Reportable Entity Partner	Identifying Number	Maximum Percentage Owned or Deemed Owned

E ☐ Voluntary Filer.**Part I Financial Information and Net Income (Loss) Reconciliation**

- 1a Did the partnership file SEC Form 10-K for its income statement period ending with or within this tax year?
☐ Yes. Skip lines 1b and 1c and complete lines 2 through 11 with respect to that SEC Form 10-K.
☒ No. Go to line 1b. See instructions if multiple non-tax-basis income statements are prepared.
- b Did the partnership prepare a certified audited non-tax-basis income statement for that period?
☐ Yes. Skip line 1c and complete lines 2 through 11 with respect to that income statement.
☒ No. Go to line 1c.
- c Did the partnership prepare a non-tax-basis income statement for that period?
☒ Yes. Complete lines 2 through 11 with respect to that income statement.
☐ No. Skip lines 2 through 3b and enter the partnership's net income (loss) per its books and records on line 4a
- 2 Enter the income statement period: Beginning 01/01/2017 Ending 12/31/2017
- 3a Has the partnership's income statement been restated for the income statement period on line 2?
☐ Yes. (If "Yes," attach a statement and the amount of each item restated.)
☒ No.
- b Has the partnership's income statement been restated for any of the five income statement periods immediately preceding the period on line 2?
☐ Yes. (If "Yes," attach a statement and the amount of each item restated.)
☒ No.
- 4a Worldwide consolidated net income (loss) from income statement source identified in Part I, line 1 **4a** -10,892,767.
- b Indicate accounting standard used for line 4a (see instructions).
- | | | |
|--|--|---|
| 1 <input checked="" type="checkbox"/> GAAP | 2 <input type="checkbox"/> IFRS | 3 <input type="checkbox"/> Section 704(b) |
| 4 <input type="checkbox"/> Tax-basis | 5 <input type="checkbox"/> Other (Specify) ▶ | |
- 5a Net income from nonincludible foreign entities (attach statement) **5a** ()
- b Net loss from nonincludible foreign entities (attach statement and enter as a positive amount) **5b** ()
- 6a Net income from nonincludible U.S. entities (attach statement) **6a** ()
- b Net loss from nonincludible U.S. entities (attach statement and enter as a positive amount) **6b** ()
- 7a Net income (loss) of other foreign disregarded entities (attach statement) **7a** ()
- b Net income (loss) of other U.S. disregarded entities (attach statement) **7b** ()
- 8 Adjustment to eliminations of transactions between includible entities and nonincludible entities (attach statement) **8** ()
- 9 Adjustment to reconcile income statement period to tax year (attach statement) **9** ()
- 10 Other adjustments to reconcile to amount on line 11 (attach statement) **10** ()
- 11 **Net income (loss) per income statement of the partnership.** Combine lines 4a through 10. **11** -10,892,767.
Note: Part I, line 11 must equal Part II, line 26, column (a) or Schedule M-1, line 1 (see instructions)

12 Enter the total amount (not just the partnership's share) of the assets and liabilities of all entities included or removed on the following lines.

	Total Assets	Total Liabilities
a Included on Part I, line 4	16,874,689.	28,111,465.
b Removed on Part I, line 5		
c Removed on Part I, line 6		
d Included on Part I, line 7		

Schedule M-3 (Form 1065) 2017

Page 2

Name of partnership

Employer identification number

GULF COAST ASPHALT COMPANY, LLC

6138

Part II Reconciliation of Net Income (Loss) per Income Statement of Partnership With Income (Loss) per Return

Income (Loss) Items	(a) Income (Loss) per Income Statement	(b) Temporary Difference	(c) Permanent Difference	(d) Income (Loss) per Tax Return
Attach statements for lines 1 through 10				
1 Income (loss) from equity method foreign corporations				
2 Gross foreign dividends not previously taxed				
3 Subpart F OEF, and similar income inclusions				
4 Gross foreign distributions previously taxed				
5 Income (loss) from equity method U.S. corporations				
6 U.S. dividends				
7 Income (loss) from U.S. partnerships		1,045,393.		1,045,393.
8 Income (loss) from foreign partnerships				
9 Income (loss) from other pass-through entities				
10 Items relating to reportable transactions				
11 Interest income (see instructions)	99,693.			99,693.
12 Total accrual to cash adjustment				
13 Hedging transactions				
14 Mark-to-market income (loss)				
15 Cost of goods sold (see instructions)	(44,225,342.)			(44,225,342.)
16 Sale versus lease (for sellers and/or lessors)				
17 Section 481(a) adjustments				
18 Unearned/deferred revenue				
19 Income recognition from long-term contracts				
20 Original issue discount and other imputed interest				
21a Income statement gain/loss on sale, exchange, abandonment, worthlessness, or other disposition of assets other than inventory and pass-through entities	397,508.	-397,508.		
b Gross capital gains from Schedule D, excluding amounts from pass-through entities			3,175,882.	3,175,882.
c Gross capital losses from Schedule D, excluding amounts from pass-through entities, abandonment losses, and worthless stock losses				
d Net gain/loss reported on Form 4797, line 17, excluding amounts from pass-through entities, abandonment losses, and worthless stock losses			2,349,930.	2,349,930.
e Abandonment losses				
f Worthless stock losses (attach statement)				
g Other gain/loss on disposition of assets other than inventory				
22 Other income (loss) items with differences (attach statement)				
23 Total income (loss) items. Combine lines 1 through 22	-43,728,141.	647,885.	5,525,812.	-37,554,444.
24 Total expense/deduction items. (From Part III, line 31) (see instructions)	-976,081.	14,892.	169,400.	-791,789.
25 Other items with no differences	33,811,455.			33,811,455.
26 Reconciliation totals. Combine lines 23 through 25	-10,892,767.	662,777.	5,695,212.	-4,534,778.

Note: Line 26, column (a), must equal Part I, line 11, and column (d) must equal Form 1065, Analysis of Net Income (Loss), line 1.

Schedule M-3 (Form 1065) 2017

Schedule M-3 (Form 1065) 2017

Page 3

Name of partnership

Employer identification number

GULF COAST ASPHALT COMPANY, LLC

6138

Part III Reconciliation of Net Income (Loss) per Income Statement of Partnership With Income (Loss) per Return - Expense/Deduction Items

Expense/Deduction Items	(a) Expense per Income Statement	(b) Temporary Difference	(c) Permanent Difference	(d) Deduction per Tax Return
1 State and local current income tax expense				
2 State and local deferred income tax expense				
3 Foreign current income tax expense (other than foreign withholding taxes)				
4 Foreign deferred income tax expense				
5 Equity-based compensation				
6 Meals and entertainment	322,895.		-161,448.	161,447.
7 Fines and penalties				
8 Judgments, damages, awards, and similar costs				
9 Guaranteed payments				
10 Pension and profit-sharing	58,113.			58,113.
11 Other post-retirement benefits				
12 Deferred compensation				
13 Charitable contribution of cash and tangible property	13,398.			13,398.
14 Charitable contribution of intangible property				
15 Organizational expenses as per Regulations section 1.709-2(a)				
16 Syndication expenses as per Regulations section 1.709-2(b)				
17 Current year acquisition/reorganization investment banking fees				
18 Current year acquisition/reorganization legal and accounting fees				
19 Amortization/impairment of goodwill	50,000.	-16,667.		33,333.
20 Amortization of acquisition, reorganization, and start-up costs				
21 Other amortization or impairment write-offs				
22 Reserved				
23 a Depletion - Oil & Gas				
b Depletion - Other than Oil & Gas				
24 Intangible drilling & development costs				
25 Depreciation		1,775.		1,775.
26 Bad debt expense				
27 Interest expense (see instructions)	470,301.			470,301.
28 Purchase versus lease (for purchasers and/or lessees)				
29 Research and development costs				
30 Other expense/deduction items with differences (attach statement) STMT 8	61,374.		-7,952.	53,422.
31 Total expense/deduction items. Combine lines 1 through 30. Enter here and on Part II, line 24, reporting positive amounts as negative and negative amounts as positive	976,081.	-14,892.	-169,400.	791,789.

Schedule M-3 (Form 1065) 2017

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Form **8916-A**Department of the Treasury
Internal Revenue Service
Name of common parent**Supplemental Attachment to Schedule M-3**▶ Attach to Schedule M-3 for Form 1065, 1120, 1120-L, 1120-PC, or 1120S.
▶ Go to www.irs.gov/Form1120 for the latest information.

OMB No 1545-0123

2017Name of subsidiary
GULF COAST ASPHALT COMPANY, LLCEmployer identification number
6138

Employer identification number

Part I Cost of Goods Sold

Cost of Goods Sold Items	(a) Expense per Income Statement	(b) Temporary Difference	(c) Permanent Difference	(d) Deduction per Tax Return
1 Amounts attributable to cost flow assumptions				
2 Amounts attributable to:				
a Stock option expense				
b Other equity-based compensation,				
c Meals and entertainment				
d Parachute payments				
e Compensation with section 162(m) limitation				
f Pension and profit sharing,				
g Other post-retirement benefits				
h Deferred compensation				
i Reserved				
j Amortization				
k Depletion				
l Depreciation				
m Corporate-owned life insurance premiums,				
n Other section 263A costs				
3 Inventory shrinkage accruals,				
4 Excess inventory and obsolescence reserves,				
5 Lower of cost or market write-downs				
6 Other items with differences (attach statement),				
7 Other items with no differences				
8 Total cost of goods sold. Add lines 1 through 7 in columns a, b, c, and d. Enter totals on the applicable Schedule M-3 See instructions				

For Paperwork Reduction Act Notice, see Instructions.

Form **8916-A** (2017)

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Form 8916-A (2017) GULF COAST ASPHALT COMPANY, LLC

6138 Page 2

Part II Interest Income

	Interest Income Item	(a) Income (Loss) per Income Statement	(b) Temporary Difference	(c) Permanent Difference	(d) Income (Loss) per Tax Return
1	Tax-exempt interest income				
2	Interest income from hybrid securities				
3	Sale/lease interest income				
4a	Intercompany interest income - From outside tax affiliated group				
4b	Intercompany interest income - From tax affiliated group				
5	Other interest income STMT 9	99,693.			99,693.
6	Total interest income. Add lines 1 through 5 in columns a, b, c, and d. Enter total on the applicable Schedule M-3. See instructions.	99,693.			99,693.

Part III Interest Expense

	Interest Expense Item	(a) Expense per Income Statement	(b) Temporary Difference	(c) Permanent Difference	(d) Deduction per Tax Return
1	Interest expense from hybrid securities				
2	Lease/purchase interest expense				
3a	Intercompany interest expense - Paid to outside tax affiliated group				
3b	Intercompany interest expense - Paid to tax affiliated group				
4	Other interest expense STMT 10	470,301.			470,301.
5	Total interest expense. Add lines 1 through 4 in columns a, b, c, and d. Enter total on the applicable Schedule M-3. See instructions.	470,301.			470,301.

Form 8916-A (2017)

Form **4562**Department of the Treasury
Internal Revenue Service (99)**Depreciation and Amortization**
(Including Information on Listed Property)

▶ Attach to your tax return.

▶ Go to www.irs.gov/Form4562 for instructions and the latest information.

OMB No. 1545-0172

2017Attachment
Sequence No. **179**

Name(s) shown on return

GULF COAST ASPHALT COMPANY, LLC

Business or activity to which this form relates

GULF COAST ASPHALT COMPANY, LLC

Identifying number

6138

Part I Election To Expense Certain Property Under Section 179

Note: If you have any listed property, complete Part V before you complete Part I.

1	Maximum amount (see instructions)	1	510,000.
2	Total cost of section 179 property placed in service (see instructions)	2	
3	Threshold cost of section 179 property before reduction in limitation (see instructions)	3	2,030,000.
4	Reduction in limitation. Subtract line 3 from line 2. If zero or less, enter -0-	4	
5	Dollar limitation for tax year. Subtract line 4 from line 1. If zero or less, enter -0-. If married filing separately, see instructions.	5	
6	(a) Description of property	(b) Cost (business use only)	(c) Elected cost
7	Listed property. Enter the amount from line 29	7	
8	Total elected cost of section 179 property. Add amounts in column (c), lines 6 and 7	8	
9	Tentative deduction. Enter the smaller of line 5 or line 8	9	
10	Carryover of disallowed deduction from line 13 of your 2016 Form 4562	10	
11	Business income limitation. Enter the smaller of business income (not less than zero) or line 5 (see instructions)	11	
12	Section 179 expense deduction. Add lines 9 and 10, but don't enter more than line 11	12	
13	Carryover of disallowed deduction to 2018. Add lines 9 and 10, less line 12	13	

Note: Don't use Part II or Part III below for listed property. Instead, use Part V.

Part II Special Depreciation Allowance and Other Depreciation (Don't include listed property.) (See instructions)

14	Special depreciation allowance for qualified property (other than listed property) placed in service during the tax year (see instructions)	14	
15	Property subject to section 168(f)(1) election	15	
16	Other depreciation (including ACRS)	16	

Part III MACRS Depreciation (Don't include listed property.) (See instructions)**Section A**

17	MACRS deductions for assets placed in service in tax years beginning before 2017	17	
18	If you are electing to group any assets placed in service during the tax year into one or more general asset accounts, check here		

Section B - Assets Placed in Service During 2017 Tax Year Using the General Depreciation System

(a) Classification of property	(b) Month and year placed in service	(c) Basis for depreciation (business/investment use only - see instructions)	(d) Recovery period	(e) Convention	(f) Method	(g) Depreciation deduction
19a 3-year property						
b 5-year property						
c 7-year property						
d 10-year property						
e 15-year property						
f 20-year property						
g 25-year property			25 yrs		S/L	
h Residential rental property			27.5 yrs	MM	S/L	
i Nonresidential real property			27.5 yrs	MM	S/L	
			39 yrs	MM	S/L	
				MM	S/L	

Section C - Assets Placed in Service During 2017 Tax Year Using the Alternative Depreciation System

20a Class life					S/L	
b 12-year			12 yrs.		S/L	
c 40-year			40 yrs.	MM	S/L	

Part IV Summary (See instructions.)

21	Listed property. Enter amount from line 28	21	1,775.
22	Total. Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21. Enter here and on the appropriate lines of your return. Partnerships and S corporations - see instructions.	22	1,775.
23	For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs	23	

GULF COAST ASPHALT COMPANY, LLC
Form 4562 (2017)6138
Page 2**Part V Listed Property** (Include automobiles, certain other vehicles, certain aircraft, certain computers, and property used for entertainment, recreation, or amusement.)**Note:** For any vehicle for which you are using the standard mileage rate or deducting lease expense, complete only 24a, 24b, columns (a) through (c) of Section A, all of Section B, and Section C if applicable.**Section A - Depreciation and Other Information (Caution: See the instructions for limits for passenger automobiles.)****24a** Do you have evidence to support the business/investment use claimed? ☒ Yes ☐ No **24b** If "Yes," is the evidence written? ☒ Yes ☐ No

(a) Type of property (list vehicles first)	(b) Date placed in service	(c) Business/investment use percentage	(d) Cost or other basis	(e) Basis for depreciation (business/investment use only)	(f) Recovery period	(g) Method/Convention	(h) Depreciation deduction	(i) Elected section 179 cost
---	-------------------------------	---	----------------------------	--	------------------------	--------------------------	-------------------------------	---------------------------------

25 Special depreciation allowance for qualified listed property placed in service during the tax year and used more than 50% in a qualified business use (see instructions) **25****26** Property used more than 50% in a qualified business use:

MERCEDES S550	03/31/2009	100.0%	104,258.	78,548.	5	200 DBHY	1,775.	
		%						
		%						

27 Property used 50% or less in a qualified business use:

		%				S/L -		
		%				S/L -		
		%				S/L -		

28 Add amounts in column (h), lines 25 through 27. Enter here and on line 21, page 1 **28** 1,775.**29** Add amounts in column (i), line 26. Enter here and on line 7, page 1 **29****Section B - Information on Use of Vehicles**

Complete this section for vehicles used by a sole proprietor, partner, or other "more than 5% owner," or related person. If you provided vehicles to your employees, first answer the questions in Section C to see if you meet an exception to completing this section for those vehicles.

	(a) Vehicle 1	(b) Vehicle 2	(c) Vehicle 3	(d) Vehicle 4	(e) Vehicle 5	(f) Vehicle 6
30 Total business/investment miles driven during the year (don't include commuting miles) . . .						
31 Total commuting miles driven during the year						
32 Total other personal (noncommuting) miles driven						
33 Total miles driven during the year. Add lines 30 through 32						
34 Was the vehicle available for personal use during off-duty hours?	Yes No	Yes No	Yes No	Yes No	Yes No	Yes No
35 Was the vehicle used primarily by a more than 5% owner or related person?						
36 Is another vehicle available for personal use?						

Section C - Questions for Employers Who Provide Vehicles for Use by Their Employees

Answer these questions to determine if you meet an exception to completing Section B for vehicles used by employees who aren't more than 5% owners or related persons (see instructions).

	Yes	No
37 Do you maintain a written policy statement that prohibits all personal use of vehicles, including commuting, by your employees?		
38 Do you maintain a written policy statement that prohibits personal use of vehicles, except commuting, by your employees? See the instructions for vehicles used by corporate officers, directors, or 1% or more owners		
39 Do you treat all use of vehicles by employees as personal use?		
40 Do you provide more than five vehicles to your employees, obtain information from your employees about the use of the vehicles, and retain the information received?		
41 Do you meet the requirements concerning qualified automobile demonstration use? (See instructions)		

Note: If your answer to 37, 38, 39, 40, or 41 is "Yes," don't complete Section B for the covered vehicles.**Part VI Amortization**

(a) Description of costs	(b) Date amortization begins	(c) Amortizable amount	(d) Code section	(e) Amortization period or percentage	(f) Amortization for this year
-----------------------------	---------------------------------	---------------------------	---------------------	--	-----------------------------------

42 Amortization of costs that begins during your 2017 tax year (see instructions)

--	--	--	--	--	--

43 Amortization of costs that began before your 2017 tax year **43** 33,333.**44** Total. Add amounts in column (f). See the instructions for where to report **44** 33,333.

JSA

Form 4562 (2017)

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003559

23

Form **4797**

Sales of Business Property (Also Involuntary Conversions and Recapture Amounts Under Sections 179 and 280F(b)(2))

▶ Attach to your tax return.

▶ Go to www.irs.gov/Form4797 for instructions and the latest information.

OMB No 1545-0184

2017Attachment
Sequence No **27**Department of the Treasury
Internal Revenue Service

Name(s) shown on return

GULF COAST ASPHALT COMPANY, LLC

Identifying number

6138

1 Enter the gross proceeds from sales or exchanges reported to you for 2017 on Form(s) 1099-B or 1099-S (or substitute statement) that you are including on line 2, 10, or 20. See instructions

1

Part I Sales or Exchanges of Property Used in a Trade or Business and Involuntary Conversions From Other Than Casualty or Theft - Most Property Held More Than 1 Year (see instructions)

2	(a) Description of property	(b) Date acquired (mo., day, yr.)	(c) Date sold (mo., day, yr.)	(d) Gross sales price	(e) Depreciation allowed or allowable since acquisition	(f) Cost or other basis, plus improvements and expense of sale	(g) Gain or (loss) Subtract (f) from the sum of (d) and (e)
	SEE STATEMENT 11						-3,242.
3	Gain, if any, from Form 4684, line 39						3
4	Section 1231 gain from installment sales from Form 6252, line 26 or 37						4
5	Section 1231 gain or (loss) from like-kind exchanges from Form 8824						5
6	Gain, if any, from line 32, from other than casualty or theft						6
7	Combine lines 2 through 6. Enter the gain or (loss) here and on the appropriate line as follows: Partnerships (except electing large partnerships) and S corporations. Report the gain or (loss) following the instructions for Form 1065, Schedule K, line 10, or Form 1120S, Schedule K, line 9. Skip lines 8, 9, 11, and 12 below. Individuals, partners, S corporation shareholders, and all others. If line 7 is zero or a loss, enter the amount from line 7 on line 11 below and skip lines 8 and 9. If line 7 is a gain and you didn't have any prior year section 1231 losses, or they were recaptured in an earlier year, enter the gain from line 7 as a long-term capital gain on the Schedule D filed with your return and skip lines 8, 9, 11, and 12 below.						7
							-3,242.
8	Nonrecaptured net section 1231 losses from prior years. See instructions						8
9	Subtract line 8 from line 7. If zero or less, enter -0-. If line 9 is zero, enter the gain from line 7 on line 12 below. If line 9 is more than zero, enter the amount from line 8 on line 12 below and enter the gain from line 9 as a long-term capital gain on the Schedule D filed with your return. See instructions						9

Part II Ordinary Gains and Losses (see instructions)

10	Ordinary gains and losses not included on lines 11 through 16 (include property held 1 year or less)						
	SEE STATEMENT 12						2,349,930.
11	Loss, if any, from line 7						11
12	Gain, if any, from line 7 or amount from line 8, if applicable.						12
13	Gain, if any, from line 31						13
14	Net gain or (loss) from Form 4684, lines 31 and 38a						14
15	Ordinary gain from installment sales from Form 6252, line 25 or 36						15
16	Ordinary gain or (loss) from like-kind exchanges from Form 8824						16
17	Combine lines 10 through 16						17
							2,349,930.
18	For all except individual returns, enter the amount from line 17 on the appropriate line of your return and skip lines a and b below. For individual returns, complete lines a and b below:						
a	If the loss on line 11 includes a loss from Form 4684, line 35, column (b)(ii), enter that part of the loss here. Enter the part of the loss from income-producing property on Schedule A (Form 1040), line 28, and the part of the loss from property used as an employee on Schedule A (Form 1040), line 23. Identify as from "Form 4797, line 18a." See instructions						18a
b	Redetermine the gain or (loss) on line 17 excluding the loss, if any, on line 18a. Enter here and on Form 1040, line 14						18b

For Paperwork Reduction Act Notice, see separate Instructions.

Form **4797** (2017)

GULF COAST ASPHALT COMPANY, LLC

6138

Form 4797 (2017)

Page 2

Part III Gain From Disposition of Property Under Sections 1245, 1250, 1252, 1254, and 1255
(see instructions)

19 (a) Description of section 1245, 1250, 1252, 1254, or 1255 property:	(b) Date acquired (mo., day, yr.)	(c) Date sold (mo., day, yr.)
A		
B		
C		
D		

These columns relate to the properties on lines 19A through 19D. ▶	Property A	Property B	Property C	Property D
20 Gross sales price (Note: See line 1 before completing.)	20			
21 Cost or other basis plus expense of sale	21			
22 Depreciation (or depletion) allowed or allowable.	22			
23 Adjusted basis. Subtract line 22 from line 21	23			
24 Total gain. Subtract line 23 from line 20.	24			
25 If section 1245 property:				
a Depreciation allowed or allowable from line 22	25a			
b Enter the smaller of line 24 or 25a	25b			
26 If section 1250 property: If straight line depreciation was used, enter -0- on line 26g, except for a corporation subject to section 291				
a Additional depreciation after 1975. See instructions	26a			
b Applicable percentage multiplied by the smaller of line 24 or line 26a. See instructions	26b			
c Subtract line 26a from line 24. If residential rental property or line 24 isn't more than line 26a, skip lines 26d and 26e	26c			
d Additional depreciation after 1969 and before 1976	26d			
e Enter the smaller of line 26c or 26d	26e			
f Section 291 amount (corporations only)	26f			
g Add lines 26b, 26e, and 26f	26g			
27 If section 1252 property: Skip this section if you didn't dispose of farmland or if this form is being completed for a partnership (other than an electing large partnership)				
a Soil, water, and land clearing expenses	27a			
b Line 27a multiplied by applicable percentage. See instructions	27b			
c Enter the smaller of line 24 or 27b	27c			
28 If section 1254 property:				
a Intangible drilling and development costs, expenditures for development of mines and other natural deposits, mining exploration costs, and depletion. See instructions	28a			
b Enter the smaller of line 24 or 28a	28b			
29 If section 1255 property:				
a Applicable percentage of payments excluded from income under section 126. See instructions	29a			
b Enter the smaller of line 24 or 29a. See instructions	29b			

Summary of Part III Gains. Complete property columns A through D through line 29b before going to line 30.

30 Total gains for all properties. Add property columns A through D, line 24	30	
31 Add property columns A through D, lines 25b, 26g, 27c, 28b, and 29b. Enter here and on line 13	31	
32 Subtract line 31 from line 30. Enter the portion from casualty or theft on Form 4684, line 33. Enter the portion from other than casualty or theft on Form 4797, line 6	32	

Part IV Recapture Amounts Under Sections 179 and 280F(b)(2) When Business Use Drops to 50% or Less
(see instructions)

	(a) Section 179	(b) Section 280F(b)(2)
33 Section 179 expense deduction or depreciation allowable in prior years	33	
34 Recomputed depreciation. See instructions	34	
35 Recapture amount. Subtract line 34 from line 33. See the instructions for where to report	35	

Form 4797 (2017)

Form **4797**

Sales of Business Property

(Also Involuntary Conversions and Recapture Amounts
Under Sections 179 and 280F(b)(2))

OMB No 1545-0184

2017Department of the Treasury
Internal Revenue Service

▶ Attach to your tax return. **ALT MIN TAX**
▶ Go to www.irs.gov/Form4797 for instructions and the latest information.

Attachment
Sequence No **27**

Name(s) shown on return

Identifying number

GULF COAST ASPHALT COMPANY, LLC**6138**

- 1 Enter the gross proceeds from sales or exchanges reported to you for 2017 on Form(s) 1099-B or 1099-S (or substitute statement) that you are including on line 2, 10, or 20. See instructions

1

Part I Sales or Exchanges of Property Used in a Trade or Business and Involuntary Conversions From Other Than Casualty or Theft - Most Property Held More Than 1 Year (see instructions)

2	(a) Description of property	(b) Date acquired (mo., day, yr.)	(c) Date sold (mo., day, yr.)	(d) Gross sales price	(e) Depreciation allowed or allowable since acquisition	(f) Cost or other basis, plus improvements and expense of sale	(g) Gain or (loss) Subtract (f) from the sum of (d) and (e)
	SEE STATEMENT 13						-3,242.
3	Gain, if any, from Form 4684, line 39						3
4	Section 1231 gain from installment sales from Form 6252, line 26 or 37						4
5	Section 1231 gain or (loss) from like-kind exchanges from Form 8824						5
6	Gain, if any, from line 32, from other than casualty or theft						6
7	Combine lines 2 through 6. Enter the gain or (loss) here and on the appropriate line as follows:						7
	Partnerships (except electing large partnerships) and S corporations. Report the gain or (loss) following the instructions for Form 1065, Schedule K, line 10, or Form 1120S, Schedule K, line 9. Skip lines 8, 9, 11, and 12 below.						
	Individuals, partners, S corporation shareholders, and all others. If line 7 is zero or a loss, enter the amount from line 7 on line 11 below and skip lines 8 and 9. If line 7 is a gain and you didn't have any prior year section 1231 losses, or they were recaptured in an earlier year, enter the gain from line 7 as a long-term capital gain on the Schedule D filed with your return and skip lines 8, 9, 11, and 12 below.						
8	Nonrecaptured net section 1231 losses from prior years. See instructions						8
9	Subtract line 8 from line 7. If zero or less, enter -0-. If line 9 is zero, enter the gain from line 7 on line 12 below. If line 9 is more than zero, enter the amount from line 8 on line 12 below and enter the gain from line 9 as a long-term capital gain on the Schedule D filed with your return. See instructions						9

Part II Ordinary Gains and Losses (see instructions)

10 Ordinary gains and losses not included on lines 11 through 16 (include property held 1 year or less):

SEE STATEMENT 14						2,556,740.
11	Loss, if any, from line 7					11
12	Gain, if any, from line 7 or amount from line 8, if applicable.					12
13	Gain, if any, from line 31					13
14	Net gain or (loss) from Form 4684, lines 31 and 38a					14
15	Ordinary gain from installment sales from Form 6252, line 25 or 36					15
16	Ordinary gain or (loss) from like-kind exchanges from Form 8824					16
17	Combine lines 10 through 16					17
18	For all except individual returns, enter the amount from line 17 on the appropriate line of your return and skip lines a and b below. For individual returns, complete lines a and b below:					
a	If the loss on line 11 includes a loss from Form 4684, line 35, column (b)(ii), enter that part of the loss here. Enter the part of the loss from income-producing property on Schedule A (Form 1040), line 28, and the part of the loss from property used as an employee on Schedule A (Form 1040), line 23. Identify as from "Form 4797, line 18a." See instructions					18a
b	Redetermine the gain or (loss) on line 17 excluding the loss. If any, on line 18a. Enter here and on Form 1040, line 14					18b

For Paperwork Reduction Act Notice, see separate instructions.

Form **4797** (2017)

ALTERNATIVE MINIMUM TAX

Form 4797 (2017) GULF COAST ASPHALT COMPANY, LLC

6138 Page 2

Part III Gain From Disposition of Property Under Sections 1245, 1250, 1252, 1254, and 1255
(see instructions)

19 (a) Description of section 1245, 1250, 1252, 1254, or 1255 property:	(b) Date acquired (mo., day, yr.)	(c) Date sold (mo., day, yr.)
A		
B		
C		
D		

These columns relate to the properties on lines 19A through 19D. ▶	Property A	Property B	Property C	Property D
20 Gross sales price (Note: See line 1 before completing.)	20			
21 Cost or other basis plus expense of sale	21			
22 Depreciation (or depletion) allowed or allowable	22			
23 Adjusted basis. Subtract line 22 from line 21	23			
24 Total gain. Subtract line 23 from line 20,	24			
25 If section 1245 property:				
a Depreciation allowed or allowable from line 22	25a			
b Enter the smaller of line 24 or 25a	25b			
26 If section 1250 property: If straight line depreciation was used, enter -0- on line 26g, except for a corporation subject to section 291				
a Additional depreciation after 1975. See instructions	26a			
b Applicable percentage multiplied by the smaller of line 24 or line 26a. See instructions	26b			
c Subtract line 26a from line 24. If residential rental property or line 24 isn't more than line 26a, skip lines 26d and 26e	26c			
d Additional depreciation after 1969 and before 1976	26d			
e Enter the smaller of line 26c or 26d	26e			
f Section 291 amount (corporations only)	26f			
g Add lines 26b, 26e, and 26f	26g			
27 If section 1252 property: Skip this section if you didn't dispose of farmland or if this form is being completed for a partnership (other than an electing large partnership)				
a Soil, water, and land clearing expenses	27a			
b Line 27a multiplied by applicable percentage. See instructions	27b			
c Enter the smaller of line 24 or 27b	27c			
28 If section 1254 property:				
a Intangible drilling and development costs, expenditures for development of mines and other natural deposits, mining exploration costs, and depletion. See instructions	28a			
b Enter the smaller of line 24 or 28a	28b			
29 If section 1255 property:				
a Applicable percentage of payments excluded from income under section 126. See instructions	29a			
b Enter the smaller of line 24 or 29a. See instructions	29b			

Summary of Part III Gains. Complete property columns A through D through line 29b before going to line 30.

30 Total gains for all properties. Add property columns A through D, line 24	30	
31 Add property columns A through D, lines 25b, 26g, 27c, 28b, and 29b. Enter here and on line 13	31	
32 Subtract line 31 from line 30. Enter the portion from casualty or theft on Form 4684, line 33. Enter the portion from other than casualty or theft on Form 4797, line 6	32	

Part IV Recapture Amounts Under Sections 179 and 280F(b)(2) When Business Use Drops to 50% or Less
(see instructions)

	(a) Section 179	(b) Section 280F(b)(2)
33 Section 179 expense deduction or depreciation allowable in prior years	33	
34 Recomputed depreciation. See instructions	34	
35 Recapture amount. Subtract line 34 from line 33. See the instructions for where to report	35	

Form 4797 (2017)

INCOME FROM OTHER PASS-THROUGH ENTITIES

Activity Name and Address		ID Number and Type of Income	Disposed Actively	Qualified low income housing	Publicly traded priship
ARC LOGISTICS PARTNERS LP		7846			
725 FIFTH AVE 19TH FL NEW YORK, NY		GENERAL TRADE/BUSINESS	YES	NO	YES
1	Ordinary income (loss) from trade or business activities				1,046,544.
2	Rental real estate income (loss)				
3	Other rental income (loss)				2,091.
4	Guaranteed payments				
5	Interest income (loss)				
6a	Total ordinary dividends				
6b	Qualified dividends				
7	Royalty income (loss)				
8	Net short-term capital gain (loss) (entire year)				
9a	Net long-term capital gain (loss) (entire year)				
9b	Collectibles (28%) gain (loss)				
9c	Unrecaptured section 1250 gain				
10	Net section 1231 gain (loss) (entire year)				-3,242.
11	Other income (loss)				
12	Section 179 expense deduction				
13a-g	Charitable contributions				
13h	Interest expense on investment debts				
13i, k, l	Deductions related to portfolio income				
13j	Section 59(e)(2) expenditures				
13m-w	Other deductions				
15a, c	Low-income housing credit from section 42(j)(5) partnerships				
15b, d	Low-income housing credit (other)				
15e	Qualified rehabilitation expenditures related to rental real estate activities				
15f	Credits related to rental real estate activities				
15g	Credits related to other rental activities				
15h-p	Other credits				
16b	Gross income from all sources				
16c	Gross income sourced at partner level				
16d	Foreign gross income (partnership level): Passive				
16e	Foreign gross income (partnership level): General categories				
16f	Foreign gross income (partnership level): Other				
16g	Deductions allocated and apportioned (partner level): Interest expense				
16h	Deductions allocated and apportioned (partner level): Other				
16i	Deductions allocated and apportioned (partnership level): Passive				
16j	Deductions allocated and apportioned (partnership level): General category				
16k	Deductions allocated and apportioned (partnership level): Other				
16l	Total foreign taxes paid				
16m	Total foreign taxes accrued				
16n	Reduction in taxes available for credit				
16o	Foreign trading gross receipts				
16p	Extraterritorial income exclusion				
16q	Other foreign transactions				
17a	Depreciation adjustment on property placed in service after 1986				-18,763.
17b	Adjusted gain or loss				
17c	Depletion (other than oil and gas)				
17d	Gross income from oil, gas, and geothermal properties				
17e	Deductions allocable				
17f	Other adjustments and tax preference items				
18a	Tax-exempt interest income				
18b	Other tax-exempt income				
18c	Nondeductible expenses				295.
20a	Investment income				
20b	Investment expenses				
20c-z	Other information				

**Regulation Section 1.263(a)-1(f) - De Minimis
Safe Harbor Election**

Taxpayer Name: GULF COAST ASPHALT COMPANY, LLC
Taxpayer Address: 1990 POST OAK BLVD. SUITE 2400 HOUSTON, TX 77056
Taxpayer ID Number: [REDACTED] 6138
Year-End: 12/31/2017

Under IRC Regulation Section 1.263(a)-1(f), the taxpayer hereby elects to apply the de minimis safe harbor election.

GULF COAST ASPHALT COMPANY, LLC
FORM 1065 SUPPORTING SCHEDULES

6138

=====

LINE 4 - PAGE 1 - ORD INCOME (LOSS) FROM OTH PTNRSHPS AND FIDUCIARIES

=====

FROM ARC LOGISTICS PARTNERS LP 1,046,544.

TOTAL ORDINARY INCOME (LOSS) FROM OTHER PTNRSHPS AND FIDUCIARIES 1,046,544.

=====

LINE 7 - PAGE 1 - OTHER INCOME (LOSS)

=====

MISCELLANEOUS INCOME 8,435.

TOTAL OTHER INCOME (LOSS) 8,435.

=====

LINE 14 - PAGE 1 - TAXES

=====

TAXES AND LICENSES 173,033.

TOTAL TAXES 173,033.

=====

LINE 15 - PAGE 1 - DEDUCTIBLE INTEREST EXPENSE NOT CLAIMED ELSEWHERE

=====

INTEREST EXPENSE 470,301.

TOTAL DEDUCTIBLE INTEREST EXPENSE 470,301.

=====

LINE 20 - SUMMARY OF TRAVEL, MEALS AND ENTERTAINMENT

=====

GROSS MEALS AND ENTERTAINMENT 322,895.

LESS 50% LIMITATION TO SCH M-1 161,448.

NET MEALS & ENTERTAINMENT 161,447.

TOTAL 161,447.

=====

LINE 20 - PAGE 1 - OTHER DEDUCTIONS

=====

AMORTIZATION 33,333.

TRAVEL, MEALS, AND ENTERTAINMENT 161,447.

PROFESSIONAL FEES 221,934.

OUTSIDE SERVICES 83,004.

BUSINESS PROMOTION 249,409.

TELEPHONE 35,498.

AUTO EXPENSE 38,598.

BANK CHARGES 9,702.

DUES AND SUBSCRIPTIONS 53,422.

OFFICE SUPPLIES 36,624.

CONTINUED ON NEXT PAGE

STATEMENT 1

GULF COAST ASPHALT COMPANY, LLC
FORM 1065 SUPPORTING SCHEDULES

6138

=====

LINE 20 - PAGE 1 - OTHER DEDUCTIONS (CONT'D)

=====

COMPUTER EXPENSE	36,671.
SUNDRY	51,138.
COMMISSION EXPENSE	57,272.
MISCELLANEOUS	78.

TOTAL OTHER DEDUCTIONS	1,068,130.
	=====

SCHEDULE K - LINE 5 - INTEREST INCOME

=====

OTHER INTEREST INCOME	

INTEREST INCOME	99,693.

TOTAL INTEREST INCOME	99,693.
	=====

SCHEDULE K - LINE 9A & B - NET LONG-TERM CAPITAL GAIN(LOSS)

=====

	LINE 9B 28% RATE G/L =====	LINE 9A TOTAL =====
PORTFOLIO		3,175,882.
	-----	-----
TOTAL NET LONG-TERM CAPITAL GAIN(LOSS)		3,175,882.
	=====	=====

SCHEDULE K LINE 10 - NET GAIN(LOSS) UNDER SECTION 1231

=====

FROM ARC LOGISTICS PARTNERS LP	-3,242.

TOTAL NET GAIN(LOSS) UNDER SECTION 1231	-3,242.
	=====

GULF COAST ASPHALT COMPANY, LLC
FORM 1065 SUPPORTING SCHEDULES

6138

=====

SCHEDULE K - LINE 13A - CONTRIBUTIONS

=====

CASH CONTRIBUTIONS (50%)

ORGANIZED CHARITIES

13,398.

TOTAL CASH CONTRIBUTIONS (50%)

13,398.

TOTAL CONTRIBUTIONS

13,398.

=====

SCHEDULE K - LINE 17A - DEPRECIATION ADJUSTMENT ON PROPERTY

=====

FROM ARC LOGISTICS PARTNERS LP

-18,763.

TOTAL DEPRECIATION ADJUSTMENT ON PROPERTY

-18,763.

=====

SCHEDULE K - LINE 17B - AMT ADJUSTED GAIN OR LOSS

=====

OTHER (GENERAL BUSINESS)

206,810.

TOTAL BASIS ADJUSTMENT IN DETERMINING GAIN(LOSS)

206,810.

=====

SCHEDULE K - LINE 18C - NONDEDUCTIBLE EXPENSES

=====

NONDEDUCTIBLE DUES

7,951.

FROM ARC LOGISTICS PARTNERS LP

295.

TOTAL NONDEDUCTIBLE EXPENSES BEFORE TRAVEL AND ENTERTAINMENT

8,246.

TRAVEL AND ENTERTAINMENT EXPENSES - NONDEDUCTIBLE PORTION

161,448.

TOTAL NONDEDUCTIBLE EXPENSES

169,694.

=====

SCHEDULE K - LINE 20A - INVESTMENT INCOME

=====

INTEREST INCOME

99,693.

TOTAL INVESTMENT INCOME, SCHEDULE K, LINE 20A

99,693.

=====

GULF COAST ASPHALT COMPANY, LLC
FORM 1065, SUPPORTING SCHEDULES

6138

SCHEDULE L - LINE 6 - OTHER CURRENT ASSETS	BEGINNING	ENDING
PREPAID EXPENSE	5,674.	NONE
PREPAID INSURANCE	13,252.	6,995.
TOTAL OTHER CURRENT ASSETS	18,926.	6,995.

SCHEDULE L - LINE 8 - OTHER INVESTMENTS	BEGINNING	ENDING
INVESTMENT IN MOBILE TERMINAL	930,726.	NONE
TOTAL OTHER INVESTMENTS	930,726.	NONE

SCHEDULE L - LINE 13 - OTHER ASSETS	BEGINNING	ENDING
ACCRUED INTEREST	52,100.	NONE
DEPOSITS	112,000.	32,000.
DUE FROM RELATED PARTIES	445,852.	338,802.
TOTAL OTHER ASSETS	609,952.	370,802.

SCHEDULE L - LINE 17 - OTHER CURRENT LIABILITIES	BEGINNING	ENDING
ACCRUED EXPENSES OTHER	1,005,306.	14,866,973.
UNEARNED REVENUE	1,547,409.	1,547,409.
TOTAL OTHER CURRENT LIABILITIES	2,552,715.	16,414,382.

GULF COAST ASPHALT COMPANY, LLC
FORM 1065 SUPPORTING SCHEDULES

6138

=====

FORM 1125-A - COST OF GOODS SOLD AND/OR OPERATIONS-OTHER COSTS

=====

FREIGHT	3,006,013.
INSURANCE	90,055.
DOCK WATCH	92,092.
LAB EXPENSE	124,109.
INSPECTION	266,072.
NATURAL GAS	118,067.
TANK EXPENSE	3,830,923.
OTHER COSTS	454,563.

TOTAL COST OF GOODS SOLD AND/OR OPERATIONS - OTHER COSTS	7,981,894.
	=====

GULF COAST ASPHALT COMPANY, LLC

5138

SCHEDULE M-3, PART II DETAIL

LINE 7 - INCOME (LOSS) FROM U.S. PARTNERSHIPS

NAME	EIN	EOY		INCOME (LOSS) PER INCOME STMT	TEMPORARY DIFFERENCE	PERMANENT DIFFERENCE	INCOME (LOSS) PER TAX RETURN
		PROFIT-SHARING PERCENTAGE	LOSS-SHARING PERCENTAGE				
ARC LOGISTICS PARTNERS, LP	946	NONE	NONE		1,045,393.		1,045,393.
TOTAL					1,045,393.		1,045,393.

003571

GULF COAST ASPHALT COMPANY, LLC

6138

=====

SCHEDULE M-3, PART II DETAIL

LINE 25 - OTHER INCOME (LOSS) AND
EXPENSE/DEDUCTION ITEMS WITH NO DIFFERENCES

SALES	37,039,652.
OTHER INCOME	8,435.
SALARIES	-1,934,067.
RENT	-16,650.
TAXES	-173,033.
EMPLOYEE BENEFIT PROGRAMS	-292,954.
OTHER DEDUCTIONS	-819,928.

TOTAL	33,811,455.
	=====

GULF COAST ASPHALT COMPANY, LLC

5138

SCHEDULE M-3, PART III DETAIL

LINE 30 - OTHER EXPENSE/DEDUCTION ITEMS WITH DIFFERENCES

DESCRIPTION	EXPENSE PER INCOME STMT	TEMPORARY DIFFERENCE	PERMANENT DIFFERENCE	DEDUCTION PER TAX RETURN
DUES AND SUBSCRIPTIONS	61,374.		-7,952.	53,422.
TOTAL	61,374.		-7,952.	53,422.

GULF COAST ASPHALT COMPANY, LLC

5138

FORM 8916-A, PART II DETAIL

LINE 5 - OTHER INTEREST INCOME

DESCRIPTION	INCOME (LOSS) PER INCOME STMT	TEMPORARY DIFFERENCE	PERMANENT DIFFERENCE	INCOME (LOSS) PER TAX RETURN
INTEREST INCOME	99,693.			99,693.
TOTAL	99,693.			99,693.

GULF COAST ASPHALT COMPANY, LLC

6138

FORM 8916-A, PART III DETAIL

LINE 4 - OTHER INTEREST EXPENSE

DESCRIPTION	EXPENSE PER INCOME STMT	TEMPORARY DIFFERENCE	PERMANENT DIFFERENCE	DEDUCTION PER TAX RETURN
INTEREST EXPENSE	470,301.			470,301.
TOTAL	470,301.			470,301.

GULF COAST ASPHALT COMPANY, LLC
FORM 4797 PAGE 1 SUPPORTING SCHEDULES

6138

LINE 2 - SECTION 1231 GAINS AND LOSSES

DESCRIP. OF PROPERTY	DATE ACQUIRED	DATE SOLD	GROSS SALES PRICE	ALLOWABLE DEPRECIATION	COST/BASIS	GAIN/LOSS
PASS-THROUGH SECTION 1231 GAIN OR LOSS						-3,242.

TOTAL SECTION 1231 GAINS AND LOSSES

-3,242.

-3,242.

GULF COAST ASPHALT COMPANY, LLC
FORM 4797 PAGE 1 SUPPORTING SCHEDULES

6138

LINE 10 - OTHER ORDINARY GAINS AND LOSSES

DESCRIP. OF PROPERTY	DATE ACQUIRED	DATE SOLD	GROSS SALES PRICE	ALLOWABLE DEPRECIATION	COST/BASIS	GAIN/LOSS
ARC LOGISTICS PTNRS	02/08/2013	VARIOUS	2,349,930.	2,349,930.	2,349,930.	2,349,930.

TOTAL OTHER ORDINARY GAINS AND LOSSES

2,349,930.

GULF COAST ASPHALT COMPANY, LLC
FORM 4797 PAGE 1 SUPPORTING SCHEDULES

6138

LINE 2 - SECTION 1231 GAINS AND LOSSES - AMT

DESCRIP. OF PROPERTY	DATE ACQUIRED	DATE SOLD	GROSS SALES PRICE	ALLOWABLE DEPRECIATION	COST/BASIS	LOSS	GAIN
PASS-THROUGH SECTION 1231 GAIN OR LOSS						3,242.	

TOTAL SECTION 1231 GAINS AND LOSSES - AMT

3,242.

3,242.

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GULF COAST ASPHALT COMPANY, LLC
FORM 4797 PAGE 1 SUPPORTING SCHEDULES

6138

LINE 10 - OTHER ORDINARY GAINS AND LOSSES - AMT

DESCRIP. OF PROPERTY	DATE ACQUIRED	DATE SOLD	GROSS SALES PRICE	ALLOWABLE DEPRECIATION	COST/BASIS	LOSS	GAIN
ARC LOGISTICS PTNRS	02/08/2013	VARIOUS	2,349,930.	2,556,740.	2,349,930.		2,556,740.
TOTAL OTHER ORDINARY GAINS AND LOSSES - AMT							2,556,740.

GULF COAST ASPHALT COMPANY, LLC
PASS-THROUGH ENTITIES SUPPORTING SCHEDULES

6138

=====

ARC LOGISTICS PARTNERS LP

STATEMENT 15

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Schedule K-1, Item L - Analysis of Partners Capital Accounts

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6138

Partner Summary

[illegible]

2017

For calendar year 2017, or tax year

beginning

ending

► See back of form and separate instructions.

A Partnership's employer identification number

6138

B Partnership's name, address, city, state, and ZIP code

GULF COAST ASPHALT COMPANY, LLC
1990 POST OAK BLVD. SUITE 2400
HOUSTON, TX 77056

C IRS Center where partnership filed return

FILE

D		Check if this is a publicly traded partnership (PTP)
---	--	--

E	Partner's identifying number
---	------------------------------

1

8329

F Partner's name, address, city, state, and ZIP code

TRIFINERY INC
1990 POST OAK BLVD, SUITE 2400
HOUSTON, TX 77056

G	General partner or LLC member-manager
---	---------------------------------------

☒ Limited partner or other LLC member

H	X	Domestic partner
---	---	------------------

Foreign partner

11	What type of entity is this partner?	S CORPORATION
----	--------------------------------------	---------------

12 If this partner is a retirement plan (IRA/SEP/Keogh/etc), check here ☐

Partner's share of profit, loss, and capital (see instructions):

	Beginning		Ending	
Profit	50.000000	%	50.000000	%
Loss	50.000000	%	50.000000	%
Capital	50.000000	%	50.000000	%

K	Partner's share of liabilities at year end
---	--

Nonrecourse	\$	13,935,733.
Qualified nonrecourse financing	\$	
Recourse	\$	240,000.

L Partner's capital account analysis:

Beginning capital account	\$	7,783,624.
Capital contributed during the year . .	\$	
Current year increase (decrease) . . .	\$	-5,380,130.
Withdrawals & distributions	\$	(
Ending capital account	\$	2,403,494.

<input type="checkbox"/>	Tax basis	<input checked="" type="checkbox"/> GAAP	<input type="checkbox"/> Section 704(b) book
<input type="checkbox"/>	Other (explain)		

M Did the partner contribute property with a built-in gain or loss?

☐ Yes ☒ No

If "Yes," attach statement (see instructions)

Final K-1

Amended K-1

Part III Partner's Share of Current Year Income, Deductions, Credits, and Other Items

1	Ordinary business income (loss)	16	Credits
	-1,669,708.		
2	Net rental real estate income (loss)		
3	Other net rental income (loss)	16	Foreign transactions
*	2,737.		
4	Guaranteed payments		
5	Interest income		
*	49,847.		
6a	Ordinary dividends		
6b	Qualified dividends		
7	Royalties		
8	Net short-term capital gain (loss)		
9a	Net long-term capital gain (loss)	17	Alternative minimum tax (AMT) items
*	4,806,856.	A*	-39,515.
9b	Collectibles (28%) gain (loss)		
		B*	137,873.
9c	Unrecaptured section 1250 gain		
10	Net section 1231 gain (loss)	18	Tax-exempt income and nondeductible expenses
*	-2,161.		
11	Other income (loss)	C*	84,991.
		19	Distributions
12	Section 179 deduction		
13	Other deductions		
A*	6,699.	20	Other information
		A	49,847.
14	Self-employment earnings (loss)		

*See attached statement for additional information.

For IRS Use Only

This list identifies the codes used on Schedule K-1 for all partners and provides summarized reporting information for partners who file Form 1040. For detailed reporting and filing information, see the separate Partner's Instructions for Schedule K-1 and the instructions for your income tax return.

	Code	Report on
1. Ordinary business income (loss). Determine whether the income (loss) is passive or nonpassive and enter on your return as follows		
Passive loss	L Empowerment zone employment credit	See the Partner's Instructions
Passive income	M Credit for increasing research activities	
Nonpassive loss	N Credit for employer social security and Medicare taxes	
Nonpassive income	O Backup withholding	
	P Other credits	
2. Net rental real estate income (loss)	16. Foreign transactions	Form 1116, Part I
3. Other net rental income (loss)	A Name of country or U.S. possession	
Net income	B Gross income from all sources	
Net loss	C Gross income sourced at partner level	
	Foreign gross income sourced at partnership level	
4. Guaranteed payments	D Passive category	Form 1116, Part I
5. Interest income	E General category	
6a. Ordinary dividends	F Other	
6b. Qualified dividends	Deductions allocated and apportioned at partner level	
7. Royalties	G Interest expense	Form 1116, Part I
8. Net short-term capital gain (loss)	H Other	Form 1116, Part I
9a. Net long-term capital gain (loss)	Deductions allocated and apportioned at partnership level to foreign source income	
9b. Collectibles (28%) gain (loss)	I Passive category	Form 1116, Part I
	J General category	
	K Other	
9c. Unrecaptured section 1250 gain	Other information	
10. Net section 1231 gain (loss)	L Total foreign taxes paid	Form 1116, Part II
11. Other Income (loss)	M Total foreign taxes accrued	Form 1116, Part II
Code	N Reduction in taxes available for credit	Form 1116, line 12
A Other portfolio income (loss)	O Foreign trading gross receipts	Form 8873
B Involuntary conversions	P Extraterritorial income exclusion	Form 8873
C Sec 1256 contracts & straddles	Q Other foreign transactions	See the Partner's Instructions
D Mining exploration costs recapture	17. Alternative minimum tax (AMT) items	
E Cancellation of debt	A Post-1986 depreciation adjustment	See the Partner's Instructions and the Instructions for Form 6251
F Other income (loss)	B Adjusted gain or loss	
	C Depletion (other than oil & gas)	
	D Oil, gas, & geothermal - gross income	
	E Oil, gas, & geothermal - deductions	
12. Section 179 deduction	F Other AMT items	
13. Other deductions	18. Tax-exempt income and nondeductible expenses	
A Cash contributions (50%)	A Tax-exempt interest income	Form 1040, line 8b
B Cash contributions (30%)	B Other tax-exempt income	See the Partner's Instructions
C Noncash contributions (50%)	C Nondeductible expenses	See the Partner's Instructions
D Noncash contributions (30%)	19. Distributions	
E Capital gain property to a 50% organization (30%)	A Cash and marketable securities	See the Partner's Instructions
F Capital gain property (20%)	B Distribution subject to section 737	
G Contributions (100%)	C Other property	
H Investment interest expense	20. Other information	
I Deductions - royalty income	A Investment income	Form 4952, line 4a
J Section 59(e)(2) expenditures	B Investment expenses	Form 4952, line 5
K Deductions - portfolio (2% floor)	C Fuel tax credit information	Form 4136
L Deductions - portfolio (other)	D Qualified rehabilitation expenditures (other than rental real estate)	See the Partner's Instructions
M Amounts paid for medical insurance	E Basis of energy property	See the Partner's Instructions
N Educational assistance benefits	F Recapture of low-income housing credit (section 42(j)(5))	Form 8611, line 8
O Dependent care benefits	G Recapture of low-income housing credit (other)	Form 8611, line 8
P Preproductive period expenses	H Recapture of investment credit	See Form 4255
Q Commercial revitalization deduction from rental real estate activities	I Recapture of other credits	See the Partner's Instructions
R Pensions and IRAs	J Look-back interest - completed long-term contracts	See Form 8697
S Reforestation expense deduction	K Look-back interest - income forecast method	See Form 8866
T Domestic production activities information	L Dispositions of property with section 179 deductions	
U Qualified production activities income	M Recapture of section 179 deduction	
V Employer's Form W-2 wages	N Interest expense for corporate partners	
W Other deductions	O Section 453(l)(3) information	See the Partner's Instructions
	P Section 453A(c) information	
	Q Section 1260(b) information	
	R Interest allocable to production expenditures	
	S CCF nonqualified withdrawals	
	T Depletion information - oil and gas	
	U Reserved	
	V Unrelated business taxable income	
	W Precontribution gain (loss)	
	X Section 108(i) information	
	Y Net investment income	
	Z Other information	
14. Self-employment earnings (loss)		
Note: If you have a section 179 deduction or any partner-level deductions, see the Partner's Instructions before completing Schedule SE		
A Net earnings (loss) from self-employment		
B Gross farming or fishing income		
C Gross non-farm income		
15. Credits		
A Low-income housing credit (section 42(j)(5)) from pre-2008 buildings		See the Partner's Instructions
B Low-income housing credit (other) from pre-2008 buildings		
C Low-income housing credit (section 42(j)(5)) from post-2007 buildings		
D Low-income housing credit (other) from post-2007 buildings		
E Qualified rehabilitation expenditures (rental real estate)		
F Other rental real estate credits		
G Other rental credits		
H Undistributed capital gains credit		
I Biofuel producer credit		
J Work opportunity credit		
K Disabled access credit		

GULF COAST ASPHALT COMPANY, LLC		6138
SCH K-1 SUPPORTING SCHEDULES PARTNER #	1 TRIFINERY INC	
=====		
ITEM L - RECONCILIATION OF INCOME		
=====		
INCOME (LOSS) FROM SCH. K-1, LINES 1 - 11		3,187,571.
LESS: DEDUCTIONS FROM SCH. K-1, LINES 12, 13, 16L, AND 16M		6,699.

TOTAL INCOME PER SCHEDULE K-1		3,180,872.
LESS: INCOME INCLUDED ON SCH. K-1, NOT RECORDED ON BOOKS:		
BOOK/TAX DIFFERENCE ARC LOGISTICS		2,360,094.
BOOK/TAX DIFFERENCE ARC LOGISTICS SALE		6,108,471.
LESS: EXPENSES RECORDED ON BOOKS, NOT INCLUDED ON SCH. K-1:		
TRAVEL AND ENTERTAINMENT		80,725.
AMORTIZATION		8,334.
NONDEDUCTIBLE EXPENSES		4,266.
PLUS: DEDUCTIONS ON SCH. K-1, NOT CHARGED AGAINST BOOKS:		
DEPRECIATION		888.

TOTAL INCOME PER ITEM L, CURRENT YEAR INCR(DECR)		-5,380,130.
=====		
LINE 3 - NET INCOME FROM OTHER RENTAL ACTIVITITES		
=====		
FROM PASS-THROUGH ENTITIES		2,737.

TOTAL NET INCOME FROM OTHER RENTAL ACTIVITIES		2,737.
=====		
LINE 5 - INTEREST INCOME		
=====		
OTHER INTEREST INCOME		

INTEREST INCOME		49,847.

TOTAL INTEREST INCOME		49,847.
=====		
LINE 9 - NET LONG-TERM CAPITAL GAIN(LOSS)		
=====		
	LINE 9B	LINE 9A
	28% GAIN(LOSS)	TOTAL
	=====	=====
FROM PORTFOLIO ACTIVITIES		4,806,856.
	-----	-----
TOTAL NET LONG-TERM CAPITAL GAIN(LOSS)		4,806,856.
	=====	=====

GULF COAST ASPHALT COMPANY, LLC
 SCH K-1 SUPPORTING SCHEDULES PARTNER # 1 TRIFINERY INC

6138

LINE 10 - NET SECTION 1231 GAIN (LOSS)

FROM PASS-THROUGH ENTITIES

-2,161.

TOTAL NET SECTION 1231 GAIN (LOSS)

-2,161.

LINE 13 - OTHER DEDUCTIONS

A CASH CONTRIBUTIONS (50%)

FROM TRADE\BUSINESS

6,699.

TOTAL BOX A

6,699.

LINE 17 - ALTERNATIVE MINIMUM TAX (AMT) ITEMS

A POST-1986 DEPRECIATION ADJUSTMENT

FROM PASS-THROUGH ENTITIES

-39,515.

TOTAL BOX A

-39,515.

B ADJUSTED GAIN OR LOSS

FROM OTHER (GENERAL BUSINESS)

137,873.

TOTAL BOX B

137,873.

LINE 18C - NONDEDUCTIBLE EXPENSES

NONDEDUCTIBLE DUES

3,975.

FROM PASS-THROUGH ENTITIES

291.

TOTAL NONDEDUCTIBLE EXPENSES BEFORE TRAVEL AND ENTERTAINMENT

4,266.

TRAVEL AND ENTERTAINMENT EXPENSE NONDEDUCTIBLE

80,725.

TOTAL NONDEDUCTIBLE EXPENSES

84,991.

PTR # 1 TRIFINERY INC

GULF COAST ASPHALT COMPANY, LLC

6138

Schedule of Activities			Type of Activity	Disposed	QLIH	PTP	Pass-through
A: ARC LOGISTICS PARTNERS LP			P/T GEN TB	YES	NO	YES	YES
B: GULF COAST ASPHALT COMPANY, LLC			PORTFOLIO	NO	NO	NO	NO
C: GULF COAST ASPHALT COMPANY, LLC			GEN. T/B	NO	NO	NO	NO
D:							
			A	B	C	D	
Income (Loss)	1	Ordinary business income (loss)	224,149.		-1,893,857.		
	2	Net rental real estate income (loss)					
	3	Other net rental income (loss)	2,737.				
	4	Guaranteed payments					
	5	Interest income		49,847.			
	6a	Ordinary dividends					
	6b	Qualified dividends					
	7	Royalties					
	8	Net short-term capital gain (loss)					
	9a	Net long-term capital gain (loss)		4,806,856.			
	9b	Collectibles (28%) gain (loss)					
Deductions	9c	Unrecaptured section 1250 gain					
	10	Net section 1231 gain (loss)	-2,161.				
	11	Other Income (loss)					
	12	Section 179 deduction					
	13a-g	Contributions			6,699.		
Credits	13i,k,l	Deductions related to portfolio income					
	13h	Investment interest expense					
	13i	Section 59(e)(2) expenditures					
	13l-v	Other deductions					
	15a,c	Low-income housing credit (section 42(j)(5))					
Foreign Transactions	15b,d	Low-income housing credit (other)					
	15e	Qualified rehabilitation expenditures (rental real estate)					
	15f	Other rental real estate credits					
	15g	Other rental credits					
	15h-p	Other credits					
Alternative Minimum Tax	16b	Gross income from all sources					
	16c	Gross income sourced at partner level					
	16d	Foreign gross income (partnership level): Passive					
	16e	Foreign gross income (partnership level): General categories					
	16f	Foreign gross income (partnership level): Other					
	16g	Deductions allocated and apportioned (partner level): Interest expense					
	16h	Deductions allocated and apportioned (partner level): Other					
	16i	Deductions allocated and apportioned (partnership level): Passive					
	16j	Deductions allocated and apportioned (partnership level): General categories					
	16k	Deductions allocated and apportioned (partnership level): Other					
	16l	Total foreign taxes paid					
	16m	Total foreign taxes accrued					
	16n	Reduction in taxes available for credit					
Tax-exempt Inc. & Exp.	16o	Foreign trading gross receipts					
	16p	Extraterritorial income exclusion					
	16q	Other foreign transactions					
	17a	Post-1986 depreciation adjustment	-39,515.				
	17b	Adjusted gain or loss			137,873.		
	17c	Depletion (other than oil and gas)					
Other	17d	Gross income from oil, gas, and geothermal					
	17e	Deductions from oil, gas, and geothermal					
	17f	Other AMT items					
Tax-exempt Inc. & Exp.	18a	Tax-exempt interest income					
	18b	Other tax-exempt income					
	18c	Nondeductible expenses	291.		84,700.		
Other	20a	Investment income		49,847.			
	20b	Investment expenses					
	20c-x	Other information					

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Schedule K-1
(Form 1065)Department of the Treasury
Internal Revenue Service

2017

For calendar year 2017, or tax year

beginning ending

Partner's Share of Income, Deductions,
Credits, etc.

▶ See back of form and separate instructions.

Part I Information About the Partnership

A Partnership's employer identification number

6138

B Partnership's name, address, city, state, and ZIP code

GULF COAST ASPHALT COMPANY, LLC
1990 POST OAK BLVD. SUITE 2400
HOUSTON, TX 77056

C IRS Center where partnership filed return

EFILE

D ☐ Check if this is a publicly traded partnership (PTP)

Part II Information About the Partner

E Partner's identifying number 2

8424

F Partner's name, address, city, state, and ZIP code

JOYCE M BRASS
1990 POST OAK BLVD, SUITE 2400
HOUSTON, TX 77056G ☐ General partner or LLC member-manager ☒ Limited partner or other LLC memberH ☒ Domestic partner ☐ Foreign partner

I1 What type of entity is this partner? INDIVIDUAL

I2 If this partner is a retirement plan (IRA/SEP/Keogh/etc.), check here ☐

J Partner's share of profit, loss, and capital (see instructions):

	Beginning		Ending	
Profit	25.000000	%	25.000000	%
Loss	25.000000	%	25.000000	%
Capital	25.000000	%	25.000000	%

K Partner's share of liabilities at year end:

Nonrecourse	\$	6,967,866.
Qualified nonrecourse financing	\$	
Recourse	\$	

L Partner's capital account analysis:

Beginning capital account	\$	-4,063,818.
Capital contributed during the year	\$	
Current year increase (decrease)	\$	-2,756,319.
Withdrawals & distributions	\$	()
Ending capital account	\$	-6,820,137.
<input type="checkbox"/> Tax basis	<input checked="" type="checkbox"/> GAAP	<input type="checkbox"/> Section 704(b) book
<input type="checkbox"/> Other (explain)		

M Did the partner contribute property with a built-in gain or loss?

☐ Yes ☒ No

If "Yes," attach statement (see instructions)

Final K-1

Amended K-1

OMB No 1545-0123

Part III Partner's Share of Current Year Income,
Deductions, Credits, and Other Items

1	Ordinary business income (loss)	15	Credits
	-3,063,048.		
2	Net rental real estate income (loss)		
3	Other net rental income (loss)	16	Foreign transactions
*	-323.		
4	Guaranteed payments		
5	Interest income		
*	24,923.		
6a	Ordinary dividends		
6b	Qualified dividends		
7	Royalties		
8	Net short-term capital gain (loss)		
9a	Net long-term capital gain (loss)	17	Alternative minimum tax (AMT) items
*	-815,487.	A*	10,376.
9b	Collectibles (28%) gain (loss)		
		B*	34,469.
9c	Unrecaptured section 1250 gain		
10	Net section 1231 gain (loss)	18	Tax-exempt income and nondeductible expenses
*	-541.		
11	Other income (loss)	C*	42,351.
12	Section 179 deduction		
13	Other deductions		
A*	3,350.	20	Other information
		A	24,923.
14	Self-employment earnings (loss)		

*See attached statement for additional information.

For IRS Use Only

Schedule K-1 (Form 1065) 2017

PARTNER # 2 JOYCE M BRASS

Page 2

This list identifies the codes used on Schedule K-1 for all partners and provides summarized reporting information for partners who file Form 1040. For detailed reporting and filing information, see the separate Partner's Instructions for Schedule K-1 and the Instructions for your income tax return.

	Code	Report on
1. Ordinary business income (loss). Determine whether the income (loss) is passive or nonpassive and enter on your return as follows		
Passive loss	L Empowerment zone employment credit	See the Partner's Instructions
Passive income	M Credit for increasing research activities	
Nonpassive loss	N Credit for employer social security and Medicare taxes	
Nonpassive income	O Backup withholding	
2. Net rental real estate income (loss)	P Other credits	Form 1116, Part I
3. Other net rental income (loss)	16. Foreign transactions	
Net income	A Name of country or U.S. possession	
Net loss	B Gross income from all sources	
4. Guaranteed payments	C Gross income sourced at partner level	Form 1116, Part I
5. Interest income	Foreign gross income sourced at partnership level	
6a. Ordinary dividends	D Passive category	
6b. Qualified dividends	E General category	
7. Royalties	F Other	Form 1116, Part I
8. Net short-term capital gain (loss)	Deductions allocated and apportioned at partner level	
9a. Net long-term capital gain (loss)	G Interest expense	
9b. Collectibles (28%) gain (loss)	H Other	
9c. Unrecaptured section 1250 gain	Deductions allocated and apportioned at partnership level to foreign source income	Form 1116, Part I
10. Net section 1231 gain (loss)	I Passive category	
11. Other Income (loss)	J General category	
Code	K Other	
A Other portfolio income (loss)	Other information	Form 1116, Part II
B Involuntary conversions	L Total foreign taxes paid	
C Sec 1256 contracts & straddles	M Total foreign taxes accrued	
D Mining exploration costs recapture	N Reduction in taxes available for credit	
E Cancellation of debt	O Foreign trading gross receipts	Form 8873
F Other income (loss)	P Extraterritorial income exclusion	
12. Section 179 deduction	Q Other foreign transactions	
13. Other deductions	17. Alternative minimum tax (AMT) items	
A Cash contributions (50%)	A Post-1986 depreciation adjustment	See the Partner's Instructions and the Instructions for Form 6251
B Cash contributions (30%)	B Adjusted gain or loss	
C Noncash contributions (50%)	C Depletion (other than oil & gas)	
D Noncash contributions (30%)	D Oil, gas, & geothermal - gross income	
E Capital gain property to a 50% organization (30%)	E Oil, gas, & geothermal - deductions	Form 1040, line 8b
F Capital gain property (20%)	F Other AMT items	
G Contributions (100%)	18. Tax-exempt income and nondeductible expenses	
H Investment interest expense	A Tax-exempt interest income	
I Deductions - royalty income	B Other tax-exempt income	See the Partner's Instructions
J Section 59(e)(2) expenditures	C Nondeductible expenses	
K Deductions - portfolio (2% floor)	19. Distributions	
L Deductions - portfolio (other)	A Cash and marketable securities	
M Amounts paid for medical insurance	B Distribution subject to section 737	See the Partner's Instructions
N Educational assistance benefits	C Other property	
O Dependent care benefits	20. Other information	
P Preproductive period expenses	A Investment income	
Q Commercial revitalization deduction from rental real estate activities	B Investment expenses	Form 4952, line 5
R Pensions and IRAs	C Fuel tax credit information	
S Reforestation expense deduction	D Qualified rehabilitation expenditures (other than rental real estate)	
T Domestic production activities information	E Basis of energy property	
U Qualified production activities income	F Recapture of low-income housing credit (section 42(j)(5))	Form 8611, line 8
V Employer's Form W-2 wages	G Recapture of low-income housing credit (other)	
W Other deductions	H Recapture of investment credit	
14. Self-employment earnings (loss)	I Recapture of other credits	
Note: If you have a section 179 deduction or any partner-level deductions, see the Partner's Instructions before completing Schedule SE	J Look-back interest - completed long-term contracts	See Form 8697
A Net earnings (loss) from self-employment	K Look-back interest - income forecast method	
B Gross farming or fishing income	L Dispositions of property with section 179 deductions	
C Gross non-farm income	M Recapture of section 179 deduction	
15. Credits	N Interest expense for corporate partners	See the Partner's Instructions
A Low-income housing credit (section 42(j)(5)) from pre-2008 buildings	O Section 453(l)(3) information	
B Low-income housing credit (other) from pre-2008 buildings	P Section 453A(c) information	
C Low-income housing credit (section 42(j)(5)) from post-2007 buildings	Q Section 1260(b) information	
D Low-income housing credit (other) from post-2007 buildings	R Interest allocable to production expenditures	See the Partner's Instructions
E Qualified rehabilitation expenditures (rental real estate)	S CCF nonqualified withdrawals	
F Other rental real estate credits	T Depletion information - oil and gas	
G Other rental credits	U Reserved	
H Undistributed capital gains credit	V Unrelated business taxable income	Form 1040, line 73; check box a
I Biofuel producer credit	W Precontribution gain (loss)	
J Work opportunity credit	X Section 108(i) information	
K Disabled access credit	Y Net investment income	
	Z Other information	

GULF COAST ASPHALT COMPANY, LLC		6138
SCH K-1 SUPPORTING SCHEDULES PARTNER # 2 JOYCE M BRASS		
=====		
ITEM L - RECONCILIATION OF INCOME		
=====		
INCOME (LOSS) FROM SCH. K-1, LINES 1 - 11		-3,854,476.
LESS: DEDUCTIONS FROM SCH. K-1, LINES 12, 13, 16L, AND 16M		3,350.

TOTAL INCOME PER SCHEDULE K-1		-3,857,826.
LESS: EXPENSES RECORDED ON BOOKS, NOT INCLUDED ON SCH. K-1:		
TRAVEL AND ENTERTAINMENT		40,360.
AMORTIZATION		4,166.
NONDEDUCTIBLE EXPENSES		1,991.
PLUS: DEDUCTIONS ON SCH. K-1, NOT CHARGED AGAINST BOOKS:		
DEPRECIATION		443.
BOOK/TAX DIFFERENCE ARC LOGISTICS		657,498.
BOOK/TAX DIFFERENCE ARC LOGISTICS SALE		490,083.

TOTAL INCOME PER ITEM L, CURRENT YEAR INCR(DEC)		-2,756,319.
=====		
LINE 3 - NET INCOME FROM OTHER RENTAL ACTIVITITES		
=====		
FROM PASS-THROUGH ENTITIES		-323.

TOTAL NET INCOME FROM OTHER RENTAL ACTIVITIES		-323.
=====		
LINE 5 - INTEREST INCOME		
=====		
OTHER INTEREST INCOME		

INTEREST INCOME		24,923.

TOTAL INTEREST INCOME		24,923.
=====		
LINE 9 - NET LONG-TERM CAPITAL GAIN(LOSS)		
=====		
	LINE 9B	LINE 9A
	28% GAIN(LOSS)	TOTAL
	=====	=====
FROM PORTFOLIO ACTIVITIES		-815,487.
	-----	-----
TOTAL NET LONG-TERM CAPITAL GAIN(LOSS)		-815,487.
	=====	=====

GULF COAST ASPHALT COMPANY, LLC
 SCH K-1 SUPPORTING SCHEDULES PARTNER # 2 JOYCE M BRASS

6138

LINE 10 - NET SECTION 1231 GAIN (LOSS)

FROM PASS-THROUGH ENTITIES

-541.

TOTAL NET SECTION 1231 GAIN (LOSS)

-541.

LINE 13 - OTHER DEDUCTIONS

A CASH CONTRIBUTIONS (50%)

FROM TRADE\BUSINESS

3,350.

TOTAL BOX A

3,350.

LINE 17 - ALTERNATIVE MINIMUM TAX (AMT) ITEMS

A POST-1986 DEPRECIATION ADJUSTMENT

FROM PASS-THROUGH ENTITIES

10,376.

TOTAL BOX A

10,376.

B ADJUSTED GAIN OR LOSS

FROM OTHER (GENERAL BUSINESS)

34,469.

TOTAL BOX B

34,469.

LINE 18C - NONDEDUCTIBLE EXPENSES

NONDEDUCTIBLE DUES

FROM PASS-THROUGH ENTITIES

1,989.

2.

TOTAL NONDEDUCTIBLE EXPENSES BEFORE TRAVEL AND ENTERTAINMENT

1,991.

TRAVEL AND ENTERTAINMENT EXPENSE NONDEDUCTIBLE

40,360.

TOTAL NONDEDUCTIBLE EXPENSES

42,351.

PTR # 2 JOYCE M BRASS

GULF COAST ASPHALT COMPANY, LLC

6138

Schedule of Activities			Type of Activity	Disposed	QLIH	PTP	Pass-through
A: ARC LOGISTICS PARTNERS LP			P/T GEN TB	YES	NO	YES	YES
B: GULF COAST ASPHALT COMPANY, LLC			PORTFOLIO	NO	NO	NO	NO
C: GULF COAST ASPHALT COMPANY, LLC			GEN. T/B	NO	NO	NO	NO
D:							
			A	B	C	D	
Income (Loss)	1	Ordinary business income (loss)	411,198.		-3,474,246.		
	2	Net rental real estate income (loss)					
	3	Other net rental income (loss)	-323.				
	4	Guaranteed payments					
	5	Interest income		24,923.			
	6a	Ordinary dividends					
	6b	Qualified dividends					
	7	Royalties					
	8	Net short-term capital gain (loss)					
	9a	Net long-term capital gain (loss)		-815,487.			
	9b	Collectibles (28%) gain (loss)					
	9c	Unrecaptured section 1250 gain					
	10	Net section 1231 gain (loss)	-541.				
	11	Other income (loss)					
Deductions	12	Section 179 deduction					
	13a-g	Contributions			3,350.		
	13i,k,l	Deductions related to portfolio income					
	13h	Investment interest expense					
	13i	Section 59(e)(2) expenditures					
	13i-v	Other deductions					
Credits	15a,c	Low-income housing credit (section 42(j)(5))					
	15b,d	Low-income housing credit (other)					
	15e	Qualified rehabilitation expenditures (rental real estate)					
	15f	Other rental real estate credits					
	15g	Other rental credits					
	15h-p	Other credits					
Foreign Transactions	16b	Gross income from all sources					
	16c	Gross income sourced at partner level					
	16d	Foreign gross income (partnership level): Passive					
	16e	Foreign gross income (partnership level): General categories					
	16f	Foreign gross income (partnership level): Other					
	16g	Deductions allocated and apportioned (partner level): Interest expense					
	16h	Deductions allocated and apportioned (partner level): Other					
	16i	Deductions allocated and apportioned (partnership level): Passive					
	16j	Deductions allocated and apportioned (partnership level): General categories					
	16k	Deductions allocated and apportioned (partnership level): Other					
	16l	Total foreign taxes paid					
	16m	Total foreign taxes accrued					
	16n	Reduction in taxes available for credit					
Alternative Minimum Tax	16o	Foreign trading gross receipts					
	16p	Extraterritorial income exclusion					
	16q	Other foreign transactions					
	17a	Post-1986 depreciation adjustment	10,376.				
	17b	Adjusted gain or loss			34,469.		
	17c	Depletion (other than oil and gas)					
Tax-exempt Inc. & Exp.	17d	Gross income from oil, gas, and geothermal					
	17e	Deductions from oil, gas, and geothermal					
	17f	Other AMT items					
	18a	Tax-exempt interest income					
Other	18b	Other tax-exempt income					
	18c	Nondeductible expenses	2.		42,349.		
	20a	Investment income		24,923.			
	20b	Investment expenses					
	20c-x	Other information					

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Schedule K-1
(Form 1065)Department of the Treasury
Internal Revenue Service

2017

For calendar year 2017, or tax year

beginning [] ending []

Partner's Share of Income, Deductions,
Credits, etc.

▶ See back of form and separate instructions.

Part I Information About the Partnership

A Partnership's employer identification number

6138

B Partnership's name, address, city, state, and ZIP code

GULF COAST ASPHALT COMPANY, LLC
1990 POST OAK BLVD. SUITE 2400
HOUSTON, TX 77056

C IRS Center where partnership filed return

EFILE

D ☐ Check if this is a publicly traded partnership (PTP)

Part II Information About the Partner

E Partner's identifying number 3

4919

F Partner's name, address, city, state, and ZIP code

THE ESTATE OF SANFORD P BRASS
1990 POST OAK BLVD, SUITE 2400
HOUSTON, TX 77056G ☐ General partner or LLC member-manager ☒ Limited partner or other LLC memberH ☒ Domestic partner ☐ Foreign partner

I1 What type of entity is this partner? ESTATE

I2 If this partner is a retirement plan (IRA/SEP/Keogh/etc.), check here ☐

J Partner's share of profit, loss, and capital (see instructions):

	Beginning		Ending	
Profit	25.000000	%	25.000000	%
Loss	25.000000	%	25.000000	%
Capital	25.000000	%	25.000000	%

K Partner's share of liabilities at year end:

Nonrecourse	\$	6,967,866.
Qualified nonrecourse financing	\$	
Recourse	\$	

L Partner's capital account analysis:

Beginning capital account	\$	-4,063,816.
Capital contributed during the year	\$	
Current year increase (decrease)	\$	-2,756,317.
Withdrawals & distributions	\$ ()
Ending capital account	\$	-6,820,133.
<input type="checkbox"/> Tax basis	<input checked="" type="checkbox"/> GAAP	<input type="checkbox"/> Section 704(b) book
<input type="checkbox"/> Other (explain)		

M Did the partner contribute property with a built-in gain or loss?

☐ Yes ☒ No

If "Yes," attach statement (see instructions)

Final K-1

Amended K-1

OMB No 1545-0123

Part III Partner's Share of Current Year Income,
Deductions, Credits, and Other Items

1	Ordinary business income (loss)	16	Credits
	-3,063,048.		
2	Net rental real estate income (loss)		
3	Other net rental income (loss)	16	Foreign transactions
*	-323.		
4	Guaranteed payments		
5	Interest income		
*	24,923.		
6a	Ordinary dividends		
6b	Qualified dividends		
7	Royalties		
8	Net short-term capital gain (loss)		
9a	Net long-term capital gain (loss)	17	Alternative minimum tax (AMT) items
*	-815,487.	A*	10,376.
9b	Collectibles (28%) gain (loss)		
		B*	34,468.
9c	Unrecaptured section 1250 gain		
10	Net section 1231 gain (loss)	18	Tax-exempt income and nondeductible expenses
*	-540.		
11	Other income (loss)	C*	42,352.
12	Section 179 deduction		
13	Other deductions		
A*	3,349.	19	Distributions
		20	Other information
		A	24,923.
14	Self-employment earnings (loss)		

*See attached statement for additional information.

For IRS Use Only

This list identifies the codes used on Schedule K-1 for all partners and provides summarized reporting information for partners who file Form 1040. For detailed reporting and filing information, see the separate Partner's Instructions for Schedule K-1 and the instructions for your income tax return.

	Code	Report on
1. Ordinary business income (loss). Determine whether the income (loss) is passive or nonpassive and enter on your return as follows		
Passive loss	L Empowerment zone employment credit	See the Partner's Instructions
Passive income	M Credit for increasing research activities	
Nonpassive loss	N Credit for employer social security and Medicare taxes	
Nonpassive income	O Backup withholding	
	P Other credits	
2. Net rental real estate income (loss)	16. Foreign transactions	Form 1116, Part I
3. Other net rental income (loss)	A Name of country or U S possession	
Net income	B Gross income from all sources	
Net loss	C Gross income sourced at partner level	
	Foreign gross income sourced at partnership level	
4. Guaranteed payments	D Passive category	Form 1116, Part I
5. Interest income	E General category	
6a. Ordinary dividends	F Other	Form 1116, Part I
6b. Qualified dividends	Deductions allocated and apportioned at partner level	
7. Royalties	G Interest expense	Form 1116, Part I
8. Net short-term capital gain (loss)	H Other	Form 1116, Part I
9a. Net long-term capital gain (loss)	Deductions allocated and apportioned at partnership level to foreign source income	
9b. Collectibles (28%) gain (loss)	I Passive category	Form 1116, Part I
	J General category	
9c. Unrecaptured section 1250 gain	K Other	
10. Net section 1231 gain (loss)	Other information	
11. Other income (loss)	L Total foreign taxes paid	Form 1116, Part II
Code	M Total foreign taxes accrued	Form 1116, Part II
A Other portfolio income (loss)	N Reduction in taxes available for credit	Form 1116, line 12
B Involuntary conversions	O Foreign trading gross receipts	Form 8873
C Sec. 1256 contracts & straddles	P Extraterritorial income exclusion	Form 8873
D Mining exploration costs recapture	Q Other foreign transactions	See the Partner's Instructions
E Cancellation of debt	17. Alternative minimum tax (AMT) items	
F Other income (loss)	A Post-1986 depreciation adjustment	See the Partner's Instructions and the Instructions for Form 6251
12. Section 179 deduction	B Adjusted gain or loss	
13. Other deductions	C Depletion (other than oil & gas)	
A Cash contributions (50%)	D Oil, gas, & geothermal - gross income	
B Cash contributions (30%)	E Oil, gas, & geothermal - deductions	
C Noncash contributions (50%)	F Other AMT items	
D Noncash contributions (30%)	18. Tax-exempt income and nondeductible expenses	
E Capital gain property to a 50% organization (30%)	A Tax-exempt interest income	Form 1040, line 8b
F Capital gain property (20%)	B Other tax-exempt income	See the Partner's Instructions
G Contributions (100%)	C Nondeductible expenses	See the Partner's Instructions
H Investment interest expense	19. Distributions	
I Deductions - royalty income	A Cash and marketable securities	See the Partner's Instructions
J Section 59(e)(2) expenditures	B Distribution subject to section 737	
K Deductions - portfolio (2% floor)	C Other property	
L Deductions - portfolio (other)	20. Other information	
M Amounts paid for medical insurance	A Investment income	Form 4952, line 4a
N Educational assistance benefits	B Investment expenses	Form 4952, line 5
O Dependent care benefits	C Fuel tax credit information	Form 4136
P Preproductive period expenses	D Qualified rehabilitation expenditures (other than rental real estate)	See the Partner's Instructions
Q Commercial revitalization deduction from rental real estate activities	E Basis of energy property	See the Partner's Instructions
R Pensions and IRAs	F Recapture of low-income housing credit (section 42(j)(5))	Form 8611, line 8
S Reforestation expense deduction	G Recapture of low-income housing credit (other)	Form 8611, line 8
T Domestic production activities information	H Recapture of investment credit	See Form 4255
U Qualified production activities income	I Recapture of other credits	See the Partner's Instructions
V Employer's Form W-2 wages	J Look-back interest - completed long-term contracts	See Form 8697
W Other deductions	K Look-back interest - income forecast method	See Form 8866
14. Self-employment earnings (loss)	L Dispositions of property with section 179 deductions	See the Partner's Instructions
Note: If you have a section 179 deduction or any partner-level deductions, see the Partner's Instructions before completing Schedule SE	M Recapture of section 179 deduction	
A Net earnings (loss) from self-employment	N Interest expense for corporate partners	
B Gross farming or fishing income	O Section 453(l)(3) information	
C Gross non-farm income	P Section 453A(c) information	
15. Credits	Q Section 1260(b) information	
A Low-income housing credit (section 42(j)(5)) from pre-2008 buildings	R Interest allocable to production expenditures	
B Low-income housing credit (other) from pre-2008 buildings	S CCF nonqualified withdrawals	
C Low-income housing credit (section 42(j)(5)) from post-2007 buildings	T Depletion information - oil and gas	
D Low-income housing credit (other) from post-2007 buildings	U Reserved	
E Qualified rehabilitation expenditures (rental real estate)	V Unrelated business taxable income	
F Other rental real estate credits	W Precontribution gain (loss)	
G Other rental credits	X Section 108(i) information	
H Undistributed capital gains credit	Y Net investment income	
I Biofuel producer credit	Z Other information	
J Work opportunity credit		
K Disabled access credit		

GULF COAST ASPHALT COMPANY, LLC		6138
SCH K-1 SUPPORTING SCHEDULES PARTNER #	3	THE ESTATE OF SANFORD P BRASS
=====		
ITEM L - RECONCILIATION OF INCOME		
=====		
INCOME (LOSS) FROM SCH. K-1, LINES 1 - 11		-3,854,475.
LESS: DEDUCTIONS FROM SCH. K-1, LINES 12, 13, 16L, AND 16M		3,349.

TOTAL INCOME PER SCHEDULE K-1		-3,857,824.
LESS: EXPENSES RECORDED ON BOOKS, NOT INCLUDED ON SCH. K-1:		
TRAVEL AND ENTERTAINMENT		40,363.
AMORTIZATION		4,167.
NONDEDUCTIBLE EXPENSES		1,989.
PLUS: DEDUCTIONS ON SCH. K-1, NOT CHARGED AGAINST BOOKS:		
DEPRECIATION		444.
BOOK/TAX DIFFERENCE ARC LOGISTICS		657,498.
BOOK/TAX DIFFERENCE ARC LOGISTICS SALE		490,084.

TOTAL INCOME PER ITEM L, CURRENT YEAR INCR(DEC)		-2,756,317.
=====		
LINE 3 - NET INCOME FROM OTHER RENTAL ACTIVITITES		
=====		
FROM PASS-THROUGH ENTITIES		-323.

TOTAL NET INCOME FROM OTHER RENTAL ACTIVITIES		-323.
=====		
LINE 5 - INTEREST INCOME		
=====		
OTHER INTEREST INCOME		

INTEREST INCOME		24,923.

TOTAL INTEREST INCOME		24,923.
=====		
LINE 9 - NET LONG-TERM CAPITAL GAIN(LOSS)		
=====		
	LINE 9B	LINE 9A
	28% GAIN(LOSS)	TOTAL
	=====	=====
FROM PORTFOLIO ACTIVITIES		-815,487.
	-----	-----
TOTAL NET LONG-TERM CAPITAL GAIN(LOSS)		-815,487.
	=====	=====

GULF COAST ASPHALT COMPANY, LLC
 SCH K-1 SUPPORTING SCHEDULES PARTNER # 3 THE ESTATE OF SANFORD P BRASS

6138

LINE 10 - NET SECTION 1231 GAIN (LOSS)

FROM PASS-THROUGH ENTITIES

-540.

TOTAL NET SECTION 1231 GAIN (LOSS)

-540.

LINE 13 - OTHER DEDUCTIONS

A CASH CONTRIBUTIONS (50%)

FROM TRADE\BUSINESS

3,349.

TOTAL BOX A

3,349.

LINE 17 - ALTERNATIVE MINIMUM TAX (AMT) ITEMS

A POST-1986 DEPRECIATION ADJUSTMENT

FROM PASS-THROUGH ENTITIES

10,376.

TOTAL BOX A

10,376.

B ADJUSTED GAIN OR LOSS

FROM OTHER (GENERAL BUSINESS)

34,468.

TOTAL BOX B

34,468.

LINE 18C - NONDEDUCTIBLE EXPENSES

NONDEDUCTIBLE DUES

FROM PASS-THROUGH ENTITIES

1,987.

2.

TOTAL NONDEDUCTIBLE EXPENSES BEFORE TRAVEL AND ENTERTAINMENT

1,989.

TRAVEL AND ENTERTAINMENT EXPENSE NONDEDUCTIBLE

40,363.

TOTAL NONDEDUCTIBLE EXPENSES

42,352.

PTR # 3 THE ESTATE OF SANFORD P BRASS

GULF COAST ASPHALT COMPANY, LLC

6138

Schedule of Activities

			Type of Activity	Disposed	QLIH	PTP	Pass-through
A: ARC LOGISTICS PARTNERS LP			P/T GEN TB	YES	NO	YES	YES
B: GULF COAST ASPHALT COMPANY, LLC			PORTFOLIO	NO	NO	NO	NO
C: GULF COAST ASPHALT COMPANY, LLC			GEN. T/B	NO	NO	NO	NO
D:							
			A	B	C	D	
Income (Loss)	1	Ordinary business income (loss)	411,197.		-3,474,245.		
	2	Net rental real estate income (loss)					
	3	Other net rental income (loss)	-323.				
	4	Guaranteed payments					
	5	Interest income		24,923.			
	6a	Ordinary dividends					
	6b	Qualified dividends					
	7	Royalties					
	8	Net short-term capital gain (loss)					
	9a	Net long-term capital gain (loss)		-815,487.			
	9b	Collectibles (28%) gain (loss)					
	9c	Unrecaptured section 1250 gain					
	10	Net section 1231 gain (loss)	-540.				
	11	Other income (loss)					
Deductions	12	Section 179 deduction					
	13a-g	Contributions			3,349.		
	13i,k,l	Deductions related to portfolio income					
	13h	Investment interest expense					
	13i	Section 59(e)(2) expenditures					
	13l-v	Other deductions					
Credits	15a,c	Low-income housing credit (section 42(j)(5))					
	15b,d	Low-income housing credit (other)					
	15e	Qualified rehabilitation expenditures (rental real estate)					
	15f	Other rental real estate credits					
	15g	Other rental credits					
	15h-p	Other credits					
Foreign Transactions	16b	Gross income from all sources					
	16c	Gross income sourced at partner level					
	16d	Foreign gross income (partnership level): Passive					
	16e	Foreign gross income (partnership level): General categories					
	16f	Foreign gross income (partnership level): Other					
	16g	Deductions allocated and apportioned (partner level): Interest expense					
	16h	Deductions allocated and apportioned (partner level): Other					
	16i	Deductions allocated and apportioned (partnership level): Passive					
	16j	Deductions allocated and apportioned (partnership level): General categories					
	16k	Deductions allocated and apportioned (partnership level): Other					
	16l	Total foreign taxes paid					
	16m	Total foreign taxes accrued					
	16n	Reduction in taxes available for credit					
	16o	Foreign trading gross receipts					
	16p	Extraterritorial income exclusion					
	16q	Other foreign transactions					
Alternative Minimum Tax	17a	Post-1986 depreciation adjustment	10,376.				
	17b	Adjusted gain or loss			34,468.		
	17c	Depletion (other than oil and gas)					
	17d	Gross income from oil, gas, and geothermal					
	17e	Deductions from oil, gas, and geothermal					
	17f	Other AMT items					
Tax-exempt Inc. & Exp.	18a	Tax-exempt interest income					
	18b	Other tax-exempt income					
	18c	Nondeductible expenses	2.		42,350.		
Other	20a	Investment income		24,923.			
	20b	Investment expenses					
	20c-x	Other information					

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Form **8879-S****IRS e-file Signature Authorization for Form 1120S**

OMB No. 1545-0123

▶ Return completed Form 8879-S to ERO. (Don't send to IRS.)

▶ Go to www.irs.gov/Form8879S for the latest information.**2017**Department of the Treasury
Internal Revenue Service

For calendar year 2017, or tax year beginning

, 2017, and ending

, 20

Name of corporation

HALCORP, INC

Employer identification number

3853

Part I Tax Return Information (Whole dollars only)

1	Gross receipts or sales less returns and allowances (Form 1120S, line 1c)	1	
2	Gross profit (Form 1120S, line 3)	2	
3	Ordinary business income (loss) (Form 1120S, line 21)	3	-733.
4	Net rental real estate income (loss) (Form 1120S, Schedule K, line 2)	4	
5	Income (loss) reconciliation (Form 1120S, Schedule K, line 18)	5	-733.

Part II Declaration and Signature Authorization of Officer (Be sure to get a copy of the corporation's return)

Under penalties of perjury, I declare that I am an officer of the above corporation and that I have examined a copy of the corporation's 2017 electronic income tax return and accompanying schedules and statements and to the best of my knowledge and belief, it is true, correct, and complete. I further declare that the amounts in Part I above are the amounts shown on the copy of the corporation's electronic income tax return. I consent to allow my electronic return originator (ERO), transmitter, or intermediate service provider to send the corporation's return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for rejection of the transmission, (b) the reason for any delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the U.S. Treasury and its designated Financial Agent to initiate an electronic funds withdrawal (direct debit) entry to the financial institution account indicated in the tax preparation software for payment of the corporation's federal taxes owed on this return, and the financial institution to debit the entry to this account. To revoke a payment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537 no later than 2 business days prior to the payment (settlement) date. I also authorize the financial institutions involved in the processing of the electronic payment of taxes to receive confidential information necessary to answer inquiries and resolve issues related to the payment. I have selected a personal identification number (PIN) as my signature for the corporation's electronic income tax return and, if applicable, the corporation's consent to electronic funds withdrawal.

Officer's PIN: check one box only

☒ I authorize EEPB PC ERO firm name to enter my PIN [REDACTED] as my signature
on the corporation's 2017 electronically filed income tax return. Don't enter all zeros

☐ As an officer of the corporation, I will enter my PIN as my signature on the corporation's 2017 electronically filed income tax return.

Officer's signature ▶

Date ▶

Title ▶ CONTROLLER**Part III Certification and Authentication**

ERO's EFIN/PIN. Enter your six-digit EFIN followed by your five-digit self-selected PIN.

[REDACTED] 5 9 9 4
Don't enter all zeros

I certify that the above numeric entry is my PIN, which is my signature on the 2017 electronically filed income tax return for the corporation indicated above. I confirm that I am submitting this return in accordance with the requirements of Pub. 3112, IRS e-file Application and Participation, and Pub. 4163, Modernized e-File (MeF) Information for Authorized IRS e-file Providers for Business Returns.

ERO's signature ▶

Date ▶

9/9/18

ERO Must Retain This Form - See Instructions
Don't Submit This Form to the IRS Unless Requested To Do So

For Paperwork Reduction Act Notice, see instructions.

Form **8879-S** (2017)

** FINAL RETURN **

Form 1120S Department of the Treasury Internal Revenue Service	U.S. Income Tax Return for an S Corporation ▶ Do not file this form unless the corporation has filed or is attaching Form 2553 to elect to be an S corporation. ▶ Go to www.irs.gov/Form1120S for instructions and the latest information.	OMB No 1545-0123 <div style="font-size: 2em; font-weight: bold;">2017</div>
For calendar year 2017 or tax year beginning 2017, ending 20		
A S election effective date 10/27/2004 B Business activity code number (see instructions) 454390 C Check if Sch. M-3 attached <input type="checkbox"/>	Name HALCORP, INC TYPE OR PRINT Number, street, and room or suite no. If a P.O. box, see instructions. 1990 POST OAK BLVD, SUITE 2400 City or town, state or province, country, and ZIP or foreign postal code HOUSTON, TX 77056	D Employer identification number [REDACTED] 3853 E Date incorporated 10/19/2004 F Total assets (see instructions) \$ 0.
G Is the corporation electing to be an S corporation beginning with this tax year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," attach Form 2553 if not already filed H Check if: (1) <input checked="" type="checkbox"/> Final return (2) <input type="checkbox"/> Name change (3) <input type="checkbox"/> Address change (4) <input type="checkbox"/> Amended return (5) <input type="checkbox"/> S election termination or revocation I Enter the number of shareholders who were shareholders during any part of the tax year 1		
Caution: Include only trade or business income and expenses on lines 1a through 21. See the instructions for more information.		
Income	1a Gross receipts or sales 1a b Returns and allowances 1b c Balance. Subtract line 1b from line 1a 1c 2 Cost of goods sold (attach Form 1125-A) 2 3 Gross profit. Subtract line 2 from line 1c 3 4 Net gain (loss) from Form 4797, line 17 (attach Form 4797) 4 5 Other income (loss) (see instructions - attach statement) 5 6 Total income (loss). Add lines 3 through 5 6	
Deductions (see instructions for limitations)	7 Compensation of officers (see instructions - attach Form 1125-E) 7 8 Salaries and wages (less employment credits) 8 9 Repairs and maintenance 9 10 Bad debts 10 11 Rents 11 12 Taxes and licenses 12 13 Interest 13 14 Depreciation not claimed on Form 1125-A or elsewhere on return (attach Form 4562) 14 15 Depletion (Do not deduct oil and gas depletion.) 15 16 Advertising 16 17 Pension, profit-sharing, etc., plans 17 18 Employee benefit programs 18 19 Other deductions (attach statement) SEE STATEMENT 1 19 20 Total deductions. Add lines 7 through 19 20 21 Ordinary business income (loss). Subtract line 20 from line 6 21	733. 733. -733.
Tax and Payments	22a Excess net passive income or LIFO recapture tax (see instructions) 22a b Tax from Schedule D (Form 1120S) 22b c Add lines 22a and 22b (see instructions for additional taxes) 22c 23a 2017 estimated tax payments and 2016 overpayment credited to 2017 23a b Tax deposited with Form 7004 NONE 23b c Credit for federal tax paid on fuels (attach Form 4136) 23c d Add lines 23a through 23c 23d 24 Estimated tax penalty (see instructions). Check if Form 2220 is attached 24 25 Amount owed. If line 23d is smaller than the total of lines 22c and 24, enter amount owed 25 26 Overpayment. If line 23d is larger than the total of lines 22c and 24, enter amount overpaid 26 27 Enter amount from line 26 Credited to 2018 estimated tax Refunded 27	NONE NONE NONE
Under penalties of perjury I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.		
Sign Here Signature of officer <u>JOHN TOMASZEWSKI</u> Date <u>09/15/2018</u> Title <u>CONTROLLER</u> Signature of preparer <u>ARTHUR BYRASS</u> Date <u>9/15/18</u> Title <u>CPA</u>	May the IRS discuss this return with the preparer shown below (see instructions)? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	
Print/Type preparer's name J. MICHAEL WAGNER Firm's name EEPB PC Firm's address 2950 NORTH LOOP W. SUITE 1200 HOUSTON, TX 77092	Check <input type="checkbox"/> if self-employed PTIN <u>P00734241</u> Firm's EIN <u>[REDACTED] 2094</u> Phone no <u>713-622-0016</u>	

For Paperwork Reduction Act Notice, see separate instructions.

Form 1120S (2017)

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*** FINAL RETURN ***

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HALCORP, INC

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Schedule B Other Information (see instructions)

1	Check accounting method:	a	<input type="checkbox"/> Cash	b	<input checked="" type="checkbox"/> Accrual	Yes	No
		c	<input type="checkbox"/> Other (specify) ▶				
2	See the instructions and enter the:						
	a Business activity ▶	ASPHALT PLANT			b Product or service ▶	ASPHALT	
3	At any time during the tax year, was any shareholder of the corporation a disregarded entity, a trust, an estate, or a nominee or similar person? If "Yes," attach Schedule B-1, Information on Certain Shareholders of an S Corporation . . .						X
4	At the end of the tax year, did the corporation:						
	a Own directly 20% or more, or own, directly or indirectly, 50% or more of the total stock issued and outstanding of any foreign or domestic corporation? For rules of constructive ownership, see instructions. If "Yes," complete (i) through (v) below						X
	(i) Name of Corporation	(ii) Employer Identification Number (if any)	(iii) Country of Incorporation	(iv) Percentage of Stock Owned	(v) If Percentage in (iv) Is 100%, Enter the Date (if any) a Qualified Subchapter S Subsidiary Election Was Made		
	b Own directly an interest of 20% or more, or own, directly or indirectly, an interest of 50% or more in the profit, loss, or capital in any foreign or domestic partnership (including an entity treated as a partnership) or in the beneficial interest of a trust? For rules of constructive ownership, see instructions. If "Yes," complete (i) through (v) below						X
	(i) Name of Entity	(ii) Employer Identification Number (if any)	(iii) Type of Entity	(iv) Country of Organization	(v) Maximum Percentage Owned in Profit, Loss, or Capital		
5a	At the end of the tax year, did the corporation have any outstanding shares of restricted stock?						X
	If "Yes," complete lines (i) and (ii) below.						
	(i) Total shares of restricted stock ▶						
	(ii) Total shares of non-restricted stock ▶						
b	At the end of the tax year, did the corporation have any outstanding stock options, warrants, or similar instruments?						X
	If "Yes," complete lines (i) and (ii) below.						
	(i) Total shares of stock outstanding at the end of the tax year ▶						
	(ii) Total shares of stock outstanding if all instruments were executed ▶						
6	Has this corporation filed, or is it required to file, Form 8918, Material Advisor Disclosure Statement, to provide information on any reportable transaction?						X
7	Check this box if the corporation issued publicly offered debt instruments with original issue discount ▶ <input type="checkbox"/>						
	If checked, the corporation may have to file Form 8281, Information Return for Publicly Offered Original Issue Discount Instruments.						
8	If the corporation: (a) was a C corporation before it elected to be an S corporation or the corporation acquired an asset with a basis determined by reference to the basis of the asset (or the basis of any other property) in the hands of a C corporation and (b) has net unrealized built-in gain in excess of the net recognized built-in gain from prior years, enter the net unrealized built-in gain reduced by net recognized built-in gain from prior years (see instructions). ▶ \$						
9	Enter the accumulated earnings and profits of the corporation at the end of the tax year. \$						
10	Does the corporation satisfy both of the following conditions?						
	a The corporation's total receipts (see instructions) for the tax year were less than \$250,000						
	b The corporation's total assets at the end of the tax year were less than \$250,000						X
	If "Yes," the corporation is not required to complete Schedules L and M-1						
11	During the tax year, did the corporation have any non-shareholder debt that was canceled, was forgiven, or had the terms modified so as to reduce the principal amount of the debt?						X
	If "Yes," enter the amount of principal reduction \$						
12	During the tax year, was a qualified subchapter S subsidiary election terminated or revoked? If "Yes," see instructions						X
13a	Did the corporation make any payments in 2017 that would require it to file Form(s) 1099?						X
	b If "Yes," did the corporation file or will it file required Forms 1099?						X

Form 1120S (2017)

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HALCORP, INC

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Form 1120S (2017)

Page 3

Schedule K Shareholders' Pro Rata Share Items		Total amount
Income (Loss)	1 Ordinary business income (loss) (page 1, line 21)	1 -733.
	2 Net rental real estate income (loss) (attach Form 8825)	2
	3a Other gross rental income (loss)	3a
	b Expenses from other rental activities (attach statement)	3b
	c Other net rental income (loss). Subtract line 3b from line 3a	3c
	4 Interest income	4
	5 Dividends: a Ordinary dividends	5a
	b Qualified dividends	5b
	6 Royalties	6
	7 Net short-term capital gain (loss) (attach Schedule D (Form 1120S))	7
Income (Loss)	8a Net long-term capital gain (loss) (attach Schedule D (Form 1120S))	8a
	b Collectibles (28%) gain (loss)	8b
	c Unrecaptured section 1250 gain (attach statement)	8c
9 Net section 1231 gain (loss) (attach Form 4797)	9	
10 Other income (loss) (see instructions). Type ▶	10	
Deductions	11 Section 179 deduction (attach Form 4562)	11
	12a Charitable contributions	12a
	b Investment interest expense	12b
	c Section 59(e)(2) expenditures (1) Type ▶ (2) Amount ▶	12c(2)
d Other deductions (see instructions). Type ▶	12d	
Credits	13a Low-income housing credit (section 42(j)(5))	13a
	b Low-income housing credit (other)	13b
	c Qualified rehabilitation expenditures (rental real estate) (attach Form 3468, if applicable)	13c
	d Other rental real estate credits (see instructions). Type ▶	13d
	e Other rental credits (see instructions). Type ▶	13e
	f Biofuel producer credit (attach Form 6478)	13f
	g Other credits (see instructions). Type ▶	13g
Foreign Transactions	14a Name of country or U.S. possession ▶	14a
	b Gross income from all sources	14b
	c Gross income sourced at shareholder level	14c
	Foreign gross income sourced at corporate level	
	d Passive category	14d
	e General category	14e
	f Other (attach statement)	14f
	Deductions allocated and apportioned at shareholder level	
	g Interest expense	14g
	h Other	14h
	Deductions allocated and apportioned at corporate level to foreign source income	
	i Passive category	14i
	j General category	14j
	k Other (attach statement)	14k
Other information		
l Total foreign taxes (check one): <input type="checkbox"/> Paid <input type="checkbox"/> Accrued	14l	
m Reduction in taxes available for credit (attach statement)	14m	
n Other foreign tax information (attach statement)		
Alternative Minimum Tax (AMT) items	15a Post-1986 depreciation adjustment	15a
	b Adjusted gain or loss	15b
	c Depletion (other than oil and gas)	15c
	d Oil, gas, and geothermal properties - gross income	15d
	e Oil, gas, and geothermal properties - deductions	15e
	f Other AMT items (attach statement)	15f
Items Affecting Shareholder Basis	16a Tax-exempt interest income	16a
	b Other tax-exempt income	16b
	c Nondeductible expenses	16c
	d Distributions (attach statement if required) (see instructions)	16d
	e Repayment of loans from shareholders	16e

Form 1120S (2017)

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*** FINAL RETURN ***

Form 1120S (2017)

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Schedule K Shareholders' Pro Rata Share Items (continued)		Total amount	
Other Information	17 a Investment income	17 a	
	b Investment expenses	17 b	
	c Dividend distributions paid from accumulated earnings and profits	17 c	
	d Other items and amounts (attach statement)		
Reconciliation	18 Income/loss reconciliation. Combine the amounts on lines 1 through 10 in the far right column. From the result, subtract the sum of the amounts on lines 11 through 12d and 14l	18	-733.

Schedule L Balance Sheets per Books		Beginning of tax year		End of tax year	
Assets		(a)	(b)	(c)	(d)
1	Cash		733.		
2a	Trade notes and accounts receivable				
b	Less allowance for bad debts	()		()	
3	Inventories				
4	U S government obligations				
5	Tax-exempt securities (see instructions)				
6	Other current assets (attach statement)				
7	Loans to shareholders				
8	Mortgage and real estate loans				
9	Other investments (attach statement)				
10a	Buildings and other depreciable assets				
b	Less accumulated depreciation	()		()	
11a	Depletable assets				
b	Less accumulated depletion	()		()	
12	Land (net of any amortization)				
13a	Intangible assets (amortizable only)				
b	Less accumulated amortization	()		()	
14	Other assets (attach statement)				
15	Total assets		733.		
Liabilities and Shareholders' Equity					
16	Accounts payable				
17	Mortgages, notes, bonds payable in less than 1 year				
18	Other current liabilities (attach statement)				
19	Loans from shareholders				
20	Mortgages, notes, bonds payable in 1 year or more				
21	Other liabilities (attach statement)				
22	Capital stock		1,000.		
23	Additional paid-in capital		1,635,599.		
24	Retained earnings		-1,635,866.		NONE
25	Adjustments to shareholders' equity (attach statement)				
26	Less cost of treasury stock	()		()	
27	Total liabilities and shareholders' equity		733.		NONE

Form 1120S (2017)

*** FINAL RETURN ***

Form 1120S (2017)

Page 5

Schedule M-1**Reconciliation of Income (Loss) per Books With Income (Loss) per Return****Note:** The corporation may be required to file Schedule M-3 (see instructions)

1 Net income (loss) per books	-733.	5 Income recorded on books this year not included on Schedule K, lines 1 through 10 (itemize):	
2 Income included on Schedule K, lines 1, 2, 3c, 4, 5a, 6, 7, 8a, 9, and 10, not recorded on books this year (itemize)		a Tax-exempt interest \$	
3 Expenses recorded on books this year not included on Schedule K, lines 1 through 12 and 14l (itemize):		6 Deductions included on Schedule K, lines 1 through 12 and 14l, not charged against book income this year (itemize):	
a Depreciation \$		a Depreciation \$	
b Travel and entertainment \$		7 Add lines 5 and 6	
4 Add lines 1 through 3	-733.	8 Income (loss) (Schedule K, line 18) Line 4 less line 7	-733.

Schedule M-2**Analysis of Accumulated Adjustments Account, Other Adjustments Account, and Shareholders' Undistributed Taxable Income Previously Taxed (see instructions)**

	(a) Accumulated adjustments account	(b) Other adjustments account	(c) Shareholders' undistributed taxable income previously taxed
1 Balance at beginning of tax year	-1,406,528.		
2 Ordinary income from page 1, line 21			
3 Other additions			
4 Loss from page 1, line 21	(733.)		
5 Other reductions	()	()	
6 Combine lines 1 through 5	-1,407,261.		
7 Distributions other than dividend distributions			
8 Balance at end of tax year. Subtract line 7 from line 6	-1,407,261.		

Form 1120S (2017)

Form 7004
(Rev. December 2017)
Department of the Treasury
Internal Revenue Service

Application for Automatic Extension of Time To File Certain Business Income Tax, Information, and Other Returns

OMB No. 1545-0233

▶ File a separate application for each return.

▶ Go to www.irs.gov/Form7004 for Instructions and the latest information.

**Print
or
Type**

Name

HALCORP, INC

Identifying number

3853

Number, street, and room or suite no. (If P.O. box, see instructions.)

1990 POST OAK BLVD, SUITE 2400

City, town, state, and ZIP code (If a foreign address, enter city, province or state, and country (follow the country's practice for entering postal code))

HOUSTON, TX 77056

Note: File request for extension by the due date of the return. See instructions before completing this form.**Part I Automatic Extension for Certain Business Income Tax, Information, and Other Returns. See instructions.**

1 Enter the form code for the return listed below that this application is for 2 5

Application Is For:	Form Code	Application Is For:	Form Code
Form 706-GS(D)	01	Form 1120-ND	19
Form 706-GS(T)	02	Form 1120-ND (section 4951 taxes)	20
Form 1041 (bankruptcy estate only)	03	Form 1120-PC	21
Form 1041 (estate other than a bankruptcy estate)	04	Form 1120-POL	22
Form 1041 (trust)	05	Form 1120-REIT	23
Form 1041-N	06	Form 1120-RIC	24
Form 1041-QFT	07	Form 1120S	25
Form 1042	08	Form 1120-SF	26
Form 1065	09	Form 3520-A	27
Form 1065-B	10	Form 8612	28
Form 1066	11	Form 8613	29
Form 1120	12	Form 8725	30
Form 1120-C	34	Form 8804	31
Form 1120-F	15	Form 8831	32
Form 1120-FSC	16	Form 8876	33
Form 1120-H	17	Form 8924	35
Form 1120-L	18	Form 8928	36

Part II All Filers Must Complete This Part

- 2 If the organization is a foreign corporation that does not have an office or place of business in the United States, check here ☐
- 3 If the organization is a corporation and is the common parent of a group that intends to file a consolidated return, check here ☐
If checked, attach a statement listing the name, address, and employer identification number (EIN) for each member covered by this application.
- 4 If the organization is a corporation or partnership that qualifies under Regulations section 1.6081-5, check here . . . ☐
- 5a The application is for calendar year 20 17, or tax year beginning _____, 20 __, and ending _____, 20 __
- b **Short tax year.** If this tax year is less than 12 months, check the reason: ☐ Initial return ☐ Final return
☐ Change in accounting period ☐ Consolidated return to be filed ☐ Other (see instructions - attach explanation)
- 6 Tentative total tax 6 NONE
- 7 Total payments and credits (see instructions) 7 NONE
- 8 Balance due. Subtract line 7 from line 6 (see instructions) 8 NONE

For Privacy Act and Paperwork Reduction Act Notice, see separate instructions.

Form **7004** (Rev. 12-2017)

HALCORP, INC

3853

FORM 1120S, PAGE 1 DETAIL

LINE 19 - OTHER DEDUCTIONS

BANK CHARGES

733.

TOTAL

733.

STATEMENT 1

HALCORP, INC

3853

SHAREHOLDER SUMMARY

SH. #	SHAREHOLDER NAME	BEGINNING SHARES	OWNERSHIP PERCENTAGE
1	ARTHUR J. BRASS		33.3300000000
2	JOYCE M. BRASS		66.6700000000

Schedule K-1
(Form 1120S)Department of the Treasury
Internal Revenue Service

2017

For calendar year 2017, or tax year

beginning

ending

Shareholder's Share of Income, Deductions,
Credits, etc.

▶ See back of form and separate instructions.

Part I Information About the Corporation

A Corporation's employer identification number

3853

B Corporation's name, address, city, state, and ZIP code

HALCORP, INC
1990 POST OAK BLVD, SUITE 2400
HOUSTON, TX 77056

C IRS Center where corporation filed return

EFILE

Part II Information About the Shareholder

D Shareholder's identifying number

7454

E Shareholder's name, address, city, state, and ZIP code

ARTHUR J. BRASS

F Shareholder's percentage of stock

ownership for tax year, 33.330000000000%

For IRS Use Only

☒ Final K-1☐ Amended K-1

OMB No 1545-0123

Part III Shareholder's Share of Current Year Income,
Deductions, Credits, and Other Items

1	Ordinary business income (loss)	13	Credits
	-244.		
2	Net rental real estate income (loss)		
3	Other net rental income (loss)		
4	Interest income		
5a	Ordinary dividends		
6b	Qualified dividends	14	Foreign transactions
6	Royalties		
7	Net short-term capital gain (loss)		
8a	Net long-term capital gain (loss)		
8b	Collectibles (28%) gain (loss)		
8c	Unrecaptured section 1250 gain		
9	Net section 1231 gain (loss)		
10	Other income (loss)	15	Alternative minimum tax (AMT) items
11	Section 179 deduction	16	Items affecting shareholder basis
12	Other deductions		
		17	Other information

* See attached statement for additional information.

For Paperwork Reduction Act Notice, see the Instructions for Form 1120S. www.irs.gov/Form1120S

Schedule K-1 (Form 1120S) 2017

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This list identifies the codes used on Schedule K-1 for all shareholders and provides summarized reporting information for shareholders who file Form 1040. For detailed reporting and filing information, see the separate Shareholder's Instructions for Schedule K-1 and the instructions for your income tax return.

		Code	Report on
1. Ordinary business income (loss). Determine whether the income (loss) is passive or nonpassive and enter on your return as follows:		N Credit for employer social security and Medicare taxes O Backup withholding P Other credits	See the Shareholder's Instructions
Passive loss	Report on		
Passive income	See the Shareholder's Instructions		
Nonpassive loss	Schedule E, line 28, column (g)		
Nonpassive income	See the Shareholder's Instructions		
2. Net rental real estate income (loss)	Schedule E, line 28, column (j)		
3. Other net rental income (loss)	See the Shareholder's Instructions		
Net income			
Net loss	Schedule E, line 28, column (g)		
4. Interest income	Form 1040, line 8a		
5a. Ordinary dividends	Form 1040, line 9a		
5b. Qualified dividends	Form 1040, line 9b		
6. Royalties	Schedule E, line 4		
7. Net short-term capital gain (loss)	Schedule D, line 5		
8a. Net long-term capital gain (loss)	Schedule D, line 12		
8b. Collectibles (28%) gain (loss)	28% Rate Gain Worksheet, line 4 (Schedule D instructions)		
8c. Unrecaptured section 1250 gain	See the Shareholder's Instructions		
9. Net section 1231 gain (loss)	See the Shareholder's Instructions		
10. Other income (loss)			
Code			
A Other portfolio income (loss)	See the Shareholder's Instructions		
B Involuntary conversions	See the Shareholder's Instructions		
C Sec 1256 contracts & straddles	Form 6781, line 1		
D Mining exploration costs recapture	See Pub 535		
E Other income (loss)	See the Shareholder's Instructions		
11. Section 179 deduction	See the Shareholder's Instructions		
12. Other deductions			
A Cash contributions (50%)	See the Shareholder's Instructions		
B Cash contributions (30%)			
C Noncash contributions (50%)			
D Noncash contributions (30%)			
E Capital gain property to a 50% organization (30%)			
F Capital gain property (20%)			
G Contributions (100%)			
H Investment interest expense	Form 4952, line 1		
I Deductions - royalty income	Schedule E, line 19		
J Section 59(e)(2) expenditures	See the Shareholder's Instructions		
K Deductions - portfolio (2% floor)	Schedule A, line 23		
L Deductions - portfolio (other)	Schedule A, line 28		
M Preproductive period expenses	See the Shareholder's Instructions		
N Commercial revitalization deduction from rental real estate activities	See Form 8582 instructions		
O Reforestation expense deduction	See the Shareholder's Instructions		
P Domestic production activities information	See Form 8903 instructions		
Q Qualified production activities income	Form 8903, line 7b		
R Employer's Form W-2 wages	Form 8903, line 17		
S Other deductions	See the Shareholder's Instructions		
13. Credits			
A Low-income housing credit (section 42(j)(5)) from pre-2008 buildings	See the Shareholder's Instructions		
B Low-income housing credit (other) from pre-2008 buildings			
C Low-income housing credit (section 42(j)(5)) from post-2007 buildings			
D Low-income housing credit (other) from post-2007 buildings			
E Qualified rehabilitation expenditures (rental real estate)			
F Other rental real estate credits			
G Other rental credits			
H Undistributed capital gains credit	Form 1040, line 73, box a		
I Biofuel producer credit	See the Shareholder's Instructions		
J Work opportunity credit			
K Disabled access credit			
L Empowerment zone employment credit			
M Credit for increasing research activities			
14. Foreign transactions			
A Name of country or U.S. possession	Form 1116, Part I		
B Gross income from all sources			
C Gross income sourced at shareholder level			
Foreign gross income sourced at corporate level			
D Passive category	Form 1116, Part I		
E General category			
F Other			
Deductions allocated and apportioned at shareholder level			
G Interest expense	Form 1116, Part I		
H Other	Form 1116, Part I		
Deductions allocated and apportioned at corporate level to foreign source income			
I Passive category	Form 1116, Part I		
J General category			
K Other			
Other information			
L Total foreign taxes paid	Form 1116, Part II		
M Total foreign taxes accrued	Form 1116, Part II		
N Reduction in taxes available for credit	Form 1116, line 12		
O Foreign trading gross receipts	Form 8873		
P Extraterritorial income exclusion	Form 8873		
Q Other foreign transactions	See the Shareholder's Instructions		
15. Alternative minimum tax (AMT) items			
A Post-1986 depreciation adjustment	See the Shareholder's Instructions and the Instructions for Form 6251		
B Adjusted gain or loss			
C Depletion (other than oil & gas)			
D Oil, gas, & geothermal - gross income			
E Oil, gas, & geothermal - deductions			
F Other AMT items			
16. Items affecting shareholder basis			
A Tax-exempt interest income	Form 1040, line 8b		
B Other tax-exempt income	See the Shareholder's Instructions		
C Nondeductible expenses			
D Distributions			
E Repayment of loans from shareholders			
17. Other information			
A Investment income	Form 4952, line 4a		
B Investment expenses	Form 4952, line 5		
C Qualified rehabilitation expenditures (other than rental real estate)	See the Shareholder's Instructions		
D Basis of energy property	See the Shareholder's Instructions		
E Recapture of low-income housing credit (section 42(j)(5))	Form 8611, line 8		
F Recapture of low-income housing credit (other)	Form 8611, line 8		
G Recapture of investment credit	See Form 4255		
H Recapture of other credits	See the Shareholder's Instructions		
I Look-back interest - completed long-term contracts	See Form 8697		
J Look-back interest - income forecast method	See Form 8866		
K Dispositions of property with section 179 deductions	See the Shareholder's Instructions		
L Recapture of section 179 deduction			
M Section 453(l)(3) information			
N Section 453A(c) information			
O Section 1260(b) information			
P Interest allocable to production expenditures			
Q CCF nonqualified withdrawals			
R Depletion information - oil and gas			
S Reserved			
T Section 108(i) information			
U Net investment income			
V Other information			

**Schedule K-1
(Form 1120S)**Department of the Treasury
Internal Revenue Service**2017**

For calendar year 2017, or tax year

beginning

ending

**Shareholder's Share of Income, Deductions,
Credits, etc.**

▶ See back of form and separate instructions.

Part I Information About the Corporation**A** Corporation's employer identification number

3853

B Corporation's name, address, city, state, and ZIP codeHALCORP, INC
1990 POST OAK BLVD, SUITE 2400
HOUSTON, TX 77056**C** IRS Center where corporation filed return

EFILE

Part II Information About the Shareholder**D** Shareholder's identifying number

3424

E Shareholder's name, address, city, state, and ZIP code

JOYCE M. BRASS

F Shareholder's percentage of stock

ownership for tax year. 66.670000000000%

For IRS Use Only

☒ Final K-1☐ Amended K-1

OMB No 1545-0123

**Part III Shareholder's Share of Current Year Income,
Deductions, Credits, and Other Items**

1	Ordinary business income (loss)	13	Credits
	-489.		
2	Net rental real estate income (loss)		
3	Other net rental income (loss)		
4	Interest income		
5a	Ordinary dividends		
5b	Qualified dividends	14	Foreign transactions
6	Royalties		
7	Net short-term capital gain (loss)		
8a	Net long-term capital gain (loss)		
8b	Collectibles (28%) gain (loss)		
8c	Unrecaptured section 1250 gain		
9	Net section 1231 gain (loss)		
10	Other income (loss)	15	Alternative minimum tax (AMT) items
11	Section 179 deduction	16	Items affecting shareholder basis
12	Other deductions		
		17	Other information

* See attached statement for additional information.

This list identifies the codes used on Schedule K-1 for all shareholders and provides summarized reporting information for shareholders who file Form 1040. For detailed reporting and filing information, see the separate Shareholder's Instructions for Schedule K-1 and the instructions for your income tax return.

		Code	Report on
1. Ordinary business income (loss). Determine whether the income (loss) is passive or nonpassive and enter on your return as follows:		N Credit for employer social security and Medicare taxes	See the Shareholder's Instructions
		O Backup withholding	
		P Other credits	
Passive loss	Report on		
Passive income	See the Shareholder's Instructions		
Nonpassive loss	Schedule E, line 28, column (g)		
Nonpassive income	See the Shareholder's Instructions		
2. Net rental real estate income (loss)	Schedule E, line 28, column (j)		
3. Other net rental income (loss)	See the Shareholder's Instructions		
Net income	Schedule E, line 28, column (g)		
Net loss	See the Shareholder's Instructions		
4. Interest income	Form 1040, line 8a		
5a. Ordinary dividends	Form 1040, line 9a		
5b. Qualified dividends	Form 1040, line 9b		
6. Royalties	Schedule E, line 4		
7. Net short-term capital gain (loss)	Schedule D, line 5		
8a. Net long-term capital gain (loss)	Schedule D, line 12		
8b. Collectibles (28%) gain (loss)	28% Rate Gain Worksheet, line 4 (Schedule D instructions)		
8c. Unrecaptured section 1250 gain	See the Shareholder's Instructions		
9. Net section 1231 gain (loss)	See the Shareholder's Instructions		
10. Other income (loss)			
Code			
A Other portfolio income (loss)	See the Shareholder's Instructions		
B Involuntary conversions	See the Shareholder's Instructions		
C Sec. 1256 contracts & straddles	Form 6781, line 1		
D Mining exploration costs recapture	See Pub 535		
E Other income (loss)	See the Shareholder's Instructions		
11. Section 179 deduction	See the Shareholder's Instructions		
12. Other deductions			
A Cash contributions (50%)	See the Shareholder's Instructions		
B Cash contributions (30%)			
C Noncash contributions (50%)			
D Noncash contributions (30%)			
E Capital gain property to a 50% organization (30%)			
F Capital gain property (20%)			
G Contributions (100%)			
H Investment interest expense	Form 4952, line 1		
I Deductions - royalty income	Schedule E, line 19		
J Section 59(e)(2) expenditures	See the Shareholder's Instructions		
K Deductions - portfolio (2% floor)	Schedule A, line 23		
L Deductions - portfolio (other)	Schedule A, line 28		
M Preproductive period expenses	See the Shareholder's Instructions		
N Commercial revitalization deduction from rental real estate activities	See Form 8582 instructions		
O Reforestation expense deduction	See the Shareholder's Instructions		
P Domestic production activities information	See Form 8903 instructions		
Q Qualified production activities income	Form 8903, line 7b		
R Employer's Form W-2 wages	Form 8903, line 17		
S Other deductions	See the Shareholder's Instructions		
13. Credits			
A Low-income housing credit (section 42(j)(5)) from pre-2008 buildings	See the Shareholder's Instructions		
B Low-income housing credit (other) from pre-2008 buildings			
C Low-income housing credit (section 42(j)(5)) from post-2007 buildings			
D Low-income housing credit (other) from post-2007 buildings			
E Qualified rehabilitation expenditures (rental real estate)			
F Other rental real estate credits			
G Other rental credits			
H Undistributed capital gains credit	Form 1040 line 73, box a		
I Biofuel producer credit	See the Shareholder's Instructions		
J Work opportunity credit			
K Disabled access credit			
L Empowerment zone employment credit			
M Credit for increasing research activities			
14. Foreign transactions			
A Name of country or U.S. possession	Form 1116, Part I		
B Gross income from all sources			
C Gross income sourced at shareholder level			
Foreign gross income sourced at corporate level			
D Passive category	Form 1116, Part I		
E General category			
F Other			
Deductions allocated and apportioned at shareholder level			
G Interest expense	Form 1116, Part I		
H Other	Form 1116, Part I		
Deductions allocated and apportioned at corporate level to foreign source income			
I Passive category	Form 1116, Part I		
J General category			
K Other			
Other information			
L Total foreign taxes paid	Form 1116, Part II		
M Total foreign taxes accrued	Form 1116, Part II		
N Reduction in taxes available for credit	Form 1116, line 12		
O Foreign trading gross receipts	Form 8873		
P Extraterritorial income exclusion	Form 8873		
Q Other foreign transactions	See the Shareholder's Instructions		
15. Alternative minimum tax (AMT) items			
A Post-1986 depreciation adjustment	See the Shareholder's Instructions and the Instructions for Form 6251		
B Adjusted gain or loss			
C Depletion (other than oil & gas)			
D Oil, gas, & geothermal - gross income			
E Oil, gas, & geothermal - deductions			
F Other AMT items			
16. Items affecting shareholder basis			
A Tax-exempt interest income	Form 1040, line 8b		
B Other tax-exempt income	See the Shareholder's Instructions		
C Nondeductible expenses			
D Distributions			
E Repayment of loans from shareholders			
17. Other information			
A Investment income	Form 4952, line 4a		
B Investment expenses	Form 4952, line 5		
C Qualified rehabilitation expenditures (other than rental real estate)	See the Shareholder's Instructions		
D Basis of energy property	See the Shareholder's Instructions		
E Recapture of low-income housing credit (section 42(j)(5))	Form 8611, line 8		
F Recapture of low-income housing credit (other)	Form 8611, line 8		
G Recapture of investment credit	See Form 4255		
H Recapture of other credits	See the Shareholder's Instructions		
I Look-back interest - completed long-term contracts	See Form 8697		
J Look-back interest - income forecast method	See Form 8866		
K Dispositions of property with section 179 deductions	See the Shareholder's Instructions		
L Recapture of section 179 deduction			
M Section 453(l)(3) information			
N Section 453A(c) information			
O Section 1260(b) information			
P Interest allocable to production expenditures			
Q CCF nonqualified withdrawals			
R Depletion information - oil and gas			
S Reserved			
T Section 108(i) information			
U Net investment income			
V Other information			

STATEMENT OF ACCOUNT



GULF COAST ASPHALT COMPANY LLC
 ASPHALT SALES ACCOUNT
 1990 POST OAK BLVD SUITE 2400
 HOUSTON TX 77056

Date 1/31/17 Page 1
 Account Number *****8665

----- CHECKING ACCOUNT -----

COMMERCIAL CHECKING ANALYSIS

Account Number	*****8665	Statement Dates	1/01/17 thru 1/31/17	0
Previous Balance	20,602.54	Days this Statement Period		31
7 Deposits/Credits	1,143,409.32	Average Ledger		13,088.61
10 Checks/Debits	1,155,557.28	Average Collected		12,935.38
Service Charge	.00			
Interest Paid	.00			
Current Balance	8,454.58			

Date	Description	Deposits and Additions	Amount
1/04	Wire Transfer Credit ARTHUR J BRASS [REDACTED] 20170104K4QLE01C000444 20170104MMQFMP9H000523 01041544FT03		110,000.00
1/04	Wire Transfer Credit RIO ENERGY INTERNATIONAL, INC. 5718 WESTHEIMER SUITE 1806 HOUSTON TX 77057-5780 //US BNP PARIBAS U.S.A - NEW YORK B NEW YORK, NY UNITED STATES OF AMERICA INV. 14105 - IC 20170104B1Q8201C002736 20170104MMQFMP9H000586 01041632FT03		161,659.32
1/17	Transfer Credit		2,000.00
1/17	Wire Transfer Credit RIO ENERGY INTERNATIONAL, INC.		350,000.00

Please examine this statement upon receipt and report at once if you find any difference.
 If no error is reported in 30 days, the account will be considered correct. All items are credited subject to final payment.

VITOL EXHIBIT

124.1

Adv. No.: 21-06006 8/30/2022

exhibitsticker.com

STATEMENT OF ACCOUNT



GULF COAST ASPHALT COMPANY LLC
 ASPHALT SALES ACCOUNT
 1990 POST OAK BLVD SUITE 2400
 HOUSTON TX 77056

Date 1/31/17 Page 2
 Account Number *****8665

COMMERCIAL CHECKING ANALYSIS *****8665 (Continued)

Date	Description	Deposits and Additions	Amount
	5718 WESTHEIMER SUITE 1806 HOUSTON TX 77057-5780 //US BNP PARIBAS U.S.A - NEW YORK B NEW YORK,NY UNITED STATES OF AMERICA PP1207 20170117B1Q8201C004284 20170117MMQFMP9H000677 01171421FT03		
1/18	Transfer Credit		15,000.00
1/27	Transfer Credit		500,000.00
1/31	Remote DDA Deposit		4,750.00

Date	Description	Withdrawals and Deductions	Amount
1/03	From DDA *8665,To DDA *8630		6,461.54-
1/04	Wire Transfer Debit Finocchi & Associates [REDACTED] 868 Marian Road Woodbury, N.J. 08096 WELLS FARGO NA 20170104MMQFMP9H000948 20170104I1B7032R017195 01041600FT03		3,000.00-
1/04	Wire Transfer Debit John D Tomaszewski [REDACTED] [REDACTED] JPMCHASE TEXAS 20170104MMQFMP9H000953 20170104B1QGC01R050985		7,500.00-

STATEMENT OF ACCOUNT



GULF COAST ASPHALT COMPANY LLC
 ASPHALT SALES ACCOUNT
 1990 POST OAK BLVD SUITE 2400
 HOUSTON TX 77056

Date 1/31/17 Page 3
 Account Number *****8665

COMMERCIAL CHECKING ANALYSIS

*****8665 (Continued)

Date	Description	Withdrawals and Deductions	Amount
	01041602FT03		
1/04	From DDA *8665,To DDA *8630		35,870.74-
1/05	From DDA *8665,To DDA *8681,A/ P		233,398.67-
1/12	From DDA *8665,To DDA *8681		6,000.00-
1/17	Wire Transfer Debit ASPHALTSO TRADE SA		350,000.00-
	ACCT NO USD:1N WELLSFARGO NY INTL 20170117MMQFMP9H001341 20170117B6B7001C010726 01171607FT03		
1/17	P-CARD PMT IBERIA CCD GULF COAST ASPHALT CB		1,685.48-
1/19	Wire Transfer Debit HOLMAN FENWICK WILLAN		11,640.85-
	WELLSFARGO NY INTL 20170119MMQFMP9H000022 20170119B6B7001C001046 01190908FT03		
1/27	Wire Transfer Debit Rio Energy International, Inc		500,000.00-
	5718 Westheimer Suite 1806 Houston, Texas 77057 BQE NAT PARIS 20170127MMQFMP9H001336		

STATEMENT OF ACCOUNT



GULF COAST ASPHALT COMPANY LLC
ASPHALT SALES ACCOUNT
1990 POST OAK BLVD SUITE 2400
HOUSTON TX 77056

Date 1/31/17 Page 4
Account Number *****8665

COMMERCIAL CHECKING ANALYSIS *****8665 (Continued)

Date	Description	Withdrawals and Deductions	Amount
	20170127B1Q8201C001364		
	01271632FT03		

Daily Balance Information					
Date	Balance	Date	Balance	Date	Balance
1/01	20,602.54	1/12	30.91	1/27	3,704.58
1/03	14,141.00	1/17	345.43	1/31	8,454.58
1/04	239,429.58	1/18	15,345.43		
1/05	6,030.91	1/19	3,704.58		

STATEMENT OF ACCOUNT



GULF COAST ASPHALT COMPANY LLC
 ASPHALT SALES ACCOUNT
 1990 POST OAK BLVD SUITE 2400
 HOUSTON TX 77056

Date 2/28/17 Page 1
 Account Number *****8665

----- CHECKING ACCOUNT -----

COMMERCIAL CHECKING ANALYSIS

Account Number	*****8665	Statement Dates	2/01/17 thru 2/28/17	0
Previous Balance	8,454.58	Days this Statement Period		28
5 Deposits/Credits	536,711.20	Average Ledger		27,629.46
13 Checks/Debits	499,760.10	Average Collected		26,663.39
Service Charge	.00			
Interest Paid	.00			
Current Balance	45,405.68			

Deposits and Additions

Date	Description	Amount
2/01	Wire Transfer Credit RIO ENERGY INTERNATIONAL, INC. 5718 WESTHEIMER SUITE 1806 HOUSTON TX 77057-5780 //US BNP PARIBAS U.S.A - NEW YORK B NEW YORK, NY UNITED STATES OF AMERICA INV. 14132 - IC 20170201B1Q8201C002476 20170201MMQFMP9H000508 02011352FT03	161,659.32
2/07	Wire Transfer Credit THE TICKET EXPERIENCE LLC MASTER BILLING ACCOUNT 3311 WEST ALABAMA, SUITE 200 HOUSTON, TX 20170207B6B7HU3R008473 20170207MMQFMP9H000344 02071443FT03	24,000.84
2/22	Remote DDA Deposit	27,050.20
2/27	Wire Transfer Credit THE TICKET EXPERIENCE LLC	24,000.84

Please examine this statement upon receipt and report at once if you find any difference.
 If no error is reported in 30 days, the account will be considered correct. All items are credited subject to final payment.

Debtor000016

STATEMENT OF ACCOUNT



GULF COAST ASPHALT COMPANY LLC
 ASPHALT SALES ACCOUNT
 1990 POST OAK BLVD SUITE 2400
 HOUSTON TX 77056

Date 2/28/17 Page 3
 Account Number *****8665

COMMERCIAL CHECKING ANALYSIS

*****8665 (Continued)

Date	Description	Withdrawals and Deductions	Amount
	02011026FT03		
2/01	From DDA *8665, To DDA *8630		5,505.47-
2/01	From DDA *8665, To DDA *8630		50,585.68-
2/01	From DDA *8665, To DDA *8681		91,722.05-
2/06	From DDA *8665, To DDA *8630		185.00-
2/09	Wire Transfer Debit		9,007.50-
	ANCO INSURANCE SERVICES HOUSTO		
	THREE MEMORIAL CITY PLAZA		
	9811 KATY FREEWAY SUITE 500		
	HOUSTON, TEXAS 77024		
	BK AMER NYC		
	20170209MMQFMP9H000461		
	20170209B6B7HU4R006896		
	02091312FT03		
2/14	P-CARD PMT IBERIA		545.54-
	CCD GULF COAST ASPHALT CB		
2/23	From DDA *8665, To DDA *8630, Pa		26,150.20-
	yroll		
2/27	Wire Transfer Debit		267,118.07-
	Rio Energy International, Inc		
	5718 Westheimer Suite 1806		
	Houston, Texas 77057		
	BQE NAT PARIS		
	20170227MMQFMP9H001392		
	20170227B1Q8201C001578		
	02271648FT03		
2/28	From DDA *8665, To DDA *8630, 3-		1,025.83-
	3-17		
2/28	From DDA *8665, To DDA *8681, A/		17,595.77-
	P		
2/28	From DDA *8665, To DDA *8630, 3-		19,818.99-
	3-17		

STATEMENT OF ACCOUNT



GULF COAST ASPHALT COMPANY LLC
ASPHALT SALES ACCOUNT
1990 POST OAK BLVD SUITE 2400
HOUSTON TX 77056

Date 2/28/17 Page 4
Account Number *****8665

COMMERCIAL CHECKING ANALYSIS *****8665 (Continued)

Daily Balance Information					
Date	Balance	Date	Balance	Date	Balance
2/01	11,800.70	2/09	26,609.04	2/23	26,963.50
2/06	11,615.70	2/14	26,063.50	2/27	83,846.27
2/07	35,616.54	2/22	53,113.70	2/28	45,405.68

STATEMENT OF ACCOUNT



GULF COAST ASPHALT COMPANY LLC
 ASPHALT SALES ACCOUNT
 1990 POST OAK BLVD SUITE 2400
 HOUSTON TX 77056

Date 3/31/17 Page 1
 Account Number *****8665

----- CHECKING ACCOUNT -----

COMMERCIAL CHECKING ANALYSIS

Account Number	*****8665	Statement Dates	3/01/17 thru 4/02/17	0
Previous Balance	45,405.68	Days this Statement Period		33
7 Deposits/Credits	1,390,435.11	Average Ledger		131,194.02
18 Checks/Debits	1,407,988.76	Average Collected		131,194.02
Service Charge	.00			
Interest Paid	.00			
Current Balance	27,852.03			

Deposits and Additions

Date	Description	Amount
3/01	Wire Transfer Credit RIO ENERGY INTERNATIONAL, INC. 5718 WESTHEIMER SUITE 1806 HOUSTON TX 77057-5780 //US BNP PARIBAS U.S.A - NEW YORK B NEW YORK, NY UNITED STATES OF AMERICA INV. 14153 - IC 20170301B1Q8201C002905 20170301MMQFMP9H000826 03011628FT03	161,659.32
3/03	Wire Transfer Credit CHVMARINEPRODUCTLLC-INTL 6001 BOLLINGER CANYON ROAD BUILDING E 2ND FLOOR SAN RAMON CALIFORNIA 94583 IV:13960 20170303B1Q8021C011723 20170303MMQFMP9H000021 03030306FT03	8,465.63

Please examine this statement upon receipt and report at once if you find any difference.
 If no error is reported in 30 days, the account will be considered correct. All items are credited subject to final payment.

Debtor000027

STATEMENT OF ACCOUNT



GULF COAST ASPHALT COMPANY LLC
 ASPHALT SALES ACCOUNT
 1990 POST OAK BLVD SUITE 2400
 HOUSTON TX 77056

Date 3/31/17 Page 2
 Account Number *****8665

COMMERCIAL CHECKING ANALYSIS *****8665 (Continued)

Date	Description	Deposits and Additions	Amount
3/03	Wire Transfer Credit CHVMARINEPRODUCTLLC-INTL 6001 BOLLINGER CANYON ROAD BUILDING E 2ND FLOOR SAN RAMON CALIFORNIA 94583 IV:13962 [REDACTED]) 20170303B1Q8021C015959 20170303MMQFMP9H000041 03030707FT03		34,650.00
3/16	Wire Transfer Credit JOYCE M. BRASS [REDACTED] [REDACTED] 20170316B1QGC02C009165 20170316MMQFMP9H000638 03161639FT03		1,000,000.00
3/24	Transfer Credit		16,659.32
3/24	Transfer Credit		145,000.00
3/31	Wire Transfer Credit THE TICKET EXPERIENCE LLC 3311 W ALABAMA STE 200 HOUSTON TX 77098 REF# EVENTELLECT 3.30 20170331K4QLA01C001334 20170331MMQFMP9H000830 03311327FT03		24,000.84

Date	Description	Withdrawals and Deductions	Amount
3/01	Wire Transfer Debit Finocchi & Associates [REDACTED] 868 Marian Road Woodbury, N.J. 08096		3,000.00-

STATEMENT OF ACCOUNT



GULF COAST ASPHALT COMPANY LLC
 ASPHALT SALES ACCOUNT
 1990 POST OAK BLVD SUITE 2400
 HOUSTON TX 77056

Date 3/31/17 Page 3
 Account Number *****8665

COMMERCIAL CHECKING ANALYSIS *****8665 (Continued)

Date	Description	Withdrawals and Deductions	Amount
	WELLS FARGO NA 20170301MMQFMP9H001105 20170301I1B7031R018755 03011433FT03		
3/01	Wire Transfer Debit John D Tomaszewski		7,500.00-
	[REDACTED]		
	JPMCHASE TEXAS 20170301MMQFMP9H000994 20170301B1QGC01R046156 03011341FT03		
3/01	From DDA *8665,To DDA *8681,A/ P		155,000.00-
3/03	From DDA *8665,To DDA *8630		49,000.00-
3/06	Wire Transfer Debit HOLMAN FENWICK WILLAN		1,268.80-
	[REDACTED]		
	WELLSFARGO NY INTL 20170306MMQFMP9H001165 20170306B6B7001C009074 03061643FT03		
3/09	From DDA *8665,To DDA *8630,P/ R 3/17/17		1,000.00-
3/14	P-CARD PMT IBERIA CCD GULF COAST ASPHALT CB		1,627.40-
3/16	Wire Transfer Debit Rio Energy International, Inc		600,000.00-
	[REDACTED]		

STATEMENT OF ACCOUNT

IBERIABANK

GULF COAST ASPHALT COMPANY LLC
 ASPHALT SALES ACCOUNT
 1990 POST OAK BLVD SUITE 2400
 HOUSTON TX 77056

Date 3/31/17 Page 4
 Account Number *****8665

COMMERCIAL CHECKING ANALYSIS

*****8665 (Continued)

Date	Description	Withdrawals and Deductions	Amount
	[REDACTED]		
	BQE NAT PARIS		
	20170316MMQFMP9H001294		
	20170316B1Q8201C001402		
	03161642FT03		
3/16	From DDA *8665, To DDA *8681		1,000.00-
3/17	Wire Transfer Debit Arthur J Brass		12,000.00-
	[REDACTED]		
	IBC LAREDO		
	20170317MMQFMP9H001025		
	20170317K4QLE01C000862		
	03171448FT03		
3/21	From DDA *8665, To DDA *8681		175,000.00-
3/24	From DDA *8665, To DDA *8681, BC BS/Cutting/AJB		39,472.07-
3/24	From DDA *8665, To DDA *8630, PR 3/31/17		50,000.00-
3/24	From DDA *8665, To DDA *8681, Ar c Ck 24902		139,605.00-
3/27	Wire Transfer Debit Arthur J Brass		20,000.00-
	[REDACTED]		
	IBC LAREDO		
	20170327MMQFMP9H000694		
	20170327K4QLE01C000514		
	03271323FT03		
3/29	From DDA *8665, To DDA *8681		135,015.49-
3/31	Wire Transfer Debit John D Tomaszewski		7,500.00-

Please examine this statement upon receipt and report at once if you find any difference.
 If no error is reported in 30 days, the account will be considered correct. All items are credited subject to final payment.

Debtor000024

STATEMENT OF ACCOUNT



GULF COAST ASPHALT COMPANY LLC
 ASPHALT SALES ACCOUNT
 1990 POST OAK BLVD SUITE 2400
 HOUSTON TX 77056

Date 3/31/17 Page 5
 Account Number *****8665

COMMERCIAL CHECKING ANALYSIS *****8665 (Continued)

Date	Description	Withdrawals and Deductions	Amount
	[REDACTED]		
	JPMCHASE TEXAS		
	20170331MMQFMP9H000354		
	20170331B1QGC01R026773		
	03311014FT03		
3/31	From DDA *8665, To DDA *8681		10,000.00-

Daily Balance Information					
Date	Balance	Date	Balance	Date	Balance
3/01	41,565.00	3/14	31,784.43	3/24	176,366.68
3/03	35,680.63	3/16	430,784.43	3/27	156,366.68
3/06	34,411.83	3/17	418,784.43	3/29	21,351.19
3/09	33,411.83	3/21	243,784.43	3/31	27,852.03



NOTICE OF CHANGE - We are providing you with notice of changes to the Terms and Conditions of your account with us followed by a notice of a change to the Visa® zero liability rule.

Effective 21 calendar days after we send this notice to you, your account(s) shall be governed by the following Terms and Conditions. Continued use of your account(s) after receipt of these Terms and Conditions constitutes acceptance of, and agreement to, the Terms and Conditions.

TERMS AND CONDITIONS OF YOUR ACCOUNT

AGREEMENT - This document, along with any other documents we give you pertaining to your account(s), is a contract that establishes rules which control your account(s) with us. Please read this carefully and retain it for future reference. If you sign the signature card or open or continue to use the account, you agree to these rules. You will receive a separate schedule of rates, qualifying balances, and fees if they are not included in this document. If you have any questions, please call us.

Your account is governed by the terms of this Agreement, the laws and regulations of the United States and, to the extent state law is applicable, the laws of the state in which the branch office where you opened your account is located. If you did not open your account in person at a branch office, but through the mail, by phone, or over the internet and you reside, or maintain a residence, in a state where the Bank operates a branch office, your account will be governed by the terms of this Agreement, the laws and regulations of the United States and, to the extent state law is applicable, the laws of the state where the branch office is located. If you do not reside, or maintain a residence in a state where the Bank operates a branch office and you opened your account through the mail, by phone, or over the internet, your account will be governed by the terms of this Agreement, the laws and regulations of the United States and, to the extent state law is applicable, the laws of the state of Louisiana. These choice of law provisions are to apply without giving effect to any choice of law rules that may require the application of the laws of another jurisdiction. The body of state and federal law that governs our relationship with you, however, is too large and complex to be reproduced here. The purpose of this document is to:

- (1) summarize some laws that apply to common transactions;
- (2) establish rules to cover transactions or events which the law does not regulate;
- (3) establish rules for certain transactions or events which the law regulates but permits variation by agreement; and
- (4) give you disclosures of some of our policies to which you may be entitled or in which you may be interested.

If any provision of this document is found to be unenforceable according to its terms, all remaining provisions will continue in full force and effect. We may permit some variations from our standard agreement, but we must agree to any variation in writing either on the signature card for your account or in some other document. Nothing in this document is intended to vary our duty to act in good faith and with ordinary care when required by law.

As used in this document the words "we," "our," and "us" mean the financial institution and the words "you" and "your" mean the account holder(s) and anyone else with the authority to deposit, withdraw, or exercise control over the funds in the account. However, this agreement does not intend, and the terms "you" and "your" should not be interpreted, to expand an individual's responsibility for an organization's liability. If this account is owned by a corporation, partnership or other organization, individual liability is determined by the laws generally applicable to that type of organization. The headings in this document are for convenience or reference only and will not govern the interpretation of the provisions. Unless it would be inconsistent to do so, words and phrases used in this document should be construed so the singular includes the plural and the plural includes the singular. Throughout this document, when a provision is identified as being applicable to a certain state (for example, "in Louisiana"), it means that the provision is only applicable if your account is held at a branch located in that particular state. Any provision which is not described as applying to a particular state, applies to your account.

In Louisiana, Alabama, Florida, and Texas, "Party" means a person who, by the terms of an account, has a present right, subject to request, to payment from the account other than as a beneficiary or agent.

In Louisiana, LIABILITY- You agree, for yourself (and the person or entity you represent if you sign as a representative of another) to the terms of this account and the schedule of charges. You authorize us to deduct these charges, without notice to you, directly from the account balance as accrued. You will pay additional reasonable charges for services you request which are not covered by this agreement.

Each of you also agrees to be jointly and severally (in solidio) liable for any account shortage resulting from charges or overdrafts, whether caused by you or another with access to this account. This liability is due immediately, and can be deducted directly from the account balance whenever sufficient funds are available. You have no right to defer payment of this liability, and you are liable regardless of whether you signed the item or benefited from the charge or overdraft.

You will be liable for our costs as well as for our reasonable attorneys' fees, to the extent permitted by law, whether incurred as a result of collection or in any other dispute involving your account. This includes, but is not limited to, disputes between you and another joint owner; you and an authorized signer or similar party; or a third party claiming an interest in your account. This also includes any action that you or a third party takes regarding the account that causes us, in good faith, to seek the advice of an attorney, whether or not we become involved in the dispute. All costs

and attorneys' fees can be deducted from your account when they are incurred, without notice to you.

In Alabama, Arkansas, Florida, Georgia, Tennessee, and Texas, LIABILITY - You agree, for yourself (and the person or entity you represent if you sign as a representative of another) to the terms of this account and the schedule of charges. You authorize us to deduct these charges, without notice to you, directly from the account balance as accrued. You will pay any additional reasonable charges for services you request which are not covered by this agreement.

Each of you also agrees to be jointly and severally (individually) liable for any account shortage resulting from charges or overdrafts, whether caused by you or another with access to this account. This liability is due immediately, and can be deducted directly from the account balance whenever sufficient funds are available. You have no right to defer payment of this liability, and you are liable regardless of whether you signed the item or benefited from the charge or overdraft.

You will be liable for our costs as well as for our reasonable attorneys' fees, to the extent permitted by law, whether incurred as a result of collection or in any other dispute involving your account. This includes, but is not limited to, disputes between you and another joint owner; you and an authorized signer or similar party; or a third party claiming an interest in your account. This also includes any action that you or a third party takes regarding the account that causes us, in good faith, to seek the advice of an attorney, whether or not we become involved in the dispute. All costs and attorneys' fees can be deducted from your account when they are incurred, without notice to you.

DEPOSITS - We will give only provisional credit until collection is final for any items, other than cash, we accept for deposit (including items drawn "on us"). Before settlement of any item becomes final, we act only as your agent, regardless of the form of indorsement or lack of indorsement on the item and even though we provide you provisional credit for the item. We may reverse any provisional credit for items that are lost, stolen, or returned. Unless prohibited by law, we also reserve the right to charge back to your account the amount of any item deposited to your account or cashed for you which was initially paid by the payor bank and which is later returned to us due to an allegedly forged, unauthorized or missing indorsement, claim of alteration, encoding error or other problem which in our judgment justifies reversal of credit. You authorize us to attempt to collect previously returned items without giving you notice, and in attempting to collect we may permit the payor bank to hold an item beyond the midnight deadline. Actual credit for deposits of, or payable in, foreign currency will be at the exchange rate in effect on final collection in U.S. dollars. We are not responsible for transactions by mail or outside depository until we actually record them. If you deliver a deposit to us and you will not be present when the deposit is counted, you must provide us an itemized list of the deposit (deposit slip). To process the deposit, we will verify and record the deposit, and credit the deposit to the account. If there are any discrepancies between the amounts shown on the itemized list of the deposit and the amount we determine to be the actual deposit, we will notify you of the discrepancy. You will be entitled to credit only for the actual deposit as determined by us, regardless of what is stated on the itemized deposit slip. We will treat and record all transactions received after our "daily cutoff time" on a business day we are open, or received on a day we are not open for business, as if initiated on the next business day that we are open. At our option, we may take an item for collection rather than for deposit. If we accept a third-party check for deposit, we may require any third-party indorsers to verify or guarantee their indorsements, or indorse in our presence.

WITHDRAWALS -

Generally - Unless clearly indicated otherwise on the account records, any of you, acting alone, who signs to open the account or has authority to make withdrawals may withdraw or transfer all or any part of the account balance at any time. Each of you (until we receive written notice to the contrary) authorizes each other person who signs or has authority to make withdrawals to indorse any item payable to you or your order for deposit to this account or any other transaction with us.

Postdated checks - A postdated check is one which bears a date later than the date on which the check is written. We may properly pay and charge your account for a postdated check even though payment was made before the date of the check, unless we have received written notice of the postdating in time to have a reasonable opportunity to act. Because we process checks mechanically, your notice will not be effective and we will not be liable for failing to honor your notice unless it precisely identifies the number, date, amount and payee of the item.

Checks and withdrawal rules - If you do not purchase your check blanks from us, you must be certain that we approve the check blanks you purchase. We may refuse any withdrawal or transfer request which you attempt on forms not approved by us or by any method we do not specifically permit. We may refuse any withdrawal or transfer request which is greater in number than the frequency permitted, or which is for an amount greater or less than any withdrawal limitations. We will use the date the transaction is completed by us (as opposed to the date you initiate it) to apply the frequency limitations. In addition, we may place limitations on the account until your identity is verified.

Even if we honor a nonconforming request, we are not required to do so later. If you violate the stated transaction limitations (if any), in our discretion we may close your account or reclassify it as a transaction account. If we reclassify your account, your account will be subject to the fees and earnings rules of the new account classification.

If we are presented with an item drawn against your account that would be a "substitute check," as defined by law, but for an error or defect in the item introduced in the substitute check creation process, you agree that we may pay such item.

See the funds availability policy disclosure for information about when you can withdraw funds you deposit. For those accounts to which our funds availability policy disclosure does not apply, you can ask us when you make a deposit when those funds will be available for withdrawal. An item may be returned after the funds from the deposit of that item are made available for withdrawal. In that case, we will reverse the credit of the item. We may determine the amount of available funds in your account for the purpose of deciding whether to return an item for insufficient funds at any time between the time we receive the item and when we return the item or send a notice in lieu of return. We need only make one determination, but if we choose to make a subsequent determination, the account balance at the subsequent time will determine whether there are insufficient available funds.

A temporary debit authorization hold affects your account balance - On debit card purchases, merchants may request a temporary hold on your account for a specified sum of money, which may be more than the actual amount of your purchase. When this happens, our processing system cannot determine that the amount of the hold exceeds the actual amount of your purchase. This temporary hold, and the amount charged to your account, will eventually be adjusted to the actual amount of your purchase, but it may be up to three days before the adjustment is made. Until the adjustment is made, the amount of funds in your account available for other transactions will be reduced by the amount of the temporary hold. If another transaction is presented for payment in an amount greater than the funds left after the deduction of the temporary hold amount, that transaction will be a nonsufficient funds (NSF) transaction if we do not pay it or an overdraft transaction if we do pay it. You will be charged an NSF or overdraft fee according to our NSF or overdraft fee policy. You will be charged the fee even if you would have had sufficient funds in your account if the amount of the hold had been equal to the amount of your purchase.

Here is an example of how this can occur – assume for this example the following: (1) you have opted-in to our overdraft services for the payment of overdrafts on ATM and everyday debit card transactions, (2) we pay the overdraft, and (3) our overdraft fee is \$35 per overdraft, but we do not charge the overdraft fee if the transaction overdraws the account by less than \$10.

You have \$120 in your account. You swipe your card at the card reader on a gasoline pump. Since it is unclear what the final bill will be, the gas station's processing system immediately requests a hold on your account in a specified amount, for example, \$80. Our processing system authorizes a temporary hold on your account in the amount of \$80, and the gas station's processing system authorizes you to begin pumping gas. You fill your tank and the amount of gasoline you purchased is only \$50. Our processing system shows that you have \$40 in your account available for other transactions (\$120 - \$80 = \$40) even though you would have \$70 in your account available for other transactions if the amount of the temporary hold was equal to the amount of your purchase (\$120 - \$50 = \$70). Later, another transaction you have authorized is presented for payment from your account in the amount of \$60 (this could be a check you have written, another debit card transaction, an ACH debit or any other kind of payment request). This other transaction is presented before the amount of the temporary hold is adjusted to the amount of your purchase (remember, it may take up to three days for the adjustment to be made). Because the amount of this other transaction is greater than the amount our processing system shows is available in your account, our payment of this transaction will result in an overdraft transaction. Because the transaction overdraws your account by \$20, your account will be assessed the overdraft fee of \$35 according to our overdraft fee policy. You will be charged this \$35 fee according to our policy even though you would have had enough money in your account to cover the \$60 transaction if your account had only been debited the amount of your purchase rather than the amount of the temporary hold or if the temporary hold had already been adjusted to the actual amount of your purchase.

Overdrafts - You understand that we may, at our discretion, honor withdrawal requests that overdraw your account. However, the fact that we may honor withdrawal requests that overdraw the account balance does not obligate us to do so later. So you can NOT rely on us to pay overdrafts on your account regardless of how frequently or under what circumstances we have paid overdrafts on your account in the past. We can change our practice of paying overdrafts on your account without notice to you. You can ask us if we have other account services that might be available to you where we commit to paying overdrafts under certain circumstances, such as an overdraft protection line-of-credit or a plan to sweep funds from another account you have with us. You agree that we may charge fees for overdrafts. For consumer accounts, we will not charge fees for overdrafts caused by ATM withdrawals or one-time debit card transactions if you have not opted-in to that service. We may use subsequent deposits, including direct deposits of social security or other government benefits, to cover such overdrafts and overdraft fees.

Multiple signatures, electronic check conversion, and similar transactions - An electronic check conversion transaction is a transaction where a check or similar item is converted into an electronic fund transfer as defined in the Electronic Fund Transfers regulation. In these types of transactions the check or similar item is either removed from circulation (truncated) or given back to you. As a result, we have no opportunity to review the check to examine the signatures on the item. You agree that, as to these or any items as to which we have no opportunity to examine the signatures, you waive any requirement of multiple signatures.

Notice of withdrawal - We reserve the right to require not less than 7 days' notice in writing before each withdrawal from an interest-bearing account other than a time deposit or demand deposit, or from any other savings account as defined by Regulation D. (The law requires us to reserve this right, but it is not our general policy to use it.) Withdrawals from a time account prior to maturity or prior to any notice period may be restricted and may be subject to penalty. See your notice of penalty for early withdrawal.

In Louisiana, OWNERSHIP OF ACCOUNT AND BENEFICIARY DESIGNATION - These rules apply to this account depending on the form of ownership and beneficiary designation, if any, specified on the account records. We make no representations as

to the appropriateness or effect of the ownership and beneficiary designations, except as they determine to whom we pay the account funds.

Individual Account - is an account in the name of one person.

Joint Account - This is an account in the names of two or more persons. Any one of such persons, acting alone, has complete access to the account. Upon the death of any party to such account, we are permitted to pay the account balance to the surviving parties, but this authority protects us only. The surviving joint parties may be liable to the heirs, legatees, or creditors of the deceased party to the extent the funds withdrawn by the survivors were owed to the deceased. If any party to a joint account sends notice to us to prevent withdrawals from the account by another party or parties, we may require the party to withdraw the balance and close the account or we may refuse to allow any further withdrawals from the account except upon the written consent of all parties to it. The remedy we choose is entirely at our discretion.

Revocable Trust or Pay-on-Death Account - If two or more of you create such an account, you own the account jointly and the respective interests of each of you shall be deemed equal, unless otherwise stated in our account records. Beneficiaries acquire the right to withdraw only if: (1) all persons creating the account die, and (2) the beneficiary is then living. If two or more beneficiaries are named and survive the death of all persons creating the account, such beneficiaries will own this account in equal shares, unless otherwise stated in our account records. The person(s) creating either of these account types reserves the right to: (1) change beneficiaries, (2) change account types, and (3) withdraw all or part of the account funds at any time.

In Alabama, OWNERSHIP OF ACCOUNT AND BENEFICIARY DESIGNATION - These rules apply to this account depending on the form of ownership and beneficiary designation, if any, specified on the account records. We make no representations as to the appropriateness or effect of the ownership and beneficiary designations, except as they determine to whom we pay the account funds.

Single-Party Account - Such an account is owned by one party.

Multiple-Party Account - Parties own account during the lifetime of all parties in proportion to their net contributions, unless there is clear and convincing evidence of a different intent.

In Alabama, RIGHTS AT DEATH - Single-Party Account - At the death of a party, ownership passes as part of the party's estate.

Multiple-Party Account With Right of Survivorship - At death of party, ownership passes to surviving parties. If two or more parties survive and one is the surviving spouse of the deceased party, the amount to which the deceased party, immediately before death, was beneficially entitled by law belongs to the surviving spouse. If two or more parties survive and none is the spouse of the decedent, the amount to which the deceased party, immediately before death, was beneficially entitled by law belongs to the surviving parties in equal shares, and augments the proportion to which each surviving party, immediately before the deceased party's death, was beneficially entitled under law, and the right of survivorship continues between the surviving parties.

Multiple-Party Account Without Right of Survivorship - At death of party, deceased party's ownership passes as part of deceased party's estate.

Single-Party Account With Pay-on-Death Designation - At death of the party, ownership passes to the designated pay-on-death beneficiaries and is not part of the party's estate.

Multiple-Party Account With Right of Survivorship and Pay-on-Death Designation - At death of last surviving party, ownership passes to the designated pay-on-death beneficiaries and is not part of the last surviving party's estate.

In Arkansas, OWNERSHIP OF ACCOUNT AND BENEFICIARY DESIGNATION - These rules apply to this account depending on the form of ownership and beneficiary designation, if any, specified on the account records. We make no representations as to the appropriateness or effect of the ownership and beneficiary designations, except as they determine to whom we pay the account funds.

Individual Account - is an account in the name of one person.

Joint Account - With Survivorship (And Not As Tenants In Common) - is an account in the name of two or more persons. Each of you intend that when you die the balance in the account (subject to any previous pledge to which we have agreed) will belong to the survivor(s). If two or more of you survive, you will own the balance in the account as joint tenants with survivorship and not as tenants in common.

Joint Account - No Survivorship (As Tenants In Common) - is owned by two or more persons, but none of you intend (merely by opening this account) to create any right of survivorship in any other person. We encourage you to agree and tell us in writing of the percentage of the deposit contributed by each of you. This information will not, however, affect the "number of signatures" necessary for withdrawal.

Pay-On-Death Account - If two or more of you create such an account, you own the account jointly with survivorship. Beneficiaries cannot withdraw unless: (1) all persons creating the account die, and (2) the beneficiary is then living. If two or more beneficiaries are named and survive the death of all persons creating the account, such beneficiaries will own this account in equal shares, with right of survivorship. The person(s) creating this account type reserves the right to: (1) change beneficiaries, (2) change account types, and (3) withdraw all or part of the account funds at any time.

In Florida, OWNERSHIP OF ACCOUNT AND BENEFICIARY DESIGNATION - These rules apply to this account depending on the form of ownership and beneficiary designation, if any, specified on the account records. We make no representations as to the appropriateness or effect of the ownership and beneficiary designations, except as they determine to whom we pay the account funds.

Single-Party Account - Such an account is owned by one party.

Multiple-Party Account - Such an account is payable on request to one or more of two or more parties, whether or not a right of survivorship is mentioned.

Multiple-Party Account - Tenancy by the Entireties - The account is owned by two parties who are married to each other and hold the account as tenants by the entirety.

In Florida, RIGHTS AT DEATH - Single-Party Account - At the death of a party, ownership passes as part of the party's estate.

Multiple-Party Account With Right of Survivorship - At death of party, ownership passes to the surviving party or parties.

Multiple-Party Account Without Right of Survivorship - At death of party, deceased party's ownership passes as part of deceased party's estate.

Single-Party Account With Pay-on-Death Designation - At death of the party, ownership passes to the designated pay-on-death beneficiaries and is not part of the party's estate.

Multiple-Party Account With Right of Survivorship and Pay-on-Death Designation - At death of last surviving party, ownership passes to the designated pay-on-death beneficiaries and is not part of the last surviving party's estate.

In Georgia and Tennessee, OWNERSHIP OF ACCOUNT AND BENEFICIARY DESIGNATION - These rules apply to this account depending on the form of ownership and beneficiary designation, if any, specified on the account records. We make no representations as to the appropriateness or effect of the ownership and beneficiary designations, except as they determine to whom we pay the account funds.

Individual Account - is an account in the name of one person.

Joint Account - With Survivorship (And Not As Tenants In Common) - is an account in the name of two or more persons. Each of you intend that when you die the balance in the account (subject to any previous pledge to which we have agreed) will belong to the survivor(s). If two or more of you survive, you will own the balance in the account as joint tenants with survivorship and not as tenants in common.

Joint Account - No Survivorship (As Tenants In Common) - is owned by two or more persons, but none of you intend (merely by opening this account) to create any right of survivorship in any other person. We encourage you to agree and tell us in writing of the percentage of the deposit contributed by each of you. This information will not, however, affect the "number of signatures" necessary for withdrawal.

Revocable Trust or Pay-On-Death Account - If two or more of you create this type of account, you own the account jointly with survivorship. Beneficiaries cannot withdraw unless: (1) all persons creating the account die, and (2) the beneficiary is then living. If two or more beneficiaries are named and survive the death of all persons creating the account, beneficiaries will own this account in equal shares, without right of survivorship. The person(s) creating either of these account types may: (1) change beneficiaries, (2) change account types, and (3) withdraw all or part of the account funds at any time.

In Texas, UNIFORM SINGLE-PARTY OR MULTIPLE-PARTY ACCOUNT SELECTION FORM NOTICE - The type of account you select may determine how property passes on your death. Your will may not control the disposition of funds held in some of the following accounts. You may choose to designate one or more convenience signers on an account, even if the account is not a convenience account. A designated convenience signer may make transactions on your behalf during your lifetime, but does not own the account during your lifetime. The designated convenience signer owns the account on your death only if the convenience signer is also designated as a P.O.D. payee or trust account beneficiary.

Single-Party Account Without "P.O.D." (Payable on Death) Designation - The party to the account owns the account. On the death of the party, ownership of the account passes as a part of the party's estate under the party's will or by intestacy.

Single-Party Account With "P.O.D." (Payable on Death) Designation - The party to the account owns the account. On the death of the party, ownership of the account passes to the P.O.D. beneficiaries of the account. The account is not a part of the party's estate.

Multiple-Party Account Without Right of Survivorship - The parties to the account own the account in proportion to the parties' net contributions to the account. The financial institution may pay any sum in the account to a party at any time. On the death of a party, the party's ownership of the account passes as a part of the party's estate under the party's will or by intestacy.

Multiple-Party Account With Right of Survivorship - The parties to the account own the account in proportion to the parties' net contributions to the account. The financial institution may pay any sum in the account to a party at any time. On the death of a party, the party's ownership of the account passes to the surviving parties.

Multiple-Party Account With Right of Survivorship and "P.O.D." (Payable on Death) Designation - The parties to the account own the account in proportion to the parties' net contributions to the account. The financial institution may pay any sum in the account to a party at any time. On the death of the last surviving party, the ownership of the account passes to the P.O.D. beneficiaries.

Convenience Account - The parties to the account own the account. One or more convenience signers to the account may make account transactions for a party. A convenience signer does not own the account. On the death of the last surviving party, ownership of the account passes as a part of the last surviving party's estate under the last surviving party's will or by intestacy. The financial institution may pay funds in the account to a convenience signer before the financial institution receives notice of the death of the last surviving party. The payment to a convenience signer does not affect the parties' ownership of the account.

Trust Account - The parties named as trustees to the account own the account in proportion to the parties' net contributions to the account. A trustee may withdraw funds from the account. A beneficiary may not withdraw funds from the account before all trustees are deceased. On the death of the last surviving trustee, the ownership of the account passes to the beneficiary. The trust account is not a part of a trustee's estate and does not pass under the trustee's will or by intestacy, unless the trustee survives all of the beneficiaries and all other trustees.

BUSINESS, ORGANIZATION AND ASSOCIATION ACCOUNTS - Earnings in the form of interest, dividends, or credits will be paid only on collected funds, unless otherwise provided by law or our policy. You represent that you have the authority to open and conduct business on this account on behalf of the entity. We may require the governing body of the entity opening the account to give us a separate authorization telling us who is authorized to act on its behalf. We will honor the authorization until we actually receive written notice of a change from the governing body of the entity.

In Louisiana, Alabama, Georgia, and Tennessee, STOP PAYMENTS - Unless otherwise provided, the rules in this section cover stopping payment of items such as checks and drafts. Rules for stopping payment of other types of transfers of funds, such as consumer electronic fund transfers, may be established by law or our policy. If we have not disclosed these rules to you elsewhere, you may ask us about those rules.

We may accept an order to stop payment on any item from any one of you. You must make any stop-payment order in the manner required by law and we must receive it in time to give us a reasonable opportunity to act on it before our stop-payment cutoff time. Because stop-payment orders are handled by computers, to be effective, your stop-payment order must precisely identify the number, date, and amount of the item, and the payee. You may stop payment on any item drawn on your account whether you sign the item or not. Generally, if your stop-payment order is given to us in writing it is effective for six months. Your order will lapse after that time if you do not renew the order in writing before the end of the six-month period. If the original stop-payment order was oral your stop-payment order will lapse after 14 calendar days if you do not confirm your order in writing within that time period. We are not obligated to notify you when a stop-payment order expires. A release of the stop-payment request may be made only by the person who initiated the stop-payment order.

If you stop payment on an item and we incur any damages or expenses because of the stop payment, you agree to indemnify us for those damages or expenses, including attorneys' fees. You assign to us all rights against the payee or any other holder of the item. You agree to cooperate with us in any legal actions that we may take against such persons. You should be aware that anyone holding the item may be entitled to enforce payment against you despite the stop-payment order.

Our stop-payment cutoff time is one hour after the opening of the next banking day after the banking day on which we receive the item. Additional limitations on our obligation to stop payment are provided by law (e.g., we paid the item in cash or we certified the item).

In Florida, STOP PAYMENTS - Unless otherwise provided, the rules in this section cover stopping payment of items such as checks and drafts. Rules for stopping payment of other types of transfers of funds, such as consumer electronic fund transfers, may be established by law or our policy. If we have not disclosed these rules to you elsewhere, you may ask us about those rules.

We may accept an order to stop payment on any item from any one of you. You must make any stop-payment order in the manner required by law, it must be made in a signed and dated writing, and we must receive it in time to give us a reasonable opportunity to act on it before our stop-payment cutoff time. Because stop-payment orders are handled by computers, to be effective, your stop-payment order must precisely identify the number, date, and amount of the item, and the payee.

You may stop payment on any item drawn on your account whether you sign the item or not. Your stop-payment order is effective for six months. Your order will lapse after that time if you do not renew the order in writing before the end of the six-month period. We are not obligated to notify you when a stop-payment order expires. A release of the stop-payment request may be made only by the person who initiated the stop-payment order.

If you stop payment on an item and we incur any damages or expenses because of the stop payment, you agree to indemnify us for those damages or expenses, including attorneys' fees. You assign to us all rights against the payee or any other holder of the item. You agree to cooperate with us in any legal actions that we may take against such persons. You should be aware that anyone holding the item may be entitled to enforce payment against you despite the stop-payment order.

Our stop-payment cutoff time is one hour after the opening of the next banking day after the banking day on which we receive the item. Additional limitations on our obligation to stop payment are provided by law (e.g., we paid the item in cash or we certified the item).

In Arkansas, STOP PAYMENTS - Unless otherwise provided, the rules in this section cover stopping payment of items such as checks and drafts. Rules for stopping payment of other types of transfers of funds, such as consumer electronic fund transfers, may be established by law or our policy. If we have not disclosed these rules to you elsewhere, you may ask us about those rules.

We may accept an order to stop payment on any item from any one of you. You must make any stop-payment order in the manner required by law and we must receive it in time to give us a reasonable opportunity to act on it before our stop-payment cutoff time. Because stop-payment orders are handled by computers, to be effective, your stop-payment order must precisely identify the number, date, and amount of the item, and the payee. You may stop payment on any item drawn on your account whether you sign the item or not. Your stop payment order is effective for six months if it is given to us in writing or by another type of record (Generally, a "record" is information that is stored in such a way that it can be retrieved and can be heard or read and understood – you can ask us what type of stop payment records you can give us). Your order will lapse after that time if you do not renew the order in writing before the end of the six-month period. If the original stop-payment order was oral your stop-payment order will lapse after 14 calendar days if it is not confirmed in writing or by another type of record within that time period. We are not obligated to notify you when a stop-payment order expires. A release of the stop-payment request may be made only by the person who initiated the stop-payment order.

If you stop payment on an item and we incur any damages or expenses because of the stop payment, you agree to indemnify us for those damages or expenses, including attorneys' fees. You assign to us all rights against the payee or any other holder of the item. You agree to cooperate with us in any legal actions that we may take against such persons. You should be aware that anyone holding the item may be entitled to enforce payment against you despite the stop-payment order.

Our stop-payment cutoff time is one hour after the opening of the next banking day after the banking day on which we receive the item. Additional limitations on our obligation to stop payment are provided by law (e.g., we paid the item in cash or we certified the item).

In Texas, STOP PAYMENTS - Unless otherwise provided, the rules in this section cover stopping payment of items such as checks and drafts. Rules for stopping payment of other types of transfers of funds, such as consumer electronic fund transfers, may be established by law or our policy. If we have not disclosed these rules to you elsewhere, you may ask us about those rules.

We may accept an order to stop payment on any item from any one of you. You must make any stop-payment order in the manner required by law; it must be made in a dated, authenticated record that describes the item with certainty. (Generally, a "record" is information that is stored in such a way that it can be retrieved and can be heard or read and understood – you can ask us what type of stop payment records you can give us). We must receive it in time to give us a reasonable opportunity to act on it before our stop-payment cutoff time. Because stop-payment orders are handled by computers, to be effective, your stop-payment order must precisely identify the number, date, and amount of the item, and the payee.

You may stop payment on any item drawn on your account whether you sign the item or not. Your stop-payment order is effective for six months. Your order will lapse after that time if you do not renew the order in writing before the end of the six-month period. We are not obligated to notify you when a stop-payment order expires. A release of the stop-payment request may be made only by the person who initiated the stop-payment order.

If you stop payment on an item and we incur any damages or expenses because of the stop payment, you agree to indemnify us for those damages or expenses, including attorneys' fees. You assign to us all rights against the payee or any other holder of the item. You agree to cooperate with us in any legal actions that we may take against such persons. You should be aware that anyone holding the item may be entitled to enforce payment against you despite the stop-payment order.

Our stop-payment cutoff time is one hour after the opening of the next banking day after the banking day on which we receive the item. Additional limitations on our obligation to stop payment are provided by law (e.g., we paid the item in cash or we certified the item).

TELEPHONE TRANSFERS - A telephone transfer of funds from this account to another account with us, if otherwise arranged for or permitted, may be made by the same persons and under the same conditions generally applicable to withdrawals made in writing. Unless a different limitation is disclosed in writing, we restrict the number of transfers from a savings account to another account or to third parties, to a maximum of six per month (less the number of "preauthorized transfers" during the month). Other account transfer restrictions may be described elsewhere.

AMENDMENTS AND TERMINATION - We may change any term of this agreement. Rules governing changes in interest rates are provided separately in the Truth-in-Savings disclosure or in another document. For other changes, we will give you reasonable notice in writing or by any other method permitted by law. We may also close this account at any time upon reasonable notice to you and tender of the account balance personally or by mail. Items presented for payment after the account is closed may be dishonored. When you close your account, you are responsible for leaving enough money in the account to cover any outstanding items to be paid from the account. Reasonable notice depends on the circumstances, and in some cases such as when we cannot verify your identity or we suspect fraud, it might be reasonable for us to give you notice after the change or account closure becomes effective. For instance, if we suspect fraudulent activity with respect to your account, we might immediately freeze or close your account and then give you notice. If we have notified you of a change in any term of your account and you continue to have your account after the effective date of the change, you have agreed to the new term(s).

NOTICES - Any written notice you give us is effective when we actually receive it, and it must be given to us according to the specific delivery instructions provided elsewhere, if any. We must receive it in time to have a reasonable opportunity to act on it. If the notice is regarding a check or other item, you must give us sufficient information to be able to identify the check or item, including the precise check or item number, amount, date and payee. Written notice we give you is effective when it is deposited in the United States Mail with proper postage and addressed to your mailing address we have on file. Notice to any of you is notice to all of you.

In Louisiana, Alabama, Arkansas, Florida, and Georgia, STATEMENTS - Your duty to report unauthorized signatures, alterations and forgeries - You must examine your statement of account with "reasonable promptness." If you discover (or reasonably should have discovered) any unauthorized signatures or alterations, you must promptly notify us of the relevant facts. As between you and us, if you fail to do either of these duties, you will have to either share the loss with us, or bear the loss entirely yourself (depending on whether we used ordinary care and, if not, whether we substantially contributed to the loss). The loss could be not only with respect to items on the statement but other items with unauthorized signatures or alterations by the same wrongdoer.

You agree that the time you have to examine your statement and report to us will depend on the circumstances, but will not, in any circumstance, exceed a total of 30 days from when the statement is first sent or made available to you.

You further agree that if you fail to report any unauthorized signatures, alterations or forgeries in your account within 60 days of when we first send or make the statement

available, you cannot assert a claim against us on any items in that statement, and as between you and us the loss will be entirely yours. This 60-day limitation is without regard to whether we used ordinary care. The limitation in this paragraph is in addition to that contained in the first paragraph of this section.

Your duty to report other errors - In addition to your duty to review your statements for unauthorized signatures, alterations and forgeries, you agree to examine your statement with reasonable promptness for any other error - such as an encoding error. In addition, if you receive or we make available either your items or images of your items, you must examine them for any unauthorized or missing indorsements or any other problems. You agree that the time you have to examine your statement and items and report to us will depend on the circumstances. However, this time period shall not exceed 60 days. Failure to examine your statement and items and report any errors to us within 60 days of when we first send or make the statement available precludes you from asserting a claim against us for any errors on items identified in that statement and as between you and us the loss will be entirely yours.

Errors relating to electronic fund transfers or substitute checks (For consumer accounts only) - For information on errors relating to electronic fund transfers (e.g., computer, debit card or ATM transactions) refer to your Electronic Fund Transfers disclosure and the sections on consumer liability and error resolution. For information on errors relating to a substitute check you received, refer to your disclosure entitled Substitute Checks and Your Rights.

In Tennessee, STATEMENTS - Your duty to report unauthorized signatures, alterations, forgeries and other errors - You must examine your statement of account with "reasonable promptness." In addition, if you receive or we make available either your items or images of your items, you must examine them for any unauthorized or missing indorsements or any other problems. If you discover (or reasonably should have discovered) any unauthorized signatures, alterations, incorrect payment amounts, or missing or incorrectly credited deposits, you must promptly notify us of the relevant facts. As between you and us, if you fail to do either of these duties, you will have to bear the loss yourself unless you prove that we did not pay the item in good faith. The loss could be not only with respect to items on the statement but other items with unauthorized signatures or alterations by the same wrongdoer.

You agree that the time you have to examine your statement and items and report to us will depend on the circumstances, but will not, in any circumstance, exceed a total of 30 days from when the statement is first sent or made available to you.

You further agree that if you fail to report any unauthorized signatures, alterations, forgeries, incorrect payment amounts, missing or incorrectly credited deposits, or any other errors in your account within 60 days of when we first send or make the statement available, you cannot assert a claim against us on any items in that statement, and as between you and us the loss will be entirely yours. This 60-day limitation is without regard to whether we used good faith. The limitation in this paragraph is in addition to that contained in the first paragraph of this section.

Errors relating to electronic fund transfers or substitute checks (For consumer accounts only) - For information on errors relating to electronic fund transfers (e.g., computer, debit card or ATM transactions) refer to your Electronic Fund Transfers disclosure and the sections on consumer liability and error resolution. For information on errors relating to a substitute check you received, refer to your disclosure entitled Substitute Checks and Your Rights.

In Texas, STATEMENTS - Your duty to report unauthorized signatures, alterations and forgeries - You must examine your statement of account with "reasonable promptness." If you discover (or reasonably should have discovered) any unauthorized signatures or alterations, you must promptly notify us of the relevant facts. As between you and us, if you fail to do either of these duties, you will have to either share the loss with us, or bear the loss entirely yourself (depending on whether we used ordinary care and, if not, whether we contributed to the loss). The loss could be not only with respect to items on the statement but other items with unauthorized signatures or alterations by the same wrongdoer.

You agree that the time you have to examine your statement and report to us will depend on the circumstances, but will not, in any circumstance, exceed a total of 30 days from when the statement is first sent or made available to you.

You further agree that if you fail to report any unauthorized signatures, alterations or forgeries in your account within 60 days of when we first send or make the statement available, you cannot assert a claim against us on any items in that statement, and as between you and us the loss will be entirely yours. This 60-day limitation is without regard to whether we used ordinary care. The limitation in this paragraph is in addition to that contained in the first paragraph of this section.

Your duty to report other errors - In addition to your duty to review your statements for unauthorized signatures, alterations and forgeries, you agree to examine your statement with reasonable promptness for any other error - such as an encoding error. In addition, if you receive or we make available either your items or images of your items, you must examine them for any unauthorized or missing indorsements or any other problems. You agree that the time you have to examine your statement and items and report to us will depend on the circumstances. However, this time period shall not exceed 60 days. Failure to examine your statement and items and report any errors to us within 60 days of when we first send or make the statement available precludes you from asserting a claim against us for any errors on items identified in that statement and as between you and us the loss will be entirely yours.

Errors relating to electronic fund transfers or substitute checks (For consumer accounts only) - For information on errors relating to electronic fund transfers (e.g., computer, debit card or ATM transactions) refer to your Electronic Fund Transfers disclosure and the sections on consumer liability and error resolution. For information on errors relating to a substitute check you received, refer to your disclosure entitled Substitute Checks and Your Rights.

ACCOUNT TRANSFER - This account may not be transferred or assigned without our prior written consent.

DIRECT DEPOSITS - If we are required for any reason to reimburse the federal government for all or any portion of a benefit payment that was directly deposited into your account, you authorize us to deduct the amount of our liability to the federal government from the account or from any other account you have with us, without prior notice and at any time, except as prohibited by law. We may also use any other legal remedy to recover the amount of our liability.

TEMPORARY ACCOUNT AGREEMENT - If the account documentation indicates that this is a temporary account agreement, each person who signs to open the account or has authority to make withdrawals (except as indicated to the contrary) may transact business on this account. However, we may at some time in the future restrict or prohibit further use of this account if you fail to comply with the requirements we have imposed within a reasonable time.

In Louisiana, Alabama, Arkansas, Georgia, and Tennessee, SETOFF - We may (without prior notice and when permitted by law) set off the funds in this account against any due and payable debt any of you owe us now or in the future. If this account is owned by one or more of you as individuals, we may set off any funds in the account against a due and payable debt a partnership owes us now or in the future, to the extent of your liability as a partner for the partnership debt. If your debt arises from a promissory note, then the amount of the due and payable debt will be the full amount we have demanded, as entitled under the terms of the note, and this amount may include any portion of the balance for which we have properly accelerated the due date.

This right of setoff does not apply to this account if prohibited by law. For example, the right of setoff does not apply to this account if: (a) it is an Individual Retirement Account or similar tax-deferred account, or (b) the debt is created by a consumer credit transaction under a credit card plan (but this does not affect our rights under any consensual security interest), or (c) the debtor's right of withdrawal only arises in a representative capacity, or (d) setoff is prohibited by the Military Lending Act or its implementing regulations. We will not be liable for the dishonor of any check when the dishonor occurs because we set off a debt against this account. You agree to hold us harmless from any claim arising as a result of our exercise of our right of setoff.

In Florida, SETOFF - We may (without prior notice and when permitted by law) set off the funds in this account against any due and payable debt any of you owe us now or in the future. If this account is owned by one or more of you as individuals, we may set off any funds in the account against a due and payable debt a partnership owes us now or in the future, to the extent of your liability as a partner for the partnership debt. If your debt arises from a promissory note, then the amount of the due and payable debt will be the full amount we have demanded, as entitled under the terms of the note, and this amount may include any portion of the balance for which we have properly accelerated the due date.

The funds in joint accounts, including accounts owned as tenants by the entireties, may be set off by us for any individual or joint debt of any person having withdrawal rights. To the extent that setoff of funds in an account owned by husband and wife as tenants by the entireties would ordinarily not be permitted by law for a debt of only one of the spouses, both spouses and all persons having rights of withdrawal hereby waive that right and consent to setoff for either an individual or joint debt owed by one or both of them to this bank. This waiver and consent applies to debts on which any one of you is liable, whether jointly with another, individually, or those on which you are secondarily liable.

This right of setoff does not apply to this account if prohibited by law. For example, the right of setoff does not apply to this account if: (a) it is an Individual Retirement Account or similar tax-deferred account, or (b) the debt is created by a consumer credit transaction under a credit card plan (but this does not affect our rights under any consensual security interest), or (c) the debtor's right of withdrawal only arises in a representative capacity, or (d) setoff is prohibited by the Military Lending Act or its implementing regulations. We will not be liable for the dishonor of any check when the dishonor occurs because we set off a debt against this account. You agree to hold us harmless from any claim arising as a result of our exercise of our right of setoff.

In Texas, SETOFF - We may (without prior notice and when permitted by law) set off the funds in this account against any due and payable debt any of you owe us now or in the future. If this account is owned by one or more of you as individuals, we may set off any funds in the account against a due and payable debt a partnership owes us now or in the future, to the extent of your liability as a partner for the partnership debt. If your debt arises from a promissory note, then the amount of the due and payable debt will be the full amount we have demanded, as entitled under the terms of the note, and this amount may include any portion of the balance for which we have properly accelerated the due date.

This right of setoff does not apply to this account if prohibited by law. For example, the right of setoff does not apply to this account if: (a) it is an Individual Retirement Account or similar tax-deferred account, or (b) the debt is created by a consumer credit transaction under a credit card plan (but this does not affect our rights under any consensual security interest), or (c) the debtor's right of withdrawal only arises in a representative capacity, or (d) the debt is created by a home equity loan, or (e) setoff is prohibited by the Military Lending Act or its implementing regulations. We will not be liable for the dishonor of any check when the dishonor occurs because we set off a debt against this account. You agree to hold us harmless from any claim arising as a result of our exercise of our right of setoff.

In Louisiana, AUTHORIZED SIGNER (Agent) (Individual Accounts only) - A single individual is the owner. The authorized signer (hereinafter "agent") is merely designated to conduct transactions on the owner's behalf. The owner does not give up any rights to act on the account, and the agent may not in any manner affect the rights of the owner or beneficiaries, if any, other than by withdrawing funds from the account. The owner is responsible for any transactions of the agent. We undertake no obligation to monitor transactions to determine that they are on the owner's behalf.

The owner may terminate the agency at any time, and the agency is automatically terminated by the death of the owner. However, we may continue to honor the transactions of the agent until: (a) we have received written notice or have actual knowledge of the termination of the agency, and (b) we have a reasonable opportunity to act on that notice or knowledge. We may refuse to accept the designation of an agent.

In Alabama, AGENCY (Power of Attorney) DESIGNATION (Single-Party Accounts only) - A single individual is the owner. The agent is merely designated to conduct transactions on the owner's behalf. The owner does not give up any rights to act on the account, and the agent may not in any manner affect the rights of the owner or beneficiaries, if any, other than by withdrawing funds from the account. The owner is responsible for any transactions of the agent. We undertake no obligation to monitor transactions to determine that they are on the owner's behalf.

The owner may terminate the agency at any time, and the agency is automatically terminated by the death of the owner. However, we may continue to honor the transactions of the agent until: (a) we have received written notice or have actual knowledge of the termination of the agency, and (b) we have a reasonable opportunity to act on that notice or knowledge. We may refuse to accept the designation of an agent.

In Arkansas, AGENCY (POWER OF ATTORNEY) DESIGNATION - Agents may make account transactions on behalf of the parties, but have no ownership or rights at death unless named as Pay-on-Death beneficiaries. The owner does not give up any rights to act on the account, and the agent may not in any manner affect the rights of the owner or beneficiaries, if any, other than by withdrawing funds from the account. The owner is responsible for any transactions of the agent. We undertake no obligation to monitor transactions to determine that they are on the owner's behalf.

The owner may terminate the agency at any time, and the agency is automatically terminated by the death of the owner. However, we may continue to honor the transactions of the agent until: (a) we have received written notice or have actual knowledge of the termination of the agency, and (b) we have a reasonable opportunity to act on that notice or knowledge. We may refuse to accept the designation of an agent.

In Florida, CONVENIENCE ACCOUNT AGENT (Single-Party Accounts only) - A convenience account, as defined by Florida law, means a deposit account other than a certificate of deposit, in the name of one individual, in which one or more individuals have been designated as agent with the right to make deposits to and withdraw funds from or draw checks on such account on the owner's behalf. A single individual is the owner, and the agent is merely designated to conduct transactions on the owner's behalf. The owner does not give up any rights to act on the account, and the agent may not in any manner affect the rights of the owner or beneficiaries, if any, other than by withdrawing funds from the account. The owner is responsible for any transactions of the agent. We undertake no obligation to monitor transactions to determine that they are on the owner's behalf.

The owner may terminate the agency at any time, and the agency is automatically terminated by the death of the owner. However, we may continue to honor the transactions of the agent until: (a) we have received written notice or have actual knowledge of the termination of agency, and (b) we have a reasonable opportunity to act on that notice or knowledge. We may refuse to accept the designation of a convenience account agent.

In Georgia, AUTHORIZED SIGNER (Individual Accounts only) - A single individual is the owner. The authorized signer is merely designated to conduct transactions on the owner's behalf. The owner does not give up any rights to act on the account, and the authorized signer may not in any manner affect the rights of the owner or beneficiaries, if any, other than by withdrawing funds from the account. The owner is responsible for any transactions of the authorized signer. We undertake no obligation to monitor transactions to determine that they are on the owner's behalf.

The owner may terminate the authorization at any time, and the authorization is automatically terminated by the death of the owner. However, we may continue to honor the transactions of the authorized signer until: (a) we have received written notice or have actual knowledge of the termination of authority, and (b) we have a reasonable opportunity to act on that notice or knowledge. We may refuse to accept the designation of an authorized signer.

In Tennessee, ADDITIONAL AUTHORIZED SIGNATORY (Individual Accounts only) - A single individual is the owner. The additional authorized signatory is merely designated to conduct transactions on the owner's behalf. The owner does not give up any rights to act on the account, and the additional authorized signatory may not in any manner affect the rights of the owner or beneficiaries, if any, other than by withdrawing funds from the account. The owner is responsible for any transactions of the additional authorized signatory. We undertake no obligation to monitor transactions to determine that they are on the owner's behalf.

The owner may terminate the authorization at any time, and the authorization is automatically terminated by the death of the owner. However, we may continue to honor the transactions of the additional authorized signatory until: (a) we have received written notice or have actual knowledge of the termination of authority, and (b) we have a reasonable opportunity to act on that notice or knowledge. We may refuse to accept the designation of an additional authorized signatory.

RESTRICTIVE LEGENDS OR INDORSEMENTS - The automated processing of the large volume of checks we receive prevents us from inspecting or looking for restrictive legends, restrictive indorsements or other special instructions on every check. Examples of restrictive legends placed on checks are "must be presented within 90 days" or "not valid for more than \$1,000.00." The payee's signature accompanied by the words "for deposit only" is an example of a restrictive indorsement. For this reason, we are not required to honor any restrictive legend or indorsement or other special instruction placed on checks you write unless we have agreed in writing to the restriction or instruction. Unless we have agreed in writing, we are not responsible for any losses, claims, damages, or expenses that result from your placement of these restrictions or instructions on your checks.

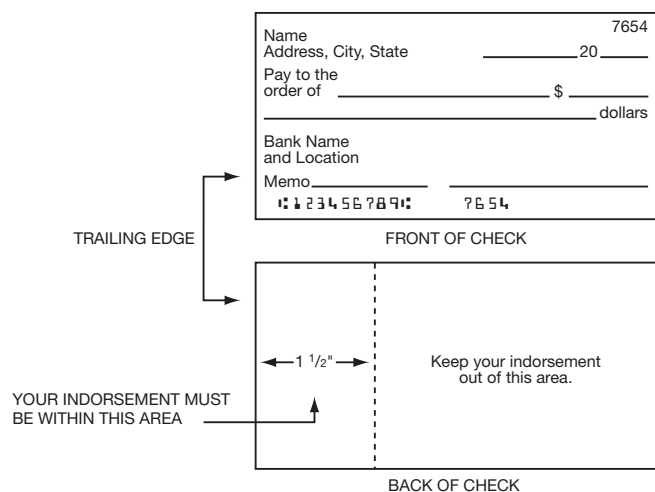
CHECK PROCESSING - We process items mechanically by relying solely on the information encoded in magnetic ink along the bottom of the items. This means that we do not individually examine all of your items to determine if the item is properly completed, signed and indorsed or to determine if it contains any information other than what is encoded in magnetic ink. You agree that we have exercised ordinary care if our automated processing is consistent with general banking practice, even though we do not inspect each item. Because we do not inspect each item, if you write a check to multiple payees, we can properly pay the check regardless of the number of indorsements unless you notify us in writing that the check requires multiple indorsements. We must receive the notice in time for us to have a reasonable opportunity to act on it, and you must tell us the precise date of the check, amount, check number and payee. We are not responsible for any unauthorized signature or alteration that would not be identified by a reasonable inspection of the item. Using an automated process helps us keep costs down for you and all account holders.

CHECK CASHING - We may charge a fee for anyone that does not have an account with us who is cashing a check, draft or other instrument written on your account. We may also require reasonable identification to cash such a check, draft or other instrument. We can decide what identification is reasonable under the circumstances and such identification may be documentary or physical and may include collecting a thumbprint or fingerprint.

INDORSEMENTS - We may accept for deposit any item payable to you or your order, even if they are not indorsed by you. We may give cash back to any one of you. We may supply any missing indorsement(s) for any item we accept for deposit or collection, and you warrant that all indorsements are genuine.

To ensure that your check or share draft is processed without delay, you must indorse it (sign it on the back) in a specific area. Your entire indorsement (whether a signature or a stamp) along with any other indorsement information (e.g. additional indorsements, ID information, driver's license number, etc.) must fall within 1 1/2" of the "trailing edge" of a check. Indorsements must be made in blue or black ink, so that they are readable by automated check processing equipment.

As you look at the front of a check, the "trailing edge" is the left edge. When you flip the check over, be sure to keep all indorsement information within 1 1/2" of that edge.



It is important that you confine the indorsement information to this area since the remaining blank space will be used by others in the processing of the check to place additional needed indorsements and information. You agree that you will indemnify, defend, and hold us harmless for any loss, liability, damage or expense that occurs because your indorsement, another indorsement or information you have printed on the back of the check obscures our indorsement.

These indorsement guidelines apply to both personal and business checks.

DEATH OR INCOMPETENCE - You agree to notify us promptly if any person with a right to withdraw funds from your account(s) dies or is adjudicated (determined by the appropriate official) incompetent. We may continue to honor your checks, items, and instructions until: (a) we know of your death or adjudication of incompetence, and (b) we have had a reasonable opportunity to act on that knowledge. You agree that we may pay or certify checks drawn on or before the date of death or adjudication of incompetence for up to ten (10) days after your death or adjudication of incompetence unless ordered to stop payment by someone claiming an interest in the account.

FIDUCIARY ACCOUNTS - Accounts may be opened by a person acting in a fiduciary capacity. A fiduciary is someone who is appointed to act on behalf of and for the benefit of another. We are not responsible for the actions of a fiduciary, including the misuse of funds. This account may be opened and maintained by a person or persons named as a trustee under a written trust agreement, or as executors, administrators, or conservators under court orders. You understand that by merely opening such an account, we are not acting in the capacity of a trustee in connection with the trust nor do we undertake any obligation to monitor or enforce the terms of the trust or letters.

CREDIT VERIFICATION - You agree that we may verify credit and employment history by any necessary means, including preparation of a credit report by a credit reporting agency.

LEGAL ACTIONS AFFECTING YOUR ACCOUNT - If we are served with a subpoena, restraining order, writ of attachment or execution, levy, garnishment, search warrant, or similar order relating to your account (termed "legal action" in this section), we will comply with that legal action. Or, in our discretion, we may freeze the assets in the account and not allow any payments out of the account until a final court determination regarding the legal action. We may do these things even if the legal action involves less than all of you. In these cases, we will not have any liability to you if there are insufficient funds to pay your items because we have withdrawn funds from your account or in any way restricted access to your funds in accordance with the legal action. Any fees or expenses we incur in responding to any legal action (including, without limitation, attorneys' fees and our internal expenses) may be charged against your account. The list of fees applicable to your account(s) provided elsewhere may specify additional fees that we may charge for certain legal actions.

SECURITY - It is your responsibility to protect the account numbers and electronic access devices (e.g., an ATM card) we provide you for your account(s). Do not discuss, compare, or share information about your account number(s) with anyone unless you are willing to give them full use of your money. An account number can be used by thieves to issue an electronic debit or to encode your number on a false demand draft which looks like and functions like an authorized check. If you furnish your access device and grant actual authority to make transfers to another person (a family member or coworker, for example) who then exceeds that authority, you are liable for the transfers unless we have been notified that transfers by that person are no longer authorized.

Your account number can also be used to electronically remove money from your account, and payment can be made from your account even though you did not contact us directly and order the payment.

You must also take precaution in safeguarding your blank checks. Notify us at once if you believe your checks have been lost or stolen. As between you and us, if you are negligent in safeguarding your checks, you must bear the loss entirely yourself or share the loss with us (we may have to share some of the loss if we failed to use ordinary care and if we substantially contributed to the loss).

Except for consumer electronic funds transfers subject to Regulation E, you agree that if we offer you services appropriate for your account to help identify and limit fraud or other unauthorized transactions against your account, such as positive pay or commercially reasonable security procedures, and you reject those services, you will be responsible for any fraudulent or unauthorized transactions which could have been prevented by the services we offered, unless we acted in bad faith or to the extent our negligence contributed to the loss. If we offered you a commercially reasonable security procedure which you reject, you agree that you are responsible for any payment order, whether authorized or not, that we accept in compliance with an alternative security procedure that you have selected.

TELEPHONIC INSTRUCTIONS - Unless required by law or we have agreed otherwise in writing, we are not required to act upon instructions you give us via facsimile transmission or leave by voice mail or on a telephone answering machine.

MONITORING AND RECORDING TELEPHONE CALLS AND CONSENT TO RECEIVE COMMUNICATIONS - We may monitor or record phone calls for security reasons, to maintain a record and to ensure that you receive courteous and efficient service. You consent in advance to any such recording. We need not remind you of our recording before each phone conversation.

To provide you with the best possible service in our ongoing business relationship for your account we may need to contact you about your account from time to time by telephone, text messaging or email. However, we must first obtain your consent to contact you about your account because we must comply with the consumer protection provisions in the federal Telephone Consumer Protection Act of 1991 (TCPA), CAN-SPAM Act and their related federal regulations and orders issued by the Federal Communications Commission (FCC).

- Your consent is limited to this account, and as authorized by applicable law and regulations.
- Your consent does not authorize us to contact you for telemarketing purposes (unless you otherwise agreed elsewhere).

With the above understandings, you authorize us to contact you regarding this account throughout its existence using any telephone numbers or email addresses that you have previously provided to us or that you may subsequently provide to us.

This consent is regardless of whether the number we use to contact you is assigned to a landline, a paging service, a cellular wireless service, a specialized mobile radio service, other radio common carrier service or any other service for which you may be charged for the call. You further authorize us to contact you through the use of voice, voice mail and text messaging, including the use of pre-recorded or artificial voice messages and an automated dialing device.

If necessary, you may change or remove any of the telephone numbers or email addresses at any time using any reasonable means to notify us.

CLAIM OF LOSS - If you claim a credit or refund because of a forgery, alteration, or any other unauthorized withdrawal, you agree to cooperate with us in the investigation of the loss, including giving us an affidavit containing whatever reasonable information we require concerning your account, the transaction, and the circumstances surrounding the loss. You will notify law enforcement authorities of any criminal act related to the claim of lost, missing, or stolen checks or unauthorized withdrawals. We will have a reasonable period of time to investigate the facts and circumstances surrounding any claim of loss. Unless we have acted in bad faith, we will not be liable for special or consequential damages, including loss of profits or opportunity, or for attorneys' fees incurred by you.

You agree that you will not waive any rights you have to recover your loss against anyone who is obligated to repay, insure, or otherwise reimburse you for your loss. You will pursue your rights or, at our option, assign them to us so that we may pursue them. Our liability will be reduced by the amount you recover or are entitled to recover from these other sources.

EARLY WITHDRAWAL PENALTIES (and involuntary withdrawals) - We may impose early withdrawal penalties on a withdrawal from a time account even if you don't initiate the withdrawal. For instance, the early withdrawal penalty may be imposed if the withdrawal is caused by our setoff against funds in the account or as a result of an attachment or other legal process. We may close your account and impose the early withdrawal penalty on the entire account balance in the event of a partial early withdrawal. See your notice of penalty for early withdrawals for additional information.

ADDRESS OR NAME CHANGES - You are responsible for notifying us of any change in your address or your name. Unless we agree otherwise, change of address or name must be made in writing by at least one of the account holders. Informing us of your address or name change on a check reorder form is not sufficient. We will attempt to communicate with you only by use of the most recent address you have provided to us. If provided elsewhere, we may impose a service fee if we attempt to locate you.

RESOLVING ACCOUNT DISPUTES - We may place an administrative hold on the funds in your account (refuse payment or withdrawal of the funds) if it becomes subject to a claim adverse to (1) your own interest; (2) others claiming an interest as survivors or beneficiaries of your account; or (3) a claim arising by operation of law. The hold may be placed for such period of time as we believe reasonably necessary to allow a legal proceeding to determine the merits of the claim or until we receive evidence satisfactory to us that the dispute has been resolved. We will not be liable for any items that are dishonored as a consequence of placing a hold on funds in your account for these reasons.

WAIVER OF NOTICES - To the extent permitted by law, you waive any notice of non-payment, dishonor or protest regarding any items credited to or charged against your account. For example, if you deposit a check and it is returned unpaid or we receive a notice of nonpayment, we do not have to notify you unless required by federal Regulation CC or other law.

ACH AND WIRE TRANSFERS - This agreement is subject to Article 4A of the Uniform Commercial Code - Fund Transfers as adopted in the state in which you have your account with us. If you originate a fund transfer and you identify by name and number a beneficiary financial institution, an intermediary financial institution or a beneficiary, we and every receiving or beneficiary financial institution may rely on the identifying number to make payment. We may rely on the number even if it identifies a financial institution, person or account other than the one named. You agree to be bound by automated clearing house association rules. These rules provide, among other things, that payments made to you, or originated by you, are provisional until final settlement is made through a Federal Reserve Bank or payment is otherwise made as provided in Article 4A-403(a) of the Uniform Commercial Code. If we do not receive such payment, we are entitled to a refund from you in the amount credited to your account and the party originating such payment will not be considered to have paid the amount so credited. Credit entries may be made by ACH. If we receive a payment order to credit an account you have with us by wire or ACH, we are not required to give you any notice of the payment order or credit.

FACSIMILE SIGNATURES - Unless you make advance arrangements with us, we have no obligation to honor facsimile signatures on your checks or other orders. If we do agree to honor items containing facsimile signatures, you authorize us, at any time, to charge you for all checks, drafts, or other orders, for the payment of money, that are drawn on us. You give us this authority regardless of by whom or by what means the facsimile signature(s) may have been affixed so long as they resemble the facsimile signature specimen filed with us, and contain the required number of signatures for this purpose. You must notify us at once if you suspect that your facsimile signature is being or has been misused.

TRUNCATION, SUBSTITUTE CHECKS, AND OTHER CHECK IMAGES - If you truncate an original check and create a substitute check, or other paper or electronic image of the original check, you warrant that no one will be asked to make payment on the original check, a substitute check or any other electronic or paper image, if the payment obligation relating to the original check has already been paid. You also warrant that any substitute check you create conforms to the legal requirements and generally accepted specifications for substitute checks. You agree to retain the original check in conformance with our internal policy for retaining original checks. You agree to indemnify us for any loss we may incur as a result of any truncated check transaction you initiate. We can refuse to accept substitute checks that have not previously been warranted by a bank or other financial institution in conformance with the Check 21 Act. Unless specifically stated in a separate agreement between you and us, we do not have to accept any other electronic or paper image of an original check.

REMOTELY CREATED CHECKS - Like any standard check or draft, a remotely created check (sometimes called a telecheck, preauthorized draft or demand draft) is a check or draft that can be used to withdraw money from an account. Unlike a typical check or draft, however, a remotely created check is not issued by the paying bank and does not contain the signature of the account owner (or a signature purported to be the signature of the account owner). In place of a signature, the check usually has a statement that the owner authorized the check or has the owner's name typed or printed on the signature line.

You warrant and agree to the following for every remotely created check we receive from you for deposit or collection: (1) you have received express and verifiable authorization to create the check in the amount and to the payee that appears on the check; (2) you will maintain proof of the authorization for at least 2 years from the date of the authorization, and supply us the proof if we ask; and (3) if a check is returned you owe us the amount of the check, regardless of when the check is returned. We may take funds from your account to pay the amount you owe us, and if there are insufficient funds in your account, you still owe us the remaining balance.

UNLAWFUL INTERNET GAMBLING NOTICE - Restricted transactions as defined in Federal Reserve Regulation GG are prohibited from being processed through this account or relationship. Restricted transactions generally include, but are not limited to, those in which credit, electronic fund transfers, checks, or drafts are knowingly accepted by gambling businesses in connection with the participation by others in unlawful Internet gambling.

NOTICE OF CHANGE IN VISA ZERO LIABILITY RULE

A change in the Visa Core Rules revises the circumstances under which you have zero liability for unauthorized electronic fund transfers. The change is highlighted in bold italics type in the next two sentences. Under the new Visa rule, you will not be liable for any transactions using a lost or stolen Visa card unless you have been **negligent** or engaged in fraud. Under the previous rule, you are not liable for any transaction using a lost or stolen Visa card unless you were **grossly negligent** or engaged in fraud. This change becomes effective 21 days after you receive this notice.

Whether conduct is negligent depends on the circumstances and is subject to interpretation. However, negligence is generally considered to be the failure to use such care as a reasonably prudent person would have exercised in a similar situation. Negligence is more careful conduct than gross negligence.

As a result of the Visa rule change, you have to use a higher degree of care to have zero liability for unauthorized transactions than you had to exercise under the previous Visa rule.

Here is the disclosure of your liability for unauthorized electronic fund transfers, effective 21 days after you receive this notice —

UNAUTHORIZED TRANSFERS

(a) Consumer liability.

• **Generally.** Tell us AT ONCE if you believe your card and/or code has been lost or stolen, or if you believe that an electronic fund transfer has been made without your permission using information from your check. Telephoning is the best way of keeping your possible losses down. You could lose all the money in your account (plus your maximum overdraft line of credit). If you tell us within 2 business days after you learn of the loss or theft of your card and/or code, you can lose no more than \$50 if someone used your card and/or code without your permission.

If you do NOT tell us within 2 business days after you learn of the loss or theft of your card and/or code, and we can prove we could have stopped someone from using your card and/or code without your permission if you had told us, you could lose as much as \$500.

Also, if your statement shows transfers that you did not make, including those made by card, code or other means, tell us at once. If you do not tell us within 60 days after the statement was mailed to you, you may not get back any money you lost after the 60 days if we can prove that we could have stopped someone from taking the money if you had told us in time.

If a good reason (such as a long trip or a hospital stay) kept you from telling us, we will extend the time periods.

• **Additional Limit on Liability for Debit VISA® Card.** Unless you have been negligent or have engaged in fraud, you will not be liable for any unauthorized transactions using your lost or stolen Debit VISA® Card. This additional limit on liability does not apply to ATM transactions outside of the U.S., to ATM transactions not sent over Visa or Plus networks, or to transactions using your Personal Identification Number which are not processed by VISA®. Visa is a registered trademark of Visa International Service Association.

(b) Contact in event of unauthorized transfer. If you believe your card and/or code has been lost or stolen, call or write us at the telephone number or address listed below. You should also call the number or write to the address listed below if you believe a transfer has been made using the information from your check without your permission.

IBERIABANK
12719 CANTRELL ROAD, SUITE 103
LITTLE ROCK, AR 72223
Phone: 800-682-3231

STATEMENT OF ACCOUNT



005052

TO PLO R
 GULF COAST ASPHALT COMPANY LLC
 ASPHALT SALES ACCOUNT
 1990 POST OAK BLVD SUITE 2400
 HOUSTON TX 77056

Date 4/28/17
 Account Number

Page 1
 *****8665



----- CHECKING ACCOUNT -----

COMMERCIAL CHECKING ANALYSIS

Account Number	*****8665	Statement Dates	4/03/17 thru 4/30/17	0
Previous Balance	27,852.03	Days this Statement Period		28
5 Deposits/Credits	518,889.30	Average Ledger		46,794.32
9 Checks/Debits	540,053.59	Average Collected		43,191.13
Service Charge	.00			
Interest Paid	.00			
Current Balance	6,687.74			

Date	Description	Deposits and Additions	Amount
4/04	Remote DDA Deposit		35,889.30
4/11	Wire Transfer Credit ARTHUR J BRASS		60,000.00
	[REDACTED]		-
	20170411K4QLE01C000552		
	20170411MMQFMP9H000562		
	04111540FT03		
4/14	Wire Transfer Credit ARTHUR J BRASS		350,000.00
	[REDACTED]		
	20170414K4QLE01C000083		
	20170414MMQFMP9H000215		
	04141055FT03		
4/25	Wire Transfer Credit ARTHUR J BRASS		8,000.00
	[REDACTED]		-
	20170425K4QLE01C000534		
	20170425MMQFMP9H000718		
	04251602FT03		
4/26	Remote DDA Deposit		65,000.00

Please examine this statement upon receipt and report at once if you find any difference.
 If no error is reported in 30 days, the account will be considered correct. All items are credited subject to final payment.

007295

Debtor000034

STATEMENT OF ACCOUNT



GULF COAST ASPHALT COMPANY LLC
 ASPHALT SALES ACCOUNT
 1990 POST OAK BLVD SUITE 2400
 HOUSTON TX 77056

Date 4/28/17 Page 2
 Account Number *****8665

COMMERCIAL CHECKING ANALYSIS

*****8665 (Continued)

Date	Description	Withdrawals and Deductions	Amount
4/12	From DDA *8665, To DDA *8630, P/ R 4-14-17		61,659.21-
4/13	From DDA *8665, To DDA *8630, 40 1k		5,884.47-
4/13	From DDA *8665, To DDA *8681, DK		7,076.86-
4/14	Wire Transfer Debit Rio Energy International, Inc [REDACTED] 5718 Westheimer Suite 1806 Houston, Texas 77057 BQE NAT PARIS 20170414MMQFMP9H000756 20170414B1Q8201C000239 04141115FT03		283,264.78-
4/14	P-CARD PMT IBERIA		2,535.27-
4/18	CCD GULF COAST ASPHALT CB From DDA *8665, To DDA *8681, A/ P		107,000.00-
4/25	Wire Transfer Debit HOLMAN FENWICK WILLAN [REDACTED] [REDACTED] [REDACTED] WELLSFARGO NY INTL 20170425MMQFMP9H000336 20170425B6B7001C003029 04251127FT03		332.53-
4/25	Wire Transfer Debit Perdido Supply & Trading [REDACTED] 11 Greenway Plaza Suite 2950		8,000.00-

Please examine this statement upon receipt and report at once if you find any difference.
 If no error is reported in 30 days, the account will be considered correct. All items are credited subject to final payment.

Debtor000039

007297

STATEMENT OF ACCOUNT



GULF COAST ASPHALT COMPANY LLC
 ASPHALT SALES ACCOUNT
 1990 POST OAK BLVD SUITE 2400
 HOUSTON TX 77056

Date 4/28/17 Page 3
 Account Number *****8665

COMMERCIAL CHECKING ANALYSIS

*****8665 (Continued)

Date	Description	Withdrawals and Deductions	Amount
	Houston, Texas 77046		
	JPMCHASE TEXAS		
	20170425MMQFMP9H001081		
	20170425B1QGC01R053562		
	04251613FT03		
4/27	From DDA *8665, To DDA *8630, P/ R 4-28-17		64,300.47-

Daily Balance Information					
Date	Balance	Date	Balance	Date	Balance
4/03	27,852.03	4/13	49,120.79	4/26	70,988.21
4/04	63,741.33	4/14	113,320.74	4/27	6,687.74
4/11	123,741.33	4/18	6,320.74		
4/12	62,082.12	4/25	5,988.21		

Please examine this statement upon receipt and report at once if you find any difference.
 If no error is reported in 30 days, the account will be considered correct. All items are credited subject to final payment.

Debtor000034

007298

STATEMENT OF ACCOUNT



GULF COAST ASPHALT COMPANY LLC
 ASPHALT SALES ACCOUNT
 1990 POST OAK BLVD SUITE 2400
 HOUSTON TX 77056

Date 5/31/17 Page 1
 Account Number *****8665

----- CHECKING ACCOUNT -----

COMMERCIAL CHECKING ANALYSIS

Account Number	*****8665	Statement Dates	5/01/17 thru 5/31/17	0
Previous Balance	6,687.74	Days this Statement Period		31
5 Deposits/Credits	637,585.66	Average Ledger		128,829.13
18 Checks/Debits	506,437.54	Average Collected		128,750.79
Service Charge	.00			
Interest Paid	.00			
Current Balance	137,835.86			

Deposits and Additions

Date	Description	Amount
5/01	Transfer Credit	161,659.00
5/18	Wire Transfer Credit	61,838.64
	BNP PARIBAS U.S.A - NEW YORK B	
	NEW YORK, NY	
	UNITED STATES OF AMERICA	
	IC	
	20170518B1Q8201C002582	
	20170518MMQFMP9H000346	
	05181233FT03	
5/22	Remote DDA Deposit	2,428.70
5/23	Wire Transfer Credit	250,000.00
	ARTHUR J BRASS	
	[REDACTED]	
	20170523K4QLE01C000022	
	20170523MMQFMP9H000214	
	05231105FT01	
5/24	Wire Transfer Credit	161,659.32
	BNP PARIBAS U.S.A - NEW YORK B	
	NEW YORK, NY	
	UNITED STATES OF AMERICA	
	INV. 14238 - IC	

Please examine this statement upon receipt and report at once if you find any difference.
 If no error is reported in 30 days, the account will be considered correct. All items are credited subject to final payment.

Debtor000038

STATEMENT OF ACCOUNT



GULF COAST ASPHALT COMPANY LLC
 ASPHALT SALES ACCOUNT
 1990 POST OAK BLVD SUITE 2400
 HOUSTON TX 77056

Date 6/30/17 Page 2
 Account Number *****8665

COMMERCIAL CHECKING ANALYSIS *****8665 (Continued)

Date	Description	Withdrawals and Deductions	Amount
	Houston, Texas 77098 JPMCHASE TEXAS 20170601MMQFMP9H000308 20170601B1QGC01R023289 06011004FT01		
6/01	Wire Transfer Debit Perdido Supply & Trading [REDACTED]		8,000.00-
	11 Greenway Plaza Suite 2950 Houston, Texas 77046 JPMCHASE TEXAS 20170601MMQFMP9H000306 20170601B1QGC01R023237 06011004FT01		
6/01	From DDA *8665, To DDA *8681		62,939.28-
6/02	From DDA *8665, To DDA *8681, A/ P		2,425.00-
6/02	From DDA *8665, To DDA *8681, Ib eria CC		5,480.54-
6/02	From DDA *8665, To DDA *6873		10,690.99-
6/05	DIRECT DBT AL-DEPT OF REV CCD GULF COAST ASPHALT COM		50.00-
6/08	From DDA *8665, To DDA *8630, 40 1k		8,047.95-
6/08	From DDA *8665, To DDA *6873		9,206.15-
6/09	From DDA *8665, To DDA *8681		66,137.15-
6/12	From DDA *8665, To DDA *8681, J Brass		14,700.00-
6/14	Wire Transfer Debit Jason B Goldstein, Amy Goldste [REDACTED]		2,621.69-

STATEMENT OF ACCOUNT



GULF COAST ASPHALT COMPANY LLC
 ASPHALT SALES ACCOUNT
 1990 POST OAK BLVD SUITE 2400
 HOUSTON TX 77056

Date 6/30/17 Page 3
 Account Number *****8665

COMMERCIAL CHECKING ANALYSIS *****8665 (Continued)

Date	Description	Withdrawals and Deductions	Amount
	IBERIABANK		
	20170614MMQFMP9H000892		
	20170614MMQFMP9H000550		
	06141504FT01		
6/14	P-CARD PMT IBERIA		5,480.54-
	CCD GULF COAST ASPHALT CB		
6/16	From DDA *8665, To DDA *8681, A/P		2,309.12-
6/21	From DDA *8665, To DDA *8630, P/R		19,630.04-
6/21	From DDA *8665, To DDA *8630, P/R		46,000.00-
6/22	From DDA *8665, To DDA *8681, A/P		60,537.13-
6/23	From DDA *8665, To DDA *8630, 401k		7,972.95-
6/23	From DDA *8665, To DDA *8681, ArC		139,605.00-
6/26	From DDA *8665, To DDA *8681, Amex		50,000.00-
6/27	Chargeback		75,000.00-
6/29	From DDA *8665, To DDA *8681, A/P		1,857.36-
6/30	From DDA *8665, To DDA *8681		2,000.00-

Daily Balance Information					
Date	Balance	Date	Balance	Date	Balance
6/01	59,396.58	6/09	72,058.80	6/23	59,861.65
6/02	40,800.05	6/12	57,358.80	6/26	9,861.65
6/05	40,750.05	6/14	49,256.57	6/27	65,138.35-
6/06	55,450.05	6/16	46,947.45	6/28	9,861.65
6/07	155,450.05	6/21	192,976.73	6/29	8,004.29
6/08	138,195.95	6/22	207,439.60	6/30	6,004.29

STATEMENT OF ACCOUNT



009289

TO PLO R
 GULF COAST ASPHALT COMPANY LLC
 ASPHALT SALES ACCOUNT
 1990 POST OAK BLVD SUITE 2400
 HOUSTON TX 77056

Date 7/31/17 Page 1
 Account Number *****8665



Change in terms: Effective September 1, 2017, deposit accounts with no transaction activity and a zero balance for 30 consecutive days may be closed.

----- CHECKING ACCOUNT -----

COMMERCIAL CHECKING ANALYSIS

Account Number	*****8665	Statement Dates	7/03/17 thru 7/31/17	0
Previous Balance	6,004.29	Days this Statement Period	29	
2 Deposits/Credits	385,063.15	Average Ledger	97,522.09	
14 Checks/Debits	387,360.33	Average Collected	97,522.09	
Service Charge	.00			
Interest Paid	.00			
Current Balance	3,707.11			

Date	Description	Deposits and Additions	Amount
7/05	Wire Transfer Credit ARTHUR J BRASS		100,000.00
	[REDACTED]		-
	20170705K4QLE01C000597		
	20170705MMQFMP9H000669		
	07051548FT01		
7/10	Wire Transfer Credit INVERSIONES TITANIO, S.R.L. AV.L+PE DE VEGA NO.29, EDIF. N CENTRO PISO 14, SUITE 1405 SANTO DOMINGO, REPUBLICA DOMIN BANCO DOMINICANO DEL PROGRESO FX ACCOUNT SANTO DOMINGO, DOMINICAN REP. /RFB/PAGO DE FLETE SEGUN FACTU		285,063.15
	[REDACTED]		
	20170710B6B7001C007665		
	20170710MMQFMP9H000589		
	07101444FT01		

Please examine this statement upon receipt and report at once if you find any difference.
 If no error is reported in 30 days, the account will be considered correct. All items are credited subject to final payment.

005215

Debtor000643

STATEMENT OF ACCOUNT



GULF COAST ASPHALT COMPANY LLC
 ASPHALT SALES ACCOUNT
 1990 POST OAK BLVD SUITE 2400
 HOUSTON TX 77056

Date 7/31/17 Page 2
 Account Number *****8665

COMMERCIAL CHECKING ANALYSIS

*****8665 (Continued)

Date	Description	Withdrawals and Deductions	Amount
7/03	Wire Transfer Debit John D Tomaszewski		540.00-
	[REDACTED]		
	JPMCHASE TEXAS 20170703MMQFMP9H000643 20170703B1QGC01R042352 07031215FT01		
7/03	Wire Transfer Debit James David Hubenak		665.00-
	[REDACTED]		
	BK AMER NYC 20170703MMQFMP9H000638 20170703B6B7HU3R009560 07031215FT01		
7/05	From DDA *8665, To DDA *8630, P/R		84,191.12-
7/06	Wire Transfer Debit David Cutting		1,200.00-
	[REDACTED]		
	JPMCHASE TEXAS 20170706MMQFMP9H000027 20170706B1QGC01R008921 07060839FT01		
7/06	Wire Transfer Debit John D Tomaszewski		7,500.00-

Please examine this statement upon receipt and report at once if you find any difference.
 If no error is reported in 30 days, the account will be considered correct. All items are credited subject to final payment.

Debtor000649

005217

STATEMENT OF ACCOUNT



GULF COAST ASPHALT COMPANY LLC
 ASPHALT SALES ACCOUNT
 1990 POST OAK BLVD SUITE 2400
 HOUSTON TX 77056

Date 7/31/17 Page 3
 Account Number *****8665

COMMERCIAL CHECKING ANALYSIS

*****8665 (Continued)

Date	Description	Withdrawals and Deductions	Amount
7/06	JPMCHASE TEXAS 20170706MMQFMP9H000024 20170706B1QGC01R008884 07060838FT01 Wire Transfer Debit Perdido Supply & Trading		8,000.00-
7/18	11 Greenway Plaza Suite 2950 Houston, Texas 77046 JPMCHASE TEXAS 20170706MMQFMP9H000018 20170706B1QGC01R008748 07060836FT01 From DDA *8665, To DDA *8681, A/P		1,797.96-
7/19	From DDA *8665, To DDA *8681, A/P		59,963.80-
7/19	From DDA *8665, To DDA *8630, Payroll		68,292.73-
7/19	From DDA *8665, To DDA *8681, Ar c		139,605.00-
7/27	DIRECT DBT AL-DEPT OF REV CCD GULF COAST ASPHALT COM		50.00-
7/27	From DDA *8665, To DDA *8681		5,000.00-
7/27	From DDA *8665, To DDA *8630, 401k		7,972.95-
7/31	Wire Transfer Debit FURNITURE BASIX LLP		2,581.77-

Please examine this statement upon receipt and report at once if you find any difference.
 If no error is reported in 30 days, the account will be considered correct. All items are credited subject to final payment.

Debtor000049

005218

STATEMENT OF ACCOUNT



GULF COAST ASPHALT COMPANY LLC
ASPHALT SALES ACCOUNT
1990 POST OAK BLVD SUITE 2400
HOUSTON TX 77056

Date 7/31/17 Page 4
Account Number *****8665



COMMERCIAL CHECKING ANALYSIS *****8665 (Continued)

		Withdrawals and Deductions			
Date	Description			Amount	
	1022 WURT ROAD				
	HOUSTON, TX 77055				
	BRANCH BKING & TRU				
	20170731MMQFMP9H001779				
	20170731E3QP021C006310				
	07311610FT03				

Daily Balance Information					
Date	Balance	Date	Balance	Date	Balance
7/03	4,799.29	7/10	288,971.32	7/27	6,288.88
7/05	20,608.17	7/18	287,173.36	7/31	3,707.11
7/06	3,908.17	7/19	19,311.83		

Please examine this statement upon receipt and report at once if you find any difference.
If no error is reported in 30 days, the account will be considered correct. All items are credited subject to final payment.

STATEMENT OF ACCOUNT



GULF COAST ASPHALT COMPANY LLC
 ASPHALT SALES ACCOUNT
 1990 POST OAK BLVD SUITE 2400
 HOUSTON TX 77056

Date 8/31/17 Page 1
 Account Number *****8665

----- CHECKING ACCOUNT -----

COMMERCIAL CHECKING ANALYSIS

Account Number	*****8665	Statement Dates	8/01/17 thru 8/31/17	1
Previous Balance	3,707.11	Days this Statement Period		31
8 Deposits/Credits	3,350,508.48	Average Ledger	759,214.82	
24 Checks/Debits	1,464,553.64	Average Collected	759,099.97	
Service Charge	.00			
Interest Paid	.00			
Current Balance	1,889,661.95			

Deposits and Additions

Date	Description	Amount
8/01	Transfer Credit	15,000.00
8/03	Wire Transfer Credit ARTHUR J BRASS	15,000.00
	[REDACTED]	
	20170803K4QLE01C000078	
	20170803MMQFMP9H000207	
	08031054FT03	
8/04	Wire Transfer Credit VITOL INC NY OP 2925 RICHMOND AVE, 11TH FLOOR HOUSTON TX 77098- D1855791 0 INV.P1743683 Y INV. 20170804B1QGC06C011750 20170804MMQFMP9H000731 08041632FT03	139,605.00
8/04	Wire Transfer Credit VITOL INC NY OP 2925 RICHMOND AVE, 11TH FLOOR HOUSTON TX 77098- D1855791 0 INV.P1743686 Y INV. 20170804B1QGC08C024918	139,605.00

Please examine this statement upon receipt and report at once if you find any difference.
 If no error is reported in 30 days, the account will be considered correct. All items are credited subject to final payment.

Debtor000649

STATEMENT OF ACCOUNT

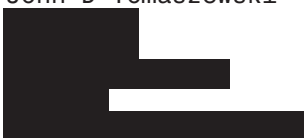


GULF COAST ASPHALT COMPANY LLC
 ASPHALT SALES ACCOUNT
 1990 POST OAK BLVD SUITE 2400
 HOUSTON TX 77056

Date 8/31/17 Page 2
 Account Number *****8665

COMMERCIAL CHECKING ANALYSIS *****8665 (Continued)

Date	Description	Deposits and Additions	Amount
8/16	20170804MMQFMP9H000732 08041632FT03 Wire Transfer Credit SEMMATERIALS MEXICO S DE RL CV PRIVADA UNIVERSIDAD 3CARRETERA DERAL PUEBLA ATlixco MX/PUEBLA PUEBLA CP 72820 BBVA BANCOMER S.A., INSTITUCIO AV PASEO DE LA REFORMA 510 PIS COL JUAREZ DEL CUAUHEMOC MEXICO DF MEXICO 06600- 20170816B1QGC08C014431 20170816MMQFMP9H000218 08161051FT03	1,512,082.31	
8/24	Remote DDA Deposit		356.59
8/25	Remote DDA Deposit		1,068.00
8/25	Wire Transfer Credit RAIFFEISEN BANK INTERNATIONAL AM STADTPARK 9 VIENNA, AUSTRIA 1030 14383 IBEAUS44 20170825B6B7HU3R005824 20170825MMQFMP9H000304 08251036FT03	1,527,791.58	

Date	Description	Withdrawals and Deductions	Amount
8/01	Wire Transfer Debit John D Tomaszewski  JPMCHASE TEXAS 20170801MMQFMP9H000099 20170801B1QGC01R014414		7,500.00-

STATEMENT OF ACCOUNT



GULF COAST ASPHALT COMPANY LLC
 ASPHALT SALES ACCOUNT
 1990 POST OAK BLVD SUITE 2400
 HOUSTON TX 77056

Date 8/31/17 Page 3
 Account Number *****8665

COMMERCIAL CHECKING ANALYSIS

*****8665 (Continued)

Date	Description	Withdrawals and Deductions	Amount
8/01	08010909FT03 Wire Transfer Debit Perdido Supply & Trading [REDACTED]		8,000.00-
	11 Greenway Plaza Suite 2950 Houston, Texas 77046 JPMCHASE TEXAS 20170801MMQFMP9H000101 20170801B1QGC01R014436 08010910FT03		
8/03	From DDA *8665, To DDA *8681		15,000.00-
8/04	Wire Transfer Debit Arthur J Brass [REDACTED]		15,000.00-
	IBC LAREDO 20170804MMQFMP9H001567 20170804K4QLE01C001391 08041638FT03		
8/04	Payment ATT WEB		4,147.00-
8/04	From DDA *8665, To DDA *8681		165,000.00-
8/07	Wire Transfer Debit Arthur J Brass [REDACTED]		15,000.00-
	IBC LAREDO 20170807MMQFMP9H000146 20170807K4QLE01C000156 08070943FT03		
8/08	From DDA *8665, To DDA *8681, Health & Life Ins		29,722.73-

STATEMENT OF ACCOUNT



GULF COAST ASPHALT COMPANY LLC
 ASPHALT SALES ACCOUNT
 1990 POST OAK BLVD SUITE 2400
 HOUSTON TX 77056

Date 8/31/17 Page 4
 Account Number *****8665

COMMERCIAL CHECKING ANALYSIS *****8665 (Continued)

Date	Description	Withdrawals and Deductions	Amount
8/10	Wire Transfer Debit Arthur J Brass [REDACTED]		5,000.00-
	IBC LAREDO 20170810MMQFMP9H001028 20170810K4QLE01C000987 08101606FT03		
8/16	Wire Transfer Debit GENERAL OIL CO., INC. [REDACTED]		183,000.00-
	REGIONS BANK K LAZCANO INVOICE 2017- 00077 20170816MMQFMP9H001221 20170816F2QCZ00C004347 08161705FT03		
8/16	From DDA *8665, To DDA *8681, A/ P		5,000.00-
8/16	From DDA *8665, To DDA *6873		10,000.00-
8/16	From DDA *8665, To DDA *8630, P/ R 8-18-17		79,025.00-
8/18	From DDA *8665, To DDA *8681		500.00-
8/21	From DDA *8665, To DDA *8630		94.83-
8/21	From DDA *8665, To DDA *8630		6,787.69-
8/22	From DDA *8665, To DDA *8681, A/ P		2,103.33-
8/22	Checking Withdrawal		45,000.00-
8/22	From DDA *8665, To DDA *8681, A/ P		199,037.22-
8/23	Wire Transfer Debit A.J. Brass		10,000.00-

STATEMENT OF ACCOUNT



GULF COAST ASPHALT COMPANY LLC
 ASPHALT SALES ACCOUNT
 1990 POST OAK BLVD SUITE 2400
 HOUSTON TX 77056

Date 8/31/17 Page 5
 Account Number *****8665

COMMERCIAL CHECKING ANALYSIS

*****8665 (Continued)

Date	Description	Withdrawals and Deductions	Amount
8/23	IBC Bank K LAZCANO/A TOWNSEND TRANSFER 20170823MMQFMP9H000274 20170823K4QLE01C000228 08231043FT03 Wire Transfer Debit Byer Builderss		582,737.02-
8/24	Wells Fargo K LAZCANO TRANSFER 20170823MMQFMP9H000310 20170823I1B7033R006732 08231059FT03 Payment ATT		2,481.47-
8/24	CCD TemporaryAccountName From DDA *8665,To DDA *8630,P/ R 9-1-17		74,174.60-
8/28	Wire Transfer Debit James David Hubenak		242.75-
	BK AMER NYC 20170828MMQFMP9H000281 20170828B6B7HU2R004550 08281109FT03		

Daily Balance Information					
Date	Balance	Date	Balance	Date	Balance
8/01	3,207.11	8/04	98,270.11	8/08	53,547.38
8/03	3,207.11	8/07	83,270.11	8/10	48,547.38

STATEMENT OF ACCOUNT



GULF COAST ASPHALT COMPANY LLC
ASPHALT SALES ACCOUNT
1990 POST OAK BLVD SUITE 2400
HOUSTON TX 77056

Date 8/31/17 Page 6
Account Number *****8665

COMMERCIAL CHECKING ANALYSIS *****8665 (Continued)

Daily Balance Information					
Date	Balance	Date	Balance	Date	Balance
8/16	1,283,604.69	8/22	1,030,081.62	8/25	1,889,904.70
8/18	1,283,104.69	8/23	437,344.60	8/28	1,889,661.95
8/21	1,276,222.17	8/24	361,045.12		

IBERIABANK
Account Number *****8665

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IBERIABANK 08/22/17
WE HAVE CHARGED YOUR CHECKING ACCOUNT
per H.S. Brass request phone / email.
TO: Gulf Coast Asphalt Co. LLC
Sales Account
ACCOUNT NUMBER [REDACTED] 8665
TOTAL AMOUNT \$ 45,000.00
12652704130 54

08/22/17 \$45000.00

STATEMENT OF ACCOUNT



GULF COAST ASPHALT COMPANY LLC
 ASPHALT SALES ACCOUNT
 1990 POST OAK BLVD SUITE 2400
 HOUSTON TX 77056

Date 9/29/17 Page 1
 Account Number *****8665

----- CHECKING ACCOUNT -----

COMMERCIAL CHECKING ANALYSIS

Account Number	*****8665	Statement Dates	9/01/17 thru 10/01/17	0
Previous Balance	1,889,661.95	Days this Statement Period		31
5 Deposits/Credits	458,684.32	Average Ledger		464,666.38
25 Checks/Debits	2,327,946.10	Average Collected		464,423.34
Service Charge	.00			
Interest Paid	.00			
Current Balance	20,400.17			

Date	Description	Deposits and Additions	Amount
9/05	Wire Transfer Credit SEMMATERIALS MEXICO S DE RL CV PRIVADA UNIVERSIDAD 3CARRETERA DERAL PUEBLA ATlixco MX/PUEBLA PUEBLA CP 72820 BBVA BANCOMER S.A., INSTITUCIO AV PASEO DE LA REFORMA 510 PIS COL JUAREZ DEL CUAUHEMOC MEXICO DF MEXICO 06600- 20170905B1QGC02C006344 20170905MMQFMP9H000405 09051245FT03		41,687.50
9/07	Wire Transfer Credit THE TICKET EXPERIENCE LLC DBA EVENTELLECT MASTER BILLING 3311 WEST ALABAMA,SUITE 200 HOUSTON, TX 20170907B6B7HU3R012951 20170907MMQFMP9H000690 09071637FT03		11,870.00
9/21	Wire Transfer Credit GULF COAST ASPHALT COMPANY LLC		47,592.58

Please examine this statement upon receipt and report at once if you find any difference.
 If no error is reported in 30 days, the account will be considered correct. All items are credited subject to final payment.

Debtor000059

STATEMENT OF ACCOUNT



GULF COAST ASPHALT COMPANY LLC
 ASPHALT SALES ACCOUNT
 1990 POST OAK BLVD SUITE 2400
 HOUSTON TX 77056

Date 9/29/17 Page 2
 Account Number *****8665

COMMERCIAL CHECKING ANALYSIS *****8665 (Continued)

Date	Description	Deposits and Additions	Amount
------	-------------	------------------------	--------

9/26	20170921B1Q8021C020185 20170921MMQFMP9H000250 09211117FT03 Deposit		7,534.24
9/27	Wire Transfer Credit GULF COAST ASPHALT COMPANY LLC 1990 POST OAK BLVD 24TH FLOOR HOUSTON TX 770563818 20170927B1Q8021C032912 20170927MMQFMP9H000794 09271659FT03		350,000.00

Date	Description	Withdrawals and Deductions	Amount
------	-------------	----------------------------	--------

9/01	Wire Transfer Debit John D Tomaszewski		7,500.00-
9/01	JPMCHASE TEXAS 20170901MMQFMP9H000080 20170901B1QGC01R011805 09010824FT03 Wire Transfer Debit Perdido Supply & Trading		8,000.00-
	11 Greenway Plaza Suite 2950 Houston, Texas 77046 JPMCHASE TEXAS		

STATEMENT OF ACCOUNT



GULF COAST ASPHALT COMPANY LLC
 ASPHALT SALES ACCOUNT
 1990 POST OAK BLVD SUITE 2400
 HOUSTON TX 77056

Date 9/29/17 Page 3
 Account Number *****8665

COMMERCIAL CHECKING ANALYSIS *****8665 (Continued)

Date	Description	Withdrawals and Deductions	Amount
	20170901MMQFMP9H000078		
	20170901B1QGC01R011782		
	09010824FT03		
9/06	From DDA *8665, To DDA *8681		51,000.00-
9/07	Wire Transfer Debit		10,000.00-
	Joyce Mericle Brass		
	[REDACTED]		
	JPMCHASE TEXAS		
	20170907MMQFMP9H001185		
	20170907B1QGC01R055289		
	09071602FT03		
9/08	Wire Transfer Debit		1,690,065.00-
	Shell Oil Products US		
	[REDACTED]		
	777 Walker Street		
	Houston, Texas 77002		
	CITIBANK NYC		
	20170908MMQFMP9H000358		
	20170908B1Q8021R013286		
	09081055FT03		
9/11	Wire Transfer Debit		37,000.00-
	Arthur J Brass		
	[REDACTED]		
	IBC LAREDO		
	20170911MMQFMP9H000041		
	20170911K4QLE01C000184		
	09110926FT03		
9/12	Wire Transfer Debit		10,000.00-
	Arthur J Brass		

STATEMENT OF ACCOUNT



GULF COAST ASPHALT COMPANY LLC
 ASPHALT SALES ACCOUNT
 1990 POST OAK BLVD SUITE 2400
 HOUSTON TX 77056

Date 9/29/17 Page 4
 Account Number *****8665

COMMERCIAL CHECKING ANALYSIS

*****8665 (Continued)

Date	Description	Withdrawals and Deductions	Amount
	IBC LAREDO 20170912MMQFMP9H000024 20170912K4QLE01C000152 09120901FT03		
9/12	From DDA *8665, To DDA *8681		3,405.68-
9/12	From DDA *8665, To DDA *8681, CC payment		6,520.67-
9/12	From DDA *8665, To DDA *8630, P/ R 9-15-17		74,175.00-
9/14	Wire Transfer Debit Arthur J Brass		1,750.00-
	IBC LAREDO 20170914MMQFMP9H000651 20170914K4QLE01C000750 09141417FT03		
9/15	From DDA *8665, To DDA *8681, CC		1,691.80-
9/15	From DDA *8665, To DDA *8630, P/ R		6,823.83-
9/18	Wire Transfer Debit Arthur J Brass		11,500.00-
	IBC LAREDO 20170918MMQFMP9H000116 20170918K4QLE01C000161 09180942FT03		
9/19	From DDA *8665, To DDA *8681, A/ P		66.00-

STATEMENT OF ACCOUNT



GULF COAST ASPHALT COMPANY LLC
 ASPHALT SALES ACCOUNT
 1990 POST OAK BLVD SUITE 2400
 HOUSTON TX 77056

Date 9/29/17 Page 5
 Account Number *****8665

COMMERCIAL CHECKING ANALYSIS *****8665 (Continued)

Date	Description	Withdrawals and Deductions	Amount
9/21	From DDA *8665, To DDA *8681, Service Charges		826.55-
9/21	From DDA *8665, To DDA *8630, 401k		1,018.82-
9/22	From DDA *8665, To DDA *8681, A/P		58,000.00-
9/25	Payment ATT		1,958.48-
9/27	From DDA *8665, To DDA *8630		82,866.72-
9/27	From DDA *8665, To DDA *8681		217,336.05-
9/28	Wire Transfer Debit Joseph A. Mattingly		45,841.50-
	IBERIABANK 20170928MMQFMP9H000130 20170928MMQFMP9H000201 09280947FT03		
9/28	From DDA *8665, To DDA *8681		500.00-
9/29	DIRECT DBT AL-DEPT OF REV		50.00-
9/29	CCD GULF COAST ASPHALT COM		
	DIRECT DBT AL-DEPT OF REV		50.00-
	CCD GULF COAST ASPHALT COM		

Daily Balance Information					
Date	Balance	Date	Balance	Date	Balance
9/01	1,874,161.95	9/12	45,553.10	9/22	11,468.68
9/05	1,915,849.45	9/14	43,803.10	9/25	9,510.20
9/06	1,864,849.45	9/15	35,287.47	9/26	17,044.44
9/07	1,866,719.45	9/18	23,787.47	9/27	66,841.67
9/08	176,654.45	9/19	23,721.47	9/28	20,500.17
9/11	139,654.45	9/21	69,468.68	9/29	20,400.17

STATEMENT OF ACCOUNT



GULF COAST ASPHALT COMPANY LLC
1990 POST OAK BLVD SUITE 2400
HOUSTON TX 77056

Date 10/31/17 Page 3
Account Number *****8665

COMMERCIAL CHECKING ANALYSIS

*****8665 (Continued)

Date	Description	Withdrawals and Deductions	Amount
10/02	JPMCHASE TEXAS 20171002MMQFMP9H000042 20171002B1QGC01R010833 10020802FT03 Wire Transfer Debit Perdido Supply & Trading		11,444.04-
10/02	JPMCHASE TEXAS 20171002MMQFMP9H000004 20171002B1QGC01R010734 10020801FT03 Wire Transfer Debit Perdido Supply & Trading		33,000.00-
10/02	JPMCHASE TEXAS 20171002MMQFMP9H000064 20171002B1QGC01R010960 10020803FT03 Wire Transfer Debit Shell Oil Products US		107,137.23-

Debtor0003678

Debtor0003679

STATEMENT OF ACCOUNT



GULF COAST ASPHALT COMPANY LLC
1990 POST OAK BLVD SUITE 2400
HOUSTON TX 77056

Date 10/31/17 Page 7
Account Number *****8665

COMMERCIAL CHECKING ANALYSIS *****8665 (Continued)

Daily Balance Information					
Date	Balance	Date	Balance	Date	Balance
10/18	1,577,695.19	10/26	1,353,921.22	10/31	3,331,824.56
10/19	1,377,695.19	10/27	3,563,186.88		
10/24	1,375,921.22	10/30	3,284,991.56		

Please examine this statement upon receipt and report at once if you find any difference.
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STATEMENT OF ACCOUNT



GULF COAST ASPHALT COMPANY LLC
1990 POST OAK BLVD SUITE 2400
HOUSTON TX 77056

Date 11/30/17 Page 1
Account Number *****8665

----- CHECKING ACCOUNT -----

COMMERCIAL CHECKING ANALYSIS

Account Number	*****8665	Statement Dates	11/01/17 thru 11/30/17	0
Previous Balance	3,331,824.56	Days this Statement Period		30
4 Deposits/Credits	5,234,457.70	Average Ledger		4,013,370.06
31 Checks/Debits	5,842,617.06	Average Collected		4,013,370.06
Service Charge	.00			
Interest Paid	.00			
Current Balance	2,723,665.20			

Deposits and Additions

Date	Description	Amount
11/02	Wire Transfer Credit	1,480,307.15
	GUNVOR SA	
	RUE DU RHONE 80-84	
	1204 GENEVE	
	BQE INTL DE COMMERCE BRED S	
	SA	
	1 PLACE LONGEMALLE	
	GENEVA, 1204, CHE	
	INV. 14461 - 6042 SHORT TONS O	
	SHIPPED ON BOARD MV 'DA HUA SH	
	IM09779757	
	20171102B1Q8181C000742	
	20171102MMQFMP9H000774	
	11021535FT03	
11/06	Wire Transfer Credit	2,047,556.55
	CHEV PRODUCTS CO. -INTL. LOGIS	
	6001 BOLLINGER CANYON ROAD	
	BUILDING E 2ND FLOOR SAN RAMON	
	CALIFORNIA 94583	
	IV:14477	
	20171106B1Q8021C012635	

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If no error is reported in 30 days, the account will be considered correct. All items are credited subject to final payment.

Debtor000671

STATEMENT OF ACCOUNT



GULF COAST ASPHALT COMPANY LLC
1990 POST OAK BLVD SUITE 2400
HOUSTON TX 77056

Date 11/30/17 Page 2
Account Number *****8665

COMMERCIAL CHECKING ANALYSIS *****8665 (Continued)

Date	Description	Deposits and Additions	Amount
11/10	20171106MMQFMP9H000080 11060704FT03 Wire Transfer Credit INVERSIONES TITANIO, S.R.L. AV.L+PE DE VEGA NO.29, EDIF. N CENTRO PISO 14, SUITE 1405 BANCO DOMINICANO DEL PROGRESO FX ACCOUNT SANTO DOMINGO, DOMINICAN REP. /INV/PAGO DE FLETE SEGUN //FAC [REDACTED]		273,000.00
11/21	20171110B6B7001C001668 20171110MMQFMP9H000100 11100742FT03 Wire Transfer Credit INVERSIONES TITANIO, S.R.L. AV.L+PE DE VEGA NO.29, EDIF. N CENTRO PISO 14, SUITE 1405 BANCO DOMINICANO DEL PROGRESO FX ACCOUNT SANTO DOMINGO, DOMINICAN REP. /INV/PAGO FACTURA NO. 14492 20171121B6B7001C005156 20171121MMQFMP9H000283 11211001FT03		1,433,594.00

Date	Description	Withdrawals and Deductions	Amount
11/01	Wire Transfer Debit Arthur J Brass [REDACTED] IBC LAREDO 20171101MMQFMP9H000741		3,000.00-

STATEMENT OF ACCOUNT



GULF COAST ASPHALT COMPANY LLC
1990 POST OAK BLVD SUITE 2400
HOUSTON TX 77056

Date 11/30/17 Page 3
Account Number *****8665

COMMERCIAL CHECKING ANALYSIS *****8665 (Continued)

Date	Description	Withdrawals and Deductions	Amount
11/01	20171101K4QLE01C000357 11011132FT03 Wire Transfer Debit John D Tomaszewski [REDACTED] r		7,500.00-
11/01	JPMCHASE TEXAS 20171101MMQFMP9H000380 20171101B1QGC01R023628 11011019FT03 Wire Transfer Debit Perdido Supply & Trading [REDACTED]		8,000.00-
11/01	11 Greenway Plaza Suite 2950 Houston, Texas 77046 JPMCHASE TEXAS 20171101MMQFMP9H000383 20171101B1QGC01R023666 11011019FT03 Wire Transfer Debit Perdido Supply & Trading [REDACTED]		25,000.00-
11/01	11 Greenway Plaza Suite 2950 Houston, Texas 77046 JPMCHASE TEXAS 20171101MMQFMP9H001051 20171101B1QGC01R039313 11011230FT03 Wire Transfer Debit Kraton Polymers U.S. LLC		47,223.02-

STATEMENT OF ACCOUNT



GULF COAST ASPHALT COMPANY LLC
1990 POST OAK BLVD SUITE 2400
HOUSTON TX 77056

Date 11/30/17 Page 4
Account Number *****8665

COMMERCIAL CHECKING ANALYSIS

*****8665 (Continued)

Date	Description	Withdrawals and Deductions	Amount
11/01	15710 John F. Kennedy Blvd Suite 300 Houston, Texas 77032 BK AMER NYC 20171101MMQFMP9H002135 20171101B6B7HU4R014172 11011556FT03 From DDA *8665, To DDA *8681		42,579.77-
11/02	Wire Transfer Debit Perdido Supply & Trading		8,700.86-
11/02	11 Greenway Plaza Suite 2950 Houston, Texas 77046 JPMCHASE TEXAS 20171102MMQFMP9H000269 20171102B1QGC01R022585 11021044FT03 Wire Transfer Debit Arthur J Brass		50,000.00-
11/02	IBC LAREDO 20171102MMQFMP9H000267 20171102K4QLE01C000212 11021043FT03 From DDA *8665, To DDA *8681		10,000.00-
11/03	Wire Transfer Debit John D Tomaszewski		590.08-

STATEMENT OF ACCOUNT



GULF COAST ASPHALT COMPANY LLC
1990 POST OAK BLVD SUITE 2400
HOUSTON TX 77056

Date 11/30/17 Page 5
Account Number *****8665

COMMERCIAL CHECKING ANALYSIS

*****8665 (Continued)

Date	Description	Withdrawals and Deductions	Amount
11/03	JPMCHASE TEXAS 20171103MMQFMP9H000438 20171103B1QGC01R019964 11031037FT03 Wire Transfer Debit Jason B Goldstein, Amy Goldste		6,314.46-
11/03	IBERIABANK 20171103MMQFMP9H000436 20171103MMQFMP9H000337 11031037FT03 From DDA *8665,To DDA *8681		22,000.00-
11/03	From DDA *8665,To DDA *8681		155,370.97-
11/06	DIRECT DBT AL-DEPT OF REV CCD GULF COAST ASPHALT COM		50.00-
11/07	Wire Transfer Debit SANDRA BRASS		100,000.00-
11/07	WELLS FARGO NA 20171107MMQFMP9H001152 20171107I1B7031R014296 11071517FT03 Wire Transfer Debit GENERAL OIL CO, INC		330,000.00-
	1230 AVE OF THE AMERICAS NEW YORK, NEW YORK 10020		

STATEMENT OF ACCOUNT



GULF COAST ASPHALT COMPANY LLC
1990 POST OAK BLVD SUITE 2400
HOUSTON TX 77056

Date 11/30/17 Page 6
Account Number *****8665

COMMERCIAL CHECKING ANALYSIS *****8665 (Continued)

Date	Description	Withdrawals and Deductions	Amount
	REGIONS BK 20171107MMQFMP9H001134 20171107F2QCZ00C003512 11071510FT03		
11/10	Wire Transfer Debit Joseph A. Mattingly		20,520.00-
	IBERIABANK 20171110MMQFMP9H000805 20171110MMQFMP9H000538 11101243FT03		
11/10	Wire Transfer Debit Arthur J Brass		100,000.00-
	IBC LAREDO 20171110MMQFMP9H000035 20171110K4QLE01C000146 11100801FT03		
11/10	Wire Transfer Debit ASPHALTOS TRADE SA		251,136.26-
	PANAMA CITY REPUBLIC OF PANAMA WELLSFARGO NY INTL 20171110MMQFMP9H000226 20171110B6B7001C001853 11100935FT03		
11/10	From DDA *8665, To DDA *8630, 40 1k		914.34-
11/10	From DDA *8665, To DDA *8681, A/ P		189,932.51-

STATEMENT OF ACCOUNT



GULF COAST ASPHALT COMPANY LLC
1990 POST OAK BLVD SUITE 2400
HOUSTON TX 77056

Date 11/30/17 Page 7
Account Number *****8665

COMMERCIAL CHECKING ANALYSIS

*****8665 (Continued)

Date	Description	Withdrawals and Deductions	Amount
11/17	Wire Transfer Debit Arthur J Brass [REDACTED]		18,000.00-
	IBC LAREDO 20171117MMQFMP9H001114 20171117K4QLE01C000657 11171257FT03		
11/17	Wire Transfer Debit VITOL INC [REDACTED]		4,000,000.00-
	2925 RICHMOND AVE 11TH FLOOR HOUSTON, TX JPMCHASE 20171117MMQFMP9H000266 20171117B1QGC01R015810 11170944FT03		
11/17	From DDA *8665, To DDA *8681, A/ P		9,753.05-
11/20	From DDA *8665, To DDA *8681, A/ P		1,650.84-
11/21	Wire Transfer Debit CLEARLAKE SHIPPING PTE LTD [REDACTED]		298,346.21-
	12 MARINA BLVD 35-02 MARINA BAY TOWER SINGAPORE 018982 SINGAPORE WELLS FARGO NA 20171121MMQFMP9H001152 20171121I1B7033R014770 11211418FT03		
11/21	From DDA *8665, To DDA *8630, P/ R		93,683.64-

STATEMENT OF ACCOUNT



GULF COAST ASPHALT COMPANY LLC
1990 POST OAK BLVD SUITE 2400
HOUSTON TX 77056

Date 11/30/17 Page 8
Account Number *****8665

COMMERCIAL CHECKING ANALYSIS *****8665 (Continued)

		Withdrawals and Deductions	
Date	Description		Amount
11/24	Payment ATT		1,851.05-
	CCD TemporaryAccountName		
11/27	Wire Transfer Debit		25,000.00-
	Arthur J Brass		
	[REDACTED]		
	IBC LAREDO		
	20171127MMQFMP9H001812		
	20171127K4QLE01C000973		
	11271656FT03		
11/30	Wire Transfer Debit		7,500.00-
	John D Tomaszewski		
	[REDACTED]		
	JPMCHASE TEXAS		
	20171130MMQFMP9H001640		
	20171130B1QGC01R060218		
	11301434FT03		
11/30	Wire Transfer Debit		8,000.00-
	Perdido Supply & Trading		
	[REDACTED]		
	11 Greenway Plaza		
	Suite 2950		
	Houston, Texas 77046		
	JPMCHASE TEXAS		
	20171130MMQFMP9H001636		
	20171130B1QGC01R060179		
	11301433FT03		

Daily Balance Information			
Date	Balance	Date	Balance
11/01	3,198,521.77	11/02	4,610,128.06
		11/03	4,425,852.55

Please examine this statement upon receipt and report at once if you find any difference.
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